Welcome!

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website both as PDF slides and as a recording, with live links to all referenced resources.

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I-SHARE ALMA/PRIMO VE OFFICE HOURS
EBSCO
JANUARY 13, 2022

Agenda – 1/13/2022

- Announcements & Reminders
- EBSCOHost Parser Change
- Duplicate Records Clean-up: The Basics
- Open Q&A

Announcements/Reminders

Upcoming Office Hours
- 2022 Office Hours have been scheduled – 2nd Thursday of each month, 2pm-3pm.
- Look for another Lab Reports session later this Spring

Technical Services Q&A Sessions
- Scheduled for once a month from 10:30am-12:00pm
- Upcoming Dates: January 27, February 24, March 24, April 28, and May 26
- January 27: Duplicate Records Clean-up Forum
- Registration open and available on the CARLI Calendar

Let's Talk about Fulfillment (I mean Alma, not life's purpose)
- Sessions are scheduled for every other week, alternating between Tuesday mornings at 10:30am and Friday afternoons at 2pm.
- Registration open and available on the CARLI Calendar

EBSCOHost Parser Change
Denise Green (CARLI)

New Documentation

[Alma, Primo VE, and the Dec. 2021 EBSCOhost Parser Changes](#)

Duplicate Record Clean-up Basics
Ted Schwitzner (CARLI)

- Tech Services Q&A, 3/24/2021
  - Tips for keeping NZ clean
  - Practices for merging duplicates
- Duplicate records an ongoing concern
  - Patron confusion in discovery
  - Interference with importing updated records
  - Increase consortial title count

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TECH SERVICES Q&A 3/24/2021
NZ DOS, DON'TS, DUPLICATIONS

https://www.carli.illinois.edu/tech-services-qa-2021-03-24

https://www.carli.illinois.edu/products-services/i-share/physical-res-man/cat_nz_merge

- Same record, by OCLC record number, is present two or more times
  - Includes cases where the same record may have been added at different times, different methods, without checking duplicates.
  - Includes cases where OCLC records have been merged and multiple record numbers are now represented by a single bib.
- By cataloging practices, would we have multiple bibs according to:
  - Bibliographic Formats & Standards, When to Input a New Record?
    - https://www.oclc.org/bibformats/en/input.html
  - ALCTS *Differences Between Changes Within*
    - https://www.ala.org/alcts/sites/ala.org.alcts/files/content/resources/org/cat/differences07.pdf

- At this time, we are not as concerned about duplicates in or from the Community Zone

- Analytics
  - See the CARLI Network folder, Resource Management subfolder
  - Duplicate Titles by 035a for I-Share Institution
  - Duplicate Titles by ISBN for I-Share Institution
- Alma Repository Search
  - Records not linked to NZ
    - **Advanced search: All Titles: Is Linked equals "No"**
    - Look at 035$$a and 035$$z values and search NZ
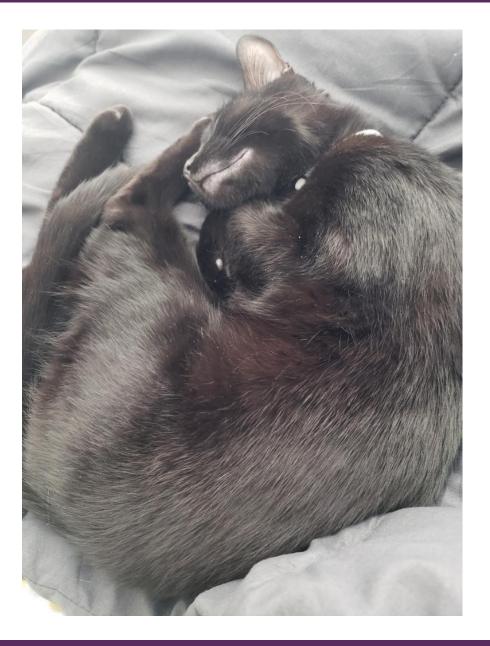   - CARLI is working on alternatives to find these in one report

- Merge Records and Combine Inventory

  - CARLI emphasizes use of metadata editor for merge tasks

- Merge process requires that records have inventory **and** exist in same zone

  - IZ to IZ, or NZ to NZ

  - CZ records cannot be merged

  - If one of the records has no inventory, DELETE it instead

- MDE merge process works on only two records at a time

- NZ merges affect every library using the bib

- CARLI has IHLS catalogers to assist through June 2022

Goal of Forum: Discuss desired outcomes and best practices to reduce current amount of duplication.

Join us February 10, 2022 at 2pm for another

Office Hour.

Contact CARLI at

support@carli.Illinois.edu