

**Tentative Parallel Timelines of I-SHARE NEXT (ISN) Project  
CARLI Board Meeting**

**December 6, 2013**

	<b>RFP</b>	<b>Open Source Options</b>
December 2013		<ul style="list-style-type: none"> <li>• Set Up open source LMS demo with 3 libraries</li> </ul>
January 2014	<ul style="list-style-type: none"> <li>• Announce ISN project to I-Share libraries</li> </ul>	
Spring 2014	<ul style="list-style-type: none"> <li>• Informational meetings/webinars on ISN project</li> <li>• Vendor web presentations of their current systems and future plans.</li> <li>• Public comment on what libraries want</li> <li>• Applications for ISN Task Force service</li> </ul>	<ul style="list-style-type: none"> <li>• Informational meetings/webinars on open source LMSs</li> <li>• Hire consultant to evaluate Open Source LMSs (functionality, timing and costs)</li> <li>• Set up open source LMS demo with 86 libraries</li> <li>• Work on “UB-like” functionality</li> </ul>
Summer 2014	<ul style="list-style-type: none"> <li>• Vendor meetings at ALA to go over timeline</li> <li>• Answer vendors’ questions about process</li> </ul>	
Fall 2014	<ul style="list-style-type: none"> <li>• ISN Task Force and Teams define evaluation criteria and write RFP specs</li> </ul>	<ul style="list-style-type: none"> <li>• Consultant report due</li> </ul>
February 2015		<ul style="list-style-type: none"> <li>• ISN Task Force evaluates open source LMSs based on ISN developed criteria</li> <li>• ISN Task Force prepares open source recommendation to Board.</li> </ul>
March 2015	<ul style="list-style-type: none"> <li>• Board approves RFP requirements</li> <li>• Board considers open source LMS</li> <li>• Board sets future path (open source, RFP, or wait)</li> </ul>	

	<b>If RFP path is chosen</b>	<b>If open source path is chosen</b>
April 2015	<ul style="list-style-type: none"> <li>• Send RFP to UI Purchasing</li> </ul>	<ul style="list-style-type: none"> <li>• Open source LMS work continues</li> <li>• Timeline to be determined</li> </ul>
August 2015	<ul style="list-style-type: none"> <li>• RFP released</li> </ul>	
October 2015	<ul style="list-style-type: none"> <li>• Vendor responses due</li> <li>• Initial evaluations begin</li> </ul>	
November 2015	<ul style="list-style-type: none"> <li>• Finalists selected by ISN Task Force</li> </ul>	
January 2016	<ul style="list-style-type: none"> <li>• Demo systems due from finalists</li> <li>• Finalist functionality presentations via webinar and public comment</li> </ul>	
Winter 2015/16	<ul style="list-style-type: none"> <li>• Evaluation of finalists</li> </ul>	
Spring 2016	<ul style="list-style-type: none"> <li>• Selection made by ISN Task Force and forwarded to Board</li> </ul>	
Summer 2016	<ul style="list-style-type: none"> <li>• Contract finalized</li> </ul>	
Summer 2017	<ul style="list-style-type: none"> <li>• Implementation</li> </ul>	