## **Proxy Loan**

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Alma video: Working at the Circulation Desk

In this example, Stackles Fish (the proxy borrower) has come to the library to pick up books on behalf of Daenerys Targaryen (the authorizing patron).

1. Go to "Fulfillment" and select "Manage Patron Services".

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					Checkout/Checkin			
			_		Manage Patron Services			
					Return I	tems		1

## 2. Check the "Use proxy" button.

Patron Identification				
Find user in other institution				
Scan patron's ID or search for patron *	∷≡	Ð	Go	
Use proxy 🔽				

3. Click in the "Scan patron's ID or search for patron" field to put the cursor back in that field, and then scan the proxy's ID. This will bring up a drop-down menu labeled "Proxy for". You can click the down arrow on the menu to see all of the patrons who this patron is a proxy for.

<	Patron Identifica	tion				
	Find user in other institution					
	Scan patron's ID or search for patron *	Fish, Stackles - FACULTY - 20112	X	∷≣	Ð	Go
	Use proxy					
	Proxy for	Q Look-up or select				•
		Targaryen, Daenerys				
		Crowe, Russell				

4. Once you have selected the correct authorizing patron, click the "Go" button. This will bring you to the "Loans" tab on the authorizing patron's page. Note that it says the name of the proxy patron next to "Proxy by".

ExLibris Alma ★ » Acquisitions Resources Fulfillment Admin	Analytics 💡 👤 🛱 🔅 ? -	୬
Users V All V	٩	
Patron Services Edit User Info Subm	nit Request Refresh Blocks/Notes Do	one
Targaryen, Daenerys	User Notes	~
Proxy by     Fish, Stackles       Active balance     0.00 USD     Send Activity Report       ID     20112000204239     Send Requests Report       User group     FACULTY     FACULTY	Add Note	
Loans Returns Requests Network Activity		
Scan item barcode ★ Q Look-up or select := OK		
▼ Loan Display : Loans of this session ▼		

- 5. Scan the item barcodes into the "Scan item barcode" field to check them out on the authorizing patron's account. The authorizing patron will receive a notification email when the items are checked out to them.
- 6. Click the "Done" button in the upper right corner when you are finished.