



Welcome!

Office Hours will start at 2pm and run until 3pm.

Please mute your microphone.

As time permits, we will respond to questions typed in the chat box and offline afterwards if needed.

This session will be recorded and made available on the CARLI website: <https://www.carli.illinois.edu/products-services/i-share/alma/CARLIOfficeHours>



CARLI

ALMA AND PRIMO VE
NOVEMBER FEATURE RELEASE
NOVEMBER 9, 2023

Today's Agenda

- Announcements and upcoming events
- Alma and Primo VE November quarterly feature release highlights

Named User Reduction

- Certification due December 8, 2023 via webform.
- Information shared with Deans/Directors and I-Share Liaisons via email as well as three webinars.
- Please contact support with any questions or concerns.



Upcoming CARLI Events

<https://www.carli.illinois.edu/calendar>

- Weekly Professional Development Alliance (PDA) sessions
- Weekly Support for the Creation of Open Educational Resources (SCOERs) office hours and sessions
- "Let's Talk About Fulfillment" is back and occurs every other Tuesday.
- Join IHLS Cataloging Maintenance Center Staff to learn about their special cataloging services on November 30 at 2pm. [Registration open on CARLI calendar](#)

Pendo Digital Adoption Tool

- Ex Libris is deploying the Pendo “Digital Adoption” tool to Alma on Nov. 12, 2023. It is ON by default.
- Pendo will assist Ex Libris in identification of complex workflows and creation of in-Alma guidance for users.
- No personal data is passed; information regarding usage is anonymized.



- Each institution can decide if they will allow Pendo by setting the value in Alma Configuration Menu > General > Digital Adoption
 - Available with the Release Update on Nov. 12, 2023

The screenshot displays the 'Digital Adoption' configuration page in Alma. The page title is 'Digital Adoption'. Below the title, there is a description: 'Activate Digital Adoption for including anonymized statistical data from my institution. The statistical data will include aggregated page views and feature clicks and will be used to help improve the user experience.' A toggle switch is shown in the 'Active' position, with the word 'Active' next to it. On the right side of the page, there is a summary box with the title 'Digital Adoption' and the text 'Last Updated: 10/29/2023 10:07:00 GMT-5'.

- If a library has enabled Pendo in Alma, individual users will still be able to opt out on an individual basis by declining non-essential cookies.

[Configuring Digital Adoption in Alma](#)

Search Improvements

Match types “Is Empty” and “Is Not Empty” added to more indexes

“Notes” index for bibs now includes 546 Language note

Authority search by subdivisions

- Follow an authority search with a search of bibs using the term and subfields

Enhancements to Metadata Editor Browse Searches

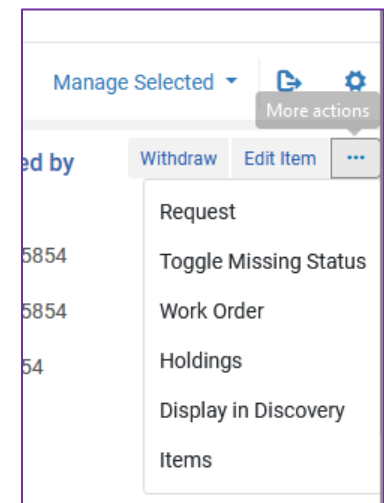
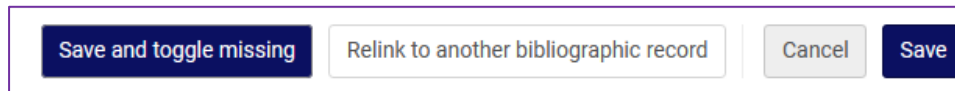
- Browse searches (e.g., Shelf List) retain last used indexes



Item Record Editor

Set *Missing* status from the item editor

- Also added to the **...** menu from physical items search results



Jobs and Sets

Use MMS ID list to create titles sets for specific inventory types

Run jobs on *Physical Holdings* sets

Append item notes fields in *Change Physical Items* job

New fields added to *Update PO Lines Information* job

- Electronic Collection Material Type
- Reporting Code 4
- Reporting Code 5



Fund Improvements

Balances in Fund Editor link to list of transactions

- Due out on November 12
- Expended and Encumbered balances show related transactions

Order Lines advanced search improves fund searching

- “Encumbered from” and “Expended from” fields added

Balance Type	Amount
1. Allocated Balance	10,000.00 USD
2. Expended Balance	50.00 USD
3. Cash Balance	9,950.00 USD
4. Encumbered Balance	150.00 USD
5. Available Balance	9,800.00 USD

Links for Encumbered and Expended

Acquisitions PO Line Interface

New Unified Task List is the default interface as of November 5

- Users may opt out until February 2024
- A few advantages of New PO Line Interface
 - Task list integrated with facets list
 - Actions list tied to context of selected records
 - View list **and** item in separate panes

Improved behavior since August rollout

- Interface navigates directly to newly created/saved PO line
- User may customize the display and the order of facets

New fields in POL Templates

- Quantity
- Labels (e.g., Rush)



Acquisitions PO Line Interface

The screenshot shows the ExLibris navigation menu. The 'Acquisitions' tab is selected. A dropdown menu for 'Purchase Order Lines' is open, with 'All PO Lines' highlighted by a purple rounded rectangle. Other options in the dropdown include 'Review (PO Line)', 'Package', 'Claim', 'Renew', 'Review Deferred', 'Manage Trials', 'Manage EDI Tasks', and 'Order Without Inventory'. The left sidebar contains icons for 'Alma Production', 'Acquisitions', 'Resources', and 'Discovery'.

The screenshot displays the 'Purchase Order Lines' interface. The title is 'Purchase Order Lines (1 - 20 of 220,028)'. There are filters for 'Order lines' and 'All'. The interface shows a list of PO lines with the following details:

Line Number	Title	Status	Identifier	MMS ID	PO Line Owner	PO Line	Vendor/Account	Funds	Collection	Sent Date
3	1,000 days in Shanghai : the story of Volkswagen : the first Chinese-G...	Closed	9780470823	99196739896	Founde...	121982-niudb	a072508-8 (Closed)	Approval Allocated (100.0%) (FY-2009)	Founders Men...	07/16/2008
4	1,012 GMAT practice questions / the staff of the Princeton Review., Ne...	Closed	9780375429	99213748896	Founde...	145965-niudb	m84091 (Closed)	Business Allocated (100.0%) (FY-2010)	FML (1)	03/01/2010
5	1-2-3 magic for teachers / Thomas W. Phelan, Sarah Jane Schonour., Gly...	Closed	1889140171	99266397796	Founde...	207529-niudb	m144502 (Closed)	Credit Card prepay/P-card prepay (use NIU)		03/27/2015

Import Profile Improvements

New Order profile type supports splitting orders by location

- Use with embedded order records
- Create separate orders to inventory in different locations

New Order and Update profile types add Item Retention field

- Add Committed to Retain and Retention Reason from EOD MARC data



For more on the PO Line Interface...

[Technical Services Q&A](#), November 27, 2:00-3:30 p.m.

- Discuss what's new, what's surprising, changes to workflows
- Additional presentations from Ex Libris
 - [New PO Line Task List](#) highlight video (4:56)
 - Alma Roadmap Series: [New Unified PO Line Task List](#) (58:54)



Analytics New Layout Now the Exclusive Layout

- Analytics New Layout user interface that was previously made available as an opt-in option for the May release and available by default for the August release is now the exclusive layout for Analytics available.
- It is no longer possible to revert to the old user interface.
- Link for more information on the new layout:
 - [https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_\(English\)/080Analytics/03Working_with_Analytics_Objects](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/080Analytics/03Working_with_Analytics_Objects)
- Link to a webinar describing the functionality of this new layout:
 - https://youtu.be/DcS_ro0IM4Q

- The new layout affects the Analytics menu options available within Alma and does not change the Oracle Analytics portion of Alma analytics.
- Notable changes (old layout → new layout):
 - Design Analytics → Access Analytics (#1 in screenshots on the next slide)
 - Reports → Out of the Box Analytics (#2 in screenshots on the next slide)
 - Note: only selected out of the box Analytics reports are available.
 - You will not be able to add to and/or change these reports.
 - If there is a report that you want that is not available in “Out of the Box Analytics,” you can add it to the “Analytics Objects List”

Former user interface:

Physical items ▾ Keywords ▾

Analytics

Design Analytics 1

- Data Visualization
- Design Analytics (Primo)
- Data Visualization (Primo)
- Subscribe to Analytics

Analytics Objects

- Analytics Objects List

Reports 2

- API Usage Dashboard (Ex Libris)
- Acquisitions - Claims Dashboard (Ex Libris)
- Acquisitions - Fund Reports (Ex Libris)
- Acquisitions Dashboard (Ex Libris)
- Analytics Objects Dashboard (Ex Libris)
- Analytics Usage Tracking Dashboard (Ex Libris)
- Benchmark Analytics KPI Dashboard (Ex Libris)
- Cost per Use for Electronic Inventory and COUNTER reports Dashboard (Ex Libris)
- Cost per Use for Physical Inventory and loans Dashboard (Ex Libris)
- Data Review Dashboard
- E-Inventory Dashboard (Ex Libris)
- Fines and Fees Dashboard (Ex Libris)
- Fulfillment - Loans Returns and Overdue Dashboard (Ex Libris)
- Licenses Analysis Dashboard (Ex Libris)
- Monthly Usage Data - Release 5 Dashboard (Ex Libris)
- Overlap Analysis Dashboard (Ex Libris)
- Physical Items Dashboard (Ex Libris)
- Purchase Requests Dashboard (Ex Libris)

Additional information ▾

Data available as of: 11/03/2023 24:55:43 CDT
Data updated as of: 11/02/2023 19:05:00 CDT

New user interface:

Physical items ▾ Keywords ▾

My Analytics

- Analytics Object List
- Shared With Me

Search Analytics Objects

Q Search

Create Analysis

Access Analytics 1

- Access Data Visualization
- Access Analytics (Primo)
- Access Data Visualization (Primo)

Out of the Box

Out of the Box Analytics 2

No Analytics Objects were Pinned

Add by selecting "Pin to Analytics Menu" from the object actions available in the list
Or
Pin objects from the search results above

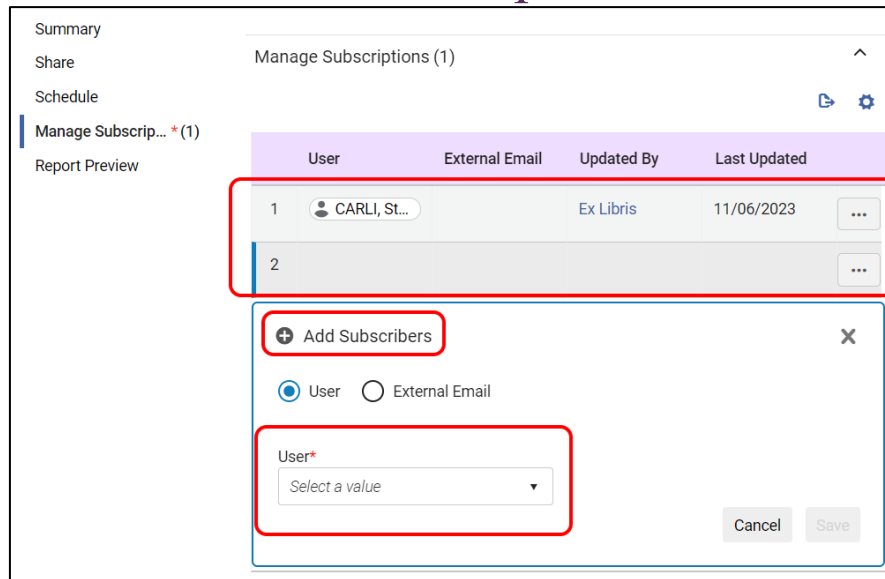
Additional information ▾

Data available as of: 11/05/2023 23:14:09 CST
Data updated as of: 11/05/2023 18:05:00 CST

- Enhanced Manage Subscriptions section in the Analytics Object List
- Manage Subscriptions section was enhanced with the following new features:
 - When toggling **Schedule Report**, a Manage Subscriptions section now appears in the pane on the right and in the list of sections at the left side:

The screenshot displays the 'Manage Subscriptions' interface. On the left, a vertical navigation menu includes 'Summary', 'Share', 'Schedule', 'Manage Subscriptions' (highlighted with a red box), and 'Report Preview'. The main content area features a 'Schedule Report' toggle switch (turned on), a 'Recurrence Pattern Weekly' section with 'Every Monday At 09:00', a 'Delivery option Attachment' section with 'Format PDF' and an unchecked 'FTP' checkbox, and a 'Subscribe to the analytics object' toggle switch (turned off). At the bottom, a 'Manage Subscriptions' section (highlighted with a red box) contains an 'Add Subscribers' button with a plus icon.

- Instead of a **Manage Subscriptions** link, an **Add Subscribers** link appears.
 - When selected, a new area appears that allows you to add subscribers to the report and view a list of existing subscribers.



- If **Subscribe to the analytics object** is toggled, the user appears in the list of subscribers.
- External email addresses are validated for proper format and if they are already in the list.

- For more information on working with Analytics Objects, see the link:
- [https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_\(English\)/080Analytics/03Working_with_Analytics_Objects](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/080Analytics/03Working_with_Analytics_Objects)



Link Resolver & Augmentation Features

- Crossref change- no longer need Crossref account with Username and Password.
- Former:

The screenshot shows the Alma Integration Profile page. The left sidebar contains navigation icons for Alma, Acquisitions, Resources, Discovery, Fulfillment, User Management, and General. The main content area is titled "Integration Profile" and has three tabs: "General Information", "Actions", and "Contact Info". Under the "General Information" tab, there is a section for "DOI DEFINITIONS". This section contains the following fields:

- Description:** Query the CrossRef database using a DOI to obtain complete article-level metadata
- Status *:** Active (selected) or Inactive
- Query Url:** http://doi.crossref.org/query/xref.cgi?id=%s&pid=%s:%s&format=unixref
- Username *:** xxx
- Password *:** (masked with dots)

Below the DOI DEFINITIONS section, the "OAI DEFINITIONS" section is partially visible.

Link Resolver & Augmentation Features

- Crossref change- see [Alma Crossref Documentation](#)
- New:

DOI DEFINITIONS	
Description	Query the CrossRef database using a DOI to obtain complete article-level metadata
Status *	<input checked="" type="radio"/> Active <input type="radio"/> Inactive
Query Url	https://doi.crossref.org/servlet/query?id=%s&pid=%s&format=unixref ⓘ

OAI DEFINITIONS	
Description	Query the arXiv OAI data provider to obtain metadata
Status *	<input checked="" type="radio"/> Active <input type="radio"/> Inactive
Query Url	http://export.arXiv.org/oai2?verb=GetRecord&id=

A functional communication with Crossref necessitates the provision of an email address. This email is generated from the institution's preferred email; if this email hasn't been configured, an alternative email address will be used (Institutioncode@exlibrisgroup.com). It's important to note that Crossref only collects email addresses for statistical purposes and this has no bearing on the institution's workflows.



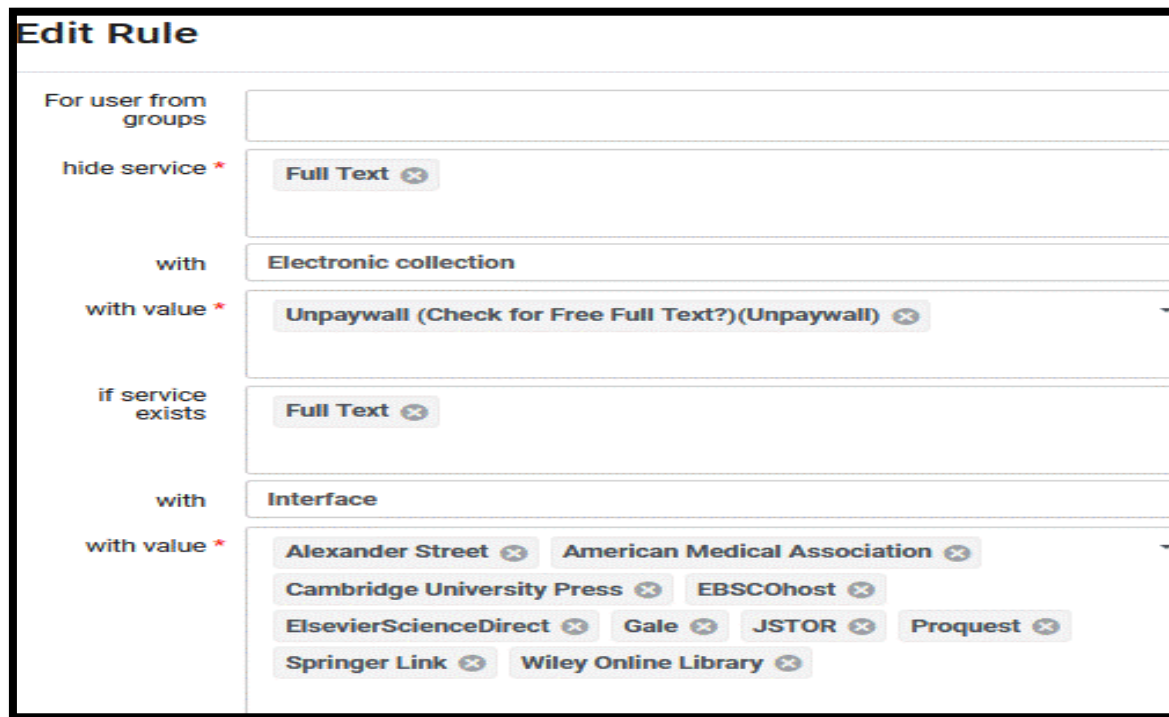
More Link Resolver & Augmentation Features

- New Unpaywall for CDI option: Alma Community Zone e-collection Unpaywall, CZ 615310000000000937
- [Alma's Unpaywall documentation](#)
- Pros:
 - Enables easier implementation than General Electronic Service technique
 - Easier writing of Display Logic Rules
 - Shows as “Collection” in collection facet

More Link Resolver & Augmentation Features

- [Alma's Unpaywall documentation](#)
- Cons:
 - Not most reliable look up tool.
 - User Digital Object Identifiers (DOIs) to match. Can lead to odd results like a preprint, data bank, supplement, etc.- not matching the full published article.
 - Only uses DOIs so not apply to material with no DOIs including newspapers, trade periodicals, news magazines, materials published before DOIs instituted, etc.

- Alma e-collection Unpaywall, CZ 615310000000000937
Easier writing of Display Logic Rules



Edit Rule

For user from groups

hide service * Full Text

with Electronic collection

with value * Unpaywall (Check for Free Full Text?)(Unpaywall)

if service exists Full Text

with Interface

with value * Alexander Street American Medical Association Cambridge University Press EBSCOhost ElsevierScienceDirect Gale JSTOR Proquest Springer Link Wiley Online Library

- Shows as “Collection” in collection facet
- [CARLI’s Unpaywall documentation](#)

Portfolios Showing Link Resolver Usage: Appearance or Access

ARTICLE

Mediterranean Temporary Lagoon: Proposal for a definition of this endangered habitat to improve its conservation

Latron, Mathilde ; Allies, Aubin ; Argagnon, Olivier ; Bosc, Nadine ; Faure, Karine ; Fontes, Hugo ; Grillas, Patrick Rutger ; Papuga, Guillaume

Journal for nature conservation, 2022, Vol.68, p.126193, Article 126193

View Online

Full text availability

[Elsevier ScienceDirect Journals](#)

Available from 2002 volume: 10 issue: 1.

← One Appearance for Elsevier ScienceDirect Journals, if clicked on count as one Access.

Portfolios Showing Link Resolver Usage

- If look up by “All Titles,” will see this layout of the link resolver usage

The screenshot displays the Alma/Primo interface for a record titled "Nature [electronic resource]". The record is identified by ISSN 1476-4687. The interface includes navigation tabs for "Institution", "Network", and "Community", and sorting options for "Rank". The record details include "Medium Type: electronic resource", "Language: English", "Creation Date: 06/12/2020 5:07:25 AM", and "ISSN: 1476-4687 and others". The "Other details" tab is selected, showing a table of statistics:

Category	Value
Related Records	3
Licenses	0
Link resolver usage (access)	43
Completed requests	0
Courses	0
Link resolver usage (appearance)	73
Number of loans	0

Blue arrows point to the "43" and "73" values in the table.

Portfolios Showing Link Resolver Usage

- If look up by Portfolio, will see this layout of the link resolver usage



The screenshot shows a table with the following data:

Other details	
Related Records	1
Licenses	Nature Publishing Group
Courses	0
PDA	0
Link resolver usage (access)	7684
Link resolver usage (appearance)	11399

Bibliographic Ranking for CZ E-Collections MARC Records

- Look up an e-collection in CZ
- Now see ranking of **portfolios**' MARC Records quality

Brill Online Bibliographies	
Type: Selective package	Collection ID: 613810000000000334
Service: Full Text	MMS ID: 998027407900041
Interface name: Brill	Management Level: Ex Libris
Linking Level: Journal	Asia Pacific: 6
Creation Date: 05/17/2017 9:18:03 AM	Europe, Middle East and Africa: 27
Modification Date: 09/03/2023 8:51:39 AM	North America & Latin America: 16
	Total Activations: 49
	Bibliographic Rank
	Average: 0
	High: 0%
	Medium: 0%
	Low: 0%



Bib. Ranking for CZ E-Collections MARC Records

- [How Alma defines bibliographic ranking](#)
- Example from [Release Notes](#):

101communications Publications
Type: Selective package

Portfolio List (30)

Bibliographic Rank
Average: 55.1
High: 20%
Medium: 40%
Low: 40%

Individual Portfolio Level

12 mars 1814 à Bordeaux d'après les Souvenirs de Ferrère : documents inédits
Bordelaise

Service: Full Text	Portfolio ID: 534330000004637446	Bibliographic Rank: 32 Brief Level: 02
Creation Date: 17/06/2018 05:02:07 AM	Service ID:	





Resource Sharing: Personal Delivery Updates

- CARLI Resource Sharing Committee is planning to re-test this functionality.
- There have been updates to Personal Delivery since we went live with Alma; we will test to see if it is now able to work with I-Share materials.


Easier Access to User Record from Patron Requests in Alma

- The Requester field in the Alma Borrowing task list (and other relevant fields) now includes a clickable username.

< Borrowing Requests (1 - 20 of 85)

4	<input type="checkbox"/>	 100 banned books : censorship histories of world literature / by Karolides, Nicholas J. FN_University of Illinois at Springfield  Request sent to partner	Requested: Book (Physical) ISBN: 0816040591 Requester: Radzwickas (CARLI Account), ... Created: 08/15/2023 11:03:52 CDT External identifier: 01CARLIUIC0128386
5	<input type="checkbox"/>	 Extra hidden life, among the days / by Hillman, Brenda,  Cancelled by staff	Requested: Book (Physical) ISBN: 9780819578051 Requester: Campbell (CARLI Account), De... Created: 08/15/2023 09:37:33 CDT

Requester:

 **Campbell (CARLI Account), Debbie** x

Name: **Campbell (CARLI Account), Debbie**
Office Address: **100 Trade Centre Drive Suite 303 Champaign IL 61820-7233 USA**
Email: **dmcmpbll@uillinois.edu**

Primo VE November Release Highlights

- Enable users to "Expand My Results" in Citation Trail
- Improve Search Experience for No Results Found
- Bug fix for Holdings Call Number Starts With Advanced Search
- Resource Recommender enhanced search capability
- Preserve the format of citations copied from Primo VE
- Bug fix for the APA 7 citation style



The Primo VE Citation Service displays the citation trails for the record, including records citing the article, and the articles cited by the article.

Citations

Find sources  citing this or sources  cited in this

- A new “Expand My Results” option now available in the Citation Trail results!

Your current citation path

 **NOW LISTING SOURCES CITED IN:**

On the Poincaré expansion of the Hurwitz zeta function

Fejzullahu, Bujar

1-5 of 5 Results ▼

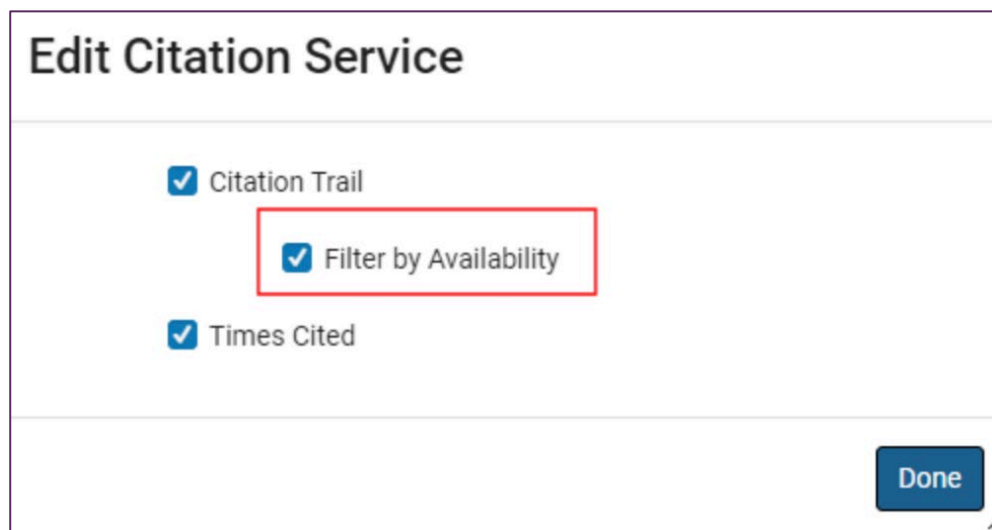
Expand My Results

1

ARTICLE

Rigorous high-precision compu

- The “Expand” feature displays by default and the Availability filter is ON by default.
- Set whether the Availability filter is on or off by default in Configuration Menu > Discovery > Display Configuration > Configure Views > Full Record Services tab > Citation Trail and Times Cited
- When the checkbox is cleared, the results are expanded to include all citations regardless of Availability



Edit Citation Service

Citation Trail

Filter by Availability

Times Cited

Done



CITATION TRAIL EXPAND MY RESULTS EXAMPLE

Your current citation path

NOW LISTING SOURCES CITED IN:
On the Poincaré expansion of the Hurwitz zeta function
Fejzullahu, Bujar

Expand My Results off – results filtered by Availability

1-5 of 5 Results Expand My Results




- ARTICLE
 **Rigorous high-precision computation of the Hurwitz zeta function and its derivatives**
Johansson, Fredrik
Numerical algorithms, 2015, Vol.69 (2), p.253-270
PEER REVIEWED OPEN ACCESS
[Available Online >](#)
- ARTICLE
 **Error bounds for the asymptotic expansion of the Hurwitz zeta function**
Nemes, G.
Proceedings of the Royal Society. A, Mathematical, physical, and engineering sciences, 2017, Vol.473 (2202), p.20170363-20170363
PEER REVIEWED OPEN ACCESS
[Available Online >](#)
- ARTICLE

Your current citation path

NOW LISTING SOURCES CITED IN:
On the Poincaré expansion of the Hurwitz zeta function
Fejzullahu, Bujar

Expand My Results on – results not filtered by Availability

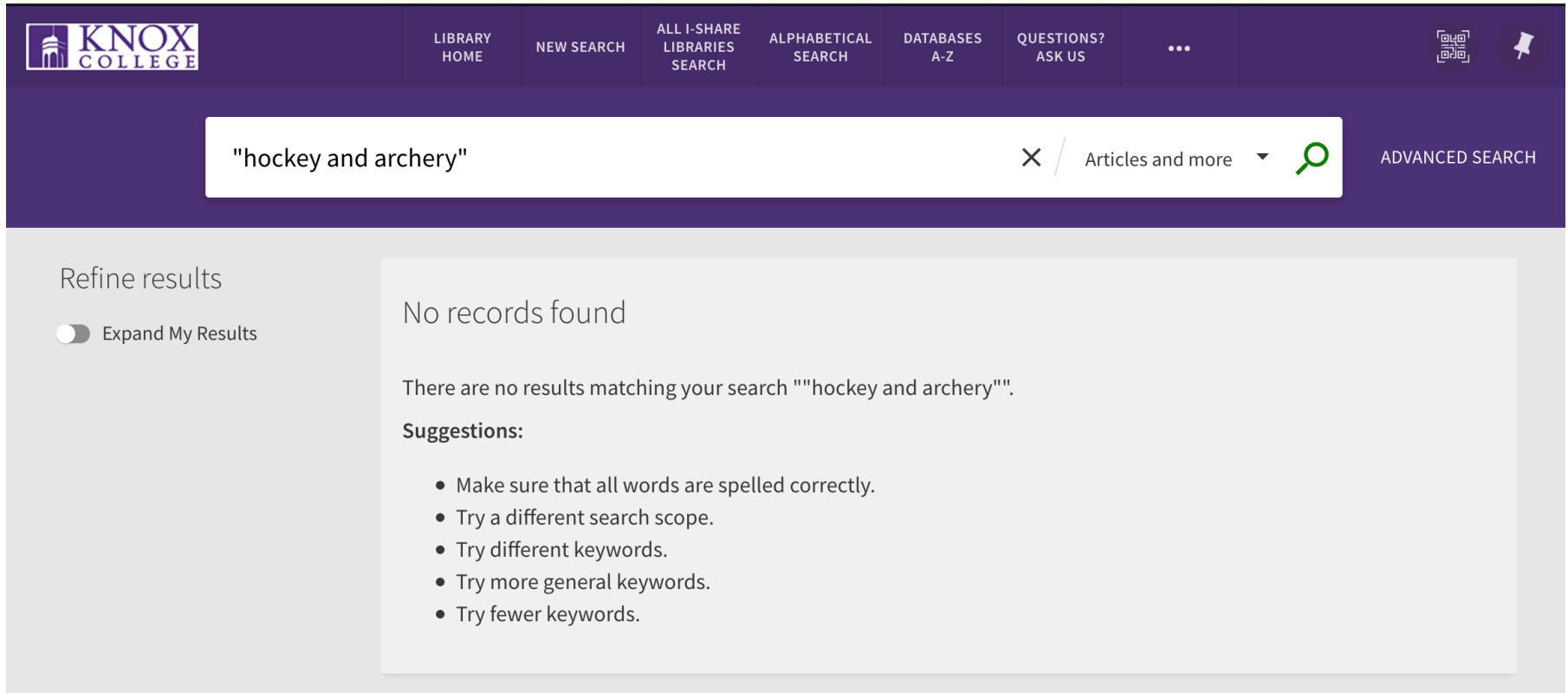
1-10 of 10 Results Expand My Results

- ARTICLE
 **Rigorous high-precision computation of the Hurwitz zeta function and its derivatives**
Johansson, Fredrik
Numerical algorithms, 2015, Vol.69 (2), p.253-270, Article 253
PEER REVIEWED OPEN ACCESS
[Available Online >](#)
- BOOK
 **Asymptotics and Mellin-Barnes Integrals**
Paris, R. B. ; Kaminski, D.
2001
[No Online Access >](#)
- ARTICLE
 **Error bounds for the asymptotic expansion of the Hurwitz zeta function**

- New setting to automatically “Expand My Results” in the search results when no results are found by a search.
- Disabled by default; IZ-wide setting (not by View).
- When enabled, if no results are found, Primo VE will display a customizable message to the user telling them their results have been expanded.
- If the Search Profile already expands for CDI, this new setting will not do anything.
- To enable: Configuration > Discovery > Other > Customer Settings > `expand_my_results_when_no_results = true`

parameter key	parameter module	parameter value	free text description
<code>expand_my_results_when_no_results</code>	system	true	Expand the search when there are no results found

Before, with the new setting OFF (false):



The screenshot displays a library search interface. At the top, there is a navigation bar with the Knox College logo on the left and several menu items: LIBRARY HOME, NEW SEARCH, ALL I-SHARE LIBRARIES SEARCH, ALPHABETICAL SEARCH, DATABASES A-Z, QUESTIONS? ASK US, and a three-dot menu. On the right side of the navigation bar are icons for QR code and a pin.

The search bar contains the text "hockey and archery". To the right of the search bar is a clear button (X), a dropdown menu showing "Articles and more" with a downward arrow, a magnifying glass icon, and the text "ADVANCED SEARCH".

Below the search bar, on the left, is a "Refine results" section with a toggle switch for "Expand My Results".

The main search results area is light gray and contains the following text:

No records found

There are no results matching your search ""hockey and archery"".

Suggestions:

- Make sure that all words are spelled correctly.
- Try a different search scope.
- Try different keywords.
- Try more general keywords.
- Try fewer keywords.

After, with the new setting ON (true):

The screenshot displays a library search interface for Knox College. The search query is "hockey and archery". The results page shows three items, with the first two highlighted in yellow. A red box highlights the "Refine results" section, which includes a toggle for "Expand My Results" and a message: "No results found. Your search was expanded beyond library holdings." The interface includes navigation links like "LIBRARY HOME", "NEW SEARCH", and "ADVANCED SEARCH".

Refine results

Expand My Results

No results found. Your search was expanded beyond library holdings.

Sort by Relevance 0 selected PAGE 1 1-10 of 11 Results Save query Personalize

- 1** **NEWSPAPER ARTICLE**
CHINA TENDER - SUPERVISION OF OLYMPIC HOCKEY AND ARCHERY FIELD
AsiaPulse news, 2005-11-15
No Online Access
- 2** **NEWSPAPER ARTICLE**
Beijing breaks ground on hockey & archery fields for 2008 Olympic Games
Xinhua Economic News, 2005-12-28
No Online Access
- 3** **ARTICLE**
How We Do It: Hockey and Archery Carts
Larsen, Marjorie S.
Journal of the American Association for Health, Physical Education, and Recreation, 1954, Vol.25 (3), p.64-65
No Online Access



HOLDINGS CALL NUMBER STARTS WITH ADVANCED SEARCH

- Bug reported by I-Share libraries in February has been fixed!
- Search now only retrieves results from the local catalog instead of results from the entire Network.

SEARCH CRITERIA

Search for:

Library Catalog Online Access Materials Everything Articles Course_Reserve

Search filters

Holding Call Number

Material Type
All items

Language
Any language

Start Date:

AND

To activate:

1. [Add the Holding Call Number search index to your Primo VE View's Advanced Search options](#)
2. Go to Alma Configuration > Discovery > Other > Customer Settings and set the **allow_start_with_for_call_number** to **true**



Resource Recommender Updates

- More about Resource Recommender:
[https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_\(English\)/120Other_Configurations/010Resource_Recommender_for_Primo_VE](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_(English)/120Other_Configurations/010Resource_Recommender_for_Primo_VE)
- New enhancements added so that the search query does not have to exactly match the searchable tag to display matching recommendations:
 - Synonyms
 - Inflections
 - Stop words
 - Wording order

Preserve formatting of citations copied from Primo VE

- Previously, citations were copied in plain text with no formatting (e.g. italics, bold)
- Now, citation export action saves the citation to the clipboard in Rich Text Format (RTF)
 - Retains the citation's formatting when copied to a document (such as Word).
 - If using a text editor such as Notepad, the text is copied without formatting.

Bug Fix!

- Fix was applied to resolve the issue of not being able to generate the first initial of the first author's name when using the APA 7 format

Preserve formatting of citations copied from Primo VE and APA 7th version bug fix


Send to

EXPORT BIBTEX EXPORT RIS EASYBIB ENDNOTE REWORKS PRINT RECORD CITATION

PERMALINK EMAIL

MLA
MLA (7th edition)
APA
Chicago/Turabian
Harvard
AMA

Grugan, B. M., Saffaei, D. S., Mikell, C. L., Chai, A.-K., & Palter, J. S. (2021). Man With Cat Bite. *Annals of Emergency Medicine*, 77(5), e107–e108. <https://doi.org/10.1016/j.annemergmed.2020.11.012>

 COPY CITATION TO CLIPBOARD

Remember to check citations for accuracy before including them in your work

QUESTIONS?

Contact CARLI at:

support@carli.illinois.edu

The next Alma Primo VE Office Hours
are Thursday, December 14, 2023.



Multicolored wildflowers.