



ANNUAL MEETING  
OCTOBER 22, 2024

**Sarah M. Zehr Gantz, PhD**

*Senior Assistant Vice President for Academic Initiatives and Policies*

Office of the Executive Vice President/Vice President for Academic Affairs  
University of Illinois System



## CARLI GOVERNANCE BOARD FY25

**Chair:** Pattie Piotrowski

**Past Chair:** Matt Ostercamp

**Chair-Elect:** Rachelle Stivers

Name	Constituency	Term	Institution
Stefanie Bluemle	Private Institutions	2024-2027	Augustana College
Carolyn Ciesla	Private Institutions	2023-2026	Elmhurst University
Anne Craig	Ex Officio		CARLI
Stephanie Davis-Kahl	Private Institutions	2022-2025	Illinois Wesleyan University
Brian Keith	Public Universities	2024-2025	Eastern Illinois University
Dennis Krieb	Community Colleges	2022-2025	Lewis and Clark Community College
Dallas Long	Public Universities	2024-2027	Illinois State University
Greg McCormick	Ex Officio		Illinois State Library
Sarah McHone-Chase	Private Institutions	2024-2025	Aurora University
Matt Ostercamp	Ex Officio		North Park University
Geoff Pettys	Public Universities	2023-2026	Southern Illinois University School of Medicine
Pattie Piotrowski	Public Universities	2022-2025	University of Illinois Springfield
Morgann Quilty	Community Colleges	2023-2026	Parkland College
Rachelle Stivers	Community Colleges	2024-2027	Heartland Community College
Frances Whaley	Community Colleges	2024-2025	Kishwaukee College



THANK YOU TO OUR SPONSORS



**EBSCO**





SEND YOUR MESSAGES TO SECRETARY GIANNOULIAS AND PRESIDENT KILLEEN

<https://www.surveymonkey.com/r/HHNK7KX>





# CARLI

Consortium of  
Academic and Research  
Libraries in Illinois

**In Recognition of Extraordinary Contributions and Leadership,  
the Consortium of Academic and Research Libraries in Illinois Presents This  
Resolution to Honor the University of Illinois System and Its Leader,  
President Timothy Killeen**

- ❖ Whereas, University of Illinois System President Timothy Killeen has led the system since 2015;
- ❖ Whereas, among many notable achievements, the University of Illinois System and President Killeen have steadfastly supported academic and research libraries in Illinois;
- ❖ Whereas, the University of Illinois System leadership and President Killeen have championed CARLI in the System Office budget so that CARLI resources for academic and research libraries provide superlative support for all State of Illinois students and faculty;
- ❖ Whereas, the University of Illinois System leadership has repeatedly featured CARLI in its annual budget address to the Illinois General Assembly as an outstanding example of the strength of the University System's commitment to supporting Illinois higher education;
- ❖ Whereas, President Killeen invited CARLI and the University of Illinois Press to coordinate a symposium celebrating academic freedom and affirming the freedom to read entitled, "Free People Read Freely: Literacy, Inclusion, and Democracy;"
- ❖ Whereas, President Killeen's contributions as an excellent leader, advocate, and officer are spotlighted by the CARLI Governance Board members;
- ❖ Therefore, be it resolved that the Governance Board of the Consortium of Academic and Research Libraries in Illinois along with CARLI staff, and its approximately 130 member libraries express their deepest appreciation for the outstanding contributions made by the University of Illinois System and President Timothy Killeen; and extend their pledge of partnership with the office, and extend their shared best wishes as the system continues its service to all Illinois higher education students.
- ❖ Be it further resolved that a copy of this resolution be entered permanently into the minutes of the CARLI Governance Board.

**Signed this 22<sup>nd</sup> Day of October 2024 by the CARLI Governance Board of Directors**



Consortium of  
Academic and Research  
Libraries in Illinois

**In Recognition of Extraordinary Contributions and Leadership,  
the Consortium of Academic and Research Libraries in Illinois  
Presents This Resolution to Honor  
Illinois Secretary of State and State Librarian Alexi Giannoulias**

- ❖ Whereas Alexi Giannoulias assumed the Office of the Illinois Secretary of State and State Librarian in 2023;
- ❖ Whereas among his many notable achievements, Secretary Giannoulias was instrumental in the first-of-its-kind law in the nation that prohibits book banning in libraries and other states are now seeking to emulate this groundbreaking legislation;
- ❖ Whereas Secretary Giannoulias implemented a program to provide all residents of Illinois with access to a multitude of databases, regardless of status, race, age, or educational level reached, for the purposes of research, education, and enrichment;
- ❖ Whereas Secretary Giannoulias has worked tirelessly to support all library types across the State of Illinois;
- ❖ Whereas Secretary Giannoulias has partnered with the University of Illinois System and CARLI on supporting the creation of no-cost textbooks through his \$3 million grant to academic libraries, thereby eliminating one barrier toward equity;
- ❖ Whereas Secretary Giannoulias has made the University of Illinois System and CARLI its partner on projects such as the Digital Public Library of America and the Illinois Library Delivery Service, both free of charge to all Illinois residents;
- ❖ Whereas Secretary Giannoulias' contributions as an excellent, intelligent, thoughtful, hard-working, and dedicated person are spotlighted by CARLI Governance Board;
- ❖ Therefore, be it resolved, that the Governance Board of the Consortium of Academic and Research Libraries in Illinois along with CARLI staff, and its approximately 130 member libraries express their deepest appreciation for the outstanding contributions made by Alexi Giannoulias during his amazingly productive two years of service as the State Librarian; and extend their pledge of partnership with his office, and extend their shared best wishes as he continues his service to all Illinoisans.
- ❖ Be it further resolved that a copy of this resolution be entered permanently into the minutes of the CARLI Governance Board.

**Signed this 22<sup>nd</sup> Day of October 2024 by the CARLI Governance Board of Directors**

## OUR KEYNOTE ADDRESS

**Critically Optimistic: Agency and thriving in digital life**

**Beck Tench**



## CARLI OFFICE: 26 FTE

### **Anne Craig, Senior Director**

#### **MEMBERSHIP AND COMMUNICATIONS**

##### **Margaret Chambers, Director and Advisor, Membership and Communication**

- Michelle Haake, Senior Coordinator Membership & Communications
- Ed Schell, Web Developer
- Nicole Swanson, Senior Coordinator, Library Services and Outreach

#### **BUSINESS AND FINANCE SERVICES**

##### **Diane Day, Fiscal Officer**

- Tim David, Accounting Specialist
- Katrina Little, Invoicing Specialist

#### **COLLECTIONS SERVICES**

##### **Elizabeth Clarage, Director, Collections Services**

- Michele Leigh, Senior Coordinator, Open Illinois

#### **E-RESOURCES**

##### **Jenny Taylor, Associate Director, Electronic Resources**

- Yanira Cruz, Library Services Coordinator
- Denise Green, Senior Library Services Coordinator
- Nicole Ream-Sotomayor, Sr. E-Resources Coordinator
- Marisa Tolbert, Library Services Coordinator

#### **SYSTEMS SERVICES**

##### **Jessica Gibson, Assistant Director, System Services**

- Christopher Delis, Application Support Specialist
- Todd Pavlik, Data Coordinator
- Megan Pearson, Visiting Library Services Coordinator
- Annie Serrano, Senior Library Application Coordinator
- Bradley Woodruff, Library Application Support Consultant

#### **USER SERVICES**

##### **Jennifer Masciadrelli, Assistant Director, User Services**

- Debbie Campbell, Senior Library Services Coordinator
- Martin Kong, Library Services Coordinator
- Amy Maroso, Senior Digitization Coordinator
- Adrienne Radzvickas, Library Services Coordinator
- Ted Schwitzner, Senior Library Services Coordinator
- Graduate Assistants:  
Amy Enberg-Aravena and Sara Mercurio





## STAFFING CHANGES



Goodbye to our longtime staff member  
**Denise Green**

**Good luck in your retirement.  
We will miss you!**



## STAFFING CHANGES

**Welcome to our new staff member!**

**Yanira Cruz**

Library Services Coordinator

Electronic Resources





**CARLI Grows the Profession**

*Celebrating library resource sharing since 1980*





## HOW YOU CAN SUPPORT THE CARLI SCHOLARSHIP

### **The CARLI Scholarship:**

- Provides financial assistance to current employees of **CARLI Governing Member Libraries**
- Employees pursuing graduate studies leading to a Master's Degree in **Library and Information Science at the University of Illinois Urbana-Champaign**

<https://www.carli.illinois.edu/give>



## FIVE SCHOLARSHIP RECIPIENTS THIS YEAR

*Congratulations!*

- Amanda Helm, Abraham Lincoln Presidential Library
- Grace Kraus, Prairie State College
- Quinn Sluzenski, Newberry Library
- Michelle Thole, Greenville University
- Alexandra Vlahos, Lewis & Clark Community College

<https://www.carli.illinois.edu/membership/carli-scholarship-apply>





## **Building Diversity Graduate Assistantship Program**

### **Recipients AY 24-25**

- Ysanne-Georgette Johnson
- Anita Sharma

### **Funded by System Office and CARLI**

- AY 22-23, 23-24, 24-25
- Two positions; each works 10 hours/week
- Pays salary and tuition

### **Locations AY 24-25**

- Abraham Lincoln Presidential Library
- Chicago History Museum
- Loyola University Chicago

<https://www.carli.illinois.edu/products-services/prof-devel/carli-building-diversity-graduate-assistantship-program>



## ABOUT CARLI

### The Consortium of Academic and Research Libraries in Illinois (CARLI) 126 Governing Member libraries

- All Illinois public universities : 13
- All Illinois community colleges: 39
- Private colleges and universities: 64
- Special research libraries: 10

**CARLI member libraries serve 90% of Illinois undergraduate students,  
41% are minorities**



*Member libraries serve 90% of higher education students, faculty, and staff*



•  
• •  
the THEOSOPHICAL  
SOCIETY

Welcome new member library!

## Henry S. Olcott Memorial Library





# TOGETHER

## Committees and Task Forces

### Committee and Task Force members

- Are dedicated and knowledgeable
- Work on spectrum of projects/services
- Represent diverse institutions
- Unite member libraries' staff

Thank you!







# CARLI COUNTS

*Analytics and Advocacy for Service Development*



### Cohort 6 plans for 2025!

- Apply by December 6 to participate!
  - <https://www.carli.illinois.edu/products-services/prof-devel/carli-counts>
- Can be alumni or new to CARLI Counts
- In-person meeting dates:
  - February 25-27; July 8-10, 2025



## WHAT IS CARLI COUNTS?

### Continuing education program

- Year-long
- Team-based
- Immersion through two in-person and virtual monthly sessions
- Each participant works on an assessment project for their own institution
- Program pays for your staff member's lodging and food for in-person sessions





## WHY CARLI COUNTS MATTERS

**How do I advocate for my library?**

**Can I use assessment data to design services and programs?**

### **Context**

- Intense competition for dollars at your institution
- Data-driven decisions at your library

### **Vision**

- Grow assessment skills locally and in CARLI
- Members can talk to stakeholders about student success and retention in relation to their library's contribution

*CARLI Counts helps your organization build assessment skills*



## CARLI COUNTS COHORT 5 POSTERS



# CARLI COUNTS

*Analytics and Advocacy for Service Development*

**Visit the Cohort 5 posters during our lunch break!**



<p><b>Charity Ringel</b> University of Illinois Springfield</p> <p><b>Motivations:</b></p> <ul style="list-style-type: none"> <li>Better understand the purpose of our desk</li> <li>Get insight into our role as a campus service point</li> </ul> <p><b>Obstacles:</b></p> <ul style="list-style-type: none"> <li>Narrowing focus and making it achievable</li> <li>Dealing with issues as a staff member without faculty status</li> </ul> <p><b>Lessons:</b></p> <ul style="list-style-type: none"> <li>Allow the study to be what it needs to be, allow yourself to start with exploratory work</li> <li>Advocate for your work early on and start communicating w/ supervisor, stakeholders, and IRB</li> </ul>	<p><b>Sarah Levine</b> Meadville Lombard Theological School</p> <p><b>Motivations:</b></p> <ul style="list-style-type: none"> <li>Learn directly from students how they experience the library website in a systematic way</li> <li>Act as a catalyst for a UX focus in the library</li> </ul> <p><b>Obstacles:</b></p> <ul style="list-style-type: none"> <li>Timing</li> <li>Not everything needs to be done on the same project</li> <li>Design research that is useful, manageable, and appropriate to the scale of project needed to answer the research question</li> </ul> <p><b>Lessons:</b></p> <ul style="list-style-type: none"> <li>The biggest ideas can be broken into smaller pieces</li> <li>Success isn't always measured in completion</li> <li>Dream big and make a plan</li> </ul>	<p><b>Team Red Goes Gold</b></p> <p>By forming a hit group, we were able to create projects that we could not form individually. We lifted each other up to create a lifelong ability to dream big.</p>	<p><b>Maria Evella Emerson</b> University of Illinois Urbana-Champaign</p> <p><b>Motivations:</b></p> <ul style="list-style-type: none"> <li>To learn directly from students about their perspectives on the term "student success"</li> <li>To see how the academic library can develop new services or adapt former ones to contribute to student success</li> </ul> <p><b>Obstacles:</b></p> <ul style="list-style-type: none"> <li>Determining research methodology</li> <li>Making sure the research scope stays manageable</li> </ul> <p><b>Lessons:</b></p> <ul style="list-style-type: none"> <li>Think of stakeholders</li> <li>Be patient—everything takes time</li> </ul>	<p><b>Stephanie Nissen</b> Rockford University</p> <p><b>Motivations:</b></p> <ul style="list-style-type: none"> <li>Identify the library's contributions to student success through info lit one shots, and identify necessary changes</li> <li>Understand how students grasp the concept "learning as strategic exploration" from the ACRL Framework</li> </ul> <p><b>Obstacles:</b></p> <ul style="list-style-type: none"> <li>Rubric design</li> </ul> <p><b>Lessons:</b></p> <ul style="list-style-type: none"> <li>Identify campus/library partners early</li> <li>Remain flexible when thinking through best methodologies</li> </ul>
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**CARLI COUNTS Production** **Team Red Goes Gold**  
 Featuring: Charity Ringel, Maria Emerson, Stephanie Nissen, Sarah Levine, Bryan Clark, and Mitchell Haas (Mentor)

## WHAT'S NEXT?



### *Consortial Collaboration for Academic Library Leadership Success (CCALLS)*

- Institute of Museum and Library Services, Laura Bush 21<sup>st</sup> Century Librarian Planning Grant \$144,000
- Extends a planning project for CARLI Counts to other library consortia



*Libraries as Partners for Emergency Preparedness and Response in Times of Crisis*, is a preliminary investigation into library-community partnerships during public crises, especially the scope and nature of partnership, library role in partnership, and how emergency type effects partnership.

ILLINOIS  
FIRE SERVICE  
INSTITUTE



School of Information Sciences



## ILLINOIS COURSE MATERIALS SURVEY: STUDENT PERSPECTIVE



### 2023 ILLINOIS COURSE MATERIALS SURVEY

Student Perspective Report

- 4,617 eligible student participants
- 52 Illinois institutions
  - 22 community colleges
  - 21 private colleges and universities
  - 9 public universities

*Identifies Illinois students' needs regarding affordable course materials and interest in open educational resources or other affordable course material options.*

<https://www.carli.illinois.edu/illinois-course-materials-survey-student-perspective>



# FREE PEOPLE READ FREELY™

Used with permission from the American Library Association.



## Literacy, Inclusion, and Democracy

**August 20-21,  
2024**

Krannert Center for the  
Performing Arts and the I Hotel  
University of Illinois  
Urbana-Champaign



UNIVERSITY OF  
ILLINOIS PRESS



CARLI



UNIVERSITY  
OF ILLINOIS  
SYSTEM



*Ruby Mendenhall, Clint Smith, and George M. Johnson*



*US Senator Dick Durbin's recorded message plays*



SIGN ON TO THE CARLI STATEMENT

## Importance of Librarians in Academic Libraries

<https://www.carli.illinois.edu/membership/Importance-of-Librarians>





## GLAM VIRTUAL CAREER FESTIVAL: FEBRUARY 2025

- CARLI support for all member institutions to attend
- CARLI institutions must register by November 29
- Participation from library schools across the nation



GLAM				
	Virtual Career Festival for Library Students and Government, Library, Archive, and Museum Employers			
	F E B R U A R Y 2 0 2 5			
	2.10-2.20 career exploration panels	2.14 career fair prep session	2.28 virtual career fair	





## CARLI REVENUE SOURCES FY25

	FY2024	FY2025	change	
University of Illinois System Office	\$3,740,100	\$3,897,300	\$157,200	4.2%
Membership Fees	\$507,360	\$491,497	\$-15,863	-3.2%

Pass-through revenue	FY2024	FY2025	change	
I-Share Assessments	\$1,976,873	\$2,145,163	\$169,290	4.8%
Subscriptions to databases <i>estimated for FY25</i>	\$15,271,472	\$15,418,667	\$147,195	1.0%
ILDS (Illinois Library Delivery Service) Grant (IL State Library) <i>estimated for FY25</i>	\$929,811	\$1,287,256	\$357,445	38%

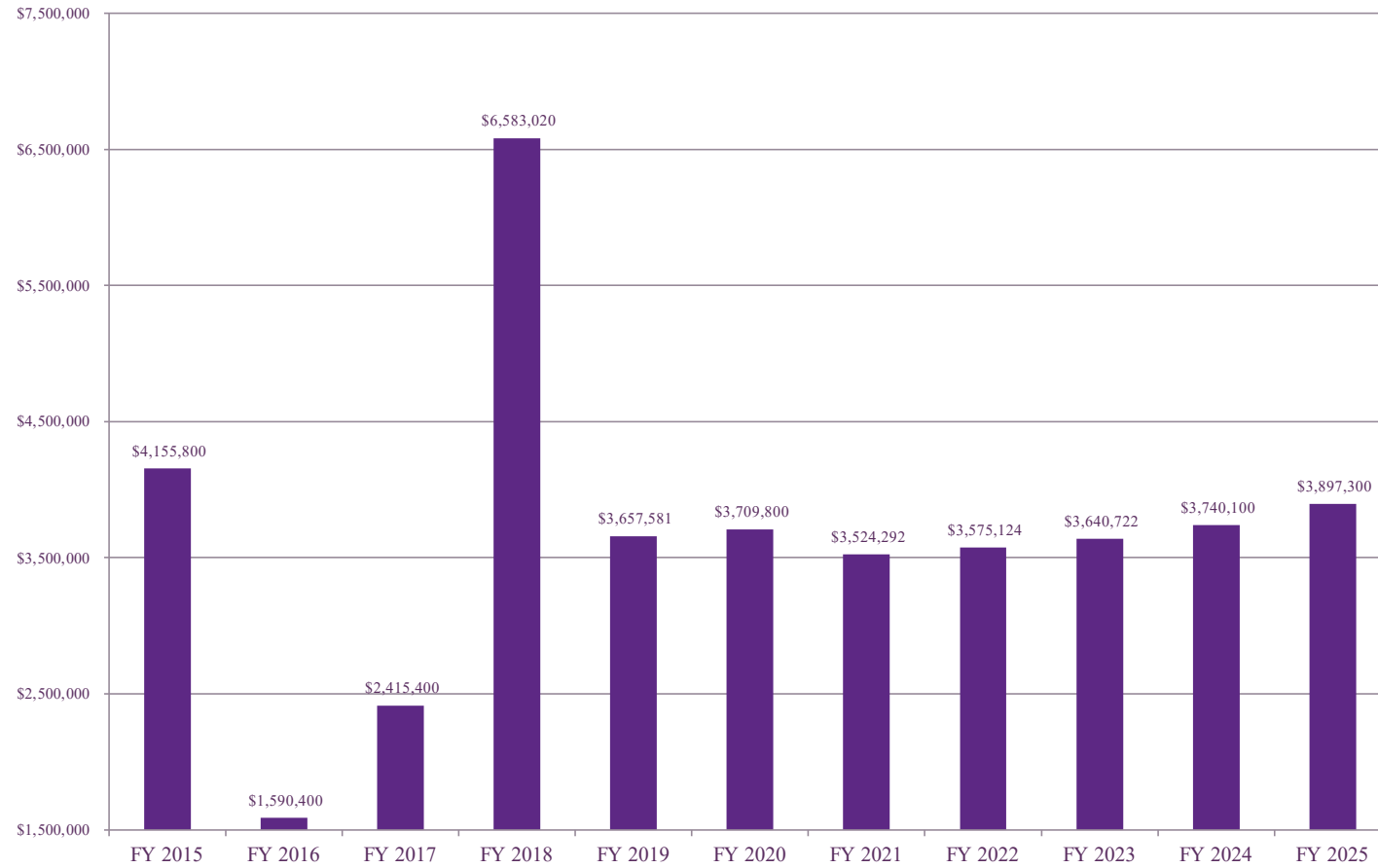


## CARLI'S FUNDING PRINCIPLES

- Ensure that CARLI members have at least **24 months' notice** for their individual fee/assessment rates.
- **Recalculate rates every three years** to avoid drastic changes in rates.
- **Use data that are easily obtainable** from reliable sources.
- **Buffer members' increases** with escalating periods to reach any new amount gradually.



## CARLI System Office Funding Allocations FY 2015 - FY 2025



## WHERE TO FIND YOUR FEES/ASSESSMENTS

### **CARLI Membership Fees for FY23–FY27:**

<https://www.carli.illinois.edu/sites/files/files/MembershipFees.pdf>

### **I-Share Assessments for FY23–FY27:**

<https://www.carli.illinois.edu/sites/files/files/I-ShareAssessments.pdf>



## TASK FORCE FOR FY28 MEMBERSHIP FEES AND I-SHARE ASSESSMENTS

Carolyn Ciesla, Elmhurst University

Dennis Krieb, Lewis and Clark Community College

Dallas Long, Illinois State University

Michael Norman, University of Illinois Urbana-Champaign

Matthew Ostercamp, North Park University

Frances Whaley, Kishwaukee College





## CARLI Digital Collections

- Over 375 collections provided by 52 different institutions
- Over 3.6 TB of images and metadata
- <https://collections.carli.illinois.edu>



## ILLINOIS DIGITAL HERITAGE HUB



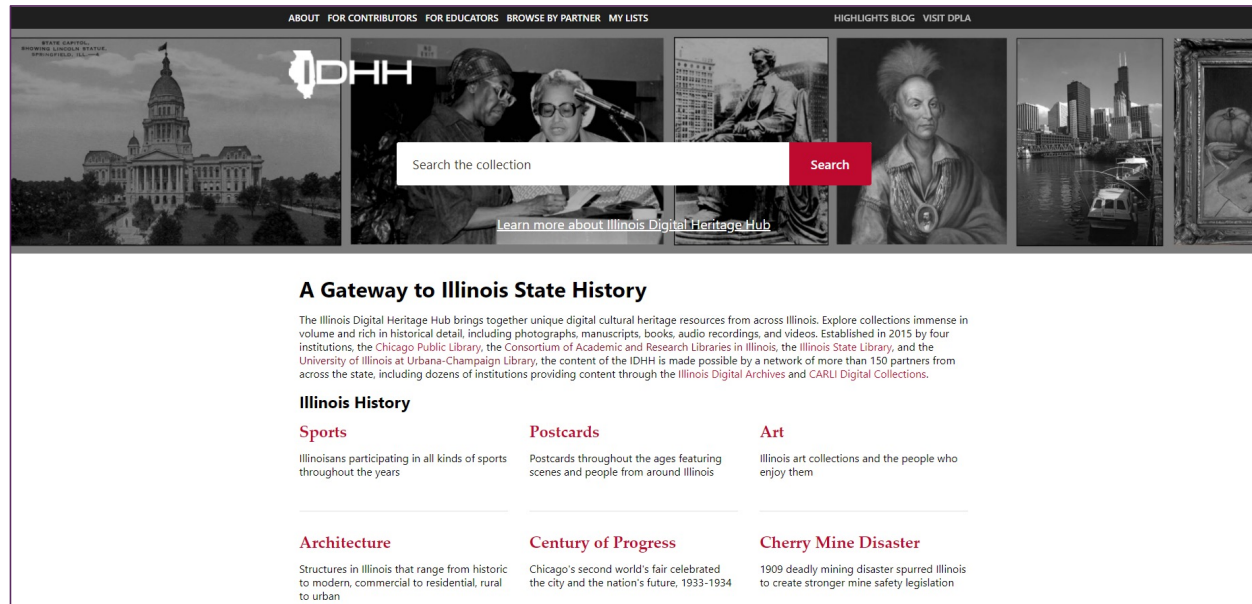
- Collaborative venture started by CARLI, ISL, CPL & UIUC in 2015
- CARLI staff coordinate the project, including support of harvest server, metadata review, outreach and promotion, and maintaining digital curation sites
- IDHH currently contributing over 556,000 metadata records from:
  - CARLI Digital Collections
  - DePaul University
  - Illinois Institute of Technology
  - Illinois State University
  - Northern Illinois University
  - University of Illinois Urbana-Champaign
  - Chicago Public Library
  - Des Plaines Public Library
  - Illinois State Library's Illinois Digital Archives
  - Madison Historical (online encyclopedia & digital archive for Madison County)

**DPLA information page for CARLI members:** <https://www.carli.illinois.edu/products-services/contentdm/dpla>

**IDHH portal:** <https://idhh.dp.la/>



# ILLINOIS DIGITAL HERITAGE HUB



Screenshot of IDHH Website Homepage

IDHH Website: <https://idhh.dp.la/>

Illinois Highlights Blog: <https://www.library.illinois.edu/idhh-highlights/>

IDHH Digital Exhibits: <https://omeka-s.library.illinois.edu/s/idhh/page/welcome>

IDHH Primary Source Sets: <https://guides.library.illinois.edu/idhh/pss>



## PROFESSIONAL DEVELOPMENT ALLIANCE

### **CARLI and 15 additional library consortia comprise the Professional Development Alliance**

- No-cost continuing education opportunities
- Webinars every month; register on the CARLI Events Calendar  
<https://www.carli.illinois.edu/calendar>
- New PDA partners:
  - Higher Education Library Network (HELIN) Library Consortium
  - Library Information & Resources Network (LIRN)
  - Southern Adirondack Library System (SALS)
- Recordings and slides from past programs are available  
<https://www.carli.illinois.edu/professional-development-alliance>



## PROFESSIONAL DEVELOPMENT ALLIANCE

### **PDA by the numbers, FY21 to date**

- 502 total programs offered to CARLI Members from all PDA Consortia
- 87 CARLI-Sponsored Programs
- 9661 registrants for CARLI-Sponsored Programs

### **Upcoming webinars**

- November 19: AI, Art, and Copyright
- December 11: Succession Planning in the United States
- January 14: OER Ancillary Creation with Generative AI
- January 22: Library Grant Writing Basics: An Overview

**We are eager for your program suggestions!**

[support@carli.illinois.edu](mailto:support@carli.illinois.edu)



## ILDS: ILLINOIS LIBRARY DELIVERY SERVICE

- Funded by the Secretary of State/Illinois State Library
- Service providers:
  - Illinois Heartland Library System
  - Reaching Across Illinois Library System
- 24-hour turnaround dock-to-dock
- 353,380 items delivered through ILDS in FY24
  - Approximately two-thirds of the volume before the COVID-19 pandemic in FY20



## E-RESOURCES NEWS

- **State Database Package**
  - Renegotiated the EBSCO package CARLI provides to member libraries
  - Activated new collections in the Alma NZ/Network Zone.
- **Consortia Manager**
  - Retirement of the Selection System, implementation of Consortia Manager
- **Wiley Transformative Agreement**
  - 36 open access articles approved as of October 1
- **Brokering Program Values**
  - Document: <https://www.carli.illinois.edu/sites/files/e-resources/CARLI%20Brokering%20Values.pdf>
  - Documents the values of the brokering program for vendors and libraries.
- **E-Resources Interest Survey**



## EBSCO DATABASE PACKAGES

### State Library Package Highlights:

AGRICOLA  
Academic Search Elite  
Alt HealthWatch  
Auto Repair Source  
Business Source Elite  
Ethnic Diversity Source  
History Reference Center  
Learning Express PrepStep  
Legal Source  
LGBTQ+ Source  
Literary & Information Science Source  
Literary Reference Source  
Novelist+  
Points of View Reference Center  
Small Business Source  
Many eBook Subscription packages

### CARLI Package:

Academic Search Complete  
Business Source Premier  
Child Development & Adolescent Studies  
Consumer Health Complete  
Family & Society Studies Worldwide  
Family Studies Abstracts  
Humanities Source Ultimate  
Left Index  
Medline Ultimate  
Military & Government Collection  
Novelist+  
Time Magazine Archive  
Urban Studies Abstracts  
Violence & Abuse Abstracts  
Women's Studies International



## CONSORTIAL EBOOK PROGRAM: VALUES AND BENEFITS

- Resource sharing is highly valued
- Member funded projects can work!
- Member support provides continued access
  - List price of perpetual content: \$1,404,777 (over four years)
  - More than what members can individually purchase
  - Maximum contributed by any member: \$152,115 (over five years)



## CONSORTIAL EBOOKS

Access to Wiley, Oxford University Press, and University of Illinois Press Ebooks

- Access began July 2020
- Unlimited access for All CARLI Governing Member
- May be used for course materials or for course reserves
- Direct links may be embedded into course management systems

Member Funded

- CARLI suggested amounts
  - Average Ebook list price continues to increase
- Members contribute as they are able



<https://www.carli.illinois.edu/products-services/collections-management/carli-ebook-program>





## EBOOK PROGRAM: CONTENT

	FY21 – FY24	FY25	FY26
<b>Content available</b>	<b>Perpetual Access to:</b> <ul style="list-style-type: none"> <li>• 5,254 Wiley Online Books</li> <li>• 2,903 Oxford University Press Ebooks</li> <li>• 364 OUP Partner Press Ebooks</li> </ul>	<b>Access to:</b> <p>Wiley Online Books</p> <ul style="list-style-type: none"> <li>• Published between 2020 – June 2025</li> </ul> <p>Oxford University Press Ebooks</p> <ul style="list-style-type: none"> <li>• Published between 2020 – March 2025</li> <li>• Eight Subject Collections: Biology, History, Law, Music, Political Science, Psychology, and Religion</li> </ul> <p>University of Illinois Press</p> <ul style="list-style-type: none"> <li>• Published between 2015 – June 2025</li> </ul>	<b>Publishers:</b> <p>Publishers:</p> <ul style="list-style-type: none"> <li>• Wiley</li> <li>• Oxford University Press</li> <li>• University of Illinois Press (on JSTOR)</li> </ul>
	<b>Perpetual Access to: 8,521 Ebooks</b>	<b>Access Collection Size: ~5,600 Ebooks</b>	



## WESTERN REGIONAL STORAGE TRUST (WEST): SHARED SERIALS STORAGE

### Western Regional Storage Trust (WEST)

- Hosted by the California Digital Library, University of California
- Participating libraries consolidate and validate print journal backfiles at major library storage facilities and at selected campus locations.
- Shared print archives ensure access to the scholarly print record and allow members institutions to optimize campus library space.
- CARLI's website has more information including a recorded webinar.
- WEST Serials Shared Storage will be available for members to select in Consortia Manager in Spring 2025 for a July 1 start.

<https://www.carli.illinois.edu/products-services/collections-management/shared-serials-storage>





## **I-Share Update**



## I-SHARE FY2024: BY THE NUMBERS

- CARLI staff resolved 1,354 support inquiries from our I-Share libraries about Alma and Primo VE between July 1, 2023-June 30, 2024.
- CARLI staff opened over 65 Cases with Ex Libris to address Alma and Primo VE related issues for I-Share member libraries.
- CARLI staff presented nearly 30 topical webinars between July 1, 2023-June 30, 2024, on Alma and Primo VE including:
  - Open Office Hours
  - Tech Services Q&A
  - Let's Talk about Fulfillment (LTAF)



## I-SHARE: OTHER FY24 HIGHLIGHTS

- New Named User Agreement
- Anonymization turned on in I-Share
- 5 New I-Share Libraries



## I-SHARE: NEW LIBRARIES UPDATE

- Welcome our 5 new I-Share members:
  - Chicago Theological Seminary
  - City Colleges of Chicago
  - College of Lake County
  - Elgin Community College
  - Prairie State College
- In FY25:
  - Chicago History Museum

Bringing us to 95 I-Share members!





*An initiative of the Consortium of Academic  
and Research Libraries in Illinois*





### Open Illinois = All things CARLI and OER



*An initiative of the Consortium of Academic  
and Research Libraries in Illinois*

- OER Committee activities
- Education and information
- CARLI's Open Education Network membership
- CARLI OER Commons Hub
- “Illinois SCOERs: Support for the Creation of Open Educational Resources,”  
US Department of Education Open Textbooks Pilot Grant
- Illinois Secretary of State/Illinois State Library OER Grants

<https://www.carli.illinois.edu/products-services/collections-management/open-ed-resource-overview>

## OER COMMITTEE ACTIVITIES



*An initiative of the Consortium of Academic  
and Research Libraries in Illinois*

- CARLI OER Website –  
<https://www.carli.illinois.edu/products-services/collections-management/open-ed-resource-overview>
- Open Education Week 2024 –  
<https://www.carli.illinois.edu/carli-open-education-week-2024>
- Community Chats -  
<https://uofi.app.box.com/notes/1232657228394?s=fk0kc3wj19873owlrxka1uhdr6191kfg>

## CONTINUING EDUCATION and INFORMATION



*An initiative of the Consortium of Academic  
and Research Libraries in Illinois*

- Understanding and Promoting Open Educational Resources
- Faculty workshop – Supporting Academic Success: Open Educational Resources and Equitable Course Materials
- Faculty Workshop – Open Pedagogy Workshop
- Funding to attend:
  - ❖ Certificate in Open Education Librarianship
  - ❖ Certificate in Open Pedagogy
  - ❖ Creative Commons Certificate

<https://www.carli.illinois.edu/products-services/collections-management/oer-continuing-education>

## CARLI'S OER COMMONS HUB



- Launched September 2021
- A customized, branded space on OER Commons - a digital library and collaborative platform
- Showcases OER resources from CARLI Member and other Illinois stakeholders into a publicly accessible location to find OER created and used within the state.
- Governing members may have a presence on the Open Illinois Hub by submitting a form from the CARLI website:  
<https://www.carli.illinois.edu/products-services/oer-commons>



## ILLINOIS SCOERS



- **\$2,000,000**
- Three rounds of competitive sub-awards
- SOS/IL State Library grant for \$25,000 for 3D printers
- September 1, 2021 - August 31, 2025
- 23 Subgrant Awards
- 23 institutions
- 27 OER



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- One Year No Cost Extension – August 31, 2025
- OER textbooks/ancillary materials are being finalized
- OER textbooks/ancillaries in use Fall 2023
- Faculty/Student surveys
- Illinois SCOERs Conference July 29-30, 2025
- LibreTexts



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## ILLINOIS SECRETARY OF STATE/ILLINOIS STATE LIBRARY OER GRANTS

### WORKSHOPS

#### **Instructional Design**

- Exploring the Basics of Instructional Design
- Instructional Design and OER
- Creating H5P Interactions

#### **Diversity, Equity, and Inclusion**

- OER and DEI: Social Justice on Your College Campus
- OER, DEI + Open Pedagogy: How and Where to Begin?

#### **Copyright/Creative Commons**

- Copyright Basics and Creative Commons Licensing
- Permissions and Fair Use

#### **Accessibility**

- What is Accessibility
- Incorporating Accessibility into Your OER

#### **LibreTexts**

- Getting Started with LibreTexts Conductor
- Using LibreTexts to Create, Edit, And Remix OER

<https://www.carli.illinois.edu/products-services/collections-management/SOS-ISL-OER>





## TALK TABLES

1. Generative AI, hosted by Amy Maroso
2. Campus Engagement and Collaboration with Other Units Outside the Library, hosted by Matthew Ostercamp
3. Consortial E-books, hosted by Elizabeth Clarage
4. Discovery Primo VE Committee, hosted by Andrew Belongea
5. Collection Management Committee: Weeding, hosted by Carl Lehn
6. Commercial Products Committee: Implementing New E-resources in Your Library, hosted by Ann Johnston
7. DEI Committee: Are DEI Efforts Still Happening on Your Campus? hosted by Shekinah Lawrence, Leora Siegel, and Mitchell Haas
8. ERM Committee: E-Resources: The Good, the Bad, and the Ugly, hosted by Robin Hofstetter and Jacob Del Rio
9. Instruction Committee: Culturally Responsive Library Instruction, hosted by Claire Reinert
10. Preservation Committee: Share your Biggest Preservation Challenges, hosted by Shelby Strommer
11. OER Committee: OER & Affordability: Engaging Your Institution, hosted by Dee Anna Phares and Zachariah Claybaugh



CONTRIBUTE TO THE ANNUAL MEETING TABLE TOPICS SURVEY



[https://www.surveymonkey.com/r/CARLI\\_AnnualMeeting2024](https://www.surveymonkey.com/r/CARLI_AnnualMeeting2024)



## STAY IN TOUCH WITH US!

- Email lists: <https://www.carli.illinois.edu/email-lists>
- Website: <https://www.carli.illinois.edu/>
- CARLI Support Email: [support@carli.illinois.edu](mailto:support@carli.illinois.edu)
- Toll-free phone: (866) 904-5843
  
- Monthly Newsletter <https://www.carli.illinois.edu/newsletter>
- Annual “Value Letter” for each member sent to the Director in November
  
- Board / Committee / Task Force minutes: <https://www.carli.illinois.edu/governance/reports>
- CARLI Calendar: registration info listed ASAP: <https://www.carli.illinois.edu/calendar>



**THANK YOU FOR JOINING US TODAY!!**

