

Welcome!

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website.



CARLI I-SHARE ALMA/PRIMO VE OFFICE HOURS: E-RESOURCES CHANGES & TROUBLESHOOTING LINKS DECEMBER 8, 2022

Agenda – 12/08/2022

- Announcements & Reminders
- Today's Agenda:
 - End of Calendar Year and Alma Electronic Resources
 - Troubleshooting Reports of Full Text Links that Don't Connect
 - Questions

Let's Talk about Fulfillment (I mean Alma, not life's purpose)

- Next Session on December 9 at 2:00 p.m.
- Registration open and available on the CARLI Calendar

Technical Services Q&A

Tech Services Committee sharing advice on OCLC Connexion Client Training Modules

- Sessions are scheduled for December 14 at 10 a.m., January 25 at 2 p.m., and February 22 at 2 p.m.
- Registration open and available on the CARLI Calendar
- More details about entire series available at
 <u>https://www.carli.illinois.edu/carli-technical-services-</u>
 <u>committee-begins-connexion-client-training-qa-series</u>

ELUNA LEARNS

- **Diversity, Equity, and Inclusion**. December 14, 2022. 1:00 pm to 4:00 pm eastern.
- Copyright. February 1, 2023. 1:00 pm to 4:00 pm eastern
- Registration for Dec. 14th still open for \$25.00 per person at <u>https://el-una.org/meetings/eluna-learns-2022/</u>
- Feb. 1 Registration coming soon.

- Time to review your Alma Electronic Resources to keep aligned with current purchases.
- End of Calendar Year 2022 coming soon-
 - If your library has added or cancelled/not renewed subscriptions to e-resources, plan to update your Alma Institution Zone.
 - More "how to" documentation at <u>https://www.carli.illinois.edu/products-</u> <u>services/i-share/electronic-res-man</u>

The Link Didn't Work, Now What? Troubleshooting Patron Reports of E-Resources Linking Problems-For I-Share Alma/PrimoVE Libraries

Learning Goals

- Recognize typical e-resources linking problems
- Know how to start investigating
- Familiar with ways to reduce Alma/PrimoVE issues with
 - Authentication & Proxying
 - Resource Activation
 - Citation/Metadata Input

Always Start with a Do Over-



1.**Re-create the search** and find the problem linking again. Did you find the full text now?

If that doesn't work then,

2.Try another web browser than what the patron used.

Use an incognito or private window to clear cache and any proxy/login sessions. Avoid "sticky" data.

If the linking issue can be replicated, investigate further depending on error messages or the patron's story.

TROUBLESHOOTING PATRON REPORTS OF E-RESOURCES LINKING PROBLEMS.



Authentication issues: On Campus/Off Campus

 If it works on campus, but the off-campus patron is getting "Access denied" or "You must authenticate..." type messages like:



- Time to check on the user's campus login id: Do they have one? Is it active currently? Help them resolve any campus id/authentication issues?
- Perhaps user was not going through library website?

Authentication issues: E-Collection Issues

- Can the patron can login to your library's e-collections in general, but not this particular e-collection? If yes, then it may be a problem with just this e-collection or its vendor.
 - Check for proxy settings for the problematic e-collection in your Alma IZ.
 - If the disconnect persists, check with the vendor.
 - IP ranges can get lost.
 - Some vendors change proxy settings from time to time.
 - Some use <u>theIPregistry.com</u>.
- What if everyone gets "Access Denied" or "You Must Authenticate..." when On-Campus or Off?
- Check with your campus IT. Is there a problem campus wide?
- Check the vendor's status web page.
 - For ex. https://status.proquest.com/
 - Is the vendor down in your geographical area?



TROUBLESHOOTING PATRON REPORTS OF E-RESOURCES LINKING PROBLEMS.

Library Proxy Error messages examples:

Oops! It looks like you have attempted to view a page that has not been configured for access.
If you are a library patron...
Please contact your library and provide the name of the resource you were trying to access and Host https://fame linfo.com
If you are an EZproxy administrator...
To allow https://fz linfo.com/ip to be used in a starting point URL, you need to either:



- **Check** for proxy settings for the problematic e-collection(s) in your library systems. New stanzas? Or other settings?
 - Check with the vendor: IP ranges? Proxy settings?

Resource Activation issues:

- Could the wrong Community Zone e-title or e-collection be active for your users?
- Example: "Homiletic," ISSN 0738-0534- can't get to full text but our library bought access via EBSCOhost ATLA e-journals?
- After investigating and checking invoices we found the library had activated wrong one from these available Alma CZ e-collections:
 - •EBSCOhost AtlaSerials, Religion Collection
 - •EBSCOhost ATLA Religion Database with ATLASerials
 - •EBSCOhost AtlaSerials PLUS, Religion Collection
 - •EBSCOhost Atla Religion Database with AtlaSerials PLUS



Resource Activation or Collection Description Issues

- Was correct etitle/e-collection set up with required Customer ID/LOCID,EBSCO OPID, Library id, etc. done correctly?
 - See error messages about "Your library not have access to this content..." or similar.
 - Could also be error with a paywall coming up for materials library definitely purchased.

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 Date Coverage Issues- the dates available via a particular vendor or that free website have changed.

Use of Fine Art to Enhance Visual Diagnostic Skills Dolev, J. C.
Dolev, J. C.
JAMA : the journal of the American Medical Association, 2001-09-05, Vol.286 (9), p.1020-10

Resource Activation or Description Issues

• Not really OpenAccess- the periodical or ebook is freely available according to your Alma CZ Knowledge Base. But your users keep encountering paywalls.

 Racial/Ethnic Patterns of Kindergarten School Enrollment in the United States

 Lawrence, Elizabeth ; Mollborn, Stefanie

 Sociological forum (Randolph, N.J.), 2017-09-01, Vol.32 (3), p.635-658

 PEER REVIEWED
 OPEN ACCESS





Is Article or Monographic citation accurate? Metadata issues.

Find a version of the citation in a different e-resource. Compare it to the information from the bad linking citation. Do any of these common metadata citation errors appear?

- The journal/periodical is different.
- Does the periodical have different versions/editions? Ex. "New York Times"
- Could numbers have been flipped or typed incorrectly?
- Is important information missing like date or ISSN/ISBN?
- Is the article very new?
- Goes to journal level not to article because Open Access/Free periodical.
- No full text for just this article. Examples: "New Yorker" articles or Supplement not in aggregator full text.
- Multiple articles on same page or very short articles grouped on same virtual page.

TROUBLESHOOTING PATRON REPORTS OF E-RESOURCES LINKING PROBLEMS.

- System builds an OpenURL/ Context Object, etc. ***
 - OpenURL construction quite complicated building on citation/metadata elements like ISSN/ISBN, title, author, date, pages, etc.

http://na01.alma.exlibrisgroup.com/view/uresolver/0 enc=info:ofi/enc:UTF-8&ctx_id=10_1&ctx_tim=2016-02T12%3A42%3A43IST&ctx_ver=Z39.88-2004&url_ctx_fmt=info:ofi/fmt:kev:mtx:ctx&url_ver=Z 2004&rfr_id=info:sid/primo.exlibrisgroup.com-gale_hr &req_id=&rft_val_fmt=info:ofi/fmt:kev:mtx:&rft.aucourft.volume=117&rft.spage=A1&rft.issn=0458-3035&rft.pub=Los%20Angeles%20Times& rft.place=&rft.series=&rft.stitle= &rft.bici=&rft_id=info:bibcode/&rft_id=info:hdl/&rft_i oclcnum/&rft_id=info:pmid/&rft_id=info:eric/((addata

hrca%3E21216876%3C/gale hrca%3E,language=eng,

nv_type=test&req.skin=csusm_uresolver

Error messages from citation issues:

- 404 Not found or other "/pageNotFound" responses.
- "No exact match in our database. But based on the elements we could match, we have returned the following results... (JSTOR)
- Or taken to a "Search this journal or vendor..." type page

Resources for Further Learning

- Introduction to OpenURL see <u>NISO</u> or other web pages from <u>DOI org</u> or similar orgs.
 - Alma CTO see section "Advanced Troubleshooting & Documentation" on **
- **CARLI Web Page on troubleshooting-<u>https://www.carli.illinois.edu/products-services/i-</u> <u>share/electronic-res-man/primove-broken-links</u>
 - Customer/Library IDs see https://www.carli.illinois.edu/products-services/i-share/electronic-res-man/electronic-collections-librarys-customer-and-location-ids
- PDA November 1 Presentation- <u>https://www.carli.illinois.edu/professional-development-</u> <u>alliance</u>

NOW, YOUR QUESTIONS



Time for your Questions.

Join us January 12, 2023 at 2pm for Our Next Open Office Hour

Contact CARLI at support@carli.Illinois.edu