
**2016–2017 CARLI SFX Systems Committee:
Annual Report of Activities**

Members

Lisa Wallis (co-chair), 2016-19, Northeastern Illinois
Lauren Jackson-Beck, 2015-17, Aurora University
Max King (chair), 2015-18, Illinois Institute of Technology
Jeffrey Matlak, 2014-17, Western Illinois University
Andy Meyer, 2014-17, North Park University
Karen Gallacci, 2016-19, Southern Illinois University – Edwardsville
Andrea Imre, 2016-19, Southern Illinois University – Carbondale
Peter Tubbs, 2015-18, Rush University
Cynthia Scott, 2016-18, Benedictine University
CARLI Staff Liaisons: Denise Green and Mary Burkee

Meetings

There was no in person meeting this year. However, several of the committee members met at the CARLI annual for an informal conversation. The monthly meeting was held on the third Wednesday of the month, from 10am – 11:30am. The committee also held SFX Interest Group Open Conference Calls on a quarterly basis (October 13th 2016, January 12th 2017, and April 19th 2017).

- Wednesday April 19, 2017 10:00 am – 11:30 am.
 - Focus on how to activate SFX targets/collections and individual title subscriptions in SFX admin. Sounds simple, right? However, as you all know, can be hard to do in an efficient and effective manner. SFX Systems Committee members will discuss their work improving existing documentation and best practices for such content activations.
- Thursday, January 12, 2017 1:00pm to 2:30pm.
 - We will focus on making SFX more mobile phone or tablet friendly. **Please note: We recorded this conference call** so that those unable to attend may share in the content.
- Thursday, October 13, 2016, 1:00pm - 2:30pm
 - Topics covered display options, direct link, sort services. Approximately 30 users were on the conference call.

Deliverable

The SFX 2017 deliverable is a collection of documents aimed at new SFX administrators in order to bring them up to speed with SFX best practices in the CARLI environment.

The SFX deliverable currently lives in a Google Drive folder, but will shortly be moved onto the CARLI website. When that's done this link below will be out of date:

https://drive.google.com/drive/folders/0B0_ArSNb5nSrczINV2poWFdYdE0?usp=sharing

Discussions

- A discussion of the pros and cons of using EBSCO's title lists for loading A&I material into SFX vs. loading full text material
- Discussion of Open Access, OADOI & Free targets, CARLI beginning to add higher quality targets.

- Discussion about how the SFX Broken Link Report function works, and best practices for that function
- CARLI annual meeting recap
- Co-chair selection (Lisa Wallis volunteered and confirmed)
- CARLI improvement of IPEDS survey data for member libraries