



Shelf-Ready Project: Wheaton College

Technical Services
Committee Forum

CARLI

April 17, 2015

Why?

- Reallocate Resources
- Reduce Exceptions
- Streamline Workflows
- Standardize Practices
- Accelerate Selection to Shelf
- Identify and Apply Best Practices
- Embrace “Good Enough”



Most Important

- Reallocate Resources
- Reduce Exceptions
- **Streamline Workflows**
- **Standardize Practices**
- **Accelerate Selection to Shelf**
- Identify and Apply Best Practices
- Embrace “Good Enough”



Vendor Options

- Utilized current vendor services



Management Differences

- 6 sub-accounts with a continuum of application
- All-in to None-at-all
 - None-at-all from 100% to 5%
 - All-in from 0% to 60%
- Went from All Unique to Rarely Unique



Adjustments Required

- Expanded number of sub-accounts
- Changed budget tracking
 - *Encumbered List vs. Net price*
- Purpose and function of documentation
- Increased communication and participation among staff

Record Quality

- Purchased “Best OCLC” level
- Vendor-enhanced records



Local Impact

- Nearly 100%
 - ***Willingness to change*** is necessary
- Some more complex
- Some simplified

Satisfaction

- Caveat
 - Firm order DDC library with significant local practices
- Mixed
 - Cataloging more streamlined
 - Acquisitions more complex
- No Exemplars
 - Library community (external)
 - Vendor (internal)

Successful?

- Yes
 - Sort of....
- Reorganized our thinking
- Fostered willingness to review practices

Other Thoughts

- Shelf-ready is not a staffing solution
 - Requires significant local knowledge
 - Quality control
- Vendor not the only source of added-value
- CARLI – an ever-present help in time of need
- Documentation is essential
- Workflows at librarylink.wheaton.edu/shelfready

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