



CARLI

TECH SERVICES Q&A 5/12/2021
BOUND-WITHS

ELUNA 2021 Annual Meeting Online ongoing through May

- Register for Free
- <https://el-una.org/meetings/eluna-2021-annual-meeting-online/>
- May 19 session, “Library Management, Alma, & Content”
 - Register to receive link to on-demand webcast after session

Ex Libris Knowledge Days coming up in June

- Register for Free
- CARLI Post-Session Discussions are scheduled 15 minutes after conclusion of Knowledge Day session
- <https://www.carli.illinois.edu/products-services/i-share/alma/exl-knowledge-days-2021>
- June 1 session, “Handling Related Records”

- Host Bibliographic Records
 - Bib record that hosts physical inventory for related resources
 - Inventory is presented to users via relationship fields, 77X, 78X, 8XX
 - Constituent bibs may appear empty, but also related via the host bib



Host bibliographic record for boundwith item barcode 32211130580683 (9916512293405833)

[Record](#)
10
MARC21 Bib


LDR	00433nam#a2200097#i#4500
001	9916512293405833
005	20200628200611.0
008	200611s2013####xx#####r#####000#0#eng#d
245 0 0	\$\$a Host bibliographic record for boundwith item barcode 32211130580683
774 1	\$\$t Collected works with commentaries. \$\$w 991339755205833
774 1	\$\$t Cybernetics, science, and society ; Ethics, aesthetics, and literary criticism ; Book reviews and obituaries / \$\$w 991276265205833

- Host records were created for any Voyager bound-withs
 - VGER: Item linked to two or more bibs
 - VGER: MFHD linked to two or more bibs
 - Scenarios
 - True bound-with: multiple works in one physical item, with or without a collective title
 - Serials, Historical: pull together holdings across title changes
 - Serials, Parallel: pull together holdings across different formats (print, microform, electronic)
 - Serials Analytics: Holdings for a series title with items linked to individual titles in series

Host bibliographic record for boundwith MFHD 641951 (9917474043405833)



Record
10
MARC21 Bib

LDR	00366nam#a2200109#i#4500
001	9917474043405833
005	20200628200711.0
008	200611s2013####xx#####r#####000#0#eng#d
245 0 0	\$\$a Host bibliographic record for boundwith MFHD 641951
774 1	\$\$t National journal. \$\$w 991356545205833
774 1	\$\$t National journal reports. \$\$w 991356775205833
774 1	\$\$t National journal. \$\$w 991357045205833






BOOK 📌

Boundwith title number 1
2013

📄 Available at Send Via ILDS Delivery Main Collection (025.3 B77g) >

Send to _____

 CITATION  PRINT  PERMALINK

BROWSE Get It _____

REQUEST: I-Share

LOCATIONS ⌵

We couldn't find any items to display for your selection. Please clear the filter or select another value.

LOCATIONS FOR RELATED TITLES

Send Via ILDS Delivery
↳ RELATED TITLE: *Host Bibliographic Record for Testing* >
Available , Main Collection ; 025.3 B77g



- Guidelines from other consortia, Alma community
 - Suppress host bibs from discovery
 - Suppressing host bibs excludes them from appearing in search results
 - Suppressed host bibs still appear under Related Records section
 - Verify that linking entries refer to IZ MMS IDs
 - NZ records may be merged or replaced
 - Make sure that constituents haven't been deleted
 - Improve the completeness of the host bibliographic record
 - Host bib data may appear in request queues, letters, users' account screens
 - Provide a meaningful title field
 - Provide other cataloging details as desired
 - Provide a holding record for constituents
 - Makes the record present in the network as having inventory
 - Makes it easier to provide notes to users



- For true bound-withs
 - After improving host bib, unsuppress and use with the constituents
 - Consider cataloging the bound-with item in WorldCat
 - More practical for physical media; maybe less so for microform sets.
 - Decide if you still need the separate constituent bibs
- For other host-constituent situations
 - Trade in host bibs for inventory on actual bib records
 - Most relevant for serials and monographic sets
 - Relink holding to bib representing the actual manifestation and item
 - Use linking fields (77X, 78X, 8XX) to show relationships
 - Newly related records will not display related holdings immediately
 - *MMS - Build Record Relations* job runs at 22:00 daily

- Alma has some safeguards, but will let you delete bibs
 - In MDE, Alma will warn that an “empty” or “orphaned” bib has related records.
 - The Delete Bibliographic Records job has a parameter, “Do not delete if related to other records.”
 - Deleting a constituent bib does not remove the 774 from the host bib record.
 - Consider adding holding record to show “inventory” to the NZ

Confirmation required

You are about to delete the following bibliographic record:

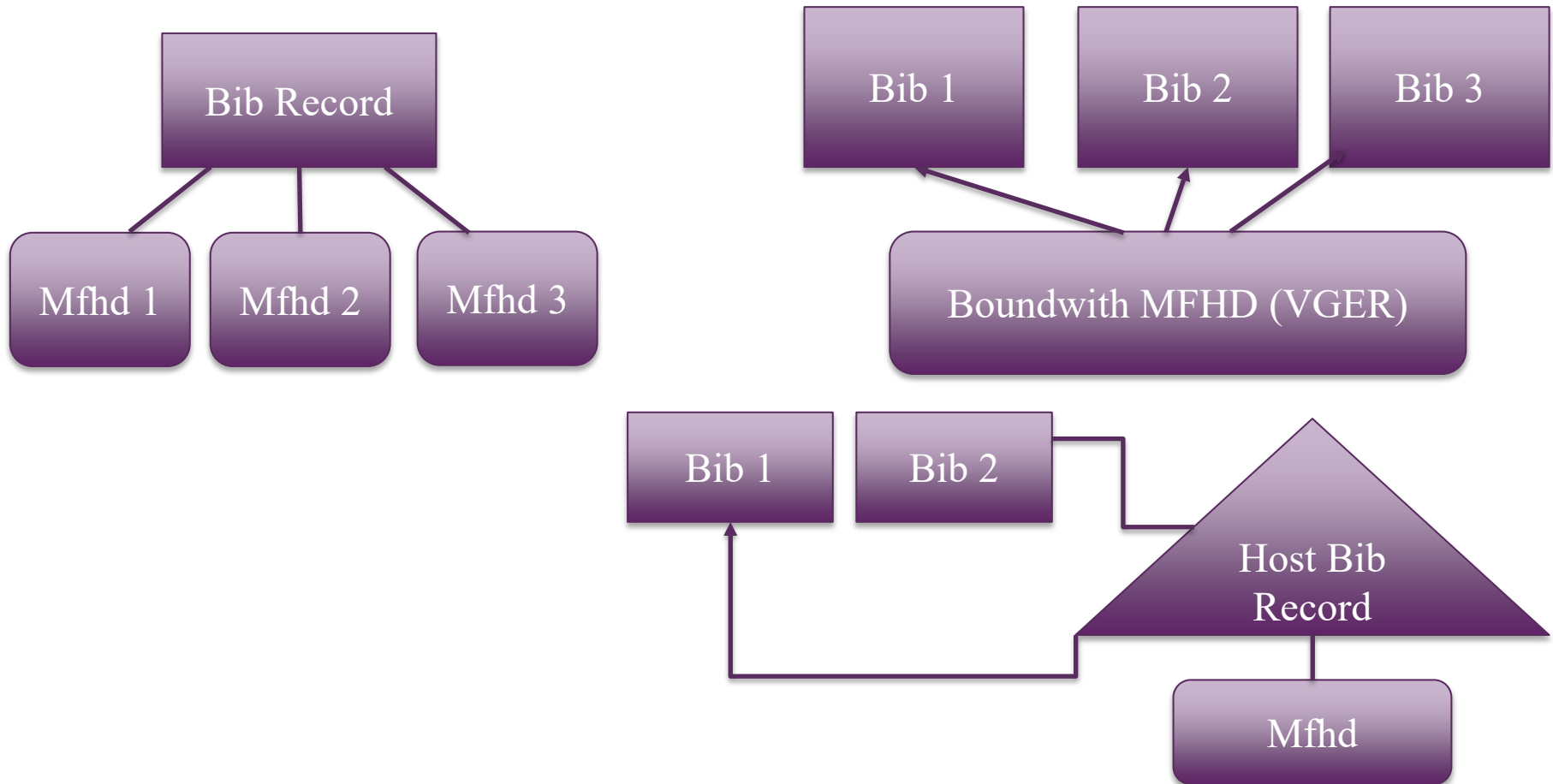
Title: Communist infiltration in the nuclear test ban movement. Hearing before the Subcommittee to Investigate the Administration of the Internal Security Act and other Internal Security laws of the Committee on the Judiciary, United States Senate, Eighty-sixth Congress, second session. Testimony of Henry H. Abrams of the Greater New York Committee for a San Nuclear Policy. May 13, 1960.
ID: 99189459412005897

Note that this record has one or more related bibliographic records.

Are you sure ?

- Library contributions...

- “Host Bibliographic Records” powerpoint by John Whisler
- Catalog at the individual title level, use the series entries to pull up the whole set.



NOW, YOUR QUESTIONS



00:12:30 Ted Schwitzner, CARLI (he/him/his): <https://el-una.org/meetings/eluna-2021-annual-meeting-online/>

00:13:06 Ted Schwitzner, CARLI (he/him/his): Actually, next session is tomorrow :)

00:13:50 Ted Schwitzner, CARLI (he/him/his): <https://www.carli.illinois.edu/products-services/i-share/alma/exl-knowledge-days-2021>

00:16:46 Mary Konkell: I also heard at Eluna that the new Metadata switch won't happen until September. Demise of old MDE will be in September.

00:16:52 Joan Schuitema: Then this is my last one...:-(

00:17:00 Jen Masciadrelli, CARLI (she/her): these slides are available here:
https://www.carli.illinois.edu/sites/files/i-share/documentation/20210513_TechServices_QA_boundwith.pdf

00:17:29 Jen Masciadrelli, CARLI (she/her): Report available linked from this page:
<https://www.carli.illinois.edu/products-services/i-share/phys-res-man/boundwith>

00:17:44 Gail Heideman - Greenville University: Will the Eluna sessions and Carli after session be available later?

00:17:57 Jen Masciadrelli, CARLI (she/her): Yes, Gail they will both be recorded

00:18:07 Gail Heideman - Greenville University: Thanks1

00:20:43 Liz Hollendonner (she/her): Will you be covering how we can find these in our own institution?

00:21:48 Jen Masciadrelli, CARLI (she/her): Liz: I'm sure he'll mention it verbally but all you have to do is search title host bibliographic record

00:27:42 Elaine Fetyko Page: annoying

00:27:43 Alice Creason: not user friendly

00:27:43 Julie B: confusing sometimes

00:27:49 Elaine Fetyko Page: ridiculous

00:27:49 Rosalie Resendiz (she/her): Confusing for patrons

00:27:50 Jodi Craiglow: A mystery to me

00:27:52 Gail Heideman - Greenville University: confusing

00:27:58 Lauren Noel (she/her): tiresome

00:28:07 Ellen Corrigan: frustrating

00:28:07 Mary Konkell: pitas (pain in the a---)

00:28:22 Jodi Craiglow: The Edsel of the cataloging world

00:47:16 Renata Schneider: what happens to the barcode when the host is suppressed?

00:47:31 Renata Schneider: Is it findable?

00:48:04 Benjamin Riegler: I have a question about what happens to the host bib record after holdings are linked to constituent bibs- does it delete itself?

00:48:16 Jessica Gibson (CARLI): New Boundwiths page: <https://www.carli.illinois.edu/products-services/i-share/phys-res-man/boundwith>

00:48:57 Benjamin Riegler: Interesting, because I can't find it anymore by MMS ID

00:49:00 Mary Konkel: This will change our process from leaving DVD sets together in their original packaging. Without the detailed bib available to users for the films, best to unpackage and catalog each DVD title separately. Luckily we only have a couple of these.

00:49:18 Julie B: did you try an all titles search, ben? instead of physical?

00:49:26 Benjamin Riegler: Ah maybe that's it!

00:49:54 Benjamin Riegler: Thanks all

00:54:52 Mary Konkel: Don't have audio right now. We have a set of DVD in a collection and kept them together. They are separate films. To get the full bib record, we can repackage and catalog individually

00:55:17 Mary Konkel: Then we won't have to fuss with Boundwidth

00:56:04 Mary Konkel: MOST important to have the very full bib record up. They can circulate individually. The series will pull them all up.

00:57:40 Mary Konkel: Series title was: Marlene Dietrich, the glamour collection

00:57:40 Jodi Craiglow: This may be retreading territory, but I've been pulled out a couple of times. Could you help me understand the difference between "boundwith" and having separate holdings linking to the same record?

00:58:54 Eric Neagle: We had used 590 notes in Voyager to describe the other items in the bound with package in each of the constituent records. The few that I've looked at in Alma appear to include our 590 in the bib but also again as a local extension. I'm not sure the usefulness of this. Maybe makes more sense to use 505 in the host record?

01:02:13 Jodi Craiglow: OHHH, ok. Thank you, and apologies for making you backtrack.

01:03:05 Denise Green: That is clearer, thanks

01:05:10 Chloe Ottenhoff: ExLibris documentation for configuring related records lists options of using the \$\$i and \$\$9 in the linking fields, as well as putting MMSids in the holdings records... is this something that others have explored or tested? <https://tinyurl.com/>

01:14:53 Chloe Ottenhoff: sorry1

01:14:59 Chloe Ottenhoff: yes

01:15:10 Sharon Nelson: The majority of our boundwiths are not true boundwiths but are related serial titles (previous and succeeding). For those of us who are cataloging-impaired :-) can you provide a step-by-step for breaking these apart and attaching the holdings to the real bib records?

01:15:23 Jessica Gibson (CARLI):

[https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_\(English\)/Physical_Resource_Management/070_Configuring_Resource_Management/009Configuring_Related_Records_for_Physical_Inventory#Adding_Display_Indicators_to_Bound-With_Records](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/Physical_Resource_Management/070_Configuring_Resource_Management/009Configuring_Related_Records_for_Physical_Inventory#Adding_Display_Indicators_to_Bound-With_Records)

01:15:45 Jessica Gibson (CARLI): (That'll get you to the page, though I anchored in the middle)

01:21:23 Jessica Grzegorski: Chloe, we use \$\$i and \$\$9 in 773s in our bound-with constituent bibs (this is workflow moving forward, haven't done clean-up on migrated records). Here's an example: https://i-share-nby.primo.exlibrisgroup.com/permalink/01CARLI_NBY/i5mcb2/alma9911542672405867

01:22:53 Jessica Grzegorski: And this is the host bib for that constituent: https://i-share-nby.primo.exlibrisgroup.com/permalink/01CARLI_NBY/1riv7r8/alma9911523580305867

01:23:22 Ted Schwitzner, CARLI (he/him/his): <https://www.carli.illinois.edu/products-services/i-share/physical-res-man/move-items>

01:23:27 Jessica Grzegorski: We are treating first item in bound-with as the host bib, similar to workflow in Voyager

01:24:41 Sharon Nelson: Thank you, that's helpful!

01:24:44 Chloe Ottenhoff: Thanks, Jessica. I have been testing using those in 773/774, and it definitely displays better in Primo. I am running into problems when there are multiple copies of titles, sometimes bound with other titles, and making those relationships clear.

01:26:30 Chloe Ottenhoff: Yes, clear to patrons

01:28:03 Chloe Ottenhoff: I have been using the MMS id in the linking fields as well. I was going to look into the \$\$3 to specify which copy the linking field pertained to

01:28:55 Jessica Grzegorski: Have you tried barcode in \$\$g?

01:29:08 Jessica Grzegorski: It will link to specific copy

01:30:51 Chloe Ottenhoff: I did do a test with barcodes in \$\$g but didn't see any improvements; I will try another test!

01:31:08 Jessica Grzegorski: Ok, hope it works, Chloe!

01:32:46 Adela Nieto: Thank you for all the information today!

01:33:03 Mary Konkel: Heard at ELUNA that demise of old Alma Metadata editor will be extended until September.

01:33:43 Mary Konkel: Glves us time to revamp organic procedures.

01:33:51 Lori Thompson: Yes, it has been very interesting. Can I say I am glad we only have three?

01:34:12 Mary Konkel: YEA! One of my titles is missing. so I can delete

01:34:16 Gail Heideman - Greenville University: Same, only 2!

01:34:28 Sharon Nelson: 115 :-(

01:34:37 Brent Eckert: We have only one!

01:34:47 Shirley Haworth: We have thousands. :(

01:34:55 Jessica Grzegorski: Very aware of bound-withs over here.....

01:34:59 Julie B: uiuc has... a lot

01:35:21 Gail Heideman - Greenville University: I'm going to evaluate my 2 for weeding and probably lean heavily into that option

01:35:38 Rosalie Resendiz (she/her): Thank you for this helpful information. Traditionally we fixed bound-withs as they are discovered/requested by patrons. We have so many at UIC.

01:37:25 Chloe Ottenhoff: Yes, going forward! Collection-level records for boundwiths

01:37:37 Renata Schneider: Yes!

01:39:08 Jodi Craiglow: Thanks, Ted and Jen!

01:39:08 Rosalva soto: Thank you all!

01:39:09 Jessica Grzegorski: Thank you!

01:39:10 Mary Konkel: THANK YOU!

01:39:11 Renata Schneider: Very helpful, thank you!

01:39:12 Shirley Haworth: Thank you for the information

01:39:14 Julie B: thanks!!

01:39:16 Sharon Nelson: Thank you!

01:39:16 Lori Murphy: Mahalo

01:39:22 Sarah Kurpiel: Thank you!

01:39:25 Kate: Thanks!

01:39:28 Juanita: Thanks.