

CREATING A NEW TITLES COLLECTION IN PRIMO

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TRINITY
INTERNATIONAL UNIVERSITY
ROLING LIBRARY

Process Overview

Configuration

1 Analysis

Let Alma figure out what your new titles are

2 Set

Bundle records together so you can use them

3 Collection

Show off your haul to the world

updating

Process Overview

Roles You Need

Configuration

Analysis

Set

Collection

Updating

For More Info

Roles You Need

- **Configuration:** Discovery Administrator or Discovery Operator - Limited
- **Analysis:** Designs Analytics
- **Set:** Manager/Administrator (any type)
- **Collection:** Collection Inventory Operator and Collection Inventory Operator Extended

Process Overview

Roles You Need

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For More Info

Pre-Step: Configuration

The screenshot shows the 'View Configuration' page for Trinity International University. The page is titled 'View Configuration' and has a 'Back' button. The navigation tabs include General, Links Menu, Search Profile Slots, Advanced Search Configuration, Brief Results, Brief Record Display, Full Record Services, and Manage Customization Package. The table below lists 11 configuration items:

Active	Code	Label	URL	Description			
<input checked="" type="checkbox"/>	LibrarySearch	Library Search	/discovery/search?vid=01CARL_TIU:CARL_TIU	Library search homepage			...
<input checked="" type="checkbox"/>	AlliShare	I-Share Search	https://i-share-tiu.primo.exlibrisgroup.com/discovery/vid=01CARL_TIU%3ACARL_TIU&search...	Search all I-Share libraries		-	...
<input checked="" type="checkbox"/>	EbscoArticles	Ebsco Articles	https://search.ebscohost.com/login.as...direct=true&site=ehost-live&scope=site&type=1&authType=shib...	-		-	...
<input checked="" type="checkbox"/>	WorldCatLink	WorldCat Search	https://ezproxy.tiu.edu/login?url=https://www.worldcat.org/	Search for books at libraries worldwide		-	...
<input checked="" type="checkbox"/>	TipasaTest	WorldShare Request	http://922.account.worldcat.org/profile/...	Request from libraries around the world		-	...
<input checked="" type="checkbox"/>	JournalSearch	Journal Search	jsearch	Search by journal title or ISSN		-	...
<input checked="" type="checkbox"/>	BrowseSearch	Browse	bsearch	Browse by title, author, call number, subject and more		-	...
<input checked="" type="checkbox"/>	citationlinker	Citation Search	citationlinker	Search for an item by citation		-	...
<input checked="" type="checkbox"/>	IshareLibraries	I-Share Libraries	https://www.carli.illinois.edu/members...share_part	See a full list of all academic libraries in I-Share		-	...
<input checked="" type="checkbox"/>	CollectionDiscovery	Collection Discovery	/discovery/collectionDiscovery?vid=01CARL_TIU:CARL_TIU	Explore Rolfing's curated reading lists		-	...
<input type="checkbox"/>	PurchaseRequest	Purchase Request	PurchaseRequest	Blank Purchase Request		-	...

Configuration > Discovery > Display Configuration: Configure Views > (Default View) Edit > Links Menu > **CollectionDiscovery**

Process Overview

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Step 1: Analysis

The screenshot displays the Oracle Analytics web interface. The browser address bar shows the URL: `analytics12-naw.alma.exlibrisgroup.com/analytics/saw.dll?Answers&path...`. The page title is "New Titles MMSID List". The interface includes a navigation menu with "Home", "Catalog", "Favorites", "Dashboards", "Create", and "Open". The main content area is divided into several sections:

- Criteria:** Includes tabs for "Criteria", "Results", "Prompts", and "Advanced".
- Subject Areas:** A tree view on the left showing a hierarchy of folders: "Titles", "Title Measures", "Usage Measures", "Usage Measures - Last Ye", "Title Details", "Bibliographic Details", "Bibliographic IDs", and "Title Creation Date".
- Selected Columns:** A section containing a table with one column, "Bibliographic Details", and a sub-section for "MMS Id" with a gear icon.
- Filters:** A list of filter conditions:
 - "Bibliographic Details"."Creation Date" >= TIMESTAMPADD(SQL_TSI_DAY, -365, CURRENT_DATE)
 - AND "Bibliographic Details"."Begin Publication Date" >= "Title Creation Date"."Title Creation Year"
 - AND Material Type is equal to / is in Book
 - AND Suppressed From Discovery is equal to / is in No
 - AND "Title Measures"."Num of Physical Items (Active)"+"Title Measures"."Num of Portfolios (Active)" >= 1

Shared Folders > Community > Reports > Consortia > CARLI > Member Library Submissions > **New Titles MMSID List**

Process Overview

Roles You Need

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For More Info

Step 2: Set

Set Details

Market Keywords

Alma Production

Market

Acquisitions

Resources

Discovery

Fulfillment

Admin

Analytics

Show MDE

Configuration

Set Details

Add Members to Set Cancel Save

General Information

Set name

Description

Note

Set content type

Set type **Itemized**

Private Yes No

Status Active Inactive

Creation date 05/05/2022 16:30:30 CDT

Created by Ex Libris

Updated by Ex Libris

Content Origin Institution only Discovery

Set ID -

Add Contents from File to Set

From File From Analytics

Analytic Folder

Name

Download report

Process Overview

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Step 3: Collection

Add New Collection

Save and continue Cancel Save

Top Level Collection

Bibliographic Record Information

Record Format: MARC21 Bibliographic

Title: New Titles

Suppress from Discovery:

General Information

Name: New Titles

Description:

Library: Roling Me

External System:

External ID:

Thumbnail Upload:

Place at/before: Bottom

Forms

Record Format: MARC21 Bibliograph

Deposit:

Staff-Mediated:

Create collection

Process Overview

Roles You Need

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Step 3: Collection

The screenshot shows the 'Collection Resource Editor' interface. The top navigation bar includes 'Market', 'Keywords', and search options. The main content area is titled 'New Titles' and shows a list of 33 titles. The table below displays the first seven titles with their MMS IDs, titles, and material types.

	MMS ID	Title	Material Type
1	9969493010405895	Handbook of research on applying universal design for learning across disciplines : concepts, case studies, and practical implementation /	Book
2	9969493708305895	Postmortem opportunity : a biblical and theological assessment of salvation after death /	Book
3	9969494909905895	An introduction to distance education : understanding teaching and learning in a new era /	Book
4	9969495008905895	Leveraging multigenerational workforce strategies in higher education /	Book
5	9969497812005895	T.F. Torrance as missional theologian : the ascended Christ and the ministry of the church /	Book
6	9969498809205895	Called to care : a Christian vision for nursing /	Book
7	9969501506205895	The road to love and laughter : navigating the twists and turns of life together /	Book

Add titles from set

Process Overview

Roles You Need

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For More Info

Updating

1. Export analysis results*
2. Create new set(s)
3. Delete titles currently in collection(s)
4. Add titles from new set(s)
5. Wait for Primo to refresh

* If you're not creating your set directly from the analysis

Process Overview

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For More Info

For More Information

- Presentation materials:
bit.ly/CARLI-New-Titles
- TIU's New Titles collection:
library.tiu.edu/newbooks
- Contact Jodi:
jacraiglow@tiu.edu; 847-317-4020

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