1. Bibliographic Data Sync Collections
   https://www.carli.illinois.edu/products-services/i-share/cat/oclcbackload

   ![Voyager Cataloging – Bib record’s System Tab – OK to Export](image)

   Work Request Online Form for Voyager Bulk Import

2. LHR Data Sync Collections

3. Special Project Data Sync Collections
Bib Data Sync Collections Modified During the Technical Freeze

• Some things will stay the same:
  • sets your library’s holdings (OCLC symbol) based on OCLC number matching
  • does not contribute bib data

• Some things will change:
  • Alma configured as the new ILS
  • “Use Record Status for Processing” set to “Yes”!
  • if LDR/05= d (deleted), then your library’s holdings (OCLC symbol) removed

```
=LDR 01181dam a22003611 4500
=001 99740983405893
=005 20200421130239.0
=008 770823s1965\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\\:\\
LDR/05=“d” is set in Alma when you:

- Delete a bib
- Delete all holdings attached to a bib (even if the bib remains)
- Newly set the Don’t publish flag
  (MD Editor > Tools > Set Management Tags > Export to WorldCat)
- Suppress (a bib) from discovery (Primo VE) + Don’t publish set
- Suppress (a bib) from external search (Z39.50) + Don’t publish set
- Change the publish setting from “Publish bib” to “Publish holdings only” (the setting for LHRs)
Deleting all holdings and items attached to this bib automatically processed the record as a delete, replacing LDR/05=c with LDR/05=d in the file to send to OCLC.

---

**Table:**

<table>
<thead>
<tr>
<th>LDR</th>
<th>01181cam a2200361i 4500</th>
</tr>
</thead>
<tbody>
<tr>
<td>001</td>
<td>99740983405893</td>
</tr>
<tr>
<td>005</td>
<td>20200421130239.0</td>
</tr>
<tr>
<td>008</td>
<td>770823s1965 fr f c 000 0 fre</td>
</tr>
<tr>
<td>010</td>
<td>__</td>
</tr>
<tr>
<td>015</td>
<td>__</td>
</tr>
<tr>
<td>019</td>
<td>__</td>
</tr>
<tr>
<td>035</td>
<td>__</td>
</tr>
</tbody>
</table>

---

**Code:**

```
-LDR  01181dam a2200361i 4500
-001  99740983405893
-005  20200421130239.0
-008  770823s1965\fr\c\0\fre\n-010  \s|a68134643
-015  \s|af67-6295
-019  \s|a7404495
-035  \s|a(OCoLC)ocm03213292
```
Bib Data Sync publishing is triggered when you:

• Add a bib (with holdings) and set “Publish bib” flag
  (MD Editor > Tools > Set Management Tags > Export to WorldCat)

• Change a bib since the last export

• Manually select
  • “Publish bib” on an existing record
  • “Force export to WorldCat”
LHR publishing is triggered when you:

- Add a bib (with holdings) and set “Publish holdings only”
  (MD Editor > Tools > Set Management Tags > Export to WorldCat)
Publishing Profiles

1. Publish bibliographic record (DataSync) to OCLC
   • Set to run daily at 05:00
   • Option to receive email notifications on the job’s success or errors.

2. Publish electronic holdings to OCLC
   • Set to run weekly, every Saturday at 06:00
   • Temporary logical set pulls local, available electronic portfolios containing OCLC numbers. Adjust as needed after go live.

3. For libraries with LHRs: Publish your local holdings records (LHRs) to OCLC
• 1 or 2 s/ftp definitions
  1. OCLC Bib Data Sync
  2. For libraries with LHRs: OCLC LHR Data Sync

• 2 tables for institutions with group data sync collections only:
  • Map Holdings fields into Bib record OCLC table
  • Institution OCLC symbol table

<table>
<thead>
<tr>
<th>Library Code</th>
<th>Symbol</th>
<th>Location Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>JTR</td>
<td>IAC</td>
<td></td>
</tr>
<tr>
<td>LOOP</td>
<td>IAC</td>
<td></td>
</tr>
<tr>
<td>SPCPA</td>
<td>IAC</td>
<td></td>
</tr>
<tr>
<td>LAW</td>
<td>IBC</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>targetCode</th>
<th>holdingTag</th>
<th>HoldingSubfield</th>
<th>bibTag</th>
<th>bibSubfield</th>
</tr>
</thead>
<tbody>
<tr>
<td>994b</td>
<td>852</td>
<td>b</td>
<td>994</td>
<td>b</td>
</tr>
</tbody>
</table>
Ex Libris will run baseline jobs right before go live.
## Timeline Recap

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Prior to the Technical and</strong></td>
<td>CARLI sets up the Alma configuration for publishing profiles, s/ftp definitions,</td>
</tr>
<tr>
<td><strong>Configuration Freeze May 1</strong></td>
<td>and additional tables for group collections.</td>
</tr>
<tr>
<td><strong>During the Technical Freeze</strong></td>
<td>OCLC modifies Standard Bib Data Sync Collections for Alma, LHR timeline tbd.</td>
</tr>
<tr>
<td><strong>Just before June 24</strong></td>
<td>Ex Libris runs Baseline jobs for Bib and LHR Data Sync publishing profiles.</td>
</tr>
<tr>
<td><strong>After Go Live</strong></td>
<td>Test your Data Sync collections to be sure they are working as expected.</td>
</tr>
</tbody>
</table>

### What you can do now to prepare:

1. Fill out a form for each Data Sync Collection contact
   [https://app.smartsheet.com/b/form/d5303dbedf0241e2b3cc014bf1e1655d](https://app.smartsheet.com/b/form/d5303dbedf0241e2b3cc014bf1e1655d)

2. Identify records you would like to use for testing setting holdings and sending deletes.
Thank you!

Please contact us at support@carli.illinois.edu with additional questions.