I-Share Next Task Force
Report to the CARLI Board of Directors
March 13, 2015


Progress since the December 2014, CARLI Board meeting:

### RFP Chapter Drafts

The Task Force has assembled draft documents of functionality specifications that will serve as starting points for the four major functional requirements chapters in the RFP. These four areas are:

1. Describing. This section includes traditional and new workflows in cataloging, managing metadata, maintaining these records, and consortial data management.
2. Selecting and Acquiring. This section includes workflows related to identifying, acquiring, receiving, licensing, counting and reporting on the acquisition of materials PDA, in all formats in a variety of ways including PDA and ERM functionality.
3. Sharing. This section covers traditional circulation, consortial resource sharing, ILL, document delivery, patron data management, and other options related to fulfilling patrons' requests for materials.
4. Knowledge Bases and Link Resolving. This is currently a separate functional section, but may be split up and incorporated in the other functional sections in the final draft. It covers Knowledge Bases of all types (bib records, authority records, e-resource packages, vendor records, publication patterns, etc.)

### Specification Teams

A call for volunteers was issued for Specification Teams that will assist the ISNTF in fleshing out the draft documents described above. Four Teams have been assembled following the same naming and areas of focus (Describing, Selecting/Acquiring, Sharing, and KB's and Link Resolving). Volunteers have been appointed as of March 9. Each Spec Team includes at least two ISNTF members serving as conveners and liaisons to the ISNTF. The Spec Teams have been asked to complete their work by the end of June 2015.

### Webinars

Five library system vendors presented webinars in late January and early February about their products and their new features, including consortial functionality. Although the vendors used their own webinar presentation platforms, several webinars experienced technical difficulties, especially with audio. The webinars were all recorded and are available to CARLI Governing Members from the CARLI website at http://www.carli.illinois.edu/products-services/i-share/next/secure/vendor-webinars We have an evaluation survey open and it has received 120 responses (people complete a separate survey for each webinar) as of March 10, 2015. The ISNTF has not yet reviewed the evaluations, but will do so at their next meeting.

### Timeline

No changes have been made to the project timeline since the last Board meeting. We are still intending to have an RFP draft to the Board for its September 2015 meeting.

### Next Meeting of the ISNTF

Wednesday, March 18, 2015

# I-Share Next Functional Team Rosters

## Describing Team

Matthew Short (Northern Illinois University)

Michael Norman (University of Illinois Urbana-Champaign)

Adrienne Radzvickas (Lincoln College)

Cynthia Romanowski (Governors State University)

Gayle Porter (Chicago State University)

Lynn Fields (Southern Illinois University Edwardsville)

Mary Burns (Northern Illinois University)

## Selecting-Acquiring Team

Anita Foster (Illinois State University)

Cindy Fuller (Millikin University)

Tammy Kuhn-Schnell (Lincoln Land Community College)

Heather Parisi (Dominican University)

Lynn Wiley (University of Illinois Urbana-Champaign)

Nancy Adams (Northern Illinois University)

## Sharing Team

Pat Boze (Illinois State Library)

Thomas Goetz (William Rainey Harper C0llege)

Belinda Cheek (North Central College)

Elisandro Cabada (University of Illinois Urbana-Champaign)

Jennifer Sauzer (Columbia College)

Marcella Nowak (College of DuPage)

Sarah McHone-Chase (Northern Illinois University)

Mireille Kotoklo (DePaul University)

## Knowledge Base and Link Resolving Team

Suzanne Wilson (Illinois Wesleyan University)

Tami Luedtke (DePaul University)

Andrea Imre (Southern Illinois University Carbondale)

Angela Maranville (University of Illinois Springfield)

Laurie Sauer (Knox College)