Today's Agenda

- Announcements
- I-Share Annual Statistical Package
- Open Q&A

Premium Sandboxes (PSB) Refresh – February 2024

- Refresh will occur on February 11 as part of Alma quarterly release update
- After the refresh CARLI staff will prepare the sandboxes for use
  - Refreshing the user accounts
  - Configuring AFN between the sandbox IZs
- Watch for an announcement from CARLI once the sandboxes are ready for use again in February.

- If you are currently using the PSB for testing be aware that any examples you've set up will need to be recreated after the refresh.
- [More information on the PSBs](#)

I-SHARE ANNUAL STATISTICS PACKAGE

Finding the Right Report

Today's Outcomes

Introduction and Background: The 5 W's of I-Share Annual Statistics

What & When: Circ & AFN stats

What & When: Collection and Electronic Collection stats

How & Where: Report Download Locations

You & Why: Report Descriptions and Mapping to Surveys

The 5 W's of I-Share Annual Statistics

- Why: Libraries have many reporting needs
- Who and How: CARLI Staff
  - CARLI automated scripts and APIs
- What: 29 reports covering Fiscal/Academic Year ending June 30, 2023
- When: Reports generated on July 1* or July 16
  - * Reports for institutions with a different fiscal calendar run differently
- Where: 22 reports shared to libraries' secure FTP folders
  - 10 reports posted to CARLI website
  - I-Share Statistical Package folder in Analytics

Circulation and Automated Fulfillment- FTP Directory

- Circulation Files uploaded to your CARLI FTP directory:
    - I-Share Circulation Stat 1: Circulation by Item Location at Time of Loan
    - I-Share Circulation Stat 2: Circulation by Circulation Desk
    - I-Share Circulation Stat 3: Circulation by User Group and Home Library
    - I-Share Circulation Stat 4: Serial Title Circulation and In-House Use
    - I-Share Circulation Stat 6: Circulation by User Group and Item Policy and Location at Time of Loan
- AFN files uploaded to your CARLI FTP directory:
    - I-Share AFN Stat 1: Network Lending Counts (aka, Outgoing ILL)
    - I-Share AFN Stat 2: Network Borrowing Counts (aka, Incoming ILL)
    - I-Share AFN Stat 3: Titles Borrowed from Other I-Share Libraries

I-Share Circulation Stat 1:
Circulation by Item Location at Time of Loan

	A	B	C	D	E	F
1	I-Share Circ Stat 1 - Circulation by Item Location at Time of Loan for July 22 - June 23					
2	Institution C	Institution Name	Library Name	Location Name	Loans	Renewals
3	LNC	Lincoln College (LNC) —	McKinstry Library	Circulating stacks	273	163
4	LNC	Lincoln College (LNC) —	McKinstry Library	Fiction	44	31
5	LNC	Lincoln College (LNC) —	McKinstry Library	Graphic Novels	14	0
6	LNC	Lincoln College (LNC) —	McKinstry Library	Library back room	0	0
7	LNC	Lincoln College (LNC) —	McKinstry Library	Library office	0	0
8	LNC	Lincoln College (LNC) —	McKinstry Library	Lincoln Campus Circulati	1	0
9	LNC	Lincoln College (LNC) —	McKinstry Library	New Books	2	0
10	LNC	Lincoln College (LNC) —	McKinstry Library	Oversize	0	0
11	LNC	Lincoln College (LNC) —	McKinstry Library	Reference	2	0
12	LNC	Lincoln College (LNC) —	McKinstry Library	Reserves	1	0
13	LNC	Lincoln College (LNC) —	McKinstry Library	Short story collection	6	0
14						

I-Share Circulation Stat 2: Circulation by Circulation Desk

	A	B	C	D	E	F
1	I-Share Circ Stat 2 - Circulation by Circulation Desk for July 22 - June 23					
2	Institution Code	Institution Name	Library Name	Circ Desk Name	countType	count
3	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Lincoln Circulation Desk	Loans	237
4	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Lincoln Circulation Desk	Renewals	32
5	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Lincoln Circulation Desk	Returns	198
6						

I-Share Circulation Stat 3:
Circulation by User Group and Home Library

	A	B	C	D	E	F
1	I-Share Circ Stat 3 - Circulation by User Group and Home Library for July 22 - June 23					
2	Instituti	Institution Name	Borrower Institution	Patron Groups	Loans	Renewals
3	LNC	Lincoln College (LNC) —Lincoln, IL	Augustana College (AUG) —Rock Island,	I-Share	2	6
4	LNC	Lincoln College (LNC) —Lincoln, IL	Aurora University (ARU) —Aurora, IL and	I-Share	4	10
5	LNC	Lincoln College (LNC) —Lincoln, IL	Concordia University Chicago (CON) —R	I-Share	1	0
6	LNC	Lincoln College (LNC) —Lincoln, IL	DePaul University (DPU) —Chicago, IL	I-Share	4	3
7	LNC	Lincoln College (LNC) —Lincoln, IL	Dominican University (DOM) —River For	I-Share	3	4
8	LNC	Lincoln College (LNC) —Lincoln, IL	Illinois Central College (ICC)	I-Share	1	1
9	LNC	Lincoln College (LNC) —Lincoln, IL	Illinois College (ILC)—Jacksonville, IL	I-Share	3	4
10	LNC	Lincoln College (LNC) —Lincoln, IL	Illinois Institute of Technology	I-Share	3	10
11	LNC	Lincoln College (LNC) —Lincoln, IL	Illinois State University (ISU) —Normal,	I-Share	6	4
12	LNC	Lincoln College (LNC) —Lincoln, IL	Illinois Wesleyan University (IWU) —Blc	I-Share	3	3
13	LNC	Lincoln College (LNC) —Lincoln, IL	JKM Library Trust (JKM) —Chicago, IL	I-Share	2	3
14	LNC	Lincoln College (LNC) —Lincoln, IL	Judson University (JUD) —Elgin, IL	I-Share	1	0
15	LNC	Lincoln College (LNC) —Lincoln, IL	Knox College (KNX) —Galesburg, IL	I-Share	4	4
16	LNC	Lincoln College (LNC) —Lincoln, IL	Lewis University	I-Share	1	1
17	LNC	Lincoln College (LNC) —Lincoln, IL	Lewis and Clark Community College (LA(	I-Share	1	2
18	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL	ABE STUDENT	1	0
19	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL	FACULTY	9	4
20	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL	OTHER	2	0
21	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL	RESIDENT	3	0
22	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL	STAFF	73	4
23	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL	STUDENT (LINC(	144	24
24	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln College (LNC) —Lincoln, IL		2	0
25	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln Land Community College	I-Share	2	6

I-Share Circulation Stat 4:
Serial Title Circulation and In-House Use

	A	B	C	D	E	F	G
1	I-Share Circ Stat 4 - Serial Title Circulation and In House Use for July 22 - June 23						
2	Institution Code	Institution Name	Bibliographic Resource Type	Title	ISSN	Loans	In House
3	SIC	Southern Illinois Uni	Braille Serial - Physical	Adams National Historical Park, Massachuse		0	1
4	SIC	Southern Illinois Uni	Braille Serial - Physical	Allegheny Portage Railroad National Historic		0	1
5	SIC	Southern Illinois Uni	Braille Serial - Physical	Amistad National Recreation Area, Texas.		0	1
6	SIC	Southern Illinois Uni	Braille Serial - Physical	Andersonville National Historic Site, Georgia		0	1
7	SIC	Southern Illinois Uni	Braille Serial - Physical	Andrew Johnson National Historic Site, Tenr		0	1
8	SIC	Southern Illinois Uni	Braille Serial - Physical	Antietam, Antietam National Battlefield, Ma		0	1
9	SIC	Southern Illinois Uni	Braille Serial - Physical	Apostle Islands, Apostle Islands National Lal		0	1
10	SIC	Southern Illinois Uni	Braille Serial - Physical	Arches National Park, Utah /		0	1
11	SIC	Southern Illinois Uni	Braille Serial - Physical	Aztec Ruins National Monument, New Mexi		0	1
12	SIC	Southern Illinois Uni	Braille Serial - Physical	Bandelier : Bandelier National Monument, N		0	1
13	SIC	Southern Illinois Uni	Braille Serial - Physical	Bent's Old Fort.		0	1
14	SIC	Southern Illinois Uni	Braille Serial - Physical	Big Thicket National Preserve, Texas /		0	1
15	SIC	Southern Illinois Uni	Braille Serial - Physical	Bighorn Canyon National Recreation Area, N		0	1
16	SIC	Southern Illinois Uni	Braille Serial - Physical	Biscayne National Park, Florida /		0	1

I-Share Circulation Stat 6:
Circulation by User Group and Item Policy

	A	B	C	D	E	F	G	H	I
1	I-Share Circ Stat 6 - Circulation by User Group and Item Policy and Location at time of loan for July 22 - June 23								
2	Institu	Institution Name	Patron Group	Item Policy (Cu	In Tem	Library at time of lo	Location at time of loan	Due Date Polic	Loans
3	LNC	Lincoln College (LNC) -	ABE STUDENT	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	1
4	LNC	Lincoln College (LNC) -	FACULTY	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	6
5	LNC	Lincoln College (LNC) -	FACULTY	Book_Main	No	McKinstry Library	Fiction	30 Days Loan	1
6	LNC	Lincoln College (LNC) -	FACULTY	Book_Main	No	McKinstry Library	Short story collection	30 Days Loan	1
7	LNC	Lincoln College (LNC) -	FACULTY	None	No	McKinstry Library	Circulating stacks	30 Days Loan	1
8	LNC	Lincoln College (LNC) -	I-Share	Book_Main	No	McKinstry Library	Circulating stacks	28 Days	84
9	LNC	Lincoln College (LNC) -	I-Share	Book_Main	No	McKinstry Library	Fiction	28 Days	23
10	LNC	Lincoln College (LNC) -	I-Share	Book_Main	No	McKinstry Library	Short story collection	28 Days	2
11	LNC	Lincoln College (LNC) -	OTHER	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	1
12	LNC	Lincoln College (LNC) -	OTHER	Book_Main	No	McKinstry Library	Short story collection	30 Days Loan	1
13	LNC	Lincoln College (LNC) -	RESIDENT	BookNonCirc	No	McKinstry Library	Reference	No Loan	1
14	LNC	Lincoln College (LNC) -	RESIDENT	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	2
15	LNC	Lincoln College (LNC) -	STAFF	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	50
16	LNC	Lincoln College (LNC) -	STAFF	Book_Main	No	McKinstry Library	Circulating stacks	End of Term	3
17	LNC	Lincoln College (LNC) -	STAFF	Book_Main	No	McKinstry Library	Fiction	30 Days Loan	5
18	LNC	Lincoln College (LNC) -	STAFF	Book_Main	No	McKinstry Library	Graphic Novels	30 Days Loan	2
19	LNC	Lincoln College (LNC) -	STAFF	Book_Main	No	McKinstry Library	Lincoln Campus Circulation	30 Days Loan	1
20	LNC	Lincoln College (LNC) -	STAFF	Book_Main	No	McKinstry Library	Short story collection	30 Days Loan	1
21	LNC	Lincoln College (LNC) -	STAFF	None	No	McKinstry Library	Circulating stacks	30 Days Loan	4
22	LNC	Lincoln College (LNC) -	STAFF	None	No	McKinstry Library	Fiction	30 Days Loan	1
23	LNC	Lincoln College (LNC) -	STAFF	None	No	McKinstry Library	Graphic Novels	30 Days Loan	6
24	LNC	Lincoln College (LNC) -	STUDENT (LINCOLN)	BookNonCirc	No	McKinstry Library	Reference	No Loan	1
25	LNC	Lincoln College (LNC) -	STUDENT (LINCOLN)	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	108
26	LNC	Lincoln College (LNC) -	STUDENT (LINCOLN)	Book_Main	No	McKinstry Library	Circulating stacks	End of Term	2

I-Share AFN Stat 1:
Network Lending Counts (aka, Outgoing ILL)

	A	B	C	D	E	F
1	I-Share AFN Stat 1 - Network Lending Counts for July 22 - June 23					
2	Institution C	Lending Institution Name	Library Name	Borrower Institution Name	Loan Site	Loans
3	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Augustana College (AUG) —Rock Island, IL	off-site loan	2
4	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Aurora University (ARU) —Aurora, IL and William	off-site loan	4
5	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	College of DuPage (COD) —Glen Ellyn, IL	off-site loan	2
6	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Columbia College Chicago (COL) —Chicago, IL	off-site loan	1
7	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Concordia University Chicago (CON) —River Fore	off-site loan	1
8	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	DePaul University (DPU) —Chicago, IL	off-site loan	4
9	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Dominican University (DOM) —River Forest, IL	off-site loan	3
10	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Eastern Illinois University (EIU) —Charleston, IL	off-site loan	1
11	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Elmhurst University (ELM)	off-site loan	2
12	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Governors State University (GSU) —University P	off-site loan	1
13	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Heartland Community College (HRT)	off-site loan	2
14	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Illinois Central College (ICC)	off-site loan	1
15	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Illinois College (ILC) —Jacksonville, IL	off-site loan	3
16	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Illinois Institute of Technology	off-site loan	3
17	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Illinois State University (ISU) —Normal, IL	off-site loan	6
18	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Illinois Wesleyan University (IWU) —Bloomingto	off-site loan	3
19	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	JKM Library Trust (JKM) —Chicago, IL	off-site loan	2
20	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Judson University (JUD) —Elgin, IL	off-site loan	1
21	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Knox College (KNX) —Galesburg, IL	off-site loan	4
22	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Lake Forest College (LFC) —Lake Forest, IL	off-site loan	1
23	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Lewis University	off-site loan	1
24	LNC	Lincoln College (LNC) —Lincoln, IL	McKinstry Library	Lewis and Clark Community College (LAC))—Go	off-site loan	1

I-Share AFN Stat 2: Network Borrowing Counts (aka, Incoming ILL)

	A	B	C	D
1	I-Share AFN Stat 2 - Network Borrowing Counts for July 22 - June 23			
2	Borrower Ins	Borrower Institution Name	Lending Institution Name	Loans
3	LNC	Lincoln College (LNC) —Lincoln, IL	Augustana College (AUG) —Rock Island, IL	1
4	LNC	Lincoln College (LNC) —Lincoln, IL	College of DuPage (COD) —Glen Ellyn, IL	1
5	LNC	Lincoln College (LNC) —Lincoln, IL	Greenville University (GRN) —Greenville, IL	1
6	LNC	Lincoln College (LNC) —Lincoln, IL	Illinois College (ILC)—Jacksonville, IL	1
7	LNC	Lincoln College (LNC) —Lincoln, IL	Joliet Junior College (JOL) —Joliet, IL	1
8	LNC	Lincoln College (LNC) —Lincoln, IL	Lake Forest College (LFC) —Lake Forest, IL	1
9	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln Christian University	1
10	LNC	Lincoln College (LNC) —Lincoln, IL	Lincoln Land Community College	1
11	LNC	Lincoln College (LNC) —Lincoln, IL	McKendree University (MCK) —Lebanon, IL	1
12	LNC	Lincoln College (LNC) —Lincoln, IL	Monmouth College (MON) —Monmouth, IL	1
13	LNC	Lincoln College (LNC) —Lincoln, IL	Olivet Nazarene University (ONU) —Bourbonnai	1
14	LNC	Lincoln College (LNC) —Lincoln, IL	Parkland College (PRK) —Champaign, IL	1
15	LNC	Lincoln College (LNC) —Lincoln, IL	Roosevelt University	2
16	LNC	Lincoln College (LNC) —Lincoln, IL	Southern Illinois University Edwardsville (SIE) —	1
17	LNC	Lincoln College (LNC) —Lincoln, IL	Trinity Christian College (TRN) —Palos Heights, I	1
18	LNC	Lincoln College (LNC) —Lincoln, IL	Trinity International University	1
19	LNC	Lincoln College (LNC) —Lincoln, IL	Triton College (TRT) —River Grove, IL	1
20	LNC	Lincoln College (LNC) —Lincoln, IL	University of Illinois at Urbana-Champaign (UIU)	4
21	LNC	Lincoln College (LNC) —Lincoln, IL	Western Illinois University (WIU) —Macomb, IL &	2
22	LNC	Lincoln College (LNC) —Lincoln, IL	William Rainey Harper College (WRH) —Palatine	2
23				

I-Share AFN Stat 3:
Titles Borrowed from Other I-Share Libraries

	A	B	C	D	E	F	G	H	I
1	I-Share AFN Stat 3 - Titles Borrowed from Other I-Share Libraries July 22 - June 23								
2	Borro\	Borrower Institution Name	Lending Institutior	Lending Institution Name	Enum A	Chron I	Item Policy	Title	Resource Type
3	LNC	Lincoln College (LNC) —Linc	01CARLI_AUG	Augustana College (AUG) —Rock Island, IL			Books (Circ)	Ms. Marvel.	Book - Physical
4	LNC	Lincoln College (LNC) —Linc	01CARLI_GRN	Greenville University (GRN) —Greenville, IL			Book1	Technology and the character of (	Book - Physical
5	LNC	Lincoln College (LNC) —Linc	01CARLI_ILC	Illinois College (ILC)—Jacksonville, IL			4 or 16 Weeks	Mistborn : the final empire /	Book - Physical
6	LNC	Lincoln College (LNC) —Linc	01CARLI_JOL	Joliet Junior College (JOL) —Joliet, IL			Book1	Beauty queens /	Book - Physical
7	LNC	Lincoln College (LNC) —Linc	01CARLI_LFC	Lake Forest College (LFC) —Lake Forest, IL			Book - Circulati	The body keeps the score : brain,	Book - Physical
8	LNC	Lincoln College (LNC) —Linc	01CARLI_LCC	Lincoln Christian University			4 week	Concepts in biology /	Book - Physical
9	LNC	Lincoln College (LNC) —Linc	01CARLI_LLC	Lincoln Land Community College			Book - Circulati	The case for servant leadership /	Book - Physical
10	LNC	Lincoln College (LNC) —Linc	01CARLI_MCK	McKendree University (MCK) —Lebanon, IL			Stacks 16-4W	Ms. Marvel.	Book - Physical
11	LNC	Lincoln College (LNC) —Linc	01CARLI_MON	Monmouth College (MON) —Monmouth, IL			Book1	Deaccessioning and its disconten	Book - Physical
12	LNC	Lincoln College (LNC) —Linc	01CARLI_ONU	Olivet Nazarene University (ONU) —Bourbonnais			Book1	Servant leadership : a biblical stu	Book - Physical
13	LNC	Lincoln art (LNC) —Linc	01CARLI_ROU	Roosevelt University			Book1	Money laundering through art : a	Book - Physical
14	LNC	Lincoln College (LNC) —Linc	01CARLI_ROU	Roosevelt University			Book1	Relentless : from good to great tc	Book - Physical
15	LNC	Lincoln College (LNC) —Linc	01CARLI_SIE	Southern Illinois University Edwardsville (SIE) —E			BOOK 16/8/4 W	Brown girl, brownstones /	Book - Physical
16	LNC	Lincoln College (LNC) —Linc	01CARLI_TRN	Trinity Christian College (TRN) —Palos Heights, IL			.Book, Normal	Option B : facing adversity, buildi	Book - Physical
17	LNC	Lincoln College (LNC) —Linc	01CARLI_TIU	Trinity International University			Book	Hatchet /	Book - Physical

Circulation and Automated Fulfillment- CARLI Website

- Consortially collated statistics available on the CARLI website:
    - [I-Share AFN Stat 1 FY 2023](#)
    - [I-Share AFN Stat 2 FY 2023](#)
    - [I-Share AFN Stat 4 FY 2023](#)
    - [I-Share AFN Stat 5 FY 2023](#)
    - [Library Patron Record Counts FY 2023](#)
    - [Borrowing and Lending Comparison FY 2023](#)
    - [Circulation Transactions Comparison FY 2023](#)
    - [Reciprocal Borrowing to I-Share Patrons FY 2023](#)

I-Share AFN Stat 1: Network Lending Counts

I-Share AFN Stat 1: Outgoing ILL FY 2023

View | Edit | Revision operations

Outgoing ILL represents items loaned by your library to each I-Share library. An on-site lending transaction is one in which the patron of the other library walks in to your library to complete the circulation transaction. A remote lending transaction is one in which the patron from the other library requests the item, the item is sent to their desired pickup location, and is charged there.

Institution	On-Site Lending	Remote Lending	Total Lending
Abraham Lincoln Presidential Library and Museum (ALP)	0	0	0
Adler University (ADL)	1	105	106
Augustana College (AUG)	10	532	542
Aurora University (ARU)	5	210	215
Benedictine University (BEN)	15	350	365
Black Hawk College (BHC)	1	304	305
Bradley University (BRA)	11	1319	1330
Carl Sandburg College (CSC)	0	300	300
Catholic Theological Union (CTU)	45	692	737

I-Share AFN Stat 2:
Network Borrowing Counts

I-Share AFN Stat 2: Incoming ILL FY 2023

View | Edit | Revision operations

Incoming ILL represents items borrowed by your patrons from other I-Share libraries. An on-site borrowing transaction is one in which your patron visits the other library and completes the circulation transaction there. A remote borrowing transaction is one in which your patron requests an item, the item is sent to your library, and is charged at your library.

Institution	On-Site and Remote Borrowing
Abraham Lincoln Presidential Library and Museum (ALP)	0
Adler University (ADL)	178
Augustana College (AUG)	1432
Aurora University (ARU)	423
Benedictine University (BEN)	204
Black Hawk College (BHC)	190
Bradley University (BRA)	823
Carl Sandburg College (CSC)	28
Catholic Theological Union (CTU)	396

I-Share AFN Stat 4:
Count of Home User's Requests for I-Share Items

I-Share AFN Stat 4: Count of Home User's Requests for I-Share Items FY23

View   Edit   Revision operations

This annual report allows you to review counts of your local patron's requests for I-Share library materials.

- This report does NOT include requests placed by patrons, where Alma could identify no potential lenders for the request and thus could not build a ROTA.
- The "Initiated Requests" field totals the number of requests made by patrons from that institution.
- The "Filled Requests" field totals the number of those requests, where another I-Share library filled the request for the patron. This total includes both items that did arrive for hold, and the items that did not arrive for hold.
- The Unfilled, Canceled, and Deleted requests columns total request placed by the patrons, where the patron's request went unfulfilled.
    - The Unfilled requests include those that were "rejected" by the possible lenders- both because no I-Share library was able to fill the request or because the patron was ineligible for the request (aka, had a network block).
    - The total for Canceled Requests includes requests that were canceled by the patron.

Institution Name	Initiated Requests	Filled Requests	Unfilled Requests	Canceled Requests	Deleted Requests	Percentage of Requests Filled
Adler University (ADL)	363	320	28	15	0	88%
Augustana College (AUG) —Rock Island, IL	1685	1550	107	28	0	92%

I-Share AFN Stat 5:
Count of I-Share User Requests for Your Institution's Items

I-Share AFN Stat 5: Count of I-Share User Requests for Your Institution's Items FY23

View | Edit | Revision operations

This annual report allows you to review counts of request for your institution's items by patrons at another I-Share library.

- This report does NOT include requests placed by patrons, where Alma could identify no potential lenders for the request and thus could not build a ROTA.
- The "Rota Inclusion" column is the total number of times that Alma identified your library as a potential lender, and added your library to the lender string. The majority of these requests were filled first by another library earlier in the lender string, and the request never reached your institution.
- The "Initiated Requests" field totals the number of I-Share patron requests that your institution received.
- The "Filled Requests" field totals the number of those requests, where your institution filled the request for the I-Share patron.
  - This total includes both items that did arrive for hold, and the items that did not arrive for hold; it does not account for whether the patron completed the loan or let the request expire on the hold shelf.
- The Unfilled, Canceled, and Deleted requests columns total request placed by the patrons, where your institution did not fill the request.
  - The Unfilled requests include those that were "rejected" by your library- both because you were able to fill the request or because the patron was ineligible for the request (aka, hd a network block).
  - The total for Canceled Requests includes requests that were canceled by the patron.

Requested From	Rota Inclusion	Initiated Requests	Filled Requests	Unfilled Requests	Canceled Requests	Deleted Requests	Percentage of Requests Filled
Adler University	1199	273	128	140	5	0	47%
Augustana College	4619	590	554	23	13	0	94%

Library Patron Record Counts

Library Patron Record Counts FY 2023

View   Edit   Revision operations

This report counts the number of local patron records that were active and unexpired as of **7/11/2023**.

This count includes patrons across all local patron groups, including library-use/workflow-based accounts.

Institution	Patron Record Count
Abraham Lincoln Presidential Library (ALP) —Springfield, IL	1814
Adler University (ADL)	6856
Augustana College (AUG) —Rock Island, IL	8019
Aurora University (ARU) —Aurora, IL and Williams Bay, WI	12511
Benedictine University	17399
Black Hawk College (BHC)	10762
Bradley University (BRA) —Peoria, IL	16191
Carl Sandburg College (CSC) —Galesburg, IL and Carthage, IL	11184

Borrowing and Lending Comparison

Borrowing and Lending Comparison FY 2023

View   Edit   Revision operations

I-Share Lending [Outgoing] AFN Stat 1 and I-Share Borrowing [Incoming] AFN Stat 2 totals in one view for easy comparison.

Institution	Total Lending	Total Borrowing
Abraham Lincoln Presidential Library and Museum (ALP)	0	0
Adler University (ADL)	106	178
Augustana College (AUG)	542	1432
Aurora University (ARU)	215	423
Benedictine University (BEN)	365	204
Black Hawk College (BHC)	305	190
Bradley University (BRA)	1330	823
Carl Sandburg College (CSC)	300	28
Catholic Theological Union (CTU)	737	396
Chicago State University (CSU)	371	274
College of DuPage (COD)	1817	1228

Circulation Transactions Comparison

Circulation Transactions Comparison, FY 2023

View   Edit   Revision operations

This report uses Circulation Stat 3 to compare the total number of loans made to your home patrons, to loans made to users from another I-Share library.

This report is better used for general peer comparison than for answering statistical surveys; to answer statistical surveys, each library should use their individual Circ Stat 3 report to calculate totals.

- Notes:
  - If your institution uses the ILLINET linked user records to record OCLC/other ILL system transactions in Alma, those loans are not counted in the data below, but they ARE counted in the data for AFN Stats 1 & 2. Because of this exclusion/inclusion, the totals for you library (and the overall totals of loans) in these reports may not match.
  - Similarly, if your institution has any local user records assigned the I-Share user group (either intentionally or accidentally), those loans will be included as an I-Share loan in this report, and also in AFN Stats 1 & 2.

Institution	Local Circ	I-Share Circ	Total Circ
Adler University (ADL)	1078	106	1184
Augustana College (AUG)	5892	594	6486
Aurora University (ARU)	2250	215	2465
Benedictine University (BEN)	1611	366	1977
Black Hawk College (BHC)	1430	305	1735

Reciprocal Borrowing to I-Share Patrons

Reciprocal Borrowing to I-Share Library Patrons, FY 2023

View   Edit   Revision operations

This report counts the number of I-Share reciprocal borrowing charge transactions (your library's item, charged on-site at your library, to an I-Share patron).

When reporting this data, if your library provides access to community borrowers through reciprocal borrowing agreements, and those borrowers have a unique patron group at your library, include the count of charges from → Circulation Stat 3 where the patron group name is your reciprocal borrowing patron group(s).

Institution	Count of I-Share reciprocal borrowing transactions
Adler University (ADL)	1
Augustana College (AUG)	3
Aurora University (ARU)	4
Benedictine University (BEN)	3
Black Hawk College (BHC)	3
Bradley University (BRA)	2
Carl Sandburg College (CSC)	1

Print Collections

Counts of items, holdings, and bibs in different perspectives

Most reports are snapshots

– Collection stats 3 and 4, measuring collection changes, use date ranges

Reporting to Surveys

– Item records approximate volumes: use Collection Stat 1 or 5

– Bib records approximate titles: use Collection Stat 6 or 11

Library Name	Location Co	Location Name	Bib Format	Num of Items (in Repository)
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	am=Book	54
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	em=Map, Atlas, or Globe	1
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	gm=Film / Video	10
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	km=Artwork / Chart	1
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	mm=Software/Cmptr File	504
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	oc=Unknown Format	194
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	om=Kit	133
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	ra=3D Object	5
hi John T. Richardson Library	lpcirc	LincPk Access Services Desk	rm=3D Object	674
hi John T. Richardson Library	lpres	Lincoln Park Course Reserves	am=Book	143
hi John T. Richardson Library	lpres	Lincoln Park Course Reserves	cm=Music Score	3
hi John T. Richardson Library	lpres	Lincoln Park Course Reserves	gm=Film / Video	11
hi John T. Richardson Library	lpres	Lincoln Park Course Reserves	im=Spoken Word Rec.	3
hi John T. Richardson Library	lpres	Lincoln Park Course Reserves	jm=Music Recording	1
hi John T. Richardson Library	lpcmc	Lincoln Park Curriculum Mate	ac=Archival Collection	2
hi John T. Richardson Library	lpcmc	Lincoln Park Curriculum Mate	am=Book	7008

– Inventory snapshot

– **No of Items (In Repostory)** is items in a location.

	D	E	F	G	H	I
	nd Location at 6pm June 30, 2022					
	Location Co	Location Name	Item Policy	Num of Items (in Repository)		
	equip	Equipment	Equipment	10		
	main	Main	Book	26533		
	main	Main	MFC Reading List	2		
	main	Main	Media	3		
	main	Main	None	7		
	main	Main	Oversize	6		
	main	Main	Rare Book Noncirc	3		
	main	Main	Reference	1		
	main	Main	XXXOlder than 1870XXX	31		
	medrm	Meditation Room	Book	86		
	mfc	MFC Reading Lists	Book	4		
	mfc	MFC Reading Lists	MFC Reading List	184		
	ovz	Oversize	Oversize	227		
	per	Periodicals	None	80		
	ref	Reference	Book	1		
	ref	Reference	Reference	119		

– Inventory snapshot

– Count by item policy rather than bibliographic material type

Library Name	Location Code	Location Name	Bib Format	Num of Items (In Repository)
John T. Richardson Library	lpcirc	LincPk Access Services Desk	am=Book	4
John T. Richardson Library	lpcirc	LincPk Access Services Desk	gm=Film / Video	1
John T. Richardson Library	lpcirc	LincPk Access Services Desk	mm=Software/Cmptr File	31
John T. Richardson Library	lpcirc	LincPk Access Services Desk	rm=3D Object	36
John T. Richardson Library	lpcmc	Lincoln Park Curriculum Materials Collection	am=Book	115
John T. Richardson Library	lpfp	Lincoln Park Faculty Publications (1st floor)	am=Book	30
John T. Richardson Library	lpgraphic	Lincoln Park Graphic Novels (1st floor)	am=Book	543
John T. Richardson Library	lpgraphic	Lincoln Park Graphic Novels (1st floor)	as=Magazine / Journal	15
John T. Richardson Library	lpic	Chicago Collection (1st floor)	am=Book	31
John T. Richardson Library	lpmedia	Lincoln Park Media (2nd floor)	gm=Film / Video	1
John T. Richardson Library	lpmedia	Lincoln Park Media (2nd floor)	jm=Music Recording	64
John T. Richardson Library	lpmicr	Lincoln Park Microforms	as=Magazine / Journal	1

- Count items added according to item record creation date
- Does not include items withdrawn

Institution Name	Bib Format	Num of Titles
DePaul University (DPU) —Chi	aa=Book	231
DePaul University (DPU) —Chi	ac=Archival Collection	575
DePaul University (DPU) —Chi	ad=Archive	10
DePaul University (DPU) —Chi	ai=Unknown format	426
DePaul University (DPU) —Chi	am=Book	1326537
DePaul University (DPU) —Chi	as=Magazine / Journal	138731
DePaul University (DPU) —Chi	ca=Music Score	1
DePaul University (DPU) —Chi	cc=Music Scores	2
DePaul University (DPU) —Chi	cm=Music Score	78324
DePaul University (DPU) —Chi	cs=Music Score	6
DePaul University (DPU) —Chi	dm=Unknown format	37
DePaul University (DPU) —Chi	ea=Cartographic Mat.	5
DePaul University (DPU) —Chi	ec=Collected Maps	2
DePaul University (DPU) —Chi	ei=Unknown format	1
DePaul University (DPU) —Chi	em=Map, Atlas, or Globe	1939
DePaul University (DPU) —Chi	es=Map, Atlas, or Globe	5
DePaul University (DPU) —Chi	fc=Collected Map MSS	1

– Counts bibliographic records active with physical inventory

– Titles are not deduplicated

	D	E	F	G	H
tion at 6pm June 30, 2022					
	Location Co	Location Name	Bib Format	Resource Type	Num of Titles
	equip	Equipment	om=Kit	Undefined	1
	mfc	MFC Reading Lists	am=Book	Book - Physical	165
	mfc	MFC Reading Lists	cm=Music Score	Notated music - Physical	3
	main	Main	aa=Book	Monographic component par	4
	main	Main	ac=Archival Collection	Collection	3
	main	Main	am=Book	Book - Electronic	13
	main	Main	am=Book	Book - Physical	22583
	main	Main	am=Book	Microforms	16
	main	Main	as=Magazine / Journal	Journal (Ceased publication)	5
	main	Main	as=Magazine / Journal	Journal - Physical	7
	main	Main	as=Magazine / Journal	Microforms	5
	main	Main	as=Magazine / Journal	Other Serial (Ceased publicat	13
	main	Main	as=Magazine / Journal	Other Serial - Physical	11
	main	Main	bm=Unknown Format	Undefined	4
	main	Main	cm=Music Score	Notated music - Physical	113
	main	Main	em=Map, Atlas, or Globe	Atlas - Physical	5

– Counts bibliographic records active with physical inventory

– Counts bibliographic record once for each location with inventory

Electronic Collections

Counts of portfolios and collections available to your institution

– Includes your IZ activations

– Includes NZ activations shared to your institution

Reports are snapshots

Reporting to Surveys:

– Digital/Electronic Books and Media: use Electronic Stat 4.

- If you don't duplicate electronic titles, you may use Electronic Stat 1 to report portfolios

– Digital/Electronic Serials: use Electronic Stat 3: Unique E-Journal Title Report

CARLI Staff must run:

– CARLI-Owned Ebooks Statistics

– Electronic Stat 4: Unique Electronic Titles Deduplicated with Network

Electronic Collection Public Name	Electronic Collection Public Name Override	No of Portfolios (in Repository)	
APA PsycArticles®		149	
Academic Journals Free		110	
African Journal Archive Free		94	
AgEcon Search Free		70	
AgZines Free		68	
American Chemical Society Journals		43	
American Drama 1714-1915		1092	
Archives of African Journals Free		14	
Asian American Drama		328	
Austlii Journal		45	
Austrian Literature Online (ALO)		39	
Austrian Newspapers Online (ANNO)		14	
BMJ Journals		1	
Biblioteca Virtual Del Principado De Asturias		46	
Biblioteca Virtual Miguel de Cervantes		41	
Biblioteca Virtual de Andalucía		23	
BioOne Complete		260	

– **No of Portfolios (In Repostory)** is titles in a collection.
  • Titles are not deduplicated across collections
– Report does not include NZ-shared electronic resources

Electronic Resource Type	COUNT(DISTINCT Title Author Combined and Normalized)
Other Electronic Resources	8,140
Streaming Audio	1
Streaming Video	7
eBook	89,230
eJournal	50,856
Grand Total	**148,003**

– **Electronic Resource Type** is based on the bibliographic record data
– Title count shows bib records deduplicated on title and author

How & Where: Report Download Locations

CARLI Files Server - Secure FTP (SFTP)

- https://www.carli.illinois.edu/products-services/i-share/external-system/SSHSecureShell

Box.com

- https://www.carli.illinois.edu/products-services/i-share/external-system/box-folders
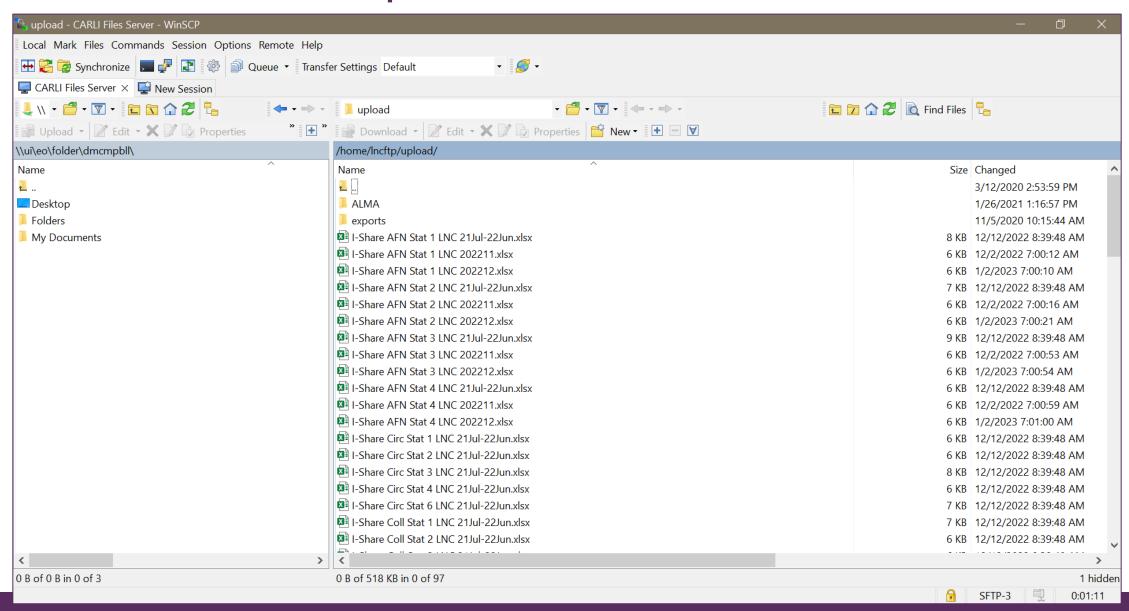
How & Where: Report Download Locations - SFTP

When the statistics are run by CARLI staff, they are deposited as Excel files in the CARLI ftp account belonging to your institution.

- The I-Share Liaison at your institution should know the username and password for your institution's CARLI ftp account. There is only one username/password per institution for the CARLI ftp account.

- Files are deleted from the ftp directory after 60 days.

Additional Instructions for SFTP:

https://www.carli.illinois.edu/products-services/i-share/external-system/SSHSecureShell

How & Where: Report Download Locations

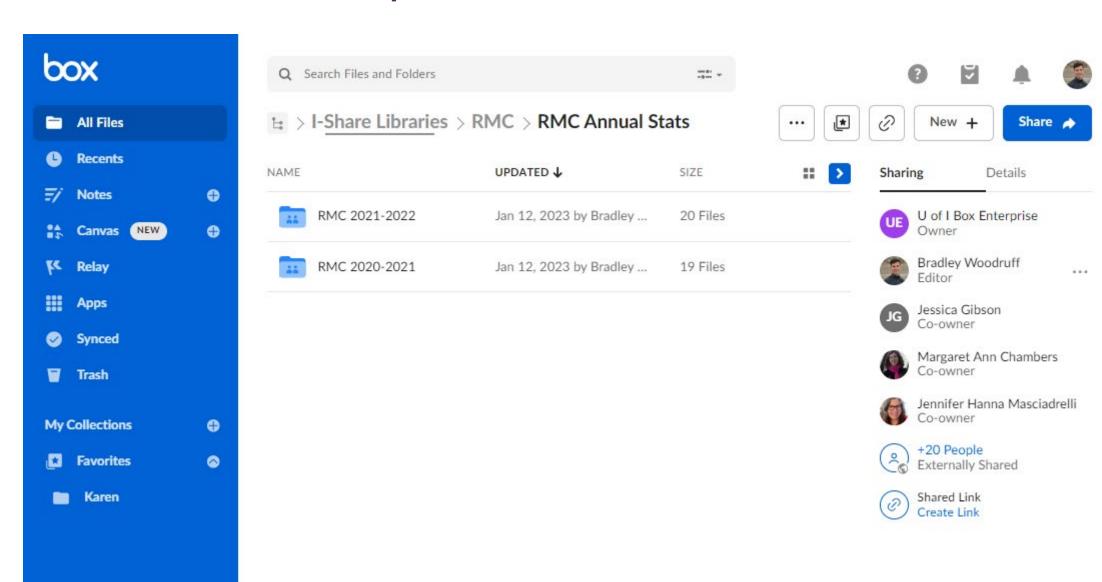# How & Where: Report Download Locations – Box.com

Annual Statistics files are also deposited to your institution's shared folder on Box.com

- CARLI provides each I-Share institution with access to a shared folder on the University of Illinois' Box.com file-sharing platform.
- If your institution uses Box.com, you should have an account and login privileges through them. If not, you will need to create an account as an external user.
- If you do not have access to your institution's Box folder, request access via support@carli.illinois.edu and copy your library's I-Share Liaison on the message.

Additional Instructions for Box.com:

https://www.carli.illinois.edu/products-services/i-share/external-system/box-folders

How & Where: Report Download Locations

How & Where: Reports on the CARLI Website

Finding More on Analytics Reports

- CARLI Website documentation: https://www.carli.illinois.edu/products-services/i-share/alma-analytics

    - Training Examples:

        - Ex Libris 2021 Analytics Master Class recordings and handouts

        - How-To: Getting Started with Analytics

- Accessing files through Secure FTP: https://www.carli.illinois.edu/products-services/i-share/external-system/SSHSecureShell

- Connecting to Box.com: https://www.carli.illinois.edu/products-services/i-share/external-system/box-folders

Questions
& Answers