



CARLI

ALMA AND WORLDSHARE
AS LENDER OF LAST RESORT (LoLR)

April 28, 2023





Agenda:

- Overview
- Background Knowledge
- Considerations
 - Requests
 - Records
 - Alma Analytics
- Timelines
- Workflows
- Q & A



Question:

Why OCLC WorldShare Resource Sharing?
(My institution uses ILLiad and/or Tipasa.)



Question:

Will this replace my need for logging into WorldShare?

Or for subscribing to ILLiad or Tipasa?





Overview:

What is Lender of Last Resort?



< Resource Sharing Borrowing Request

Cancel Partner Cancel Request Save and Edit Locate Cancel **Save**

Rethinking modern European intellectual history /



- General Information
- History
- Rota**
- Parameters
- General Messages
- Notes
- Received Items
- Attachments

+ Add Partners Move Selected

	Move Up	Move Down	Name	Code	Profile Type	Status	
1	<input type="checkbox"/>		FN_Northern Illinois University	FN_CARLINIU	Fulfillment Network	Active	...
2	<input type="checkbox"/>	▼	FN_Trinity International University	FN_CARLITIU	Fulfillment Network	Pending	...
3	<input type="checkbox"/>	▲ ▼	FN_University of Illinois at Chicago	FN_CARLIUIC	Fulfillment Network	Pending	...
4	<input type="checkbox"/>	▲ ▼	FN_University of Illinois at Urbana-Champaign	FN_CARLIUIU	Fulfillment Network	Pending	...
5	<input type="checkbox"/>	▲ ▼	FN_Southern Illinois University Carbondale	FN_CARLISIC	Fulfillment Network	Pending	...
6	<input type="checkbox"/>	▲	FN_Illinois State University	FN_CARLIISU	Fulfillment Network	Pending	...

Resource Sharing Borrowing Request

Cancel Partner Cancel Request Save and Edit Locate Cancel Save

Mark : a commentary /



General Information History Rota Parameters General Messages Notes Received Items Attachments

+ Add Partners Move Selected

	Move Up	Move Down	Name	Code	Profile Type	Status	
1	<input type="checkbox"/>		FN_Trinity International University	FN_CARLTIU	Fulfillment Network	Active	...
2	<input type="checkbox"/>	▼	FN_JKM Library Trust	FN_CARLIJKM	Fulfillment Network	Pending	...
3	<input type="checkbox"/>	▲ ▼	FN_University of Saint Mary of the Lake Mundelein Seminary	FN_CARLISML	Fulfillment Network	Pending	...
4	<input type="checkbox"/>	▲ ▼	FN_Principia College	FN_CARLIPRC	Fulfillment Network	Pending	...
5	<input type="checkbox"/>	▲ ▼	FN_Wheaton College	FN_CARLIWHE	Fulfillment Network	Pending	...
6	<input type="checkbox"/>	▲ ▼	FN_North Central College	FN_CARLINCC	Fulfillment Network	Pending	...
7	<input type="checkbox"/>	▲	WorldShareILL	WorldShareILL	NCIP	Pending	...

< Resource Sharing Borrowing Request

Cancel

RISE AND FALL OF DISPENSATIONALISM: HOW THE EVANGELICAL BATTLE OVER THE END TIMES SHAPED A NATION.



- General Information
- History
- Rota
- Parameters
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View Mode : Full

Date	Operator	Field Name	Old Value	New Value
1 04/25/2023 11:32:11 CDT	System	Cancellation Reason	-	Failed to locate potential suppliers
2 04/25/2023 11:32:11 CDT	System	Status	Locate failed	Cancelled by staff
3 04/25/2023 11:32:09 CDT	System	Locate Status	Locate Not Run	Locate Failed
4 04/25/2023 11:32:09 CDT	System	Status	Locate in process	Locate failed
5 04/25/2023 11:32:09 CDT	System	External Id	01CARL [REDACTED]	-
6 04/25/2023 11:32:09 CDT	System	Active Partner	FN_CARLIMMC	-

< Resource Sharing Borrowing Request Save and Edit Cancel Save

Readings for diversity and social justice / i >

General Information | History | Rota | Parameters | General Messages | Notes | Received Items | Attachments

Alt + 1 + Add Partners Move Selected 📄 ⚙️

	Move Up	Move Down	Name	Code	Profile Type	Status
1	<input type="checkbox"/>		WorldShareLL	WorldShareLL	NCIP	Active

Considerations, if enabled- Requests:

- All* requests for I-Share eligible patrons are passed into WorldShare; your WorldShare setup determines whether you mediate the requests.
- Primo VE: I-Share Resource Sharing Requesting "Availability" Options
<https://www.carli.illinois.edu/products-services/i-share/discovery-interface/resshare-availability>

AGENDA / OVERVIEW

These three configuration settings build upon each other.
We will talk about all three.

“Item Availability” Indicator – enabled 6/22



“Item Availability’ is set to ‘Mandatory’ for Requesting”
aka “Disable the ‘Send Request’ button if no item is
found to be available in I-Share to request”



Requesting Print copies of E-Owned Titles



Considerations, if enabled- Records:

- Alma will automatically create, and then should automatically delete bib/mfhd/item records for the OCLC requests processed through the LoLR setup.
- Patron lost items, or items lost in transit may need extra attention.



Considerations, if enabled- Analytics:

- Important not to “double-dip” your ILL statistics and count them as both Alma and OCLC.
- Will need to review Alma Analytics reports more closely, checking the resource sharing Partner, and the item policy for loans.



Timelines:

- LoLR is optional.
- There is no “sign up by...” deadline; the ability to enable WorldShare as a Lender of Last resort is ongoing.
- Email support@carli.illinois.edu if your institution is interested.
 - ‘CC I-Share Liaison on the email.
 - June- CARLI Staff will schedule review call
 - July- implementation can begin



Workflows



