

Annual Report & Deliverable Report

CARLI SFX Systems Committee 2018-2019

Membership

Stephanie Baker, Univ. of Illinois at Urbana-Champaign
Steve Brantley, Eastern Illinois University (part year)
Katrina Bromann, Illinois Valley Community College
Andrea Imre, Southern Illinois University Carbondale
Geoff Pettys, Southern Illinois Univ. School of Medicine (part year)
Laurie Sauer, Knox College
Erika Wade Smith, Illinois College
Lisa Wallis, Northeastern Illinois University
Suzanne Wilson, Illinois Wesleyan University

Meetings

We met once a month by telephone conference calls on the first or second Wednesday of the month, from 10am – 11:30am. The committee also assisted with SFX Interest Group Open Conference Calls.

- SFX open conference call on Jan. 14, 2019 on Autoloading.
- SFX open conference call on Oct. 4, 2018 on Google Scholar.

Deliverable : See https://www.carli.illinois.edu/SFX_ALMA

The SFX 2019 annual project was "Getting Ready for I-Share Next. The committee studied Alma/PrimoVE and developed procedures and instructions on how to get ready for the Alma/PrimoVE implementation.

1. Reviewing what overlaps in local SFX instances with the CARLI SFX Shared instance: Committee members developed and tested procedures to review both licensed/commercial and free/open access (OA) collections.
2. Examine the free and Open Access targets in shared instance: the members examined the 49 serial free/OA collections currently active in the shared instance. Several were activated or deactivated and errors reported to ExLibris.
3. SFX Usage Statistics: The committee studied the SFX Usage Queries in detail. They recommended which ones are worth the effort to export and retain before transition to new system. Knox College was the test case.
4. Denise Green drafted Web page of recommended ExLibris documentation and training videos related to link resolver functions in Alma/PrimoVE. Committee members examined the draft and provided feedback.