

UPDATING LABELS, FACETS, & SEARCH TARGETS IN PRIMO VE

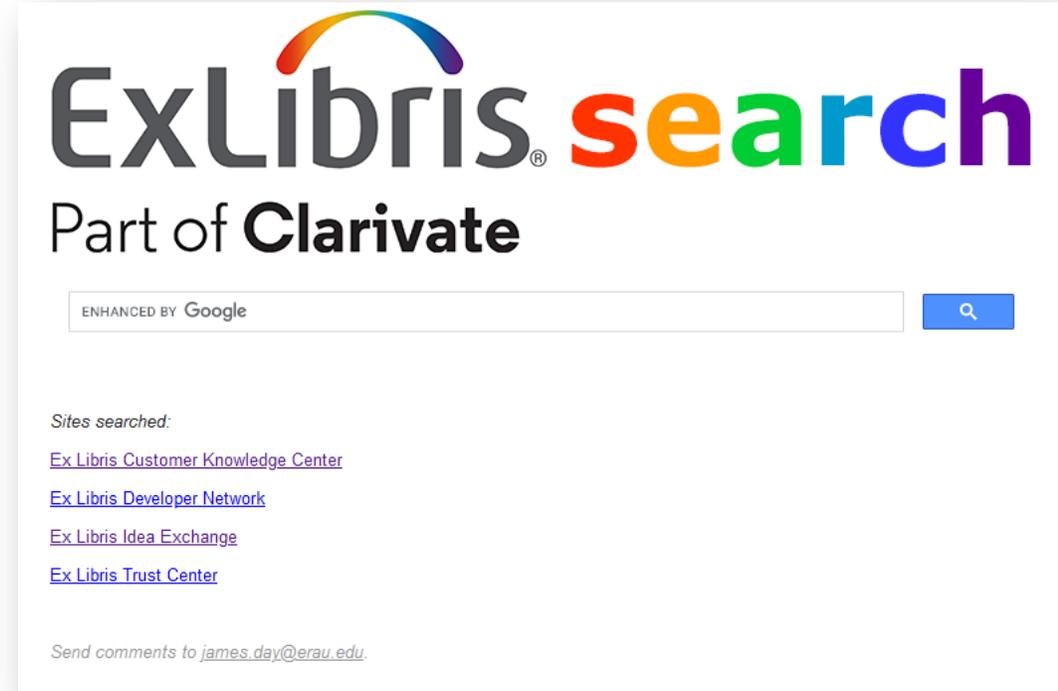
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SOURCES CONSULTED

- <https://libtechlaunchpad.com/elsearch>
 - Created by James Day, Embry-Riddle Aeronautical University
- <https://www.carli.illinois.edu/products-services/i-share/discovery-interface>
- <https://exlibrisusers.org/listinfo/primo>



LABEL UPDATES

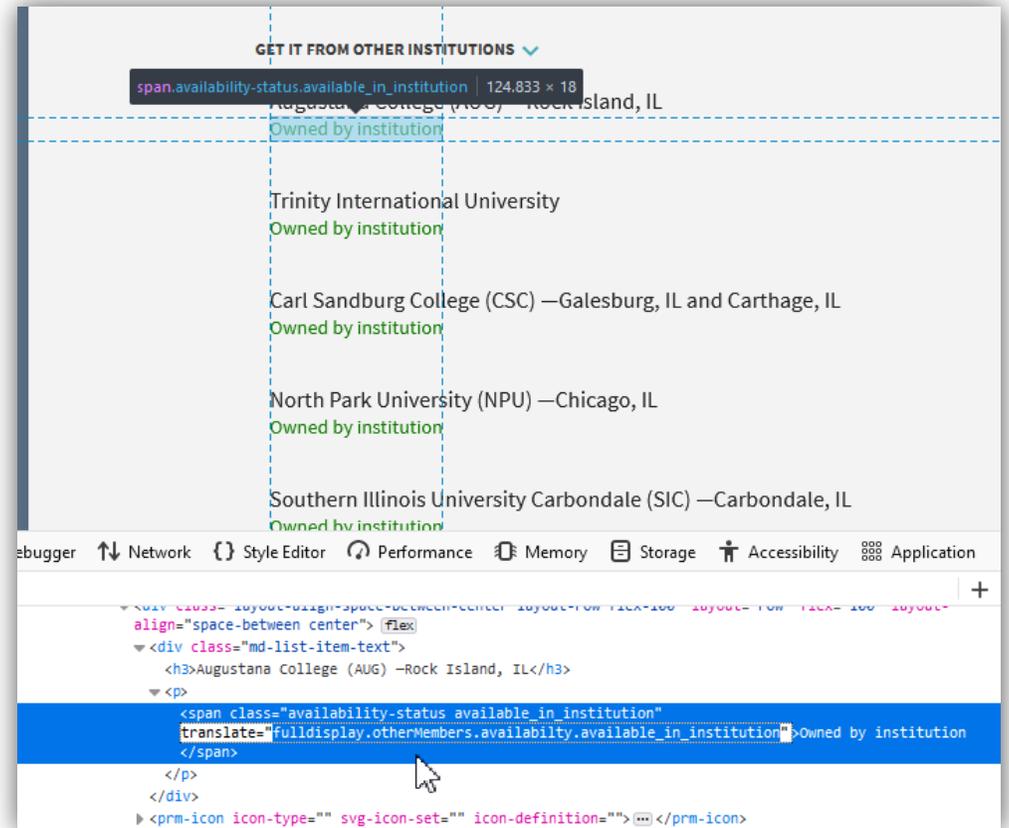
- Feedback & usability testing indicated user dissatisfaction with labels
 - Available Online
 - No Online Access
 - Send To
 - Expand My Results
 - Available in institution (I-Share library holdings)
 - Your request was successfully placed (Request confirmation)

ARTICLE
World Soil Day and earth surface processes
Kirkby, Michael J
Earth surface processes and landforms, 2015-01, Vol.40 (1), p.138-139
ABSTRACT To celebrate World Soil Day 2014, this editorial summary and Special Issue draws together a number of the most significant contributions that have appeared in Earth Surface Processes and Landforms since 2010...
PEER REVIEWED
No Online Access >

TOP GET IT FROM OTHER INSTITUTIONS ▾
TOOLS Augustana College (AUG) —Rock Island, IL
GET IT Owned by institution
DETAILS Northeastern Illinois University (NEI) —Chicago, IL
VIRTUAL BROWSE Owned by institution
LINKS Northern Illinois University
Owned by institution
Sauk Valley Community College (SVC) —Dixon, IL
Owned by institution

MAKING CHANGES

- *Configuration > Discovery > Display Configuration > Labels*
- Use “Inspect Element” in browser to find correct code
 - “Translate” element
- Update happens immediately

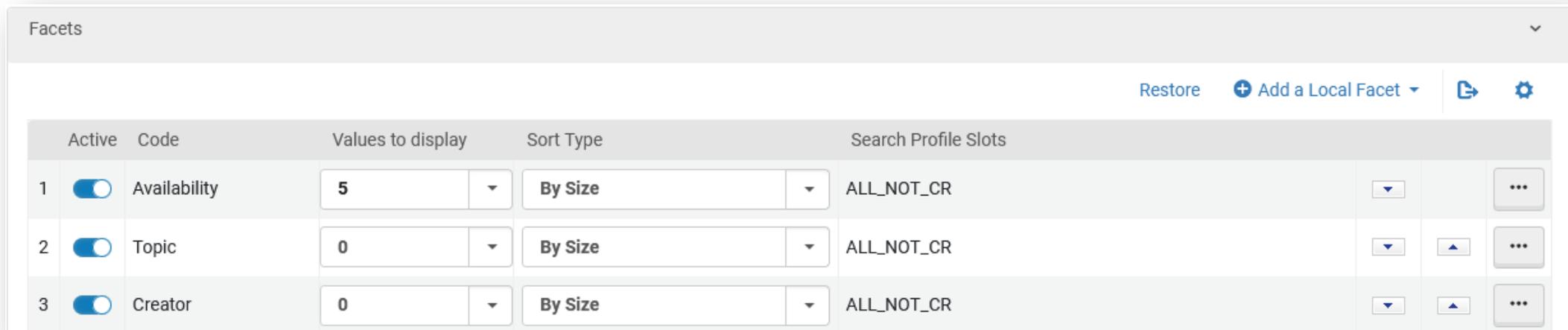


VIEW-SPECIFIC LABELS [ADDED SLIDE POST- WEBINAR]

- Shared by Amy M. during the session!
- To define a view-specific label, create a new row using the following format for the code: <Institution's Code>:<View's Code>.<Label's Code>. The system will use the code without the prefix for the default label.

FACETS

- Specific to each view
- *Configuration > Discovery > Display Configuration > Configure Views > [choose view] > Brief Results*
- Enable/disable, reorder, change sort, add local facets

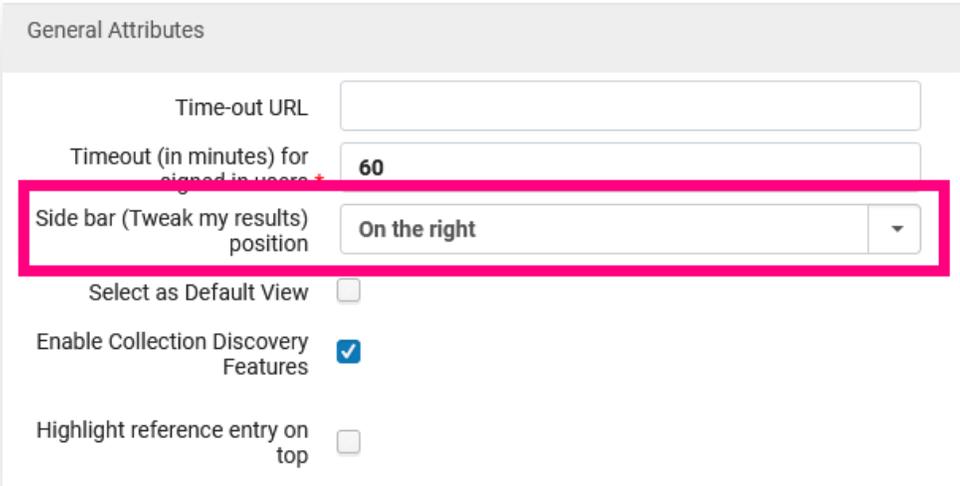


The screenshot shows a 'Facets' configuration window with a table of facet settings. The table has five main columns: 'Active', 'Code', 'Values to display', 'Sort Type', and 'Search Profile Slots'. There are three rows of facets: 'Availability', 'Topic', and 'Creator'. Each row has a toggle switch for 'Active', a text input for 'Code', a numeric input and dropdown for 'Values to display', a dropdown for 'Sort Type', and a dropdown for 'Search Profile Slots'. Additionally, there are 'Restore', 'Add a Local Facet', and 'Settings' buttons at the top right of the table area.

	Active	Code	Values to display	Sort Type	Search Profile Slots			
1	<input checked="" type="checkbox"/>	Availability	5	By Size	ALL_NOT_CR	▼		⋮
2	<input checked="" type="checkbox"/>	Topic	0	By Size	ALL_NOT_CR	▼	▲	⋮
3	<input checked="" type="checkbox"/>	Creator	0	By Size	ALL_NOT_CR	▼	▲	⋮

FACETS, CON'T

- ...*Configuration Views* > *General* to move facet pane position
- Facet labels set via *Labels* configuration



General Attributes

Time-out URL

Timeout (in minutes) for signed in users

Side bar (Tweak my results) position

Select as Default View

Enable Collection Discovery Features

Highlight reference entry on top

SEARCH TARGETS

- At ISU: Library Catalog, Articles, Course Reserves, All I-Share Libraries, Combined Search
 - “Combined Search” didn’t include I-Share Libraries
 - <https://www.carli.illinois.edu/products-services/i-share/discovery-interface/searcheverything>
 - *Configuration > Discovery > Search Configuration > Search Profiles* to create search profile
 - “Filter by Availability” determines whether “Expand My Results” displays for profiles with CDI records or search is “auto-expanded”
 - “Exclude CDI eBooks” to use ebook records from your local index instead of CDI
 - *Configuration > Discovery > Display Configuration > Configure Views > [Choose view] > Search Profile Slots* to add it to a “slot”
 - Assign search profiles to each view
 - Can change search name here (e.g., “Everything”)
-

THANKS!

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- Have a concern for the Discovery Primo VE Committee? Reach out any time!