



*Welcome!*

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website both as PDF slides and as a recording, with live links to all referenced resources.



CARLI

ALMA PRIMO VE OPEN OFFICE HOURS  
MAY 12, 2022

“LAB REPORTS” ON PRIMO VE

## Agenda – 5/12/2022

### Announcements and Reminders

#### “Lab Reports” sessions:

- Jodi Craighlow (TIU) – Creating a new titles list Collection
- Aimee Walker (JOL) and Alice Creason (LEW) – Managing Citation styles and Adding citation options to Primo VE
- Lori Thompson (SIM) – Resource Recommender in Primo VE

## Announcements/Reminders

### Upcoming Office Hours

- 2022 Office Hours have been scheduled – 2<sup>nd</sup> Thursday of each month, 2pm-3pm.
- Next session: June 9, 2022

### Technical Services Q&A Sessions

- Scheduled for once a month from 10:30am-12:00pm
- Upcoming Dates: Thursday, May 26
- Registration open and available on the CARLI Calendar

### Let's Talk about Fulfillment (I mean Alma, not life's purpose)

- Sessions are scheduled for every other week, alternating between Tuesday mornings at 10:30am and Friday afternoons at 2pm.
- Registration open and available on the CARLI Calendar
- NOTE: May 13 session is CANCELED. See you May 24!

## Announcements/Reminders

### CARLI Instruction Committee: 10<sup>th</sup> Annual Instruction Showcase

- Friday, May 20, 9:30am-2:00pm
- Held virtually via Zoom
- Register via the event on the CARLI Calendar

The CARLI Office will be closed on Monday, May 30 in observance of Memorial Day.

## Retirements at CARLI

Kristine Hammerstrand, Director of CARLI User Services, is retiring at the end of May!

Gordon Fellows, Assistant Director of CARLI System Services, is retiring at the end of June!

Please add your voice to our celebration of their many accomplishments and contributions to our consortium by contributing a message, photo or video to our digital group card via Kudoboard.

Kudos to Kris: <https://www.kudoboard.com/boards/3p0NkfhY>

Kudos to Gordon: <https://www.kudoboard.com/boards/gfaxryHS>

# Shared Document Depository

<https://www.carli.illinois.edu/products-services/i-share/i-share-documentation/shared-documentation>

The depository contains documentation submitted by CARLI member libraries for the benefit of the broader community.

Workflow topics include: Acquisitions, Analytics, Cataloging, eResources, Fulfillment, Primo VE, SIS, Users and more.

Note: The documentation is not peer-reviewed; it is up to those using the documentation to determine whether the information is still valid, accurate, and of use for their purpose.

# Lab Reports

Jodi Craiglow (TIU) – Creating a new titles list  
Collection

Aimee Walker (JOL) and Alice Creason (LEW) –  
Managing Citation styles and Adding citation options to  
Primo VE

Lori Thompson (SIM) – Resource Recommender in  
Primo VE







**Join us June 9  
at 2pm for another  
Office Hour session.**

**Contact CARLI at  
[support@carli.illinois.edu](mailto:support@carli.illinois.edu)**

POS1008170080, Big bluestem; Plants of SIUE (Southern Illinois University Edwardsville)  
[https://collections.carli.illinois.edu/digital/collection/sie\\_plants/id/73/rec/11](https://collections.carli.illinois.edu/digital/collection/sie_plants/id/73/rec/11)