



If the library staff are ready (training done), the library may begin to use Voyager "for real" following the last production load of each type:

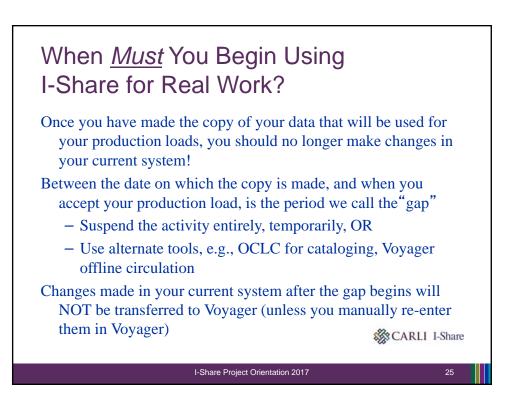
- Voyager cataloging may start after the production bib load
- Circulation work may start after the production circ load
- Acquisitions/Serials work may start after the bib load, if desired (some libraries implement Voyager Acq/Ser later, and some do not use it at all)

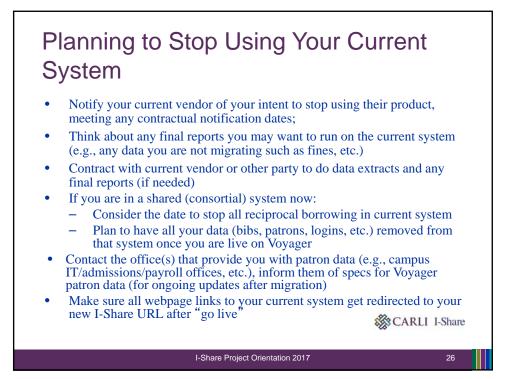
This means you could start to use Voyager in phases by function, and stop using your current system on the same phased schedule

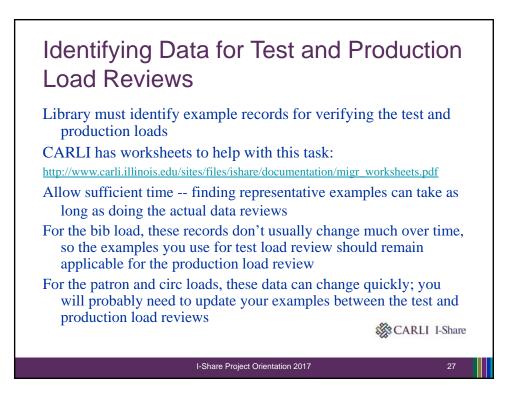
I-Share Project Orientation 2017

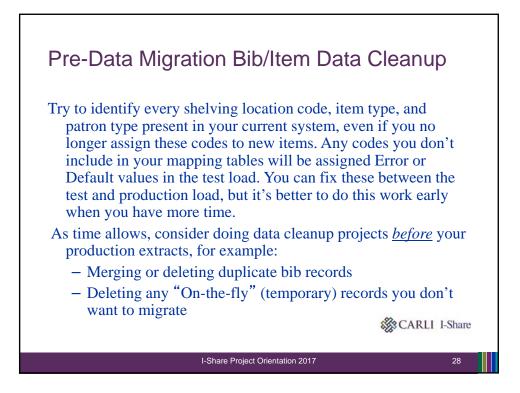
CARLI I-Share

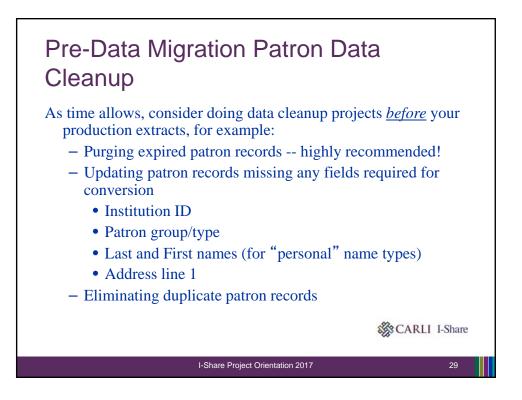
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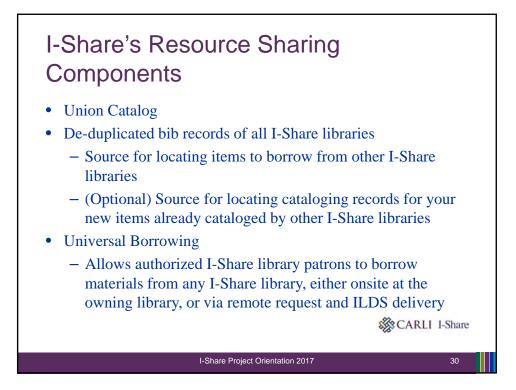


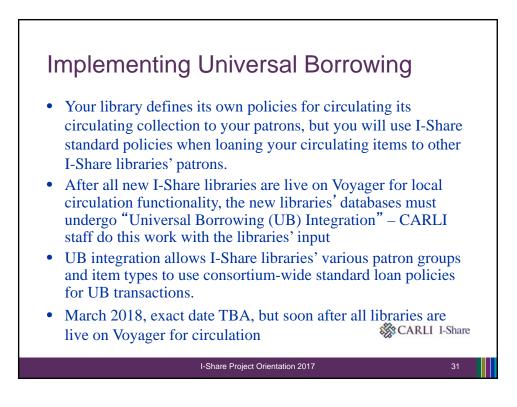








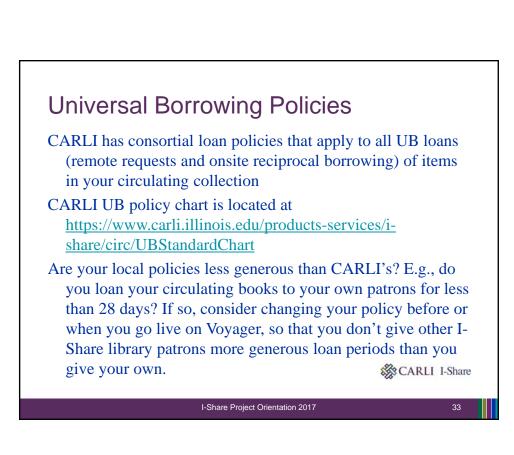




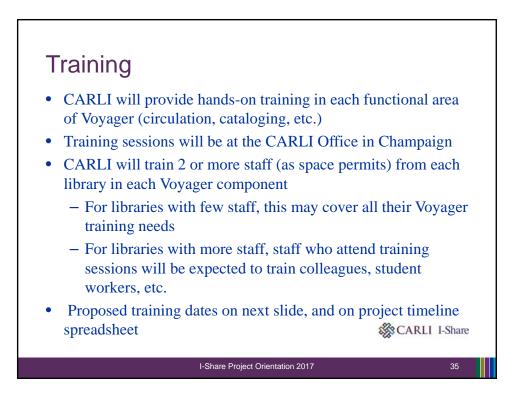
Adding New Libraries to the I-Share Union Catalog

- After all new I-Share libraries are live on Voyager for local functionality, their bib and holdings data will be copied from their own Voyager databases and added to the I-Share Union Catalog
 - If your bib records match (usually by OCLC number) existing records in the UC, your holding will be attached to the existing record in the UC (The record also remains in your own Voyager database)
 - If your bib record does not match an existing record in the UC, it will be added to the UC (The record also remains in your own Voyager database)
 - CARLI staff perform this task
 - March 2018, exact date TBA, but after UB integration is complete
 CARLI I-Share

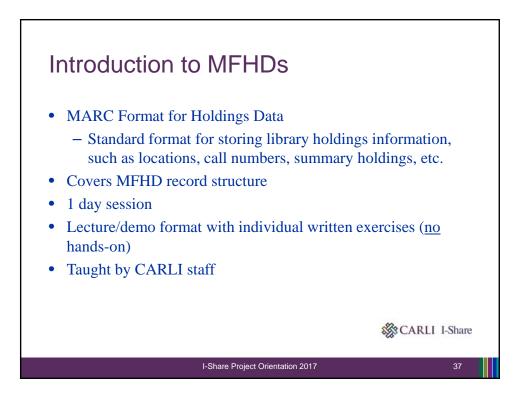
I-Share Project Orientation 2017



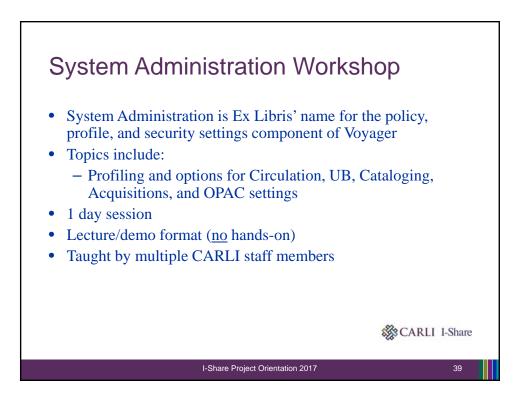




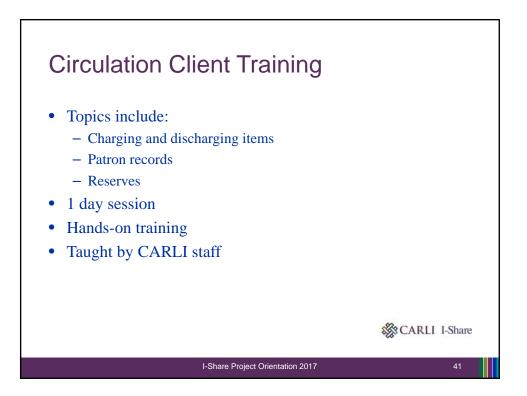


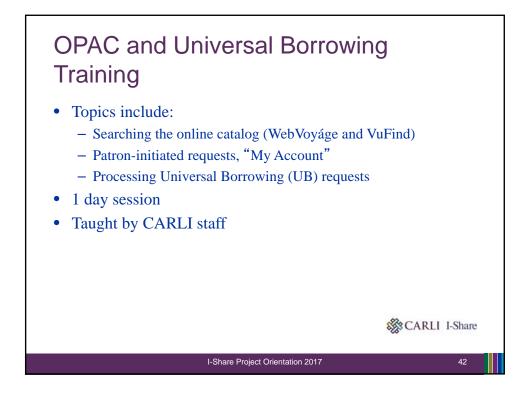


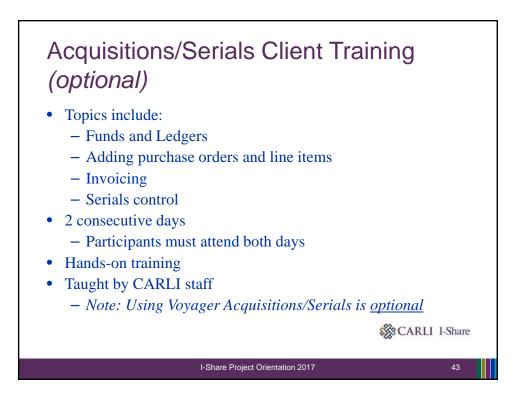


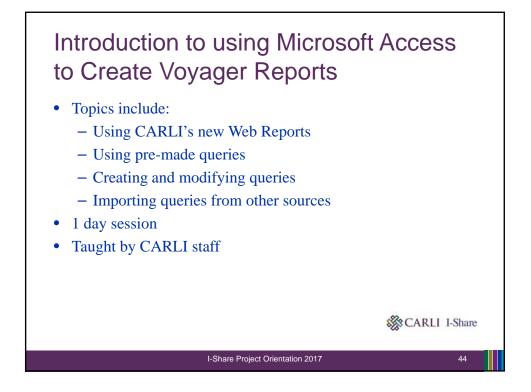






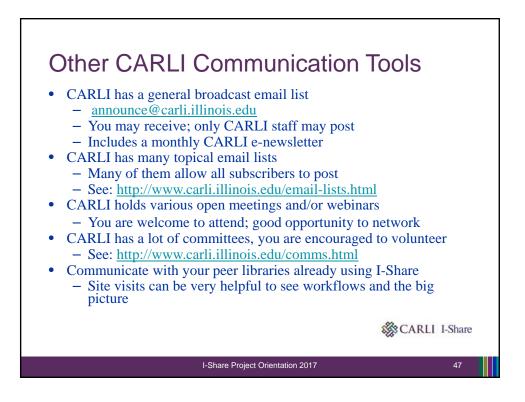


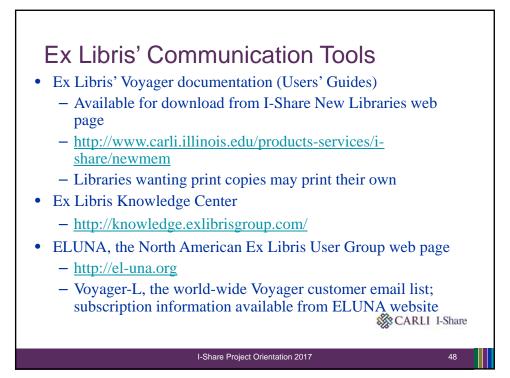


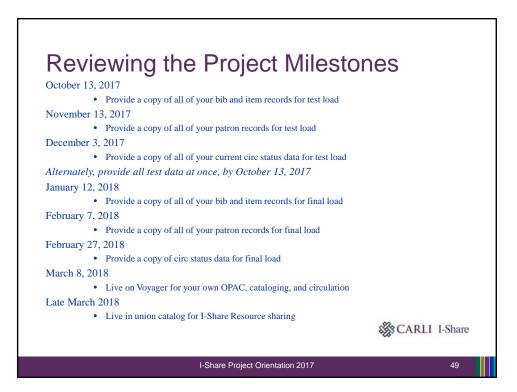














Deadline	neline		Start Date	
Deadlines				Finish Date
and				
Trainings				
	Libraries	Production bib load reviews	1/29/18	2/2/18
Deadline!	Libraries	Libraries production bib load acceptance due.		2/5/18
		CARLI Staff does Cataloging and Security SysAdmin work based on settings discussed at Profiling		
	CARLI	Meetings). Once complete Libraries are Live on Voyager for cataloging. Cataloging gap ends.		2/5/18
	CARLI	CARLI staff add libraries to daily OCLC load scripts		2/5/18
	CARLI	CARLI staff add custom indexes to DBs and perform regens (overnight)		2/6/18
	CARLI	CARLI staff update UB lookup tables in all DBs		2/6/18
		Extracts of PRODUCTION patron records due. Sites quit updating patron records in current systems.		
Deadline!	Libraries	Patron record gap begins.		2/7/18
Deadline!	Libraries	Libraries final patron group code mappings due		2/7/18
Deadline!	Libraries	Deadline for completing UB patron mapping worksheets		2/718
Deadline! Training	Libraries	Deadline for decision on supporting local call slip processing		2/7/18
	CARLI,			
	Libraries	Circulation Client Training		
	CARLI,			
Training Training FYI	Libraries	Searching and Requesting via VuFind and UB Training		
	CARLI,			
	Libraries	Circ/Searching/UB training snow date		
	Ex Libris	Processing of production patron records by ExL Professional Services	2/8/18	2/15/18
	Ex Libris	Production patron loads	2/16/18	2/16/18
		President's Day	2/19/18	2/19/18
	Libraries	Production patron reviews	2/20/18	2/21/18
Deadline!	Libraries	Production patron load acceptance due		2/22/18
	CARLI	CARLI staff add libraries to routine daily cataloging batch processing		2/22/18
	CARLI	CARLI staff establish production OPAC interfaces for all libs		2/22/18
	CARLI	CARLI staff add UB patron types to SysAdmin		2/23/18
		CARLI sets up and reviews Circ System Administration (based on settings discussed at Profiling Meetings)	r – –	
	CARLI	for production circ loads	2/23/18	2/26/18
	CARLI	CARLI completes UB patron group rules/matrices in SysAdmin	2/23/18	2/26/18
Deadline!	Libraries	Extracts of PRODUCTION circ data due to EXL. Circulation gap begins		2/27/18
	Ex Libris	Processing of production circ data by Ext. Professional Services	2/28/18	3/1/18
	Ex Libris	Production circ loads	3/2/18	3/5/18
	Libraries	Production circ review	3/6/18	3/7/18
Deadline!	Libraries	Production circ load acceptance due. LIVE ON VOYAGER FOR LOCAL OPERATIONS.	0/0/10	3/8/18



