ADDING A REPORT A PROBLEM BUTTON TO PRIMO

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REPORT BUTTON WITH AUTOMATIC INFO CAPTURE

ACKNOWLEDGEMENTS

- Orbis Cascade Alliance

  - https://github.com/alliance-pcsg/primo-explore-custom-actions

- Paxton Luangnikone

  - UIS Library Systems Student

WHAT YOU'LL NEED

- Ability to edit your Primo view
  - Role: Discovery – Administrator

- LibWizard
  - You can do this with other services too

- Basic coding experience
  - Copy, paste, edit

MAKING YOUR LIBWIZARD SURVEY: ADD FIELDS

Workpad - Content Area   Preview ⬏

⊕ Add "Welcome Screen"
Write a message that the user will see before the form

- Add the fields you'd like to display for the user

A	Title	✏️ ✛	1 - Titl ⌄ 🗑️
A	URL	✏️ ✛	2 - UR ⌄ 🗑️
☰	Additonal Details	✏️ ✛	3 - Ad ⌄ 🗑️
@	Email	✏️ ✛	4 - Err ⌄ 🗑️
☰	Location	✏️ ✛	5 - Lor ⌄ 🗑️
O	Browser	✏️ ✛	6 - Brc ⌄ 🗑️
⬆	File Upload	✏️ ✛	7 - File ⌄ 🗑️
⚡	Submit Page: 1 of 1	✏️ ✛	🗑️

MAKING YOUR LIBWIZARD SURVEY: SET SUBMISSION BEHAVIOR

- I have submissions going to our LibAnswers queue but you can have yours go to a regular email.

- Under **Advanced Email Settings** I've set the reply-to to be the email the user entered into the form so it's easier to respond.

MAKING YOUR LIBWIZARD SURVEY: CONFIGURE URL SETTINGS

- Under the **Advanced** section click **Configure URL Settings** and toggle it to enabled

- On the **Map OPENURL Parameters** tab

- Map title (or whatever your appropriate field is called) to rft.title
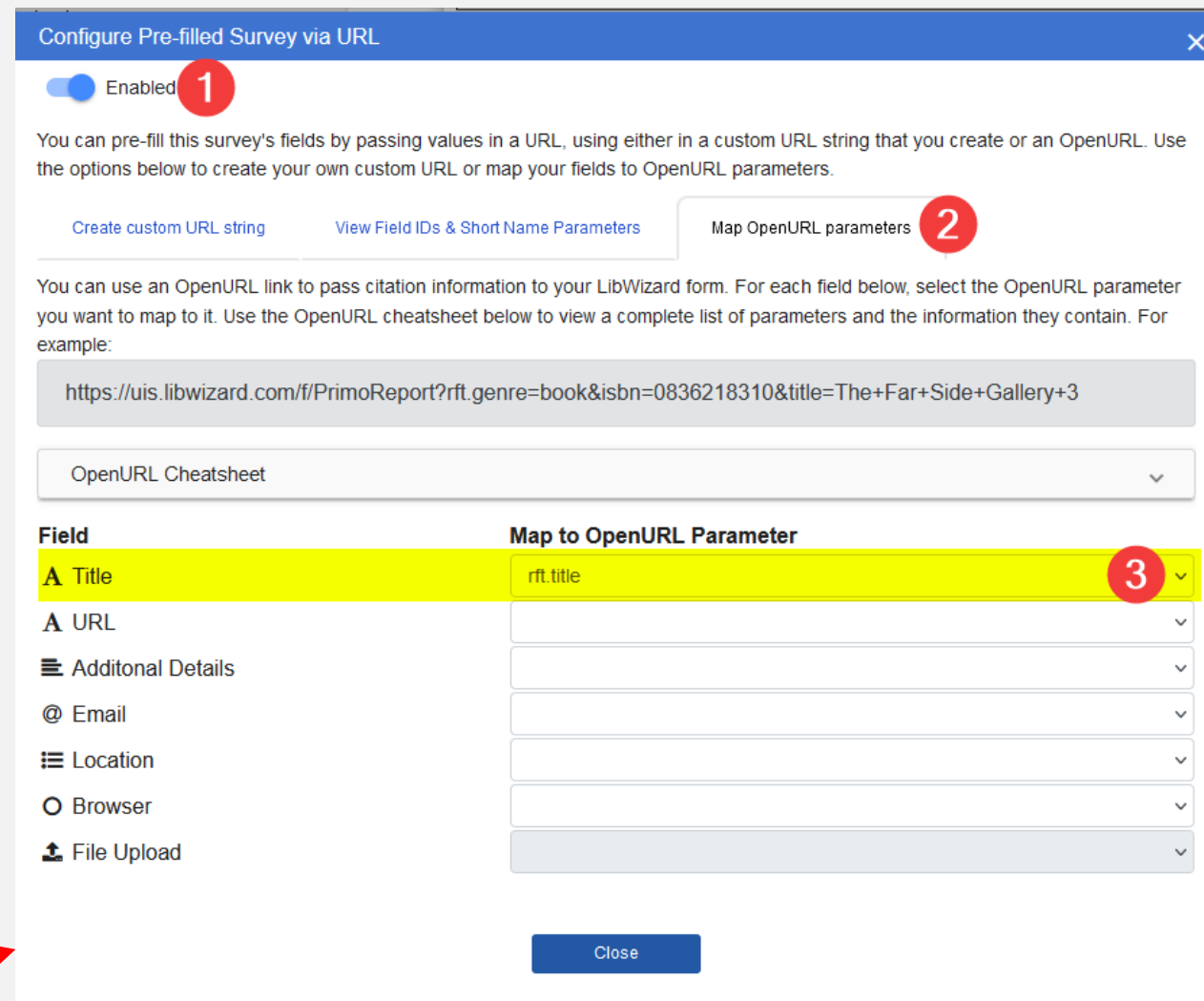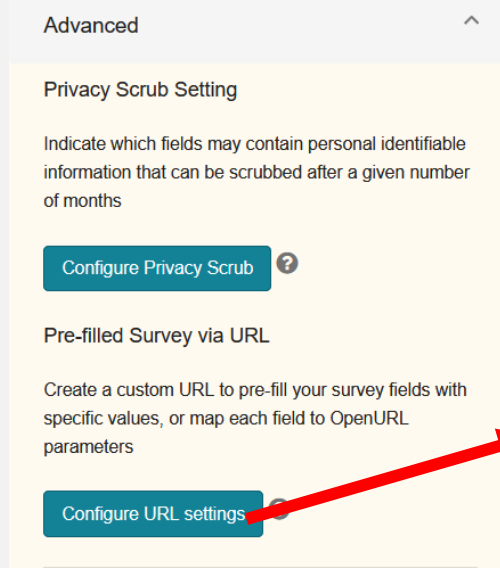
DOWNLOAD YOUR CUSTOMIZATION PACKAGE

- Login to Alma.

- Navigate to Discovery > Display Configuration > Configure Views.

- Click the three dots to edit your view.

- Navigate to Manage Customization Package > Download Package.

- Download the **Current View Customization Package** .zip file.

EDITING CUSTOM.JS

- Unzip the file and navigate to 01CARLI_ZZZ-CARLI_ZZZ > js > custom.js

- Add the custom action code to the top of the custom.js file

- Locate the *var app =* line and add *'customActions'* after *'angularLoad'*
  - var app = angular.module('viewCustom', ['angularLoad', 'customActions']);

- Add button code and edit it to add your URL

ADDING THE BUTTON TO PRIMO:

- Right-click on the root folder (01CARLI_ZZZ-CARLI_ZZZ) of the package and navigate to Send to > Compressed (zipped) folder to compress the customization package.

- In Alma go to Configuration > Discovery > Display Configuration > Configure Views > [3 dot Button of the current default view] > Edit > Manage Customization Package

- Under Upload Package > Customization Package, click the folder icon to select to zipped package.

- Click Upload, then click Save (Alt + S) to deploy the new customization package.
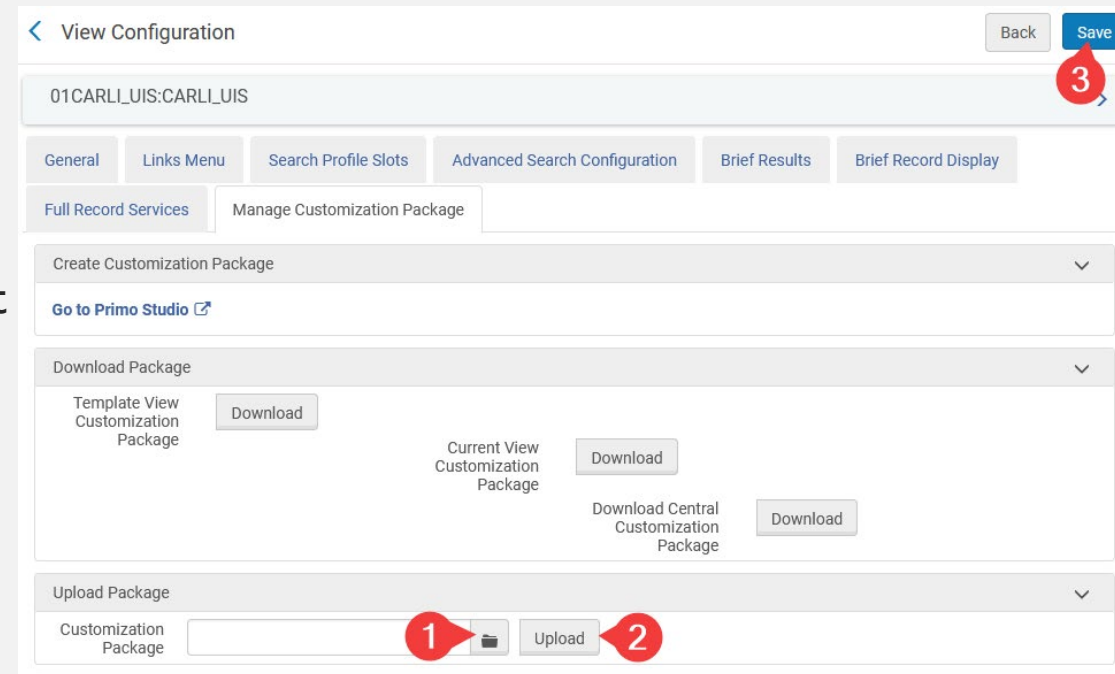
TEST

- Your new report a problem button should now appear in Primo.

- Verify everything is working as it should be.

ARTICLE

Jazz cats

Burton, Adrian

Frontiers in ecology and the environment, 2020-09, Vol.18 (7), p.420-420

66 ...My cat Mati shows complete indifference towards jazz. It doesn't matter what kind of jazz. Trad, jazz funk, fusion, bebop, mainstream, cool, Latin, smooth... 99

PEER REVIEWED   OPEN ACCESS

Available Online >

TOP

SEND TO

DETAILS

VIEW ONLINE

Send to

REPORT A PROBLEM

EXPORT BIBTEX

EXPORT RIS

EASYBIB

ENDNOTE

PRINT

TROUBLESHOOTING

- If have problems uploading the .zip file make sure your structure is correct:
  - ZipNameMMDDYY.zip
    - 01CARLI_ZZZ-CARLI_ZZZ
      - css
      - html
      - img
      - js

- For other problems view the UIS sandbox to see how it's implemented and check your code against it.
  - UIS Alma Sandbox
  - UIS Primo Sandbox

THANKS!

- Evan Barber

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- Materials
  - Code available on CARLI site
  - Presentation available on office hours page