

CARLI Resource Sharing Committee

2018-2019 Annual Report of Activities

Members

- Belinda Cheek, North Central College, 2017-2020, co-chair
- Eric Edwards, Illinois State Library, 2016-2019
- Kari Garman, Bradley University , 2018-2021
- Rand Hartsell, University of Illinois at Urbana-Champaign, 2016-2019
- Thomas Mantzakides, Morton College, 2016-2019
- Sarah McHone-Chase, Northern Illinois University, 2017-2020, co-chair
- Marcella Nowak, College of DuPage, 2018-2020
- Nathan Theborge, Trinity International University , 2018-2021
- Ashtin Trimble, Black Hawk College, 2018-2021
- CARLI Staff Liaisons: Debbie Campbell and Lorna Engels

The Resource Sharing Committee met in person at the CARLI Office on Thursday, July 26, 2018. Other meetings typically took place via conference call on the third Wednesday of every month (10:00-11:30 AM), with the exception of the November and January meetings, which were each held on the fourth Wednesday of the month, and the May meeting which was held on Tuesday, May 14. No meeting was held in February; the Committee completed their February work through email.

Activities

Fall Resource Sharing Forum at Abraham Lincoln Presidential Library

The committee held an in-person Resource Sharing Forum on Thursday, October 25, 2018 at the Abraham Lincoln Presidential Library in Springfield, IL. We had 47 people registered for the forum.

The morning programming of the forum consisted of a keynote “Torn from their Bindings: An Illinois Book Theft Story” presented by Travis McDade from the University of Illinois at Urbana-Champaign. This presentation focused on examples of material theft from libraries (aka unsanctioned resource sharing) with some warnings for theft prevention, followed by a Q & A. After the keynote, members of the CARLI Resource Sharing Committee demonstrated some resource sharing best practices ranging from dos and don’ts in ILDS packaging, lost item processing, and materials handling.

In the afternoon, we had a presentation by the Illinois State Library on utilizing the statistics available from the ILLINET Interlibrary Loan Traffic Survey. The remainder of the afternoon was comprised of two sets of concurrent breakout sessions, from which attendees could choose one session for each time slot. The topics of those sessions included using open access resources for ILL, correcting multiple active patron barcodes in Voyager, and running statistics and reports as a multi-site library. Each time slot also featured a discussion opportunity that attendees could

choose in lieu of a presentation, the first on patron instruction and promotion of ILL and access services, and the other on wear-and-tear vs. billable damage. As an added bonus, throughout the day, attendees had the opportunity for a guided tour of the library.

The full agenda for the forum, including presentation handouts, is available on the CARLI website: <https://www.carli.illinois.edu/ResourceSharingForum2018>

Annual Project

For its 2018-2019 annual project, the CARLI Resource Sharing Committee decided to review the Universal Borrowing Standard Consortial policies and suggest possible revisions. The Universal Borrowing standards were fully implemented across the consortium in 2012, and the Committee saw a need to review the policies to make sure they reflected the current requirements of library patrons at CARLI I-Share member institutions.

Committee members reviewed the Universal Borrowing Standardized Policies Chart and narrowed down the full list of standards to those that might merit revision. The Committee put together a survey and then distributed it via the CARLI Resource Sharing email list. In addition to asking for participants' feedback on the proposed changes to the standards, the survey requested participants to provide their contact information for possible follow-up, with the promise that the information would be kept confidential. After analyzing the survey results and some additional Voyager data, Committee members discussed updates to the Universal Borrowing Standard Policy that they would ultimately like to propose to the CARLI Executive Board. After the Committee began its work on this project, the CARLI I-Share Next Task Force selected the Ex Libris Alma system as the replacement to Voyager. While there are some changes to the Universal Standard policies desired by the members, due to the Alma implementation, the Committee has tabled making formal recommendations to the CARLI Board at this time.

Questions sent to the CARLI Resource Sharing email list

- August: Tips for training new student assistants
- September: Best practices for patron records
- November: How libraries handle reserving non-traditional material such as spaces, rooms, or equipment
- December: Library policies for food and drink
- January: Distributed survey on Universal Borrowing policies
- April: How libraries keep up on the maintenance of patron and item records
- May: How libraries accomplish inventory maintenance

Completed Terms

Eric Edwards, Rand Hartsell, and Thomas Mantzakides will rotate off the Committee on June 30, 2019. The Committee will select a new Chair or Co-Chairs at its final meeting of the year, on June 19.