**Exporting Holdings from SFX to PubMed LinkOut
for non-DOCLINE libraries.**

This procedure is helpful only to libraries that do not use the National Library of
Medicine's DOCLINE ILL system.  If your library used DOCLINE, there are easier
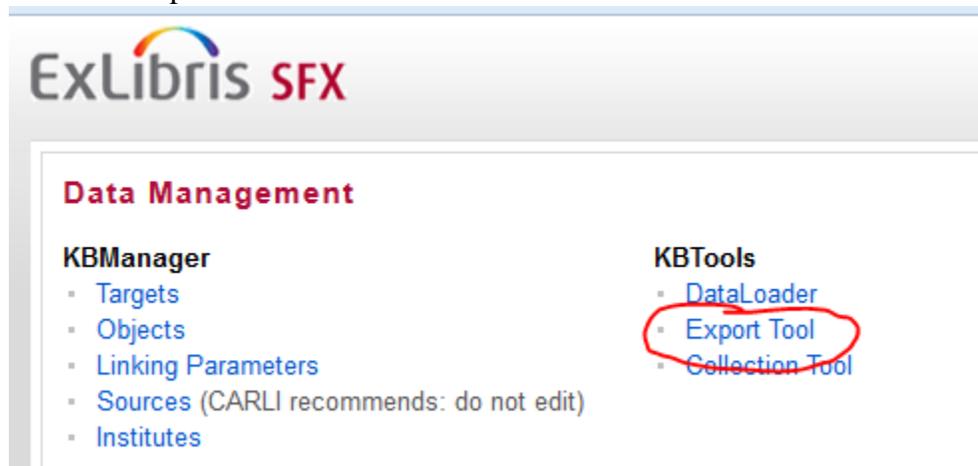alternatives to get your library's holdings into PubMed LinkOut.

First, follow the procedures outlined in the "Managing Library Holdings using a Local
Link Resolver (LinkOut Local)" section of the Link Out Help NCBI Manual

http://www.ncbi.nlm.nih.gov/books/NBK3808/#lib.Managing_Library_Holdings_using_
a_Lo

Once you are registered for LinkOut Local, the National Library of Medicine will send
you FTP credentials to submit the holdings file you generate from SFX.

<u>**Generating the Holdings File:**</u>

1.  Log in to SFX

2.  Select Export Tool



3.  Click Advanced Export Queries tab

4.  Set options as follows on Advanced Export Queries tab as follows (illustrated in
screen shot on the next page)

      1.  Select PubMed XML Linkout
      2.  Serials
      3.  Leave blank
      4.  getFullText
      5.  ALL
      6.  URL for your Full Text LinkOut icon (you must have you icon loaded on a
         web server instead of hosted by NLM)
      7.  http://sfx.carli.illinois.edu/sfxzzz (where zzz is your library)
      8.  Provider ID, as sub=pplied by NLM or found in LinkOut Submission Utility
      on Edit Identity page
      9.  Leave as is

**Welcome to Export Tool**

| Basic Export Queries | **Advanced Export Queries** | Advanced Export Profiles |
|---|---|---|

Submit

**Query Selection**

**Advanced Export:**

Select Output format:

○ TXT ○ HTML ○ XML ○ Aleph Sequential
◉ PubMed XML LinkOut ○ Google Scholar

Export which object types:

☑ Serials ☐ Monographs

Use the following additional export file (optional):

[                    ] Browse...

Export active portfolios with the following services:

☑ getFullTxt ☐ getSelectedFullTxt ☐ getHolding ☐ getTOC ☐ getAbstract

Export from [ ALL ▼ ] targets.

Location of SFX gif (URL):

[ http://library.me.edu ]

Specify SFX base-URL:

[ http://sfx.carli.illinois.ed ]

Specify ProviderId:

[ YOURID ]

URL Link Text

[ Link To SFX ]

5. Click Submit in upper right
6. Wait about 15 minutes.
7. Download the XML file.  It is a good idea  to change the file name to something
    shorter than the default
9. Upload your holdings file (and provider ID file if not already uploaded) to NLM
    using a secure FTP client.
10.  Wait for a confirmation e-mail message from NLM

You are now done!