

2018-2019 CARLI Technical Services Committee: Annual Report of Activities

Members:

Jessica Grzegorski (2016-2019), Newberry Library, Co-Chair
Mingyan Li (2018-2020), University of Illinois at Chicago
Deborah Morris (2018-2021), Roosevelt University
Gayle Porter (2017-2020), Chicago State University
Adrienne Radzvickas (2017-2020), Lincoln College
Nicole Ream-Sotomayor (2016-2019), University of Illinois at Urbana-Champaign, Co-Chair
Cynthia Romanowski (2016-2019), Governors State University
Joan Schuitema (2018-2021), Northeastern Illinois University
William Schultz (2018-2021), Eastern Illinois University

Staff liaisons:

Jen Masciadrelli
Nicole Swanson

2018-2019 Accomplishments:

- Annual project: In collaboration with the CARLI Collection Management Committee, the Technical Services Committee sponsored a day-long event *Change is Good: You go First! Leading Others to and through Change* on April 2, 2019 at the University of Illinois at Chicago.
 - The goals of the forum were to:
 1. Introduce attendees to conceptual frameworks of change management that can be applied to many types of library work;
 2. Provide tools to help individuals cope with change themselves and to lead other staff members through major changes;
 3. Present a variety of case studies illustrating how librarians and library staff have managed change.
 - Registration filled to the capacity of 120 attendees for this event, and a significant majority of attendees (over 80%) thought that the forum was worthwhile and useful for their jobs. Survey respondents commented that the event was inspiring, motivating, refreshing, and positive.
 - Slides, handouts, and other resources from *Change is Good: You Go First!* are available on the CARLI website: https://www.carli.illinois.edu/products-services/i-share/secure/change_is_good_you_go_first
- Based on recommendations from Alma documentation, ELUNA presentations, and other Alma customers, the Technical Services Committee and CARLI Staff put together a list of prioritized database maintenance tasks. Recommendations are available on the CARLI website: <https://www.carli.illinois.edu/products-services/i-share/alma/datacleanup>
 - Projects were marked as **Critical**, **High Importance**, and **As Time Permits** to allow member libraries to more easily prioritize their maintenance projects.
 - The maintenance recommendations include links to specific tasks in CARLI's existing "Suggested Priorities for Bibliographic, Holding, and Item Record Maintenance" page, a notation on what type of record is affected by the maintenance task, clean-up methods, links to CARLI Web Reports when available, and I-Share statistics.

- The website is linked from CARLI's "Alma & Primo VE" page, allowing member libraries to easily find the maintenance priorities.
- Maintained the Calendar of Upcoming RDA Trainings:
<https://www.carli.illinois.edu/products-services/i-share/cat/rda-resources-upcoming-training>
- Cynthia presented our Annual Project at CARLI Annual Meeting November 2, 2018.

Future Plans:

- Continuing work with CARLI staff to update the page on "Pre-Migration Database Maintenance" as more is learned about Alma.
- Plan an open call with member libraries to discuss issues surrounding database maintenance after the test load of library data is complete in September.
- Work with CARLI to monitor and address member needs through the migration process.