CARLI I-Share

The Data Migration Questionnaire (DMQ) is the first of 2 surveys the CARLI will ask you to complete to assist with your library's bibliographic data migration.

Please complete this DMQ by 9/20/17, CARLI staff will then reformat your answers and submit them to Ex Libris by 9/22/17 as indicated on the project timeline. Please Note: This will be the first draft, changes can be submitted, and final DMQ answers are due by 10/11/17, for reformatting and submission to Ex Libris by the timeline deadline of 10/13/17.

These questions assume you or your vendor are supplying your library's bibliographic data in MARC format with item level fields appended to the MARC bibliographic record, one field per item. This survey focuses on other data that does not have an industry standard format, including item record data such as copy number, call number, status information, etc.

It is important to note that generally speaking, the fields used in data extraction and migration are not the same fields used day-to-day in your current system. Your current vendor should be able to tell you how your data will be formatted in the files you provide to CARLI .

For each of the questions, we provide 2 or 3 examples of how your data might be formatted:

- **some examples may apply if you are already using and sending us MFHDs (8xx fields),**
- **some examples may apply if your data will be in a local use field (9xx fields),**
- **some examples apply if you are sending us a delimited file (field_N) where the data fields within a record are separated by a delimiter.**

You can refer to the Voyager Data Conversion Information for I-Share Libraries (DCI) (LINK), or contact support@carli.illinois.edu with any questions.

1. Please enter the name of the person completing this survey.

[   ]

2. Please enter the email address of the person completing this survey.

[   ]

3. Please select the new I-Share Library you are affiliated with

[⬍]

Information for creation of Holding Records (MFHDs)

FYI: MFHD call numbers will be created using the copy number, enumeration, and chronology data from your library's ITEM-specific data, provided on the next page.

* 4. **In which field will we find the linkage to the bibliographic data?**
examples include 001, field_01, etc.

[   ]

* 5. **In which field will we find the Shelving Location?**
examples include 852 $a, 949 $a, field_02, etc

[   ]

* 6. **In which field will we find any Call Number Prefixes?**
examples include 852 $k, 949 $b, field_03, etc.

[   ]

Information for creation of Item Records

These questions assume you or your vendor are supplying your data in MARC format with item level fields appended to the MARC bibliographic record, one field per item.

Please identify the subfields (data elements) from your bibliographic item level fields that should be used by Ex Libris to map in creation of ITEM records.

For any data that your library does not have please enter N/A in the form.

* 7. **In which field will we find the current barcode?**
examples include 852 $p, 949 $e, field_06, etc.

[   ]

* 8. **In which field will we find the item type?**
examples include Ldr 6-7, 949 $f, field_07, etc

[   ]

* 9. **In which field will we find Enumeration?**
examples include 852 $v, 949 $g, field_08, etc.

[   ]

* 10. **In which field will we find Chronology?**
examples include 949 $h, field_09, etc.

[   ]

* 11. **In which field will we find the Year?**
Examples include 949 $i, field_10, etc.

[   ]

* 12. **In which field will we find the Copy Number?**
Examples include 852 $t, 949 $j, field_11, etc.

[   ]

* 13. **In which field will we find the price? (numeric value, including decimal point).**

Examples include 852 $9, 949 $k, field_12, etc.

* 14. **In which field will we find any Temporary Locations?**

Examples include 949 $l(el), field_13, etc.

* 15. **In which field will we find Midspine data?**

Examples include 949 $m, field_14, etc.

* 16. **In which field will we find the piece count?**

Examples include 949 $n, field_15, etc.

* 17. **In which field will we find the count of historical charges (numeric value)?**

Examples include 949 $0, field_16, etc.

* 18. **In which field will we find the count of historical browses (numeric value)?**

Examples include 949 $p, field_17, etc.

* 19. **In which field will we find item notes?**

Examples include 852 $z, 949 $q, field_18, etc.

* 20. **In which field will we find previous barcodes?**

Examples include 949 $r, field_19, etc.

* 21. **In which field will we find the item status?**

Examples include 852 $s, 949 $s, field_20, etc.

More information on item statuses can be found in the DCI (https://www.carli.illinois.edu/sites/files/i-share/documentation/secure/dataconv_2017.pdf) on page 20, including the list of valid Voyager item status codes that can be applied during conversion.

[   ]

* 22. **In which field will we find the date the item status was applied?**

Examples include 949 $t, field_21, etc.

[   ]

* 23. **In which field will we find item any item statistical categories?**

Examples include 949 $u, field_22, etc.

[   ]

* 24. **In which field will we find the call number?**

Examples include 852 $h 949 $c field_04

[   ]

* 25. **In which field will we find the the call number cutter?**

Examples include 852 $i, 949 $d, field_05

[   ]