CARLI I-Share

Welcome!

The webinar will start at 10:30 am and run until noon.

Please mute your microphone and webcam.

As time permits, we will respond to questions typed in the chat box, and offline afterwards, as needed.

This session will be recorded and made available on the CARLI website both as PDF slides and as a recording, with live links to all referenced resources.

Today's slides: https://www.carli.illinois.edu/techservqa_20220825
Past webinars: https://go.illinois.edu/CARLItsqa

CARLI

TECH SERVICES Q&A 8/25/2022
EBOOK CENTRAL AUTOHOLDINGS

- Announcements
- EBook Central Autoholdings
  - Kristin Johnson (ProQuest)
- CARLI recommendations on autoholdings
- Q&A

Today's slides available on the event page:

https://www.carli.illinois.edu/techservqa_20220825

Regular events:

- CARLI Open Office Hours: September 8
- Let's Talk about Fulfillment sessions return September 2
  - Sessions held on selected Fridays, 2:00 p.m.
- Alma premium sandboxes refreshed on August 14
- Next Alma Monthly Release is September 4
  - Covers resolved issues only, including some CARLI cases
  - Next featured release in October
  - Release schedule

Save the Date:

- The Role of I-Share Liaisons webinar
  - September 14, 3:00 – 4:00 p.m.

- CARLI Strategic Planning Open Conversations
  - October 4, 2:00 – 3:00 p.m.
  - October 5, 10:00 – 11:00 a.m.

- CARLI Annual Meeting
  - November 4, 10:00 a.m. – 3:00 p.m.
  - I-Hotel in Champaign, Illinois
  - Preceded by the Governing Directors Meeting from 9:00 - 10:00 a.m.

CARLI Goals for Today

- Identify the benefits and process for Autoholdings

- Identify CARLI recommendations for use

Today's discussion is specific to Ebook Central only

- Ex Libris does autoholdings for other providers

- Processes are similar, but CARLI has not analyzed yet

Autoholdings for ProQuest Ebooks into Alma for CARLI

Kristin Johnson (ProQuest)

Ebook Central Autoholdings offers benefits to I-Share libraries

- CARLI's ProQuest Ebooks (EBL PDA, 2014-2018)
- Reduces duplication between institution and CARLI
- Uses good bibliographic records in the Community Zone
- *Does not* adversely impact consortial title metrics
- Recommended for institutions implementing Rialto

CARLI recommends the use of autoholdings for Ebook Central

- CARLI will provide contact info to ProQuest team
- ProQuest team will contact libraries for consultation and setup
- ProQuest will inform library and CARLI on progress

- Will we lose purchase user models until 2023?

    - Will depend on how data are being added now.

- If we already have Rialto, has the Autoholdings already been set-up?

    - Set up a consultation to confirm.

- Can different purchase models be split up?

    - ProQuest recommends against this typically, but you can have a conversation about making it work how you want.

- Would autoholdings eliminate receipt of the same titles/portfolios from different packages/plans?

    - YES!

- I'm at a small institution. How do I know this will help me?

    - This is a set-it-and-forget-it option, automates many time consuming tasks

- Does it matter how we purchase ebooks (e.g., GOBI)?

    - No, because Ebook Central gets the data on your titles and provides to Alma.

- How does the CARLI shared Ebook Central fit into autoholdings?
  - Autoholdings allows you to get the CARLI titles in your IZ and visible for you to see and work with directly.
- What relationship exists between Ebook Central Academic Complete collection and the collection activated here?
  - Any other Ebook Central collections that are activated will be deleted so that you don't have duplicated.
  - The Ebook Central Perpetual, DDA, and Subscription Titles collection is the only *selective* collection in the CZ. Other collections are aggregated collections, based on a full title list only.
- I already use Ebook Central Perpetual, DDA, and Subscription Titles for titles and portfolios I migrated or added. What will happen here?
  - For the most part, what's there will stay there.
  - Could be some changes if titles aren't in your holdings on ProQuest's side.

00:19:23   Ted Schwitzner, CARLI (he/him/his):
    https://www.carli.illinois.edu/techservqa_20220825

00:20:23   Ted Schwitzner, CARLI (he/him/his):   https://www.carli.illinois.edu/ltaf-fall-2022

00:21:03   Ted Schwitzner, CARLI (he/him/his):   https://www.carli.illinois.edu/products-services/i-share/alma/sandbox

00:21:42   Ted Schwitzner, CARLI (he/him/his):
    https://knowledge.exlibrisgroup.com/Alma/Release_Notes/Release_and_Maintenance_Schedule

00:38:10   Kristin Johnson: Ex Libris article:
https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/090Integrations_with_External_Systems/030Resource_Management/410Upload_Electronic_Holdings_from_ProQuest_Ebook_Central_for_Subscriptions%2F%2FOwned%2F%2FDDA

00:40:14   Kristin Johnson: kristin.johnson@clarivate.com

00:42:56   Elaine Page (she/her):   So we would lose user models for purchased titles until next March?

00:43:18   Julie Adamski: We just went live with Rialto. Does this mean we don't have to take the step of setting auto-holdings up now with ProQuest?

00:45:18   Julie Adamski: I'm not sure!

00:45:32   Julie Adamski: Sounds good, thanks!

00:45:37   Kristin Johnson: kristin.johnson@clarivate.com

00:47:52   Elaine Page (she/her):   Would autoholdings eliminate the duplicate portfolios that sometimes show up because of overlap between subscription packages? (DEI & university press for example)

00:48:17   Elaine Page (she/her):   Yay!!!

00:49:12   Elaine Page (she/her):   Yes, thank you!

00:51:02   Gail Heideman - Knox College: Sorry, I missed the beginning so maybe this was made clear, but does it matter how you purchase titles as to whether you can use the auto holdings? We generally purchase all of our ebooks via Gobi.

00:51:48   Brent Eckert: We don't subscribe to any Ebook Central collections. I'm not very aware of Ebook Central, but apparently CARLI has a shared collection that we have access to? Can you elaborate more about this?

00:53:45   Lori Thompson: @Brents thanks for asking, I was wondering exactly the same thing, the shared collection.

00:54:15   Kyle Olney: We currently have the Ebook Central Academic Complete collection activated as part of our IZ. What is the impact of this change on a setup like that? What is the

relationship between "Ebook Central Perpetual, DDA and Subscription Titles" and other smaller existing Ebook Central collections?

00:54:44   Gail Heideman - Knox College: Having those titles in our IZ will be really, really good!

00:55:12   Brent Eckert: Yes, thanks.

00:58:06   Kyle Olney: Very helpful, thanks!

00:58:27   Kyle Olney: One follow-up... Is it accurate to say then that ALL Ebook Central content is in that one larger collection?

00:59:26   Kyle Olney: Thanks!

01:03:36   Denise Green: https://www.carli.illinois.edu/products-services/i-share/TechServicesQA

01:03:53   Kyle Olney: ETA for this recording to be posted so we can share with colleagues?

01:04:46   Kyle Olney: Perfect.