

00:21:45 Zynn: There are also keyboard shortcuts for some characters, especially for accents. Typically the "alt" key plus a series of 4 numbers will also put in the special character. I'm not entirely sure what numbers correlate to which characters though.

00:22:28 constance.k.lee: Drag it to the tool bar

00:24:05 Ash Wolfe: Is there a keyboard shortcut for controlling a field?

00:24:21 Zynn: I need the character map all the time

00:24:25 Ted Schwitzner, CARLI (he/him/his): Character codes: <https://unicode.org/charts/>

00:26:15 Ash Wolfe: Control E brings up different characters

00:27:16 Jessica: I haven't done much with it in a couple years, but I used to use it a lot.

00:27:28 Tammy Jackson: I know very little. :)

00:27:40 Gail Heideman - Knox College: I've used it for 2 years, but still feel like a newby.

00:29:14 Mize, Robin: I find it much easier to pull batches of records (eg making a KBART from ISBN nos) from the client than from the browser

00:30:14 Mize, Robin: (Note: not making the KBART from Connexion, but pulling records to use MARCedit to make it)

00:30:15 Jen Masciadrelli, CARLI (she/her): awww 4,3,3,2

00:30:26 Brent Eckert: It still works!

00:30:54 Gail Heideman - Knox College: I kind of remember that from my work in ILL 25 year ago.

00:32:11 Julie Wood: pretty comfortable with MARC

00:32:14 Lynne Ferrell: Is there a full list of MARC fields somewhere?

00:32:18 Lauren Noel: I've been using MARC since I was a student searcher eons ago.

00:32:40 George Gottschalk (he, his): There is. There are a couple of lists. I want to ask CARLI staff a question about that

00:32:47 Ted Schwitzner, CARLI (he/him/his): OCLC calls those special command line searches "Derived searches."  
[https://help.oclc.org/Metadata\\_Services/Connexion/Connexion\\_client/Cataloging/Search\\_WorldCat/Keyword\\_numeric\\_and\\_derived\\_search\\_syntax\\_and\\_examples/Enter\\_a\\_derived\\_search](https://help.oclc.org/Metadata_Services/Connexion/Connexion_client/Cataloging/Search_WorldCat/Keyword_numeric_and_derived_search_syntax_and_examples/Enter_a_derived_search)

00:32:54 Brent Eckert: <https://www.loc.gov/marc/>

00:33:18 Ted Schwitzner, CARLI (he/him/his): OCLC's list of MARC Fields are at Bibliographic Formats & Standards, <https://www.oclc.org/bibformats/en.html>

00:33:45 Jackie: I also use the OCLC website

00:34:03 Julie Wood: I prefer the OCLC Bib formats

00:34:10 Lynne Ferrell: Thank you all!

00:35:26 Jackie: It's good to be familiar with both sites

00:35:34 Ruth Lindemann (she/her): Unique to OCLC?

00:36:05 Ilericha: I use LC for quick reference and OCLC for more in depth reference

00:41:55 Mize, Robin: I'm more likely to use the cmd line when I'm using a short cut for searching a title or subject or isbn, etc. But if I need to be more granular, I've found the drop menus from the search box to be sufficient.

00:42:56 Gloria Redinger: If I'm using the expanded search, then I usually use format and year limits.

00:43:18 Ash Wolfe: I use the year limit often

00:43:57 Mize, Robin: I feel you from here Lauren about hoping the record has been cataloged with the info I need

00:44:15 Gail Heideman - Knox College: I feel like I use the formats or material types quite a bit, particularly to find DVDs.

00:44:22 Julie Wood: I usually narrow my search with format and year in the expanded search and command line searching

00:45:42 Ted Schwitzner, CARLI (he/him/his): I've been using Connexion for a long time, but I mostly use the keyword boxes these days. :)

00:46:08 Zynn: I've had to limit the "source" to DLC a few times for pretty generic subjects to find what call numbers similar books use to determine a call number for our holdings at SIU

00:48:20 Brent Eckert: I hardly ever need anything more than basic searching but almost all of our cataloging is print books.

00:50:19 Brent Eckert: For finding call number ideas I usually search directly in LC's catalog. I find that easier than searching in OCLC for that purpose.

00:51:45 Mize, Robin: For finding call numbers, I check the validated subject headings because the relevant number is often listed there

00:56:15 Zynn: If it's in all caps the record is scary

01:00:28 Ruth Lindemann (she/her): It's just all rather overwhelming. I'm going to be shifting to Tech Services in January. To my knowledge, we don't have institutional guidelines.

01:00:44 Lynne Ferrell: OCLC Modules were very helpful so far.

01:00:48 Jodi Craiglow (she/her): Ruth, where are you?

01:01:00 Ruth Lindemann (she/her): Danville Area Community College

01:01:46 Jen Masciadrelli, CARLI (she/her): In the distant past scan title was a frequent use type search for me

01:02:02 Jodi Craiglow (she/her): OK. Congratulations! The Tech Services Committee should HOPEFULLY have our cooperative cataloging guidelines live by then, and that might be a good place to start building structure in your institution.

01:02:28 Mize, Robin: All caps in any field is scary. I'm looking at one now that has all caps in the 505 field ... and it takes up 3 505 fields, so there's a lot of caps here

01:02:36 Stephanie Fletcher (she/her/hers): I am most interested in when/how to use OCLC with Alma. I just got Connexion on my computer so I haven't done it yet. A colleague sent me an email from 2020 that I think explains it. However I have to leave soon so maybe we can save that topic for another time!

01:02:55 Brent Eckert: Scan title searching used to be more expensive than the derived searches. Thank goodness OCLC no longer charges by the search and by connect time!

01:03:25 Ilericha: We have documentation, though it doesn't cover everything

01:03:41 Stephanie Fletcher (she/her/hers): Jodi did I leave you documentation? 😂😁

01:04:07 Jen Masciadrelli, CARLI (she/her): <https://www.carli.illinois.edu/products-services/i-share/i-share-documentation/shared-documentation>

01:04:12 Ted Schwitzner, CARLI (he/him/his): @Stephanie, The "Importing Bibliographic Records from WorldCat to Alma" document on the CARLI website includes the setup instructions. [https://www.carli.illinois.edu/sites/files/i-share/documentation/Importing\\_Bibliographic\\_Records\\_from\\_WorldCat\\_to\\_Alma.pdf](https://www.carli.illinois.edu/sites/files/i-share/documentation/Importing_Bibliographic_Records_from_WorldCat_to_Alma.pdf)

01:04:30 Jodi Craiglow (she/her): LOL -- the wiki has been helpful! We're planning on doing a big overhaul on our documentation this summer, since we've had to revamp literally every single workflow since COVID.

01:04:34 Ted Schwitzner, CARLI (he/him/his): There is also a version of this document in each institution's Box folder that includes the NZ password for setup.

01:04:34 Stephanie Fletcher (she/her/hers): Thanks Ted!

01:05:25 Ruth Lindemann (she/her): Our cataloguer has been here for a very long time and just knows it all.

01:07:11 Stephanie Fletcher (she/her/hers): @Jodi sounds like a fun summer project!

01:07:59 Stephanie Fletcher (she/her/hers): Yay, I have access to Box too

01:08:41 Stephanie Fletcher (she/her/hers): Thanks all, have to run to another meeting now!

01:18:08 Zynn: Someone was talking about the date in the Leader and how a "t" was required sometimes. Can we clarify that a bib? I don't think I understood what they meant

01:18:33 Zynn: a bit\* not a bib whoops

01:18:55 Martin Kong: they did cover that already in the session

01:19:17 Jodi Craiglow (she/her): We can clarify further -- sure! We'll do that after Ted's done.

01:19:52 Gail Heideman - Knox College: What does that "Not Added Brief" mean? I've had that happen to me.

01:20:46 Gail Heideman - Knox College: She did mention the subfield Z in the Connexion video

01:22:49 Mize, Robin: Zynn, since that was with regard to dates, I think they were referring to the DtSt field. That's type of date or publication status. Most of the time you will probably see an "s" there indicating a single date. But if the record indicates both a publication date and a copyright date, then the cataloger will enter a "t" to indicate publication & copyright date.

01:24:36 Ted Schwitzner, CARLI (he/him/his): Bib Formats: Date Status Type, <https://www.oclc.org/bibformats/en/fixedfield/dtst.html>

01:25:13 Ted Schwitzner, CARLI (he/him/his): When in doubt, refer to your standards!

01:25:17 Zynn: Okay that makes much more sense now. Thanks

01:26:18 Ted Schwitzner, CARLI (he/him/his): I-Share Brief Levels: <https://www.carli.illinois.edu/products-services/i-share/cataloging/brief-levels>

01:27:30 Ted Schwitzner, CARLI (he/him/his): The Brief Level rules above work with the import process.

01:31:38 Ted Schwitzner, CARLI (he/him/his): [https://help.oclc.org/Librarian\\_Toolbox/Sign\\_in\\_links\\_and\\_directories/OCLC\\_websites\\_and\\_discussion\\_lists](https://help.oclc.org/Librarian_Toolbox/Sign_in_links_and_directories/OCLC_websites_and_discussion_lists)

01:37:42 Ted Schwitzner, CARLI (he/him/his): <https://www.oclc.org/bibformats/en.html>

01:43:20 Ted Schwitzner, CARLI (he/him/his): Technical Services Committee's 2022 Annual Report: [http://www.carli.illinois.edu/sites/files/files/FY22\\_TSC\\_Report.pdf](http://www.carli.illinois.edu/sites/files/files/FY22_TSC_Report.pdf)

01:43:40 Ted Schwitzner, CARLI (he/him/his): CARLI Committee and Task Force reports, <https://www.carli.illinois.edu/governance/reports>

01:45:17 Ted Schwitzner, CARLI (he/him/his): Some users will continue to use the old and offensive terms.

01:48:37 Jen Masciadrelli, CARLI (she/her): TechServ-ig@caril.illinois.edu for technical services questions and discussion

01:49:12 Ted Schwitzner, CARLI (he/him/his): [https://www.carli.illinois.edu/techservqa\\_20221109](https://www.carli.illinois.edu/techservqa_20221109)

01:49:46 Ted Schwitzner, CARLI (he/him/his): All dates and sessions at <https://www.carli.illinois.edu/carli-technical-services-committee-begins-connexion-client-training-qa-series>

01:49:56

Jessica: Thanks