

ADDING A REPORT A PROBLEM BUTTON TO PRIMO

Evan Barber (He/Him)

IT Technical Associate



Brookens Library

UNIVERSITY OF ILLINOIS SPRINGFIELD

REPORT BUTTON WITH AUTOMATIC INFO CAPTURE



ARTICLE

Jazz cats

Burton, Adrian

Frontiers in ecology and the environment, 2020-09, Vol.18 (7), p.420-420

“...My cat Mati shows complete indifference towards jazz. It doesn't matter what kind of jazz. Trad, jazz funk, fusion, bebop, mainstream, cool, Latin, smooth...”

PEER REVIEWED OPEN ACCESS

Available Online >

Send to



REPORT A PROBLEM



EXPORT BIBTEX



EXPORT RIS



EASYBIB



ENDNOTE



PRINT



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Primo Report a Problem

Title of Resource

Jazz cats

URL

https://i-share-uis.primo.exlibrisgroup.com/discovery/fulldisplay?docid=cdi_crossref_pr

Additional Details

Email (if you'd like to be contacted)

ACKNOWLEDGEMENTS

- Orbis Cascade Alliance
 - <https://github.com/alliance-pcsg/primo-explore-custom-actions>
- Paxton Luangnikone
 - UIS Library Systems Student

WHAT YOU'LL NEED




























- Ability to edit your Primo view
 - Role: Discovery – Administrator
- LibWizard
 - You can do this with other services too
- Basic coding experience
 - Copy, paste, edit

MAKING YOUR LIBWIZARD SURVEY: ADD FIELDS

- Add the fields you'd like to display for the user

Workpad - Content Area [Preview](#)

+ Add "Welcome Screen"
Write a message that the user will see before the form

A	Title	 	1 - Titt	
A	URL	 	2 - UR	
	Additional Details	 	3 - Ad	
@	Email	 	4 - Err	
	Location	 	5 - Loi	
O	Browser	 	6 - Brc	
	File Upload	 	7 - Filk	
⚡	Submit	Page: 1 of 1	 	

MAKING YOUR LIBWIZARD SURVEY: SET SUBMISSION BEHAVIOR

- I have submissions going to our LibAnswers queue but you can have yours go to a regular email.
- Under **Advanced Email Settings** I've set the reply-to to be the email the user entered into the form so it's easier to respond.

Submission behavior

Pre-Submission

Use SPAM control ?

Display a Review Page ?

Post-Submission

Redirect URL

POST Results to

Email Notification Settings

Email Notify

systems@uis.libanswers.com 26/1024

Include User Submission Metadata ?

Advanced Email Settings ?

Advanced Email Notification Settings

Choose advanced email notification options such as Reply-To, Conditional To, and Custom Email.

Email Reply-To Conditional To Custom Email

By default, the form submission notification email is sent from donotreply@libwizard.com the default address as well as the reply-to address. You can change the reply-to email address to a different value.

Email Reply-To Settings ⓘ

Disabled ⓘ

Fixed Reply-To ⓘ

Dynamic Reply-To ⓘ

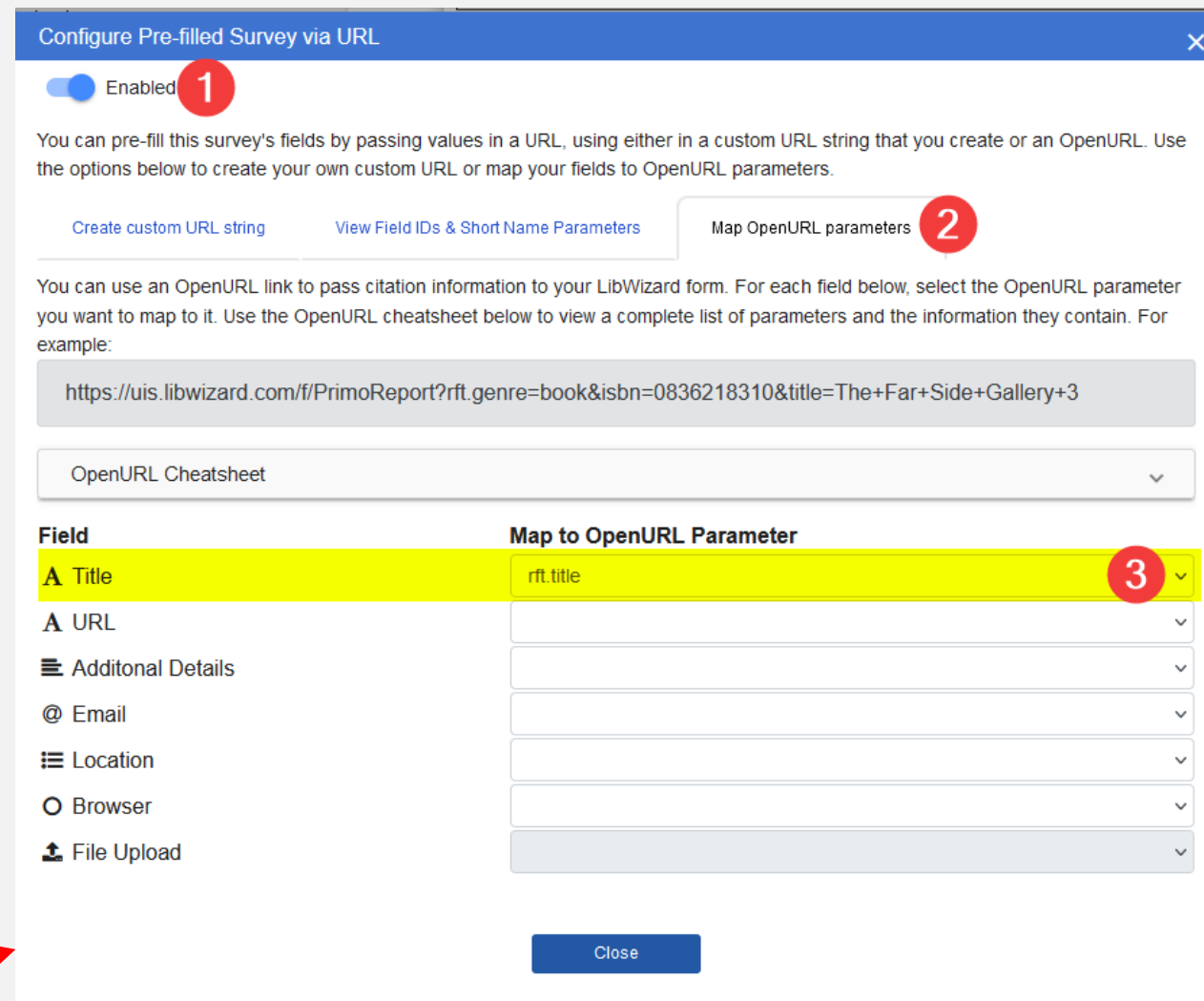
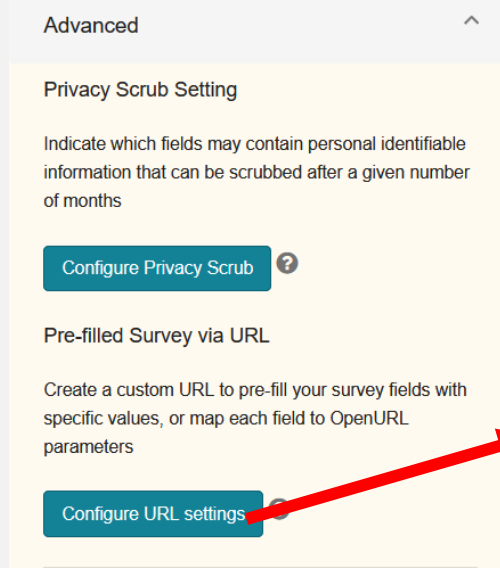
Use value of this Email field

Email

Save Cancel

MAKING YOUR LIBWIZARD SURVEY: CONFIGURE URL SETTINGS

- Under the **Advanced** section click **Configure URL Settings** and toggle it to enabled
- On the **Map OPENURL Parameters** tab
- Map title (or whatever your appropriate field is called) to rft.title



DOWNLOAD YOUR CUSTOMIZATION PACKAGE

- Login to Alma.
- Navigate to Discovery > Display Configuration > Configure Views.
- Click the three dots to edit your view.
- Navigate to Manage Customization Package > Download Package.
- Download the **Current View Customization Package** .zip file.

The screenshot shows the 'View Configuration' page in Alma. At the top, there is a breadcrumb trail: 'View Configuration' with a back arrow, and 'Back' and 'Save' buttons. Below this is a user identifier '01CARLLUIS:CARLLUIS' with a dropdown arrow. A series of tabs are visible: 'General', 'Links Menu', 'Search Profile Slots', 'Advanced Search Configuration', 'Brief Results', 'Brief Record Display', 'Full Record Services', and 'Manage Customization Package'. The 'Manage Customization Package' tab is active. Underneath, there is a 'Create Customization Package' section with a dropdown arrow and a 'Go to Primo Studio' link with an external icon. Below that is the 'Download Package' section, also with a dropdown arrow. It contains three items, each with a 'Download' button: 'Template View Customization Package', 'Current View Customization Package' (highlighted in yellow), and 'Download Central Customization Package'.

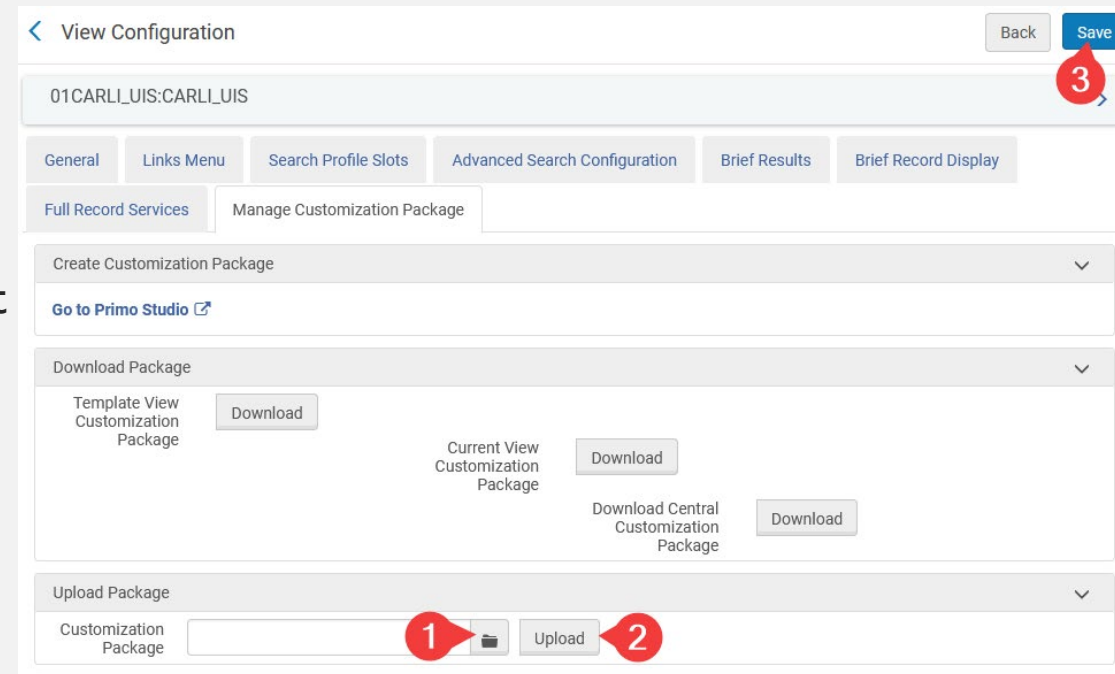
EDITING CUSTOM.JS

- Unzip the file and navigate to `01CARLI_ZZZ-CARLI_ZZZ > js > custom.js`
- Add the custom action code to the top of the custom.js file
- Locate the `var app =` line and add `'customActions'` after `'angularLoad'`
 - `var app = angular.module('viewCustom', ['angularLoad', 'customActions']);`
- Add button code and edit it to add your URL



ADDING THE BUTTON TO PRIMO:

- Right-click on the root folder (01CARLI_ZZZ-CARLI_ZZZ) of the package and navigate to Send to > Compressed (zipped) folder to compress the customization package.
- In Alma go to Configuration > Discovery > Display Configuration > Configure Views > [3 dot Button of the current default view] > Edit > Manage Customization Package
- Under Upload Package > Customization Package, click the folder icon to select to zipped package.
- Click Upload, then click Save (Alt + S) to deploy the new customization package.



TEST

- Your new report a problem button should now appear in Primo.
- Verify everything is working as it should be.





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TOP

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DETAILS

VIEW ONLINE

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PROBLEM



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TROUBLESHOOTING

- If have problems uploading the .zip file make sure your structure is correct:
 - ZipNameMMDDYY.zip
 - 01CARLI_ZZZ-CARLI_ZZZ
 - css
 - html
 - img
 - js
- For other problems view the UIS sandbox to see how it's implemented and check your code against it.
 - [UIS Alma Sandbox](#)
 - [UIS Primo Sandbox](#)

THANKS!

- Evan Barber
ebarb2@uis.edu
- Materials
 - [Code available on CARLI site](#)
 - [Presentation available on office hours page](#)