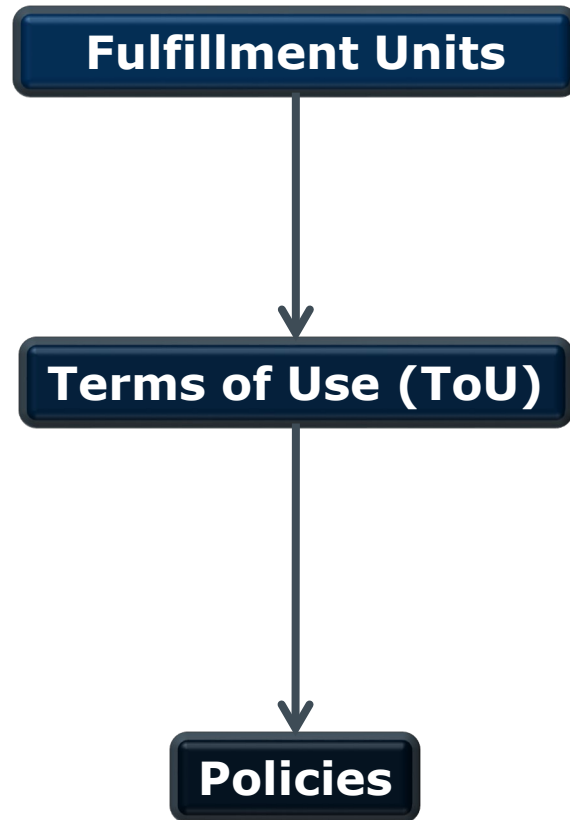


Fulfillment Configuration



Fulfillment Units & Policies

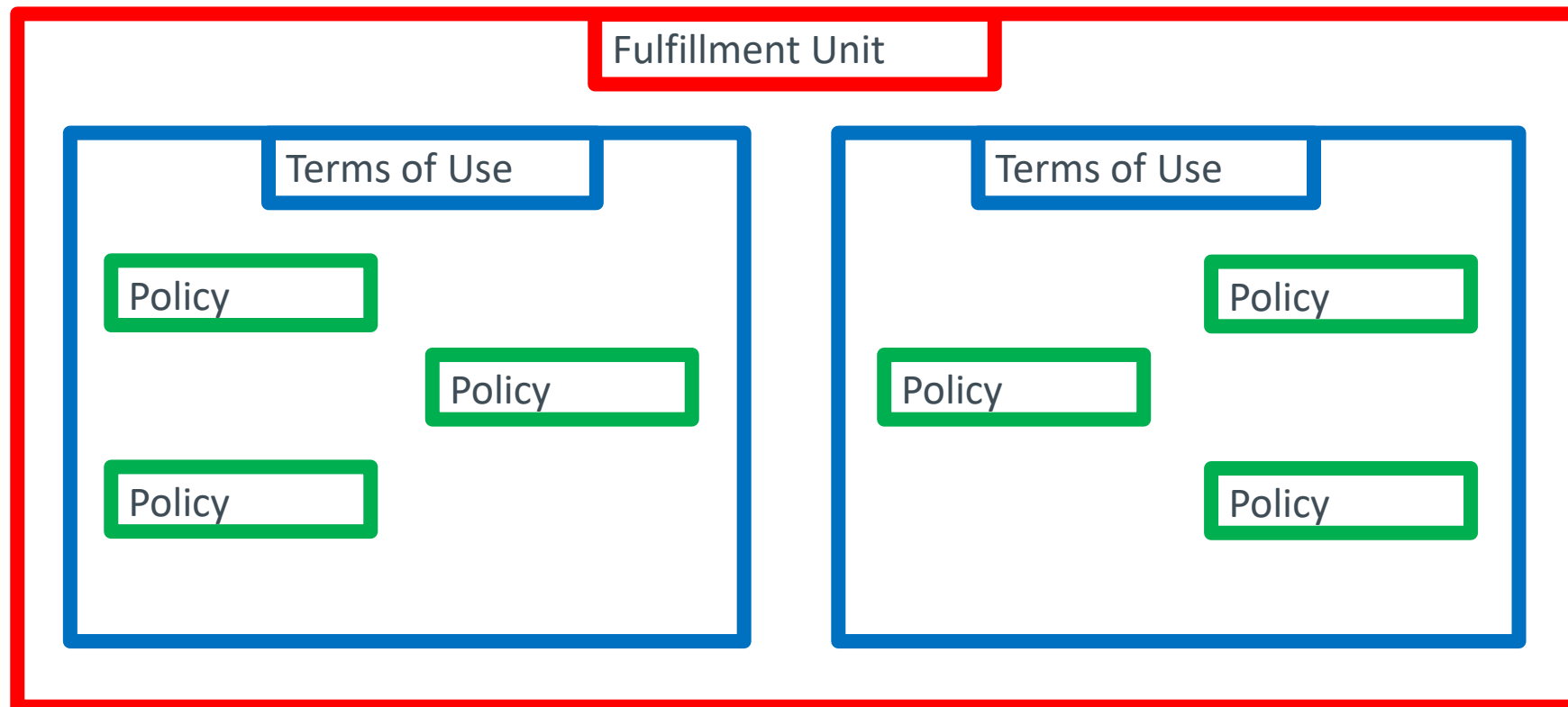
Policies, ToU, Fulfillment Units



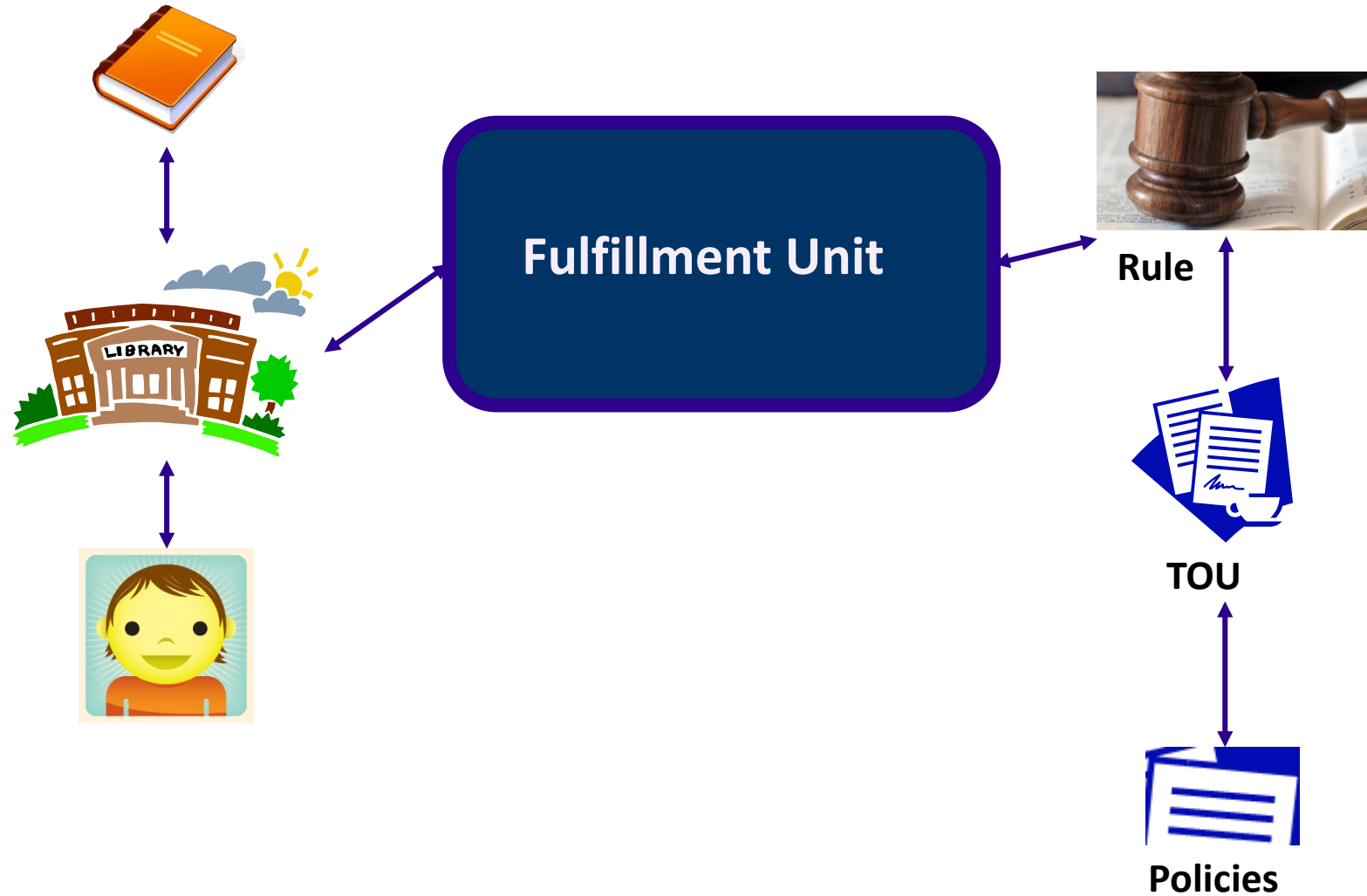
- A grouping of locations that use similar ToU
- A grouping of similar policies (loan-related policies, request-related policies, etc.)
- Policies are the smallest elements; they comprise all options for how fulfillment ultimately works

Policies, ToU, Fulfillment Units

- Fulfillment units group locations and apply Terms of Use
- Terms of Use group policies into a reusable unit



Fulfillment Units/Rules/TOUs/Policies



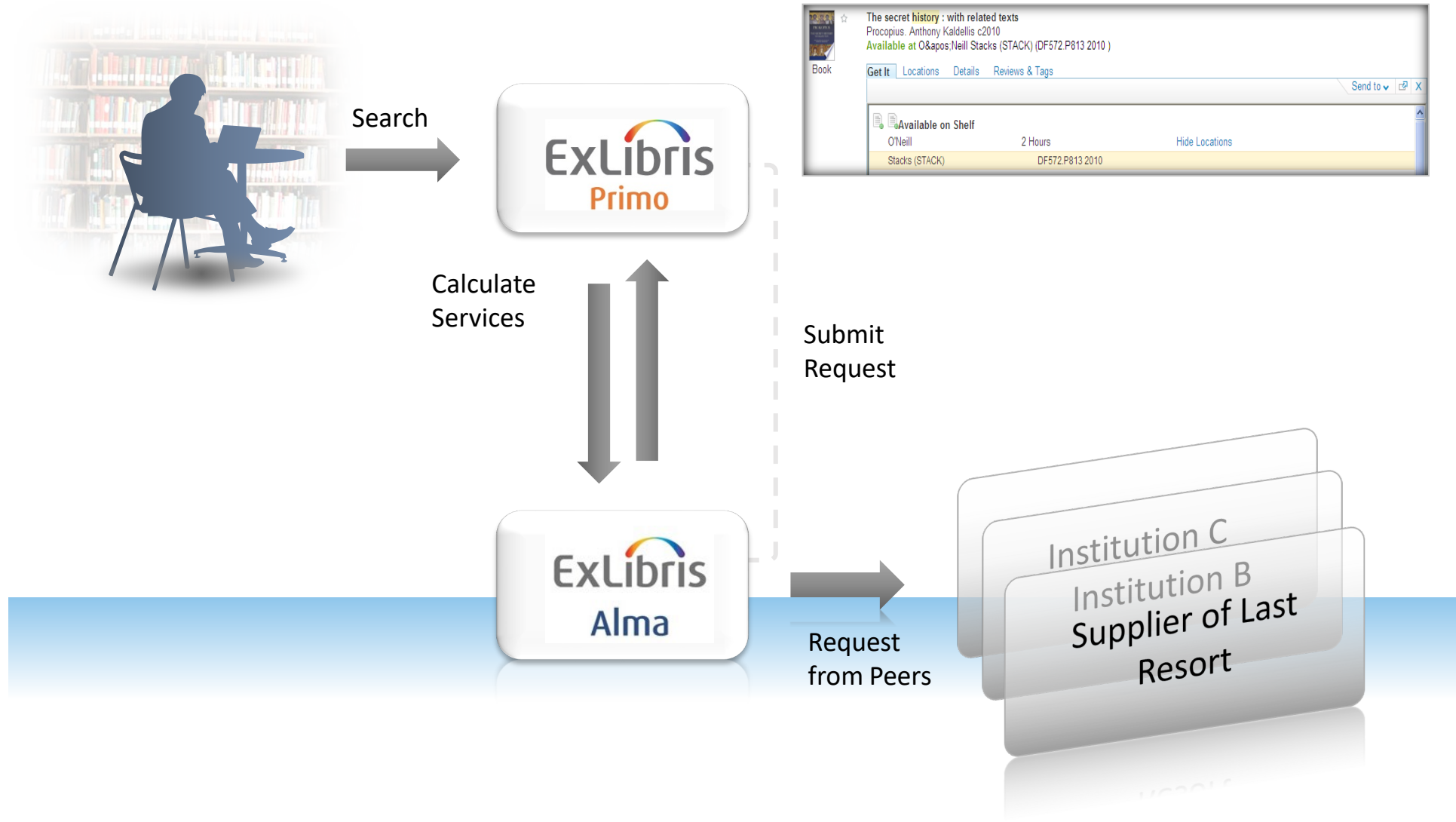
Policies, ToU, Fulfillment Units

How does it look in Alma?

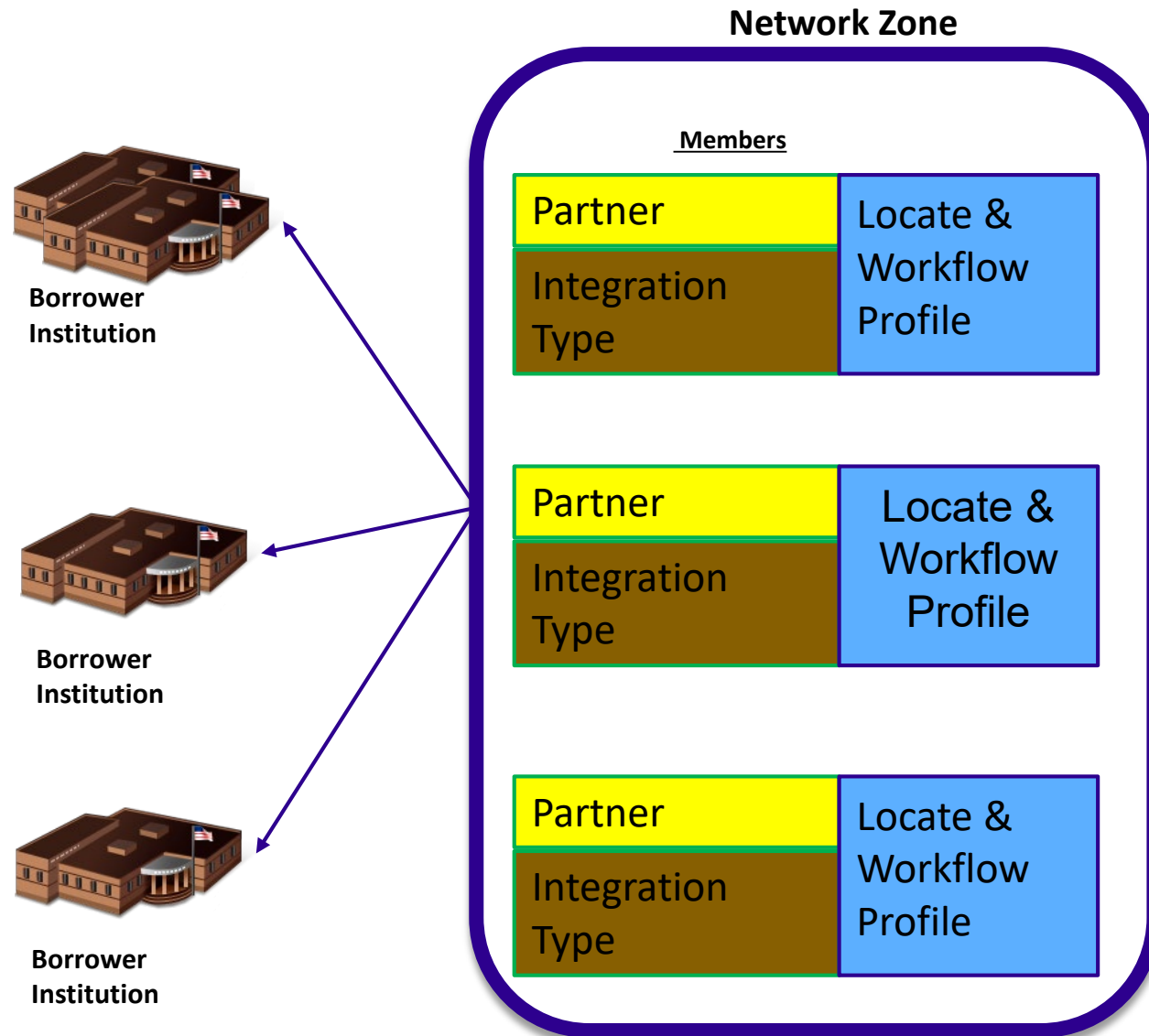


Resource Sharing (AFN)

Resource Sharing in Alma

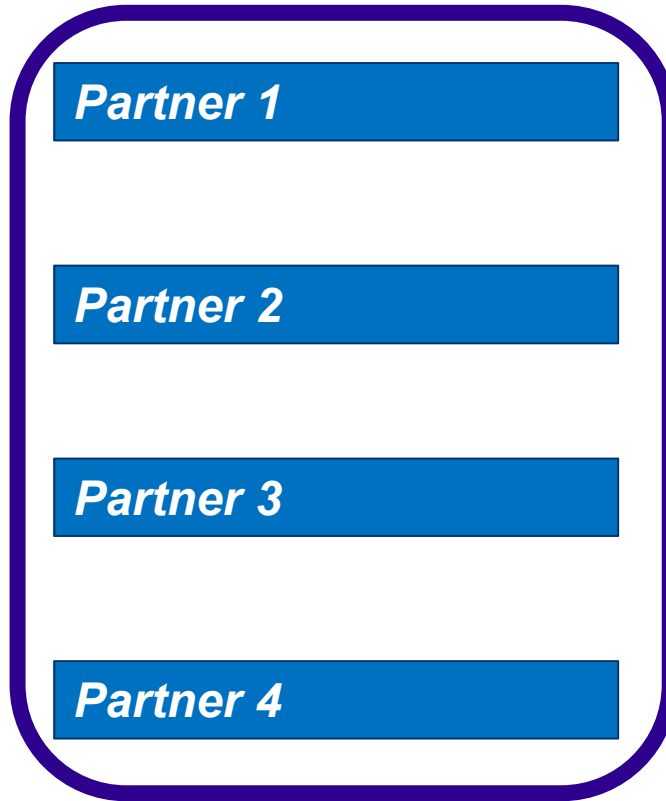


Resource Sharing: Data Elements

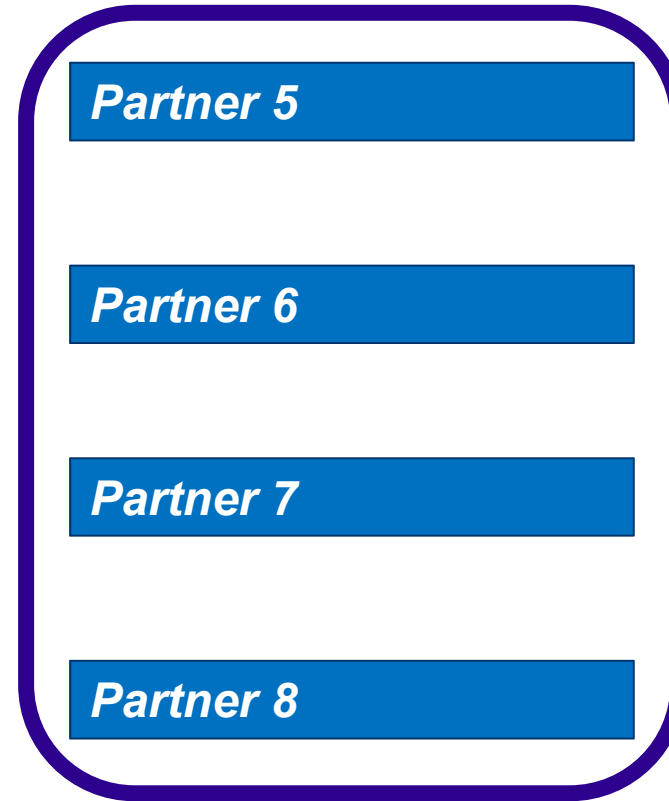


Rota: Who Can Get This For Me?

Rota Template 1




Rota Template 2



Rota: Who Can Get This For Me?

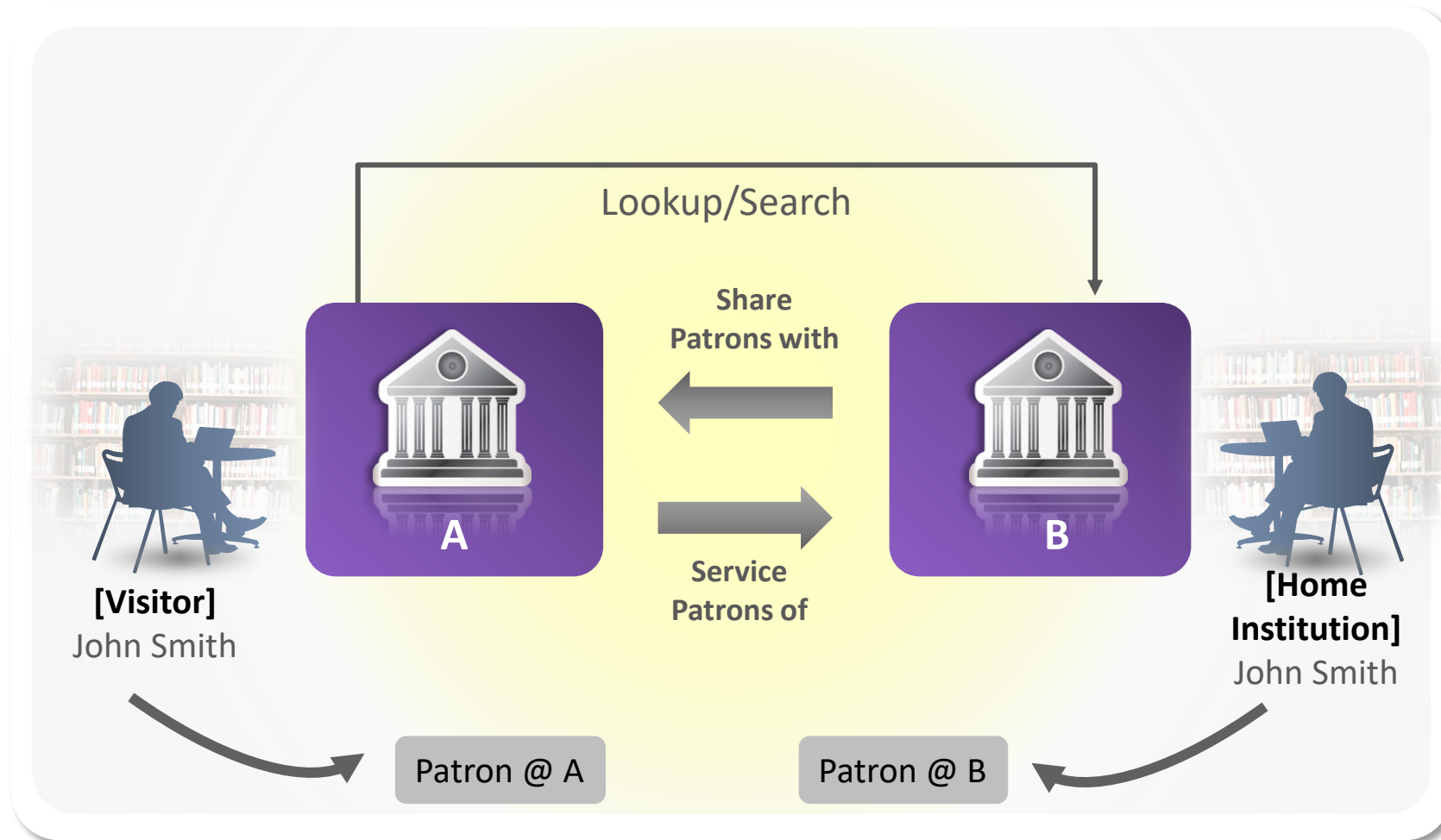
Partner 1	✗
Partner 2	✓
Partner 3	✓
Partner 4	✗
Partner 5	✓
Partner 6	✗
Partner 7	✓
Partner 8	✗

Lending String: Who Can Get This For Me?

- Partner 2 
- Partner 3 
- Partner 5 
- Partner 7 

Walk-in Patrons

Patron of Institution B wants to get services at a Institution A desk, for an Institution A resource



Patron Sharing



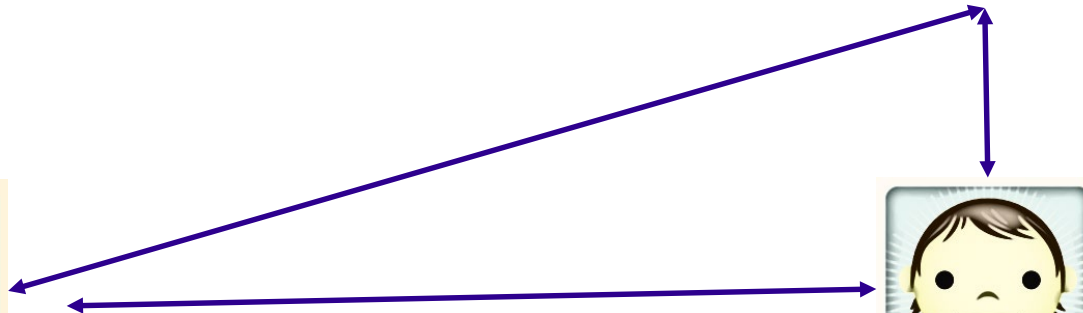
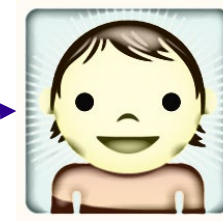
Rules define how the patron will be copied over :

- User Group
- Resource Sharing Library
- Expiry Date
- Purge Date



Institution A

Institution B



Resource Sharing Configuration

How does it look in Alma?

