



Welcome!

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

Your questions will be answered during the presentation. To ask a question or comment, use the chat. If you'd like to get on the microphone, use the "raise hand" reaction, and we will ask you to unmute.

This session will be recorded and made available on the CARLI website.



CARLI

BACK 2 P2E CLEAN-UP

Alma/Primo VE Open Office Hours

Date





Today's Agenda

- Upcoming Events and Announcements
- Overview, History, Context, and Discussion of P2E sets in your Alma IZs



CARLI Calendar

<https://www.carli.illinois.edu/calendar/2024-03>

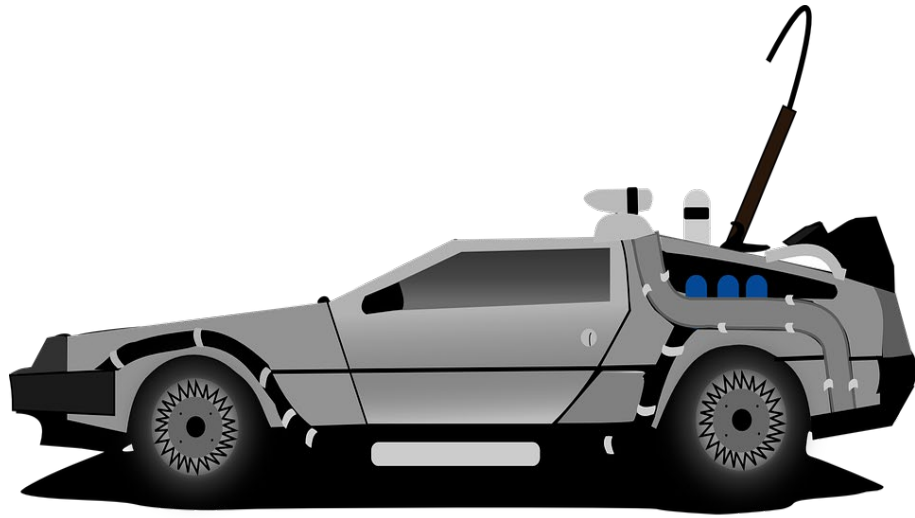
- Wednesday, March 20 - EBSCO Experience Manager, New EBSCOhost interface and EBSCO Admin
- Every Wednesday in March - OER Grants Weekly Office Hour
- March 15, 19, 25, 27 - Professional Development Alliance (PDA) Events
- Wednesday, March 21 - Shared Serials Storage! A WEST Information Session

- Ex Libris Users of North America (ELUNA) annual conference, Developer's Day, and Knowledge Days registration is live

<https://el-una.org/meetings/eluna-2024-annual-meeting/>



Back 2 P2E Overview



The DeLorean time machine from the movie, *Back to the Future*.

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- What is/was “P2E”?
- What is there to clean up and why?
- What are the sets in my IZ and why?

Back 2 Bibs with no inventory

- P2E scenarios and their orphaned bibs
- Bound-withs



The scene in *Princess Bride* when grandpa is reading to the grandson.

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- Finding records involved in Bound-Withs
 1. Look at the set “Bibs with no inventory”
 2. Compare with host bibliographic records
 3. CARLI shared analysis, “Bibs with 774 data - bound withs and host bib records”
- Making records involved in Bound-Withs easier to find (and keep)
 - Add data pointing back to the host record: 773 Host entry note
 - Add a note (501 or 591) “With” note for public display
 - Use the 774\$w IDs to create a set of Bibs used in Bound Withs.

LDR	01272nam a2200193 i 4500
001	9921163333405845
005	20200628204243.0
008	200528s2013####xx#####r#####000#0#eng#d
245	00 a Host bibliographic record for boundwith MFHD 667610
774	1_ t Analecta hymnica medii aevi. w 996226476605845
774	1_ t Psalteria wessofontana Ulrich Stöcklins von Rottach, Abts zu Wessobrunn, 1438-1443,
774	1_ t Hymnodia gotica die mozarabischen Hymnen des alt-spanischen Ritus / w 998597816
774	1_ t Thesauri hymnologici hymnarium die Hymnen des Thesaurus hymnologicus H.A. Danie
774	1_ t Tropi graduales Tropen des Missale im Mittelalter / w 998597836605845
774	1_ t Cantiones et muteti Lieder und Motetten des Mittelalters / w 998597846605845
774	1_ t Hymnographi latini lateinische Hymnendichter des Mittelalters / w 998597856605845
774	1_ t Psalteria rhythmica Gereimte Psalterien des Mittelalters / w 998597866605845
774	1_ t Hymnodia hiberica liturgische Reimofficien aus spanischen Brevieren ; im Anhang, Ca
774	998597876605845
774	1_ t Thesauri hymnologici prosarium w 998598496605845

A sample "bound-with" host bibliographic record with 10 component titles.

Back 2 Physical titles with ER location*

*This set applies to Voyager Migration Libraries only.



Hippolyta in the show, *Lovecraft Country* with Hiram's Orrery – a key to the time machine.

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VOYAGER LOCATIONS to ALMA LOCATIONS

- Bib records for print that had 856 field and/or a URL in other fields
- Alma locations with a mix of electronic resources and physical items, Ex: “migration e-review”

Back 2 Electronic portfolios standalones

- Checking for record duplication
- Checking that access and entitlements are correct
- Government Documents



Meg from the movie, *A Wrinkle in Time* traveling through multi-dimensions.

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Springtime in Santa Monica, CA

Cleaning up P2E

<https://www.carli.illinois.edu/products-services/i-share/electronic-res-man/p2e-cleanup>

How-To Withdrawing Inventory and Deleting Records

<https://www.carli.illinois.edu/products-services/i-share/physical-res-man/withdraw-delete>

Follow up questions and/or concerns?

Email support@carli.illinois.edu.