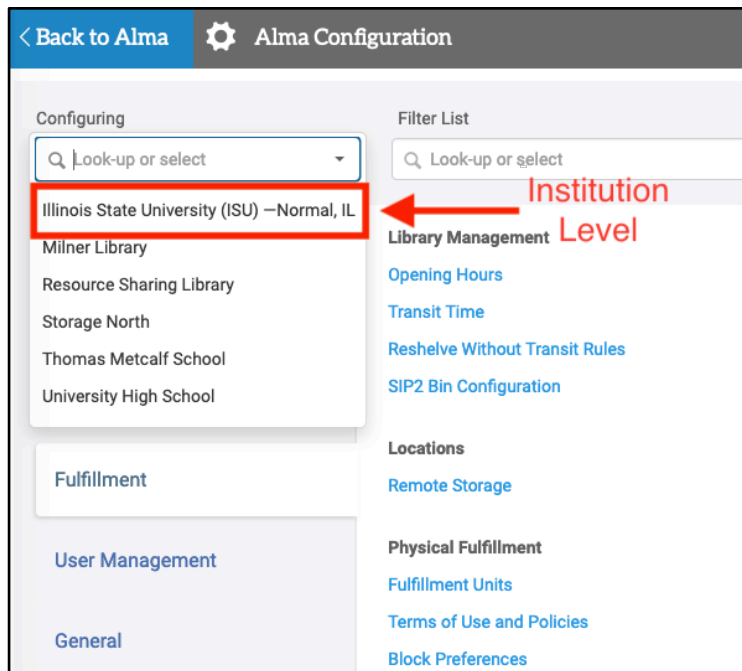


Example of Setting up ILLiad as a General Electronic Services (GES) in Alma

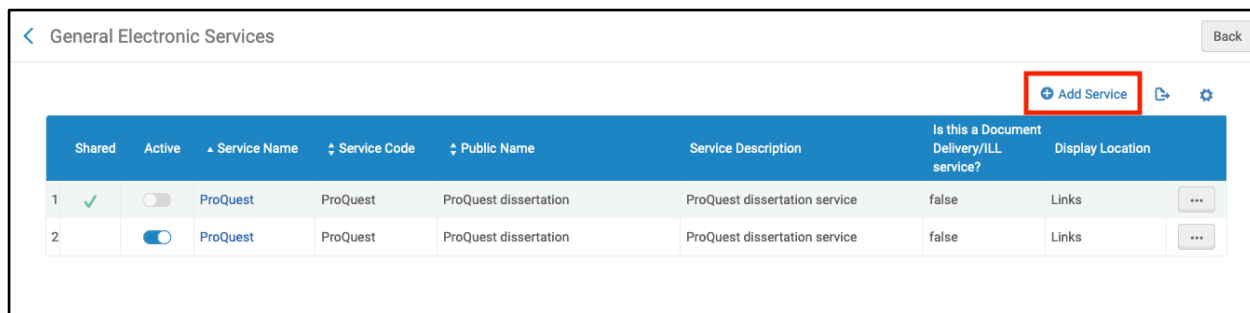
This is an example of how to set up ILLiad as a GES in Alma. Your own set-up may differ.

Alma role needed to set up GES: General System Administrator or Fulfillment Administrator

1. Go to: Alma Configuration > Fulfillment > Discovery Interface Display Logic > General Electronic Services. Make sure you are configuring at the **INSTITUTION LEVEL**



2. Select “Add Service” from the General Electronic Services page



3. Add the following information to the Add Service option:
 - a. **Service code:** Use an easy-to-understand service code such as: ILLIADARTICLE (for ILLiad article requests) or ILLIADBOOK (for ILLiad book requests)
 - b. **Service name:** Use an easy-to-understand service code such as: ILLiad for Articles or ILLiad for Books
 - c. **Service description:** Add a description, if you wish, such as: Interlibrary loan service for articles or Interlibrary loan requests for books
 - d. **Public Name:** Add a public name, if you wish, such as: Request through Interlibrary Loan
 - e. **Is this a Document Delivery/ILL Service?** Set to “Yes”
 - f. **Display Location:** Select “Getit & How To Getit”

Example of Setting up ILLiad as a General Electronic Services (GES) in Alma

- g. **URL Template** Example of an ILLiad URL Template. Yours may vary, based on your institution's selected parameters. The section in red indicates the base URL for your institution. If you do not know it, please contact ILLiad support at: <https://support.atlas-sys.com/hc/en-us/requests/new>

https://illiad.xxx.xxxxx.edu/illiad/illiad.dll?Action=10&Form=30&rft.genre={rft.genre}&rft.title={rft.btitle}&rft.stitle={rft.stitle}&rft.atitle={rft.atitle}&rft.date={rft.pubdate}&rft.month={rft.month}&rft.volume={rft.volume}&rft.issue={rft.issue}&rft.number={rft.number}&rft.epage={rft.epage}&rft.spage={rft.spage}&rft.edition={rft.edition}&rft.isbn={rft.isbn}&rft.eisbn={rft.eisbn}&rft.au={rft.aulast},{rft.aufirst}&rft.aunit={rft.aunit}&rft.pub={rft.pub}&rft.publisher={rft.publisher}&rft.place={rft.place}&rft.doi={rft.doi}&rft.oclcnum={rft.oclcnum}&rft_id={rft_id}

The URL Templates can be edited. Learn more about editing the ILLiad URL Template at: <https://developers.exlibrisgroup.com/blog/illiad-url-templates-for-alma-general-electronic-services/>.

Learn more about the commonly-used parameters in the URL Template, see: https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/034Get_It_Configuration/Configuring_Discovery_Interface_Display_Logic_for_Primo_VE#Commonly_Used_OpenURL_Attributes_for_the_URL_Template

Add Service

Service Code *

Service Name *

Service Description

Public Name

Public Note

Is this a Document Delivery/ILL service? Yes No

Display Location *

URL Template *

Item Level Yes No

4. Add and Close

Example of Setting up ILLiad as a General Electronic Services (GES) in Alma

5. Edit the newly-created ILLiad service to choose additional options:
 - a. **Enable without login:** No
 - b. **Disable service:** Set to either “When resource is owned by institution” or “When resource is owned by institution and available”

Enable without login	<input type="radio"/> Yes	<input checked="" type="radio"/> No
Item Level	<input type="radio"/> Yes	<input checked="" type="radio"/> No
Disable service	<input type="radio"/> Never	
	<input type="radio"/> When resource is owned by the campus	
	<input type="radio"/> When resource is owned by the campus and available	
	<input type="radio"/> When resource is owned by the institution	
	<input checked="" type="radio"/> When resource is owned by the institution and available	


6. After adding the service tab, click on the “Service Availability Rules” tab.

Tipasa ILL Article/Chapter Request	
Service Code	tipasa article
Service Description	-
Service Details	Service Availability Rules
Active	Active
Service Code *	tipasa article
Service Name *	Tipasa ILL Article/Chapter Request
Service Description	
Public Name	Request through Interlibrary Loan
Public Note	
Is this a Document Delivery/ILL service?	<input checked="" type="radio"/> Yes <input type="radio"/> No
Display Location *	Getit & How To Getit

Example of Setting up ILLiad as a General Electronic Services (GES) in Alma

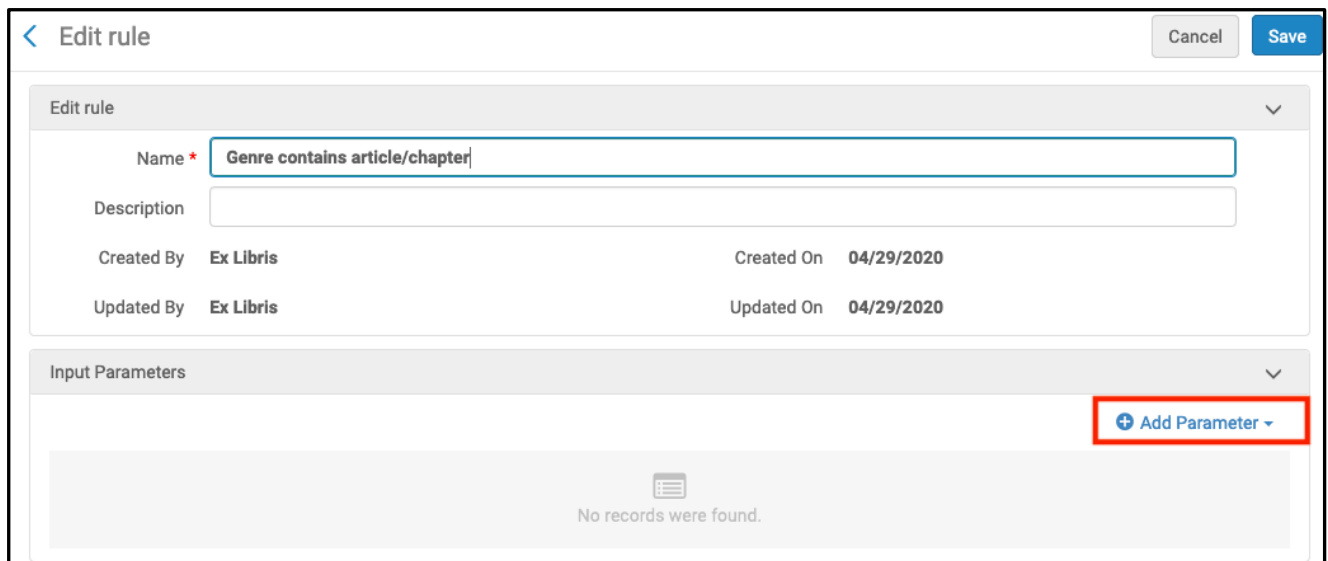
The default internal rule is “False,” so you have to set up an additional rule to allow it to appropriately display.

7. Click on “Add Rule” to add a new service availability rule



The screenshot shows the 'Service Availability Rules' page in Alma. The page title is 'Service Availability Rules' and it has 'Cancel' and 'Save' buttons. Below the title, there is a dropdown menu showing 'Tipasa ILL Article/Chapter Request'. Underneath, there are fields for 'Service Code' (tipasa article), 'Service' (-), and 'Description'. There are two tabs: 'Service Details' and 'Service Availability Rules'. At the bottom right, there is a red box highlighting the '+ Add Rule' button, a share icon, and a settings icon. At the bottom left, there is a filter dropdown set to 'All'.

8. Add the following information to the Edit Rule page:
 - a. **Name:** Use an easy-to-understand name for the rule such as:
Genre contains article/chapter
 - b. **Description:** Add a description, if you wish
9. Next, click on the “Add parameter” option under the Input Parameters section.



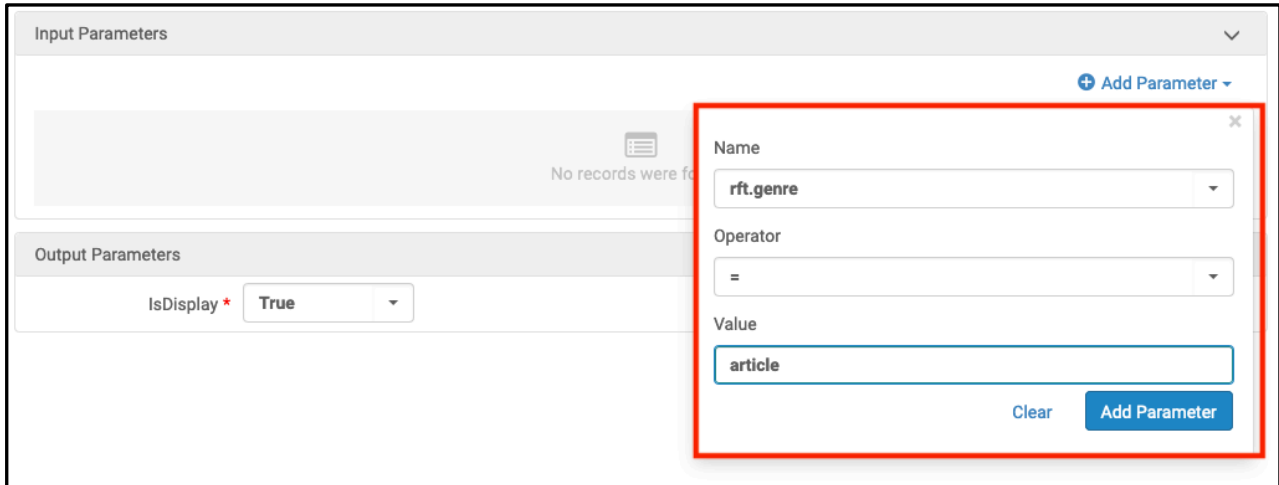
The screenshot shows the 'Edit rule' page in Alma. The page title is 'Edit rule' and it has 'Cancel' and 'Save' buttons. Below the title, there is a dropdown menu showing 'Edit rule'. Underneath, there are fields for 'Name *' (Genre contains article/chapter) and 'Description'. Below these fields, there is a table with the following information:

Created By	Ex Libris	Created On	04/29/2020
Updated By	Ex Libris	Updated On	04/29/2020

Below the table, there is a section for 'Input Parameters' with a dropdown menu. At the bottom right, there is a red box highlighting the '+ Add Parameter' button. At the bottom center, there is a message: 'No records were found.'

Example of Setting up ILLiad as a General Electronic Services (GES) in Alma

10. Add the following information to the parameter rule:
 - a. **Name:** Click on the Name section to look up or scroll to a parameter for your rule. For this example, it is rft.genre
 - b. **Operator:** Choose a Boolean operator, such as “equals”
 - c. **Value:** And the value to set for the parameter, such as “article”
 - d. **This example:** This rule will be enabled when the genre equals “article”



The screenshot shows the Alma configuration interface for parameter rules. It is divided into 'Input Parameters' and 'Output Parameters' sections. The 'Input Parameters' section is currently empty, with a message 'No records were found' and a '+ Add Parameter' button. The 'Output Parameters' section shows a single parameter 'IsDisplay *' with a value of 'True'. A modal window for adding a parameter is open, with fields for Name (rft.genre), Operator (=), and Value (article). The 'Add Parameter' button is highlighted in blue.

11. Click “Add Parameter”
12. Save changes