



CARLI

I-SHARE ANNUAL STATISTICAL PACKAGE:
FIND THE RIGHT REPORT

Alma/Primo VE Open Office Hours

January 12, 2023



Today's Agenda

- Announcements
- I-Share Annual Statistical Package
- Open Q&A



Premium Sandboxes (PSB) Refresh – February 2023

- Refresh will occur on February 12 as part of Alma quarterly release update
- After the refresh CARLI staff will prepare the sandboxes for use
 - Refreshing the user accounts
 - Configuring AFN between the sandbox IZs
- Watch for an announcement from CARLI once the sandboxes are ready for use again in February.
- If you are currently using the PSB for testing be aware that any examples you've set up will need to be recreated after the refresh.
- [More information on the PSBs](#)

Time to update your Alma Electronic Resources to keep aligned with current purchases.

End of Calendar Year 2022

- If your library has added or cancelled/not renewed subscriptions to e-resources, plan to update your Alma Institution Zone.
- More “how to” documentation at <https://www.carli.illinois.edu/products-services/i-share/electronic-res-man>



I-SHARE ANNUAL STATISTICS PACKAGE

Finding the Right Report



Today's Outcomes

Introduction and Background: The 5 W's of I-Share Annual Statistics

What & When: Circ & AFN stats

What & When: Collection and Electronic Collection stats

How & Where: Report Download Locations

You & Why: Report Descriptions and Mapping to Surveys

What's Next for 2023?





The 5 W's of I-Share Annual Statistics

- Why: Libraries have many reporting needs
- Who and How: CARLI Staff
 - CARLI automated scripts and APIs
- What: 29 reports covering Fiscal/Academic Year ending June 30, 2022
- When: Reports generated on July 1* or July 16
 - * Reports for institutions with a different fiscal calendar run differently
- Where: 22 reports shared to libraries' secure FTP folders
 - 10 reports posted to CARLI website
 - I-Share Statistical Package folder in Analytics





Circulation and Automated Fulfillment- FTP Directory

- Circulation Files uploaded to your CARLI FTP directory:
 - I-Share Circulation Stat 1: Circulation by Item Location at Time of Loan
 - I-Share Circulation Stat 2: Circulation by Circulation Desk
 - I-Share Circulation Stat 3: Circulation by User Group and Home Library
 - I-Share Circulation Stat 4: Serial Title Circulation and In-House Use
 - I-Share Circulation Stat 6: Circulation by User Group and Item Policy and Location at Time of Loan
- AFN files uploaded to your CARLI FTP directory:
 - I-Share AFN Stat 1: Network Lending Counts (aka, Outgoing ILL)
 - I-Share AFN Stat 2: Network Borrowing Counts (aka, Incoming ILL)
 - I-Share AFN Stat 3: Titles Borrowed from Other I-Share Libraries





I-Share Circulation Stat 1:

Circulation by Item Location at Time of Loan

	A	B	C	D	E	F
1	I-Share Circ Stat 1 - Circulation by Item Location at Time of Loan for July 21 - June 22					
2	Institution C	Institution Name	Library Name	Location Name	Loans	Renewals
3	LNC	Lincoln College (LNC) —	McKinstry Library	Circulating stacks	273	163
4	LNC	Lincoln College (LNC) —	McKinstry Library	Fiction	44	31
5	LNC	Lincoln College (LNC) —	McKinstry Library	Graphic Novels	14	0
6	LNC	Lincoln College (LNC) —	McKinstry Library	Library back room	0	0
7	LNC	Lincoln College (LNC) —	McKinstry Library	Library office	0	0
8	LNC	Lincoln College (LNC) —	McKinstry Library	Lincoln Campus Circulati	1	0
9	LNC	Lincoln College (LNC) —	McKinstry Library	New Books	2	0
10	LNC	Lincoln College (LNC) —	McKinstry Library	Oversize	0	0
11	LNC	Lincoln College (LNC) —	McKinstry Library	Reference	2	0
12	LNC	Lincoln College (LNC) —	McKinstry Library	Reserves	1	0
13	LNC	Lincoln College (LNC) —	McKinstry Library	Short story collection	6	0
14						



I-Share Circulation Stat 2: Circulation by Circulation Desk

	A	B	C	D	E	F	
1	I-Share Circ Stat 2 - Circulation by Circulation Desk for July 21 - June 22						
2	Institution Code	Institution Name	Library Name	Circ Desk Name	countType	count	
3	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lincoln Circulation Desk	Loans	237	
4	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lincoln Circulation Desk	Renewals	32	
5	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lincoln Circulation Desk	Returns	198	
6							



I-Share Circulation Stat 3:

Circulation by User Group and Home Library

	A	B	C	D	E	F
1	I-Share Circ Stat 3 - Circulation by User Group and Home Library for July 21 - June 22					
2	Institution	Institution Name	Borrower Institution	Patron Groups	Loans	Renewals
3	LNC	Lincoln College (LNC) — Lincoln, IL	Augustana College (AUG) — Rock Island, IL	I-Share	2	6
4	LNC	Lincoln College (LNC) — Lincoln, IL	Aurora University (ARU) — Aurora, IL and	I-Share	4	10
5	LNC	Lincoln College (LNC) — Lincoln, IL	Concordia University Chicago (CON) — R	I-Share	1	0
6	LNC	Lincoln College (LNC) — Lincoln, IL	DePaul University (DPU) — Chicago, IL	I-Share	4	3
7	LNC	Lincoln College (LNC) — Lincoln, IL	Dominican University (DOM) — River For	I-Share	3	4
8	LNC	Lincoln College (LNC) — Lincoln, IL	Illinois Central College (ICC)	I-Share	1	1
9	LNC	Lincoln College (LNC) — Lincoln, IL	Illinois College (ILC) — Jacksonville, IL	I-Share	3	4
10	LNC	Lincoln College (LNC) — Lincoln, IL	Illinois Institute of Technology	I-Share	3	10
11	LNC	Lincoln College (LNC) — Lincoln, IL	Illinois State University (ISU) — Normal, IL	I-Share	6	4
12	LNC	Lincoln College (LNC) — Lincoln, IL	Illinois Wesleyan University (IWU) — Blo	I-Share	3	3
13	LNC	Lincoln College (LNC) — Lincoln, IL	JKM Library Trust (JKM) — Chicago, IL	I-Share	2	3
14	LNC	Lincoln College (LNC) — Lincoln, IL	Judson University (JUD) — Elgin, IL	I-Share	1	0
15	LNC	Lincoln College (LNC) — Lincoln, IL	Knox College (KNX) — Galesburg, IL	I-Share	4	4
16	LNC	Lincoln College (LNC) — Lincoln, IL	Lewis University	I-Share	1	1
17	LNC	Lincoln College (LNC) — Lincoln, IL	Lewis and Clark Community College (LAC)	I-Share	1	2
18	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL	ABE STUDENT	1	0
19	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL	FACULTY	9	4
20	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL	OTHER	2	0
21	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL	RESIDENT	3	0
22	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL	STAFF	73	4
23	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL	STUDENT (LINCOLN)	144	24
24	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln College (LNC) — Lincoln, IL		2	0
25	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln Land Community College	I-Share	2	6



I-Share Circulation Stat 4:

Serial Title Circulation and In-House Use

	A	B	C	D	E	F	G	
1	I-Share Circ Stat 4	- Serial Title Circulation and In House Use for July 21 - June 22						
2	Institution Code	Institution Name	Bibliographic Resource Type	Title	ISSN	Loans	In House	
3	SIC	Southern Illinois Univ	Braille Serial - Physical	Adams National Historical Park, Massachuse		0	1	
4	SIC	Southern Illinois Univ	Braille Serial - Physical	Allegheny Portage Railroad National Historic		0	1	
5	SIC	Southern Illinois Univ	Braille Serial - Physical	Amistad National Recreation Area, Texas.		0	1	
6	SIC	Southern Illinois Univ	Braille Serial - Physical	Andersonville National Historic Site, Georgia		0	1	
7	SIC	Southern Illinois Univ	Braille Serial - Physical	Andrew Johnson National Historic Site, Tenr		0	1	
8	SIC	Southern Illinois Univ	Braille Serial - Physical	Antietam, Antietam National Battlefield, Ma		0	1	
9	SIC	Southern Illinois Univ	Braille Serial - Physical	Apostle Islands, Apostle Islands National La		0	1	
10	SIC	Southern Illinois Univ	Braille Serial - Physical	Arches National Park, Utah /		0	1	
11	SIC	Southern Illinois Univ	Braille Serial - Physical	Aztec Ruins National Monument, New Mexi		0	1	
12	SIC	Southern Illinois Univ	Braille Serial - Physical	Bandelier : Bandelier National Monument, M		0	1	
13	SIC	Southern Illinois Univ	Braille Serial - Physical	Bent's Old Fort.		0	1	
14	SIC	Southern Illinois Univ	Braille Serial - Physical	Big Thicket National Preserve, Texas /		0	1	
15	SIC	Southern Illinois Univ	Braille Serial - Physical	Bighorn Canyon National Recreation Area, M		0	1	
16	SIC	Southern Illinois Univ	Braille Serial - Physical	Biscayne National Park, Florida /		0	1	
17	SIC	Southern Illinois Univ	Braille Serial - Physical	Boston African Burial Ground National Historic		0	1	

I-Share Circulation Stat 6:

Circulation by User Group and Item Policy

	A	B	C	D	E	F	G	H	I
1	I-Share Circ Stat 6 - Circulation by User Group and Item Policy and Location at time of loan for July 21 - June 22								
2	Institu	Institution Name	Patron Group	Item Policy (C	In Tem	Library at time of lo	Location at time of loan	Due Date Polic	Loans
3	LNC	Lincoln College (LNC)	ABE STUDENT	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	1
4	LNC	Lincoln College (LNC)	FACULTY	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	6
5	LNC	Lincoln College (LNC)	FACULTY	Book_Main	No	McKinstry Library	Fiction	30 Days Loan	1
6	LNC	Lincoln College (LNC)	FACULTY	Book_Main	No	McKinstry Library	Short story collection	30 Days Loan	1
7	LNC	Lincoln College (LNC)	FACULTY	None	No	McKinstry Library	Circulating stacks	30 Days Loan	1
8	LNC	Lincoln College (LNC)	I-Share	Book_Main	No	McKinstry Library	Circulating stacks	28 Days	84
9	LNC	Lincoln College (LNC)	I-Share	Book_Main	No	McKinstry Library	Fiction	28 Days	23
10	LNC	Lincoln College (LNC)	I-Share	Book_Main	No	McKinstry Library	Short story collection	28 Days	2
11	LNC	Lincoln College (LNC)	OTHER	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	1
12	LNC	Lincoln College (LNC)	OTHER	Book_Main	No	McKinstry Library	Short story collection	30 Days Loan	1
13	LNC	Lincoln College (LNC)	RESIDENT	BookNonCirc	No	McKinstry Library	Reference	No Loan	1
14	LNC	Lincoln College (LNC)	RESIDENT	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	2
15	LNC	Lincoln College (LNC)	STAFF	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	50
16	LNC	Lincoln College (LNC)	STAFF	Book_Main	No	McKinstry Library	Circulating stacks	End of Term	3
17	LNC	Lincoln College (LNC)	STAFF	Book_Main	No	McKinstry Library	Fiction	30 Days Loan	5
18	LNC	Lincoln College (LNC)	STAFF	Book_Main	No	McKinstry Library	Graphic Novels	30 Days Loan	2
19	LNC	Lincoln College (LNC)	STAFF	Book_Main	No	McKinstry Library	Lincoln Campus Circulation	30 Days Loan	1
20	LNC	Lincoln College (LNC)	STAFF	Book_Main	No	McKinstry Library	Short story collection	30 Days Loan	1
21	LNC	Lincoln College (LNC)	STAFF	None	No	McKinstry Library	Circulating stacks	30 Days Loan	4
22	LNC	Lincoln College (LNC)	STAFF	None	No	McKinstry Library	Fiction	30 Days Loan	1
23	LNC	Lincoln College (LNC)	STAFF	None	No	McKinstry Library	Graphic Novels	30 Days Loan	6
24	LNC	Lincoln College (LNC)	STUDENT (LINCOLN)	BookNonCirc	No	McKinstry Library	Reference	No Loan	1
25	LNC	Lincoln College (LNC)	STUDENT (LINCOLN)	Book_Main	No	McKinstry Library	Circulating stacks	30 Days Loan	108
26	LNC	Lincoln College (LNC)	STUDENT (LINCOLN)	Book_Main	No	McKinstry Library	Circulating stacks	End of Term	2

I-Share AFN Stat 1:

Network Lending Counts (aka, Outgoing ILL)

	A	B	C	D	E	F
1	I-Share AFN	Stat 1 - Network Lending Counts for July 21 - June 22				
2	Institution C	Lending Institution Name	Library Name	Borrower Institution Name	Loan Site	Loans
3	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Augustana College (AUG) — Rock Island, IL	off-site loan	2
4	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Aurora University (ARU) — Aurora, IL and William	off-site loan	4
5	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	College of DuPage (COD) — Glen Ellyn, IL	off-site loan	2
6	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Columbia College Chicago (COL) — Chicago, IL	off-site loan	1
7	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Concordia University Chicago (CON) — River Fore	off-site loan	1
8	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	DePaul University (DPU) — Chicago, IL	off-site loan	4
9	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Dominican University (DOM) — River Forest, IL	off-site loan	3
10	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Eastern Illinois University (EIU) — Charleston, IL	off-site loan	1
11	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Elmhurst University (ELM)	off-site loan	2
12	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Governors State University (GSU) — University P	off-site loan	1
13	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Heartland Community College (HRT)	off-site loan	2
14	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Illinois Central College (ICC)	off-site loan	1
15	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Illinois College (ILC) — Jacksonville, IL	off-site loan	3
16	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Illinois Institute of Technology	off-site loan	3
17	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Illinois State University (ISU) — Normal, IL	off-site loan	6
18	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Illinois Wesleyan University (IWU) — Bloomingt	off-site loan	3
19	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	JKM Library Trust (JKM) — Chicago, IL	off-site loan	2
20	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Judson University (JUD) — Elgin, IL	off-site loan	1
21	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Knox College (KNX) — Galesburg, IL	off-site loan	4
22	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lake Forest College (LFC) — Lake Forest, IL	off-site loan	1
23	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lewis University	off-site loan	1
24	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lewis and Clark Community College (LAC)) — Go	off-site loan	1
25	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lincoln College (LNC) — Lincoln, IL	on-site loan	234
26	LNC	Lincoln College (LNC) — Lincoln, IL	McKinstry Library	Lincoln Land Community College	off-site loan	2

I-Share AFN Stat 2:

Network Borrowing Counts (aka, Incoming ILL)

	A	B	C	D	
1	I-Share AFN Stat 2 - Network Borrowing Counts for July 21 - June 22				
2	Borrower Inst	Borrower Institution Name	Lending Institution Name	Loans	
3	LNC	Lincoln College (LNC) — Lincoln, IL	Augustana College (AUG) — Rock Island, IL	1	
4	LNC	Lincoln College (LNC) — Lincoln, IL	College of DuPage (COD) — Glen Ellyn, IL	1	
5	LNC	Lincoln College (LNC) — Lincoln, IL	Greenville University (GRN) — Greenville, IL	1	
6	LNC	Lincoln College (LNC) — Lincoln, IL	Illinois College (ILC) — Jacksonville, IL	1	
7	LNC	Lincoln College (LNC) — Lincoln, IL	Joliet Junior College (JOL) — Joliet, IL	1	
8	LNC	Lincoln College (LNC) — Lincoln, IL	Lake Forest College (LFC) — Lake Forest, IL	1	
9	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln Christian University	1	
10	LNC	Lincoln College (LNC) — Lincoln, IL	Lincoln Land Community College	1	
11	LNC	Lincoln College (LNC) — Lincoln, IL	McKendree University (MCK) — Lebanon, IL	1	
12	LNC	Lincoln College (LNC) — Lincoln, IL	Monmouth College (MON) — Monmouth, IL	1	
13	LNC	Lincoln College (LNC) — Lincoln, IL	Olivet Nazarene University (ONU) — Bourbonnais, IL	1	
14	LNC	Lincoln College (LNC) — Lincoln, IL	Parkland College (PRK) — Champaign, IL	1	
15	LNC	Lincoln College (LNC) — Lincoln, IL	Roosevelt University	2	
16	LNC	Lincoln College (LNC) — Lincoln, IL	Southern Illinois University Edwardsville (SIE) — Edwardsville, IL	1	
17	LNC	Lincoln College (LNC) — Lincoln, IL	Trinity Christian College (TRN) — Palos Heights, IL	1	
18	LNC	Lincoln College (LNC) — Lincoln, IL	Trinity International University	1	
19	LNC	Lincoln College (LNC) — Lincoln, IL	Triton College (TRT) — River Grove, IL	1	
20	LNC	Lincoln College (LNC) — Lincoln, IL	University of Illinois at Urbana-Champaign (UIU)	4	
21	LNC	Lincoln College (LNC) — Lincoln, IL	Western Illinois University (WIU) — Macomb, IL & Dixon, IL	2	
22	LNC	Lincoln College (LNC) — Lincoln, IL	William Rainey Harper College (WRH) — Palatine, IL	2	
23					

I-Share AFN Stat 3:

Titles Borrowed from Other I-Share Libraries

	A	B	C	D	E	F	G	H	I
1	I-Share AFN Stat 3 - Titles Borrowed from Other I-Share Libraries July 21 - June 22								
2	Borrower	Borrower Institution Name	Lending Institution	Lending Institution Name	Enum A	Chron I	Item Policy	Title	Resource Type
3	LNC	Lincoln College (LNC) — Lincoln	01CARLI_AUG	Augustana College (AUG) — Rock Island, IL			Books (Circ)	Ms. Marvel.	Book - Physical
4	LNC	Lincoln College (LNC) — Lincoln	01CARLI_GRN	Greenville University (GRN) — Greenville, IL			Book1	Technology and the character of c	Book - Physical
5	LNC	Lincoln College (LNC) — Lincoln	01CARLI_ILC	Illinois College (ILC) — Jacksonville, IL			4 or 16 Weeks	Mistborn : the final empire /	Book - Physical
6	LNC	Lincoln College (LNC) — Lincoln	01CARLI_JOL	Joliet Junior College (JOL) — Joliet, IL			Book1	Beauty queens /	Book - Physical
7	LNC	Lincoln College (LNC) — Lincoln	01CARLI_LFC	Lake Forest College (LFC) — Lake Forest, IL			Book - Circulat	The body keeps the score : brain,	Book - Physical
8	LNC	Lincoln College (LNC) — Lincoln	01CARLI_LCC	Lincoln Christian University			4 week	Concepts in biology /	Book - Physical
9	LNC	Lincoln College (LNC) — Lincoln	01CARLI_LLC	Lincoln Land Community College			Book - Circulat	The case for servant leadership /	Book - Physical
10	LNC	Lincoln College (LNC) — Lincoln	01CARLI_MCK	McKendree University (MCK) — Lebanon, IL			Stacks 16-4W	Ms. Marvel.	Book - Physical
11	LNC	Lincoln College (LNC) — Lincoln	01CARLI_MON	Monmouth College (MON) — Monmouth, IL			Book1	Deaccessioning and its discontent	Book - Physical
12	LNC	Lincoln College (LNC) — Lincoln	01CARLI_ONU	Olivet Nazarene University (ONU) — Bourbonnais			Book1	Servant leadership : a biblical stu	Book - Physical
13	LNC	Lincoln College (LNC) — Lincoln	01CARLI_ROU	Roosevelt University			Book1	Money laundering through art : a	Book - Physical
14	LNC	Lincoln College (LNC) — Lincoln	01CARLI_ROU	Roosevelt University			Book1	Relentless : from good to great to	Book - Physical
15	LNC	Lincoln College (LNC) — Lincoln	01CARLI_SIE	Southern Illinois University Edwardsville (SIE) — E			BOOK 16/8/4 W	Brown girl, brownstones /	Book - Physical
16	LNC	Lincoln College (LNC) — Lincoln	01CARLI_TRN	Trinity Christian College (TRN) — Palos Heights, IL			.Book, Normal	Option B : facing adversity, buildi	Book - Physical
17	LNC	Lincoln College (LNC) — Lincoln	01CARLI_TIU	Trinity International University			Book	Hatchet /	Book - Physical



Circulation and Automated Fulfillment- CARLI Website

- Consortially collated statistics available on the CARLI website:
 - [I-Share AFN Stat 1 FY 2022](#)
 - [I-Share AFN Stat 2 FY 2022](#)
 - [I-Share AFN Stat 4 FY 2022](#) (modified UB Stat 4)
 - [I-Share AFN Stat 5 FY 2022](#) (modified UB Stat 4)
 - [Library Patron Record Counts FY 2022](#)
 - [Borrowing and Lending Comparison FY 2022](#)
 - [Circulation Transactions Comparison FY 2022](#)
 - [Reciprocal Borrowing to I-Share Patrons FY 2022](#)



I-Share AFN Stat 1: Network Lending Counts

I-Share AFN Stat 1: Outgoing ILL FY 2022

[View](#)[Edit](#)[Revision operations](#)

Outgoing ILL represents items loaned by your library to each I-Share library. An on-site lending transaction is one in which the patron of the other library walks in to your library to complete the circulation transaction. A remote lending transaction is one in which the patron from the other library requests the item, the item is sent to their desired pickup location, and is charged there.

Institution	On-Site Lending	Remote Lending	Total Lending
Abraham Lincoln Presidential Library and Museum (ALP)	0	0	0
Adler University (ADL)	1	79	80
Augustana College (AUG)	3	517	520
Aurora University (ARU)	4	199	203
Benedictine University (BEN)	3	249	252
Black Hawk College (BHC)	3	204	207
Bradley University (BRA)	2	753	755
Carl Sandburg College (CSC)	1	260	261
Catholic Theological Union (CTU)	11	757	768

I-Share AFN Stat 2: Network Borrowing Counts

I-Share AFN Stat 2: Incoming ILL FY 2022

[View](#)[Edit](#)[Revision operations](#)

Incoming ILL represents items borrowed by your patrons from other I-Share libraries. An on-site borrowing transaction is one in which your patron visits the other library and completes the circulation transaction there. A remote borrowing transaction is one in which your patron requests an item, the item is sent to your library, and is charged at your library.

Institution	On-Site and Remote Borrowing
Abraham Lincoln Presidential Library and Museum (ALP)	0
Adler University (ADL)	115
Augustana College (AUG)	1077
Aurora University (ARU)	497
Benedictine University (BEN)	186
Black Hawk College (BHC)	89
Bradley University (BRA)	911
Carl Sandburg College (CSC)	15
Catholic Theological Union (CTU)	244



I-Share AFN Stat 4:

Count of Home User's Requests for I-Share Items

New -- I-Share AFN Stat 4: Count of Home User's Requests for I-Share Items

View Edit Revision operations

This annual report allows you to review counts of your local patron's requests for I-Share library materials.

- This report does NOT include requests placed by patrons, where Alma could identify no potential lenders for the request and thus could not build a ROTA.
- The "Initiated Requests" field totals the number of requests made by patrons from that institution.
- The "Filled Requests" field totals the number of those requests, where another I-Share library filled the request for the patron. This total includes both items that did arrive for hold, and the items that did not arrive for hold.
- The Unfilled, Canceled, and Deleted requests columns total request placed by the patrons, where the patron's request went unfulfilled.
 - The Unfilled requests include those that were "rejected" by the possible lenders- both because no I-Share library was able to fill the request or because the patron was ineligible for the request (aka, had a network block).
 - The total for Canceled Requests includes requests that were canceled by the patron.

Institution Name	Initiated Requests	Filled Requests	Unfilled Requests	Canceled Requests	Deleted Requests	Percentage of Requests Filled
Abraham Lincoln Presidential Library and Museum (ALP)	0	0	0	0	0	N/A
Adler University (ADL)	250	230	19	1	0	92%
Augustana College (AUG)	1516	1184	312	20	0	78%
Aurora University (ARU)	737	534	193	10	0	72%

New – I-Share AFN Stat 5: Count of I-Share User Requests for Your Institution's Items

Edit

Revision operations

This annual report allows you to review counts of request for your institution's items by patrons at another I-Share library.

- This report does NOT include requests placed by patrons, where Alma could identify no potential lenders for the request and thus could not build a ROTA.
- The "Rota Inclusion" column is the total number of times that Alma identified your library as a potential lender, and added your library to the lender string. The majority of these requests were filled first by another library earlier in the lender string, and the request never reached your institution.
- The "Initiated Requests" field totals the number of I-Share patron requests that your institution received.
- The "Filled Requests" field totals the number of those requests, where your institution filled the request for the I-Share patron.
 - This total includes both items that did arrive for hold, and the items that did not arrive for hold; it does not account for whether the patron completed the loan or let the request expire on the hold shelf.
- The Unfilled, Canceled, and Deleted requests columns total request placed by the patrons, where your institution did not fill the request.
 - The Unfilled requests include those that were "rejected" by your library- both because you were able to fill the request or because the patron was ineligible for the request (aka, had a network block).
 - The total for Canceled Requests includes requests that were canceled by the patron.

Requested From	Rota Inclusion	Initiated Requests	Filled Requests	Unfilled Requests	Canceled Requests	Deleted Requests	Percentage of Requests Filled
Abraham Lincoln Presidential Library and Museum (ALP)	0	0	0	0	0	0	N/A





Library Patron Record Counts

Library Patron Record Counts FY 2022

This report counts the number of local patron records that were active and unexpired as of **7/6/2022**.

This count includes patrons across all local patron groups, including library-use/workflow-based accounts.

Institution	Patron Record Count
Abraham Lincoln Presidential Library (ALP)	1,640
Adler University (ADL)	6,218
Augustana College (AUG)	6,639
Aurora University (ARU)	22,161
Benedictine University (BEN)	15,211
Black Hawk College (BHC)	8,645



Borrowing and Lending Comparison

Borrowing and Lending Comparison FY 2022			
View Edit Revision operations			
I-Share Lending [Outgoing] AFN Stat 1 and I-Share Borrowing [Incoming] AFN Stat 2 totals in one view for easy comparison.			
Institution	↕ Total Lending	↕ Total Borrowing	↕
Abraham Lincoln Presidential Library and Museum (ALP)	0	0	
Adler University (ADL)	80	115	
Augustana College (AUG)	520	1077	
Aurora University (ARU)	203	497	
Benedictine University (BEN)	252	186	
Black Hawk College (BHC)	207	89	
Bradley University (BRA)	755	911	



Circulation Transactions Comparison

Circulation Transactions Comparison, FY 2022

This report uses Circulation Stat 3 to compare the total number of loans made to your home patrons, to loans made to users from another I-Share library.

This report is better used for general peer comparison than for answering statistical surveys; to answer statistical surveys, each library should use their individual Circ Stat 3 report to calculate totals.

- Notes:

- If your institution uses the ILLINET linked user records to record OCLC/other ILL system transactions in Alma, those loans are not counted in the data below, but they ARE counted in the data for AFN Stats 1 & 2. Because of this exclusion/inclusion, the totals for you library (and the overall totals of loans) in these reports may not match.
- Similarly, if your institution has any local user records assigned the I-Share user group (either intentionally or accidentally), those loans will be included as an I-Share loan in this report, and also in AFN Stats 1 & 2.

Institution	Local Circ	I-Share Circ	Total Circ
Adler University (ADL)	709	80	789
Augustana College (AUG)	5464	543	6007

SYSTEM STATUS



All Systems Active: No current issues

POPULAR DOCUMENTATION TOPICS



[Alma/Primo VE Known Issues](#)



[Alma Sandbox Information](#)



[Alma and Primo VE Glossary](#)

[LATEST NEWS / ALL NEWS »](#)



Reciprocal Borrowing to I-Share Patrons

Reciprocal Borrowing to I-Share Library Patrons, FY 2022

This report counts the number of I-Share reciprocal borrowing charge transactions (your library's item, charged on-site at your library, to an I-Share patron).

When reporting this data, if your library provides access to community borrowers through reciprocal borrowing agreements, and those borrowers have a unique patron group at your library, include the count of charges from → [Circulation Stat 3](#) where the patron group name is your reciprocal borrowing patron group(s).

Institution	Count of I-Share reciprocal borrowing transactions
Adler University (ADL)	1
Augustana College (AUG)	3
Aurora University (ARU)	4
Benedictine University (BEN)	3
Bradley University (BRA)	2
Carl Sandburg College (CSC)	1

Print Collections

Counts of items, holdings, and bibs in different perspectives

Most reports are snapshots

- Collection stats 3 and 4, measuring collection changes, use date ranges

Reporting to Surveys

- Item records approximate volumes: use Collection Stat 1 or 5
- Bib records approximate titles: use Collection Stat 6 or 11



COLLECTION STAT 5: ITEM COUNT BY LOCATION AND POLICY

D	E	F	G	H	I
nd Location at 6pm June 30, 2022					
Location Co	Location Name	Item Policy	Num of Items (in Repository)		
equip	Equipment	Equipment	10		
main	Main	Book	26533		
main	Main	MFC Reading List	2		
main	Main	Media	3		
main	Main	None	7		
main	Main	Oversize	6		
main	Main	Rare Book Noncirc	3		
main	Main	Reference	1		
main	Main	XXXOlder than 1870XXX	31		
medrm	Meditation Room	Book	86		
mfc	MFC Reading Lists	Book	4		
mfc	MFC Reading Lists	MFC Reading List	184		
ovz	Oversize	Oversize	227		
per	Periodicals	None	80		
ref	Reference	Book	1		
ref	Reference	Reference	119		

COLLECTION STAT 11: TITLE COUNT BY LOCATION AND RESOURCE TYPE

D	E	F	G	H
tion at 6pm June 30, 2022				
Location Co	Location Name	Bib Format	Resource Type	Num of Titles
equip	Equipment	om=Kit	Undefined	1
mfc	MFC Reading Lists	am=Book	Book - Physical	165
mfc	MFC Reading Lists	cm=Music Score	Notated music - Physical	3
main	Main	aa=Book	Monographic component par	4
main	Main	ac=Archival Collection	Collection	3
main	Main	am=Book	Book - Electronic	13
main	Main	am=Book	Book - Physical	22583
main	Main	am=Book	Microforms	16
main	Main	as=Magazine / Journal	Journal (Ceased publication)	5
main	Main	as=Magazine / Journal	Journal - Physical	7
main	Main	as=Magazine / Journal	Microforms	5
main	Main	as=Magazine / Journal	Other Serial (Ceased publica	13
main	Main	as=Magazine / Journal	Other Serial - Physical	11
main	Main	bm=Unknown Format	Undefined	4
main	Main	cm=Music Score	Notated music - Physical	113
main	Main	em=Map, Atlas, or Globe	Atlas - Physical	5
main	Main	gm=Film / Video	Projected medium - Physical	9
main	Main	tm=Manuscript	Manuscripts - Physical	62
medrm	Meditation Room	18=Unknown Format	Undefined	1
medrm	Meditation Room	am=Book	Book - Physical	85
ovz	Oversize	am=Book	Book - Physical	131

Electronic Collections

Counts of portfolios and collections available to your institution

- Includes your IZ activations
- Includes NZ activations shared to your institution

Reports are snapshots

Reporting to Surveys:

- Digital/Electronic Books and Media: use Electronic Stat 1 if you don't duplicate titles
- Digital/Electronic Serials: use Electronic Stat 3: Unique E-Journal Title Report

CARLI Staff must run:

- CARLI-Owned Ebooks Statistics
- Electronic Stat 4: Unique Electronic Titles Deduplicated with Network



Electronic Resource Type	COUNT(DISTINCT Title Author Combined and Normalized)
Other Electronic Resources	8,140
Streaming Audio	1
Streaming Video	7
eBook	89,230
eJournal	50,856
Grand Total	148,003

How & Where: Report Download Locations

The screenshot shows the WinSCP interface with a local session on the left and a remote session on the right. The remote session is connected to a CARLI Files Server and shows a directory containing various report files. The status bar at the bottom indicates the transfer progress and connection details.

Local Session: \\ui\eo\folder\dmcmbp\

Remote Session: /home/lncftp/upload/

Name	Size	Changed
..		3/12/2020 2:53:59 PM
ALMA		1/26/2021 1:16:57 PM
exports		11/5/2020 10:15:44 AM
I-Share AFN Stat 1 LNC 21Jul-22Jun.xlsx	8 KB	12/12/2022 8:39:48 AM
I-Share AFN Stat 1 LNC 202211.xlsx	6 KB	12/2/2022 7:00:12 AM
I-Share AFN Stat 1 LNC 202212.xlsx	6 KB	1/2/2023 7:00:10 AM
I-Share AFN Stat 2 LNC 21Jul-22Jun.xlsx	7 KB	12/12/2022 8:39:48 AM
I-Share AFN Stat 2 LNC 202211.xlsx	6 KB	12/2/2022 7:00:16 AM
I-Share AFN Stat 2 LNC 202212.xlsx	6 KB	1/2/2023 7:00:21 AM
I-Share AFN Stat 3 LNC 21Jul-22Jun.xlsx	9 KB	12/12/2022 8:39:48 AM
I-Share AFN Stat 3 LNC 202211.xlsx	6 KB	12/2/2022 7:00:53 AM
I-Share AFN Stat 3 LNC 202212.xlsx	6 KB	1/2/2023 7:00:54 AM
I-Share AFN Stat 4 LNC 21Jul-22Jun.xlsx	6 KB	12/12/2022 8:39:48 AM
I-Share AFN Stat 4 LNC 202211.xlsx	6 KB	12/2/2022 7:00:59 AM
I-Share AFN Stat 4 LNC 202212.xlsx	6 KB	1/2/2023 7:01:00 AM
I-Share Circ Stat 1 LNC 21Jul-22Jun.xlsx	6 KB	12/12/2022 8:39:48 AM
I-Share Circ Stat 2 LNC 21Jul-22Jun.xlsx	6 KB	12/12/2022 8:39:48 AM
I-Share Circ Stat 3 LNC 21Jul-22Jun.xlsx	8 KB	12/12/2022 8:39:48 AM
I-Share Circ Stat 4 LNC 21Jul-22Jun.xlsx	6 KB	12/12/2022 8:39:48 AM
I-Share Circ Stat 6 LNC 21Jul-22Jun.xlsx	7 KB	12/12/2022 8:39:48 AM
I-Share Coll Stat 1 LNC 21Jul-22Jun.xlsx	7 KB	12/12/2022 8:39:48 AM
I-Share Coll Stat 2 LNC 21Jul-22Jun.xlsx	6 KB	12/12/2022 8:39:48 AM

0 B of 0 B in 0 of 3 0 B of 518 KB in 0 of 97 1 hidden SFTP-3 0:01:11

How & Where: Reports on the CARLI Website



The screenshot displays the CARLI website interface. At the top, the CARLI logo (a stylized geometric design) is followed by the text "CARLI Consortium of Academic and Research Libraries in Illinois". To the right, a dark navigation bar contains links for "NEWS", "JOBS", "EMAIL LISTS", "MEMBER DIRECTORY", and "CONTACT". Below this, a white navigation bar features links for "PRODUCTS & SERVICES", "MEMBERSHIP", "EVENTS", "GOVERNANCE", and "ABOUT", along with a search bar. The main content area has a dark green header with the breadcrumb "PRODUCTS & SERVICES / I-SHARE / I-SHARE ANNUAL STATISTICS". Below this, the "I-Share" logo is on the left, and a dark green navigation bar contains links for "OVERVIEW", "DOCUMENTATION", "LIAISONS GUIDE", "ANNUAL STATISTICS" (which is highlighted), and "SEARCH I-SHARE >>". The main heading "I-Share Annual Statistics" is prominently displayed. The content area is divided into two columns. The left column contains a paragraph: "This page contains two sections with details on annual statistics for each individual I-Share Library, and a section on collective consortial statistics. See both below." followed by the section title "Annual Statistics for Individual I-Share Libraries". Below this, it states: "Reports in the I-Share Annual Statistics Package have been designed by CARLI staff and CARLI committees to provide the basic data necessary to meet many of the reporting needs, including some of the data requested for external state and national agencies". The right column features a "SYSTEM STATUS" section with a green circle icon and the text "All Systems Active: No current issues". Below this is a section titled "POPULAR DOCUMENTATION TOPICS".

CARLI Consortium of Academic and Research Libraries in Illinois

NEWS JOBS EMAIL LISTS MEMBER DIRECTORY CONTACT

PRODUCTS & SERVICES MEMBERSHIP EVENTS GOVERNANCE ABOUT Search

PRODUCTS & SERVICES / I-SHARE / I-SHARE ANNUAL STATISTICS

I-Share OVERVIEW DOCUMENTATION LIAISONS GUIDE ANNUAL STATISTICS SEARCH I-SHARE >>

I-Share Annual Statistics

This page contains two sections with details on annual statistics for each individual I-Share Library, and a section on collective consortial statistics. See both below.

Annual Statistics for Individual I-Share Libraries

Reports in the I-Share Annual Statistics Package have been designed by CARLI staff and CARLI committees to provide the basic data necessary to meet many of the reporting needs, including some of the data requested for external state and national agencies.

SYSTEM STATUS

All Systems Active: No current issues

POPULAR DOCUMENTATION TOPICS



Finding More on Analytics Reports

- CARLI Website documentation:
<https://www.carli.illinois.edu/products-services/i-share/alma-analytics>
 - Training Examples:
 - [Ex Libris 2021 Analytics Master Class recordings and handouts](#)
 - [How-To: Getting Started with Analytics](#)
- Accessing files through Secure FTP:
<https://www.carli.illinois.edu/products-services/i-share/external-system/SSHSecureShell>
- Connecting to Box.com:
<https://www.carli.illinois.edu/products-services/i-share/external-system/box-folders>





Future Plans

- CARLI Office staff have been working with an Analytics consultant to:
 - Review the existing reports in the Annual Stats package for accuracy and ease of use.
 - Develop new reports to fulfill outstanding needs of libraries.
- With this information we are working towards:
 - Continue to develop reports to meet current library needs
 - Automation of new reports
 - Developing dashboards to streamline the use of annual stats package reports by I-Share institutions
 - Moving towards CARLI-specific Analytics training





Questions & Answers

