

00:15:18 Mary Konkel: What other "group" bib count reduction projects are being identified. We already know about free open access project.

00:16:15 Adrienne Radzwickas:

[https://knowledge.exlibrisgroup.com/Alma/Best Practices and How-Tos/Analytics/Alma Analytics Master Class - Fall 2021?utm_medium=email&_hsmi=2&_hsenc=p2ANqtz-JIOeMblKUAbtLlLoyVFI2qvEAGEdQJ5ootsdQY3Eo_BwPfaSwjyU0TU9sAvVitpmAW86gnhzZBhdha9BQXdWx0megPy5RmxMBVARA0GxKck2lzuM&utm_content=2&utm_source=hs_email](https://knowledge.exlibrisgroup.com/Alma/Best_Practices_and_How-Tos/Analytics/Alma_Analytics_Master_Class_-_Fall_2021?utm_medium=email&_hsmi=2&_hsenc=p2ANqtz-JIOeMblKUAbtLlLoyVFI2qvEAGEdQJ5ootsdQY3Eo_BwPfaSwjyU0TU9sAvVitpmAW86gnhzZBhdha9BQXdWx0megPy5RmxMBVARA0GxKck2lzuM&utm_content=2&utm_source=hs_email)

00:16:21 rosalie1: Should we keep the 029 fields? They appear in records imported from OCLC, but Alma does not seem to like them. Field "029" is not listed in profile.

00:16:49 Mary Konkel: Any preliminary information available regarding Alma and how nicely it might play (or not) with Windows 11? What about OCLC Connexion Client 3.0? Have heard a little bit about glitches. Anyone switched yet?

00:17:17 Trisha: Good morning! I'd like instructions on overlaying a bib record in our catalog with the updated record from World Cat. I believe this process is called Copy & Merge

00:18:22 Laurie Sauer: When we withdraw items from our collections, is there a way that we can be alerted automatically when we withdraw a "last copy"? Or, should we always do the lookup in the union catalog to see if the withdrawn items are last copies?

00:18:24 Jessica Gibson (CARLI): I-Share Alma Title Count Reduction Project home page: <https://www.carli.illinois.edu/products-services/i-share/title-count-reduction/project-overview>

00:19:13 Mary Konkel: Would it be possible to run our P2E lists again and pop into our respective Box folders? This would help us check progress over the past year and might also lead to further bib count reduction.

00:20:05 Mize, Robin: Regarding the free resources: When I first activated these resources last year, I was under the impression that I was just activating our holdings, not adding bib records. But I guess I was assuming that Alma was operating like Worldshare Collection Manager that way. So my question now is, as we delete the bib records for resources provided by CARLI, will that delete our holdings in OCLC? Or should we mark the holdings in OCLC in a bulk process or something like that?

00:20:09 Gail Heideman: I love that idea Mary. I have done the easy stuff on my P2E and need to get back to it but I know what is left were things that were problematic.

00:21:29 rosalie1: Yes. In MDE

00:21:57 Mary Konkel: I thought the 029 were supposed to be left in because they had something to do with continuing info for resources in ContentDM. 029 error messages are a pain.

00:22:05 Holly Nordheden: That field shouldn't be in your OCLC export profile any more

00:22:16 Carol <:): Going back to the first question about whether our holdings are deleted from OCLC when we delete in Alma...I have done spot checks over the past year when we've deleted titles, and the holdings are always gone from OCLC the next day. For some reason I'm still hesitant to totally trust

it, since it's been said there have been problems. So I still spot check a batch now and then. I've never had any that don't delete at this point. But I worry, so I do check sometimes.

00:22:28 rosalie1: I was getting them for Italian books yesterday.

00:23:00 Mary Konkel: 029 update would be great. Would love to remove them from our export profile as we did in Voyager.

00:23:43 Gail Heideman: Same @Carol, I've been doing a lot of weeding this summer and at first I had issues with things not deleting at the beginning. but CARLI checked my settings and they have worked since. I just spot check now and haven't had a problem for at least 2-3 months.

00:24:14 Mary Konkel: Anyone have any Alma issues with OCLC Connexion Client 3.0 if they switched yet?

00:26:12 Rebecca : I've been cataloging some newer books, and sometimes a message will pop up saying the record has a match. Upon investigation, my record will have some 13 holdings from various colleges, and the match will have a holdings from just one college. Will we be getting notices to move holdings to the more populous records so those matching records can be deleted?

00:26:38 H. Chris Chang: Anybody has experience with Google IdP for their library website? Our institution is moving toward it campus wide, I wonder how it will affect us at the library.

00:26:50 Mingyan Li: Anybody can share a better strategy to search local subject in Alma or Primo? We are using keyword search in primo and go to the facet "local Subject" to get a more accurate result.

00:27:12 Jodi Craiglow: I've been using Connexion 3 since it came out, and I haven't had any problems.

00:27:36 Holly Nordheden: Does the automatic OCLC holdings delete work for serials now too?

00:27:41 Mary Konkel: Thanks @Jodi

00:30:37 Jessica Gibson (CARLI): Merging NZ Records: https://www.carli.illinois.edu/products-services/i-share/physical-res-man/cat_nz_merge

00:31:24 Trisha: yes.

00:33:14 rosalie1: Passing along a question from our Acquisitions department. When ordering for GOBI, they search Alma for an existing bib and have found a suppressed record for the title we don't yet own in our IZ. Under Library: RES_SHARE and Location: OUT_RS_REQ. They don't know why this is happening.

00:33:47 Brent Eckert: Of course, if you use the OCLC gateway export, the record will automatically overlay the existing OCLC record in Alma.

00:34:10 Gail Heideman: I think I ran across that too @rosalie. I was thinking that was an I-Share loan, maybe? It was very confusing

00:34:44 Brent Eckert: Yes, there are some excepts. But you can deal with those.

00:35:16 Holly Nordheden: Is there any way to change what Alma considers a "brief" record when using the Gateway export with OCLC? Encoding level "1" or "4" are especially problematic when combined with the OCLC verification. I have to change them to "blank" Encoding level to validate and change back once in Alma.

00:36:26 Brent Eckert: Or you can edit the existing record in Alma to be the same Elvl as the incoming record. then it will overlay.

00:37:08 Jessica Gibson (CARLI): Last copy program page: <https://www.carli.illinois.edu/products-services/collections-management/last-copy-project>

00:37:31 Lori Thompson: Jen, was this what you were thinking of? CARLI Technical Services Q&A, March 25, 2021. Network Zone Dos, Don'ts and Deduplication. I found this helpful. I re-watched it

00:41:01 Mary Konkel: Thanks, this helps.

00:41:02 Brent Eckert: I'm finding a lot of records in the NZ that have a cataloging level of 70, but they are just ordinary popularly published books. I don't see any reason for these to be level 70. Am I correct? Should I change them to a lower level?

00:45:49 Mize, Robin: Re: Deleted holdings. Ordinarily, I do want OCLC to delete the holding for a record I remove in Alma. But for these free resources, I'm deciding whether I want to mark them in my holdings or not. But I just want to clarify that I will have to mark the holdings on Connexion if I delete the collection from Alma. â€ If that makes sense.

00:46:47 Mize, Robin: In other words, do the CARLI-provided collections mark the titles as held for all member institutions or not??

00:46:55 Mize, Robin: (only meant on ? there, haha)

00:47:49 Brent Eckert: The data sync reports I get from OCLC don't list titles, just numbers of holdings added and deleted. I don't find these reports very useful. Am I missing something?

00:51:54 Mize, Robin: So, I'm working with Gordon to put together a local collection for our electronic Federal gov docs. I've been told that I need to upload our MARCIVE records for this, but I have to assume that a LOT of these records will already be in the system. Isn't this going to create a problem of duplicate records along the lines of what's happened with these other free resources?

00:54:01 Jessica Gibson (CARLI): Merging NZ Records: https://www.carli.illinois.edu/products-services/i-share/physical-res-man/cat_nz_merge

00:56:33 Jessica Gibson (CARLI): CARLI Email Lists: <https://www.carli.illinois.edu/email-lists>

00:57:10 Andrea Imre: This mentions Google in Primo VE authentication methods: https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Go_VE/Step_2%3A_Authentication_Profiles

00:59:03 Andrea Imre: Disregard the Google Social mention in link above. It looks like Googd IDP will be SAML-based so just follow the SAML authentication from link above.

<https://support.google.com/a/answer/60224?hl=en>

00:59:05 Trisha: Thank you for the link on Merging NZ Records.

00:59:50 Holly Nordheden: We have titles not linked to NZ. On one, Alma identified 43 matches! I discovered taking out 035 subfield z (OCoLC)merged) and 035 subfield z (OCoLC)(BID in my copy of the bib resulted in just two remaining matches that could be combined and merged

01:00:38 Jen Masciadrelli, CARLI (she/her): For those questions re: RES_SHARE: these are related to AFN / Requests and can and should be ignored.

01:05:50 H. Chris Chang: Just wanted to say thank you. Sorry to take up too much time

01:06:34 Ted Schwitzner, CARLI (he/him/his):

[https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_\(English\)/Metadata_Management/180Search_Indexes/050MARC_21_Search_Indexes#MARC_21_Bibliographic_All_Titles_Search](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/Metadata_Management/180Search_Indexes/050MARC_21_Search_Indexes#MARC_21_Bibliographic_All_Titles_Search)

01:06:38 Jen Masciadrelli, CARLI (she/her): @ Chris No problem, glad to help! :)

01:13:08 rosalie1: Thanks, Ted. I'll pass the information along. I think when the records persist it causes problems for Acq also when the items arrive in the library and they're trying to receive them in Alma.

01:17:41 Jessica Gibson (CARLI): Brief Record Levels: <https://www.carli.illinois.edu/products-services/i-share/cataloging/brief-levels>

01:17:54 Holly Nordheden: sorry should be a "1" not "l"

01:18:12 Jen Masciadrelli, CARLI (she/her): thanks HOLLY, my eyes didn't see that

01:19:04 Holly Nordheden: SO why is a 1 being blocked?

01:23:26 Ted Schwitzner, CARLI (he/him/his): <https://www.carli.illinois.edu/products-services/i-share/TechServicesQA>

01:25:44 Gail Heideman: It seems like we would need a matrix to determine the levels so we are all using them the same

01:32:12 Holly Nordheden: I can send my file to you for cleanup with the examples

01:32:52 Ted Schwitzner, CARLI (he/him/his): <https://www.carli.illinois.edu/products-services/i-share/physical-res-man/cat-privileges>

01:35:45 Brent Eckert: I had to change my TS assistant's cataloging level to 70 because there are so many bibs with level 70 that she otherwise couldn't set the management tag when creating orders.

01:37:27 Ted Schwitzner, CARLI (he/him/his): "The end is nigh!"

01:38:06 Andrea Imre: Does the title count only include in inventory MMS IDs? So that closed orders where the MMS ID still remains attached to the order but the actual bib was deleted do not count in the title count, is that correct?

01:38:34 Andrea Imre: OK, thanks!

01:41:06 Jessica Gibson (CARLI): Withdrawing: <https://www.carli.illinois.edu/products-services/i-share/physical-res-man/withdraw-delete>

01:42:42 Lori Thompson: Thanks everyone

01:42:47 Nancy Boulware: Thank you!!

01:42:50 Gail Heideman: thanks

01:42:52 Andrea Imre: Thanks!