*Welcome!*

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website. PDF slides are posted on the event page:

https://www.carli.illinois.edu/carli-alma-primo-ve-open-office-hours-40

# CARLI

# I-SHARE ALMA/PRIMO VE OFFICE HOURS: TITLE REDUCTION PROJECT UPDATE

## OCTOBER 13, 2022

# Agenda – 10/13/2022

- Announcements & Reminders
- Title Reduction Project Update
- Open Q&A

## Announcements/Reminders

CARLI Electronic Resources
- The CARLI E-resources  Selection System is now open to libraries for their CY23 (January 1, 2023 – December 31, 2023) subscription commitments.
  - See https://select-library.carli.illinois.edu/login
  - For assistance, email  support@carli.illinois.edu (with the subject line:  CY2023 Selection Period)

Let's Talk about Fulfillment (I mean Alma, not life's purpose)

- Sessions are scheduled for alternating Friday afternoons at 2:00 p.m.
- Registration open and available on the CARLI Calendar

Technical Services Q&A Sessions

- Scheduled for Wednesday afternoons at 2:00 p.m.
- Upcoming Dates:  October 26, November 16
- Technical Services Committee sharing advice on Connexion Client Training Modules
- Registration open and available on the CARLI Calendar

Next Month: Lab Reports

November 10th 2:00-3:00pm

Informal, quick, 5-10 minute lightning rounds. At the end of the sessions, we'll have time for Q&A of all presenters.

Submit your idea to support@carli.illinois.edu. Thank you to those who have already submitted!

Examples might include:
- How you use an out-of-the-box, shared, or custom Analytics report to get interesting data or answer a question at your library.
- Things your library likes about using OpenAthens with Alma and Primo VE.
- A success story about how you are using Alma Work Orders at your library.
- An example of a design or functionality change you made to Primo VE and why.
- Your Alma workflow for acquisitions or cataloging in a small library.
- How you teach a fulfillment or ILL workflow to new library student workers.
- How you describe a particular Primo VE feature to your library users.
- How your institution features or manages New Books or Special Collections with Primo VE.
- How your library successfully uses generic Alma User accounts for circ desk workers/workstations to help keep the total CARLI I-Share Named User Count down.

**CARLI I-Share**

- CARLI's block of 400 ELUNA Learns registrations for I-Share member libraries was sold out in record time!
- Remember that registration for these events is still open for $25.00 per person at https://el-una.org/meetings/eluna-learns-2022/

Title Reduction Project

Dr. Pamela Thomas, Cataloging Maintenance Center

# CARLI Open Office Hours

## Title Reduction Project

Dr. Pamela Thomas, IHLS/CMC

October 13, 2022, 2-3 p.m.

# Agenda

Why This Project?

Project Recap

Tasks & Statistics

Improvements in Data & Processes

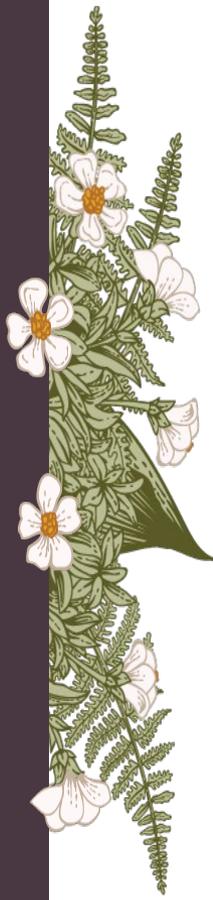Contractual Resolutions

Post-project Outcomes

Ongoing Duplicate Clean-up

General Guidelines for CARLI Libraries

# Why this project?

Reduction of bibliographic titles

Cleaner database

# Project Recap

Tasks and Statistics
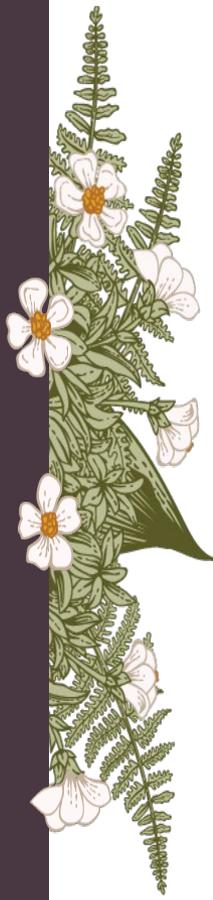
Improvements in Data & Processes

# Statistics

## Annual Stats

Edits, 25,862   Dedupes, 174,269

**Deletes,…**

☐ Dedupes   ☐ Deletes   ☐ Edits

# Contractual Resolutions

3 employees contracted from Sept. 2021-June 30, 2022

Contract between CARLI & IHLS

Special Project Catalogers now paid out of CMC budget
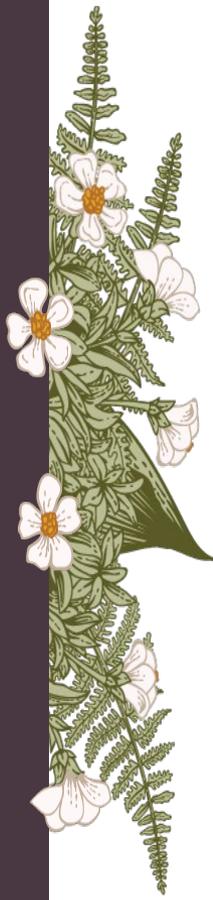
Ongoing work

# Post-project Outcomes
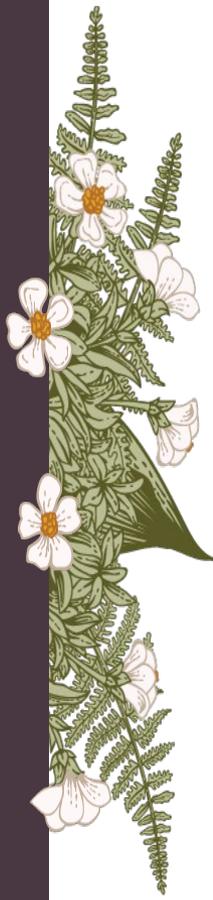
Less duplicates

Cleaner database

# Ongoing Duplicate Clean-up

Spertus Institute

Project

Merging Duplicate

Records

# General Guidelines for CARLI Libraries

Overall title count

Duplication of records remains a concern

Add bib records in permanent collections to the NZ

# CARLI Team

**Katie Roberts**
**Special Project Cataloger**

**Blake Walter**
**Special Project Cataloger**

**Bonnie Dauer**
**Special Project Cataloger**

# CMC Staff



**Barb Scoby,** **Cataloger**

**Dr. Pamela Thomas,** **Bibliographic Grant Manager**

**Mary Cornell,** **Cataloger**

**Eric McKinney,** **Cataloger**

**Katy Egts,** **Metadata Cataloger**

# Summary

Value of cooperative cataloging

Understanding the NZ

Maintaining accurate and up-to-date metadata

# Thank you

Dr. Pamela Thomas

pthomas@illinoisheartland.org or

cmc@illinoisheartland.org

https://www.illinoisheartland.org/cmc

# New Title Metrics (as of 10/12/2022):

- Network Zone title count: 16,235,959

- IZ not linked to NZ or CZ:  5,452,112

- Unique eJournals combined:  459,988 (subtract from above)

- **Total: 21,228,083**

  - More comfortable than 46.2 million records

  - Much more comfortable than where we were in early 2021

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# The Network Zone is not…

- A true union catalog
  - IZ records must be linked to NZ *and* have inventory to appear in **Held By**
  - The Newberry Library does not link bibs to the NZ
  - NZ data are not used by the automated fulfillment network for rotas
- A subset of WorldCat
  - NZ is not independent the of Community Zone
  - Some NZ data supplied by vendors not using WorldCat records
  - Acquisitions processes may be more effective on IZ-NZ linked data
- Supplied with all the tools needed for easy management of data
  - Finding bibs not used in network
  - Finding and merging bibs duplicated on values other than 035$a
  - Finding bibs used in bound-withs
  - Cataloging levels do not prevent changes in the ways that we might want

# The Network Zone is…

- A shared repository of records from different sources
  - Not necessarily limited to WorldCat records
  - Records are *in use by* members, not necessarily *held by* members
  - Records may be present for future use
- A tool for making shared data visible to members
  - The **Held By** tab shows *most* institutions using a bib
  - NZ data may be used by Rialto and other processes to enhance workflows
  - NZ Analytics allows CARLI to run data across all institutions and NZ
- A tool for distributing some settings to institutions
  - CARLI can push some configuration tables and elements to members
  - Many configuration details still require institution-level modification

New opportunities exist for improving how we share records and efforts to maintain records in the NZ.

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Join us November 10, 2022 at 2pm for

Lab Reports @ Office Hours

Contact CARLI at

support@carli.Illinois.edu