



CARLI

ANNUAL MEETING  
NOVEMBER 10, 2021



*After the Fire: LIS Education in a  
Changed World*

**Emily Knox**

Interim Associate Dean for Academic Affairs and  
Associate Professor

School of Information Sciences University of Illinois  
Urbana-Champaign



**Avijit Ghosh, PhD**

Interim Executive Vice President & Vice President for Academic Affairs

University of Illinois System

**Sarah M. Zehr, PhD**

Assistant Vice President for Academic Affairs

Office of the Executive Vice President/Vice President for Academic Affairs

University of Illinois System



## 2021-22 CARLI BOARD OF DIRECTORS

Name	Constituency	Term	Institution
<b>Spencer Brayton</b>	Community Colleges	2019-2022	Waubonsee Community College
<b>Anne Craig</b>	Ex Officio		CARLI
<b>Rebecca Donald</b>	Private Institutions	2021-2024	Trinity International University
<b>Karen Janke</b>	Private Institutions	2019-2022	Erikson Institute
<b>Jacob Jeremiah</b>	Community Colleges	2020-2023	Oakton Community College
<b>Taran Ley</b>	Public Universities	2020-2023	Southern IL Univ School of Medicine
<b>Dallas Long</b>	Public Universities	2021-2024	Illinois State University
<b>Greg McCormick</b>	Ex Officio		Illinois State Library
<b>Matt Ostercamp</b>	Private Institutions	2020-2023	North Park University
<b>Pattie Piotrowski</b>	Public Universities	2019-2022	University of Illinois Springfield
<b>Shannon Pohrte</b>	Community Colleges	2021-2024	Elgin Community College
<b>John Pollitz</b>	Public Universities	2021-2022	Southern Illinois University Carbondale
<b>Marianne Ryan</b>	Private Institutions	2021-2022	Loyola University Chicago
<b>Sharon Silverman</b>	Community Colleges	2021-2022	City Colleges of Chicago



**CARLI Grows...**

*Teaching*

*Learning*

*Innovation*

*Research*

*Scholarship*

**CARLI Grows the Profession**

*Celebrating 40 years of library resource sharing in 2020*



## The CARLI Scholarship:

- Provides financial assistance to current employees of **CARLI Governing Member Libraries**
- Employees pursuing graduate studies leading to a Master's Degree in **Library and Information Science at the University of Illinois Urbana-Champaign**

<https://www.carli.illinois.edu/give>



## THREE SCHOLARSHIP RECIPIENTS THIS YEAR

- Jacqueline Mann, Loyola University Chicago
- [Abigail Mastin, University of St. Francis](#)
- [Kate Swope, Northern Illinois University](#)

*Congratulations!*

<https://www.carli.illinois.edu/membership/carli-scholarship-apply>



CARLI

COUNTS

*Analytics and Advocacy for Service Development*

**Lisa Janicke Hinchliffe**

CARLI Counts Co-Principal Investigator

Professor/Coordinator for Information Literacy Services and  
Instruction

University Library

University of Illinois Urbana-Champaign

**Karen Brown**

CARLI Counts Grant Evaluator

Professor Emerita

School of Information Studies

Dominican University



# THE CARLI UPDATE



Slides and recordings of today's meeting  
will be available from the event page  
on the CARLI website

**<https://www.carli.illinois.edu/carli-annual-meeting-3>**

**Illinois Academic Librarian of the Year Award**

**Susan Franzen**, Illinois State University, Milner Library

**ILA Luminary Inductee**

**Kathryn Harris**, former director, Abraham Lincoln  
Presidential Library

**Valerie J. Wilford Scholarship Grant**

**for Library Education**

**Terra Jacobson**, Moraine Valley Community College



# CARLI BY THE NUMBERS

## 129 member libraries

- **Governing members: 127**
  - All public universities: 13
  - All community colleges: 39
  - Private colleges/universities: 67
  - Special research: 8
- **Affiliates (for-profit institutions): 2**

**CARLI member libraries serve 90% of Illinois higher education students, faculty and staff.**





## **Anne Craig, Senior Director**

### **Open Illinois**

- Michele Leigh, Senior Coordinator, Open Illinois

### **MEMBERSHIP AND COMMUNICATIONS**

#### **Margaret Chambers, Director, Membership and Communications**

- Michelle Haake, Senior Coordinator Membership & Communications
- Ed Schell, Web Developer
- Nicole Swanson, Senior Coordinator, Library Services and Outreach

### **BUSINESS AND FINANCE SERVICES**

#### **Diane Day, Fiscal Officer**

- Tim David, Delivery Program Administrator/Accountant I
- Katrina Little, Accounting Associate

### **COLLECTIONS SERVICES**

#### **Elizabeth Clarage, Director, Collections Services**

### **E-RESOURCES**

#### **Jenny Taylor, Assistant Director, Electronic Resources**

- Nicole Ream-Sotomayor, Senior Electronic Resources Coordinator
- Denise Green, Senior Library Services Coordinator

### **SYSTEMS SERVICES**

#### **Gordon Fellows, Assistant Director, System Services**

- Chris Delis, Application Support Specialist
- Jessica Gibson, Senior Application Support Coordinator
- Todd Pavlik, Data Coordinator
- Chris Saunders, Database Specialist
- Bradley Woodruff, Library Application Support Consultant

### **USER SERVICES**

#### **Kristine Hammerstrand, Director, User Services**

- Debbie Campbell, Senior Library Services Coordinator
- Amy Maroso, Senior Digitization Coordinator
- Jennifer Masciadrelli, Senior Project Management Coordinator
- Adrienne Radzvickas, Library Services Coordinator
- Ted Schwitzner, Senior Library Services Coordinator





# CARLI



## New Staff

- Michele Leigh, Senior Coordinator, Open Illinois
- Adrienne Radzvickas, Library Services Coordinator



- Work on spectrum of projects/services
- Represent diverse institutions
- Unite member libraries' staff

**THANK YOU for your excellent work!**



## DISCOVERY PRIMO VE TASK FORCE

Chairs: Alice Creason and Aimee Walker

Board Liaison: Dallas Long, Illinois State University

### Task Force Members

- Alice Creason      Lewis University
- Marlee Graser      Southern Illinois University Edwardsville
- Amy Killebrew      Columbia College Chicago
- Colin Koteles      College of DuPage
- Tami Luedtke      DePaul University
- Christine McClure      DePaul University
- Lindsey Skaggs      Illinois State University
- Nathan Thebarger      Trinity International University
- Aimee Walker      Joliet Junior College



# E-RESOURCES MANAGEMENT TASK FORCE

Chairs: Aaron Harwig and Sara Rizzo

Board Liaison: Sharon Silverman, City Colleges of Chicago

## Task Force Members

- Amy Fry           University of Illinois Urbana-Champaign
- Aaron Harwig   College of DuPage
- Andrea Imre     Southern Illinois University Carbondale
- Rachel Park     Illinois State University
- Sara Rizzo       National Louis University
- Megan Ruenz    Wheaton College
- Cynthia Scott   North Central College
- Grace Simons   North Park University
- Lisa Wallis      Northeastern Illinois University



## Task Force Members

- Yasmine Abou-El-Kheir Chicago Theological Seminary
- Spencer Brayton Waubonsee Community College
- Carolyn Ciesla Elmhurst University
- Rebecca Donald Trinity International University
- Kim Hale Columbia College Chicago
- Gwendolyn Harrison Illinois State Library
- Terra Jacobson Moraine Valley Community College
- Rob Morrison National Louis University
- Julie Murphy Illinois State University
- Matt Ostercamp North Park University
- Angela Richardson Illinois Math and Science Academy



## CARLI Mission

We empower our academic and research libraries to build and sustain an accessible, diverse, and responsive knowledge environment that promotes excellence and innovation in teaching, learning, and research. CARLI adds value for all member libraries by sharing costs, collections, expertise, programs, products, and services.

## CARLI Statement of Values

### We are committed to:

- Diversity, equity, inclusion, and accessibility
- Intellectual freedom, privacy, and open access to information resources
- Careful stewardship of all CARLI resources
- Advocacy for academic and research libraries at the local, state, regional and national levels
- Supporting cooperation and engagement among academic and research libraries
- Being responsive to member needs
- Identifying and implementing collaborative solutions to shared challenges and reducing barriers



- Two assistantships will be available for the pilot inaugural year, beginning in fall 2022 and continuing through spring 2023.
- Each assistantship will last 2 semesters and assistants will work:
  - 10 hours per week at a CARLI Governing Member library for the fall 2022 and spring 2023 semesters (16 weeks total or 160 hours total each semester)





## DISTINGUISHED EMPLOYEE LEADERSHIP AND TEAM AWARD (DELTA)

- Demonstrates and models attributes of successful high performing project teams.
- Provides value added results.
- Communicates and manages expectations around project timing and expected results.
- Engages stakeholders in their sponsorship role to provide the resources (talent, tools, and facilities) to complete the project team engagement.
- Delivers results that at minimum meet and potentially exceed expectations.





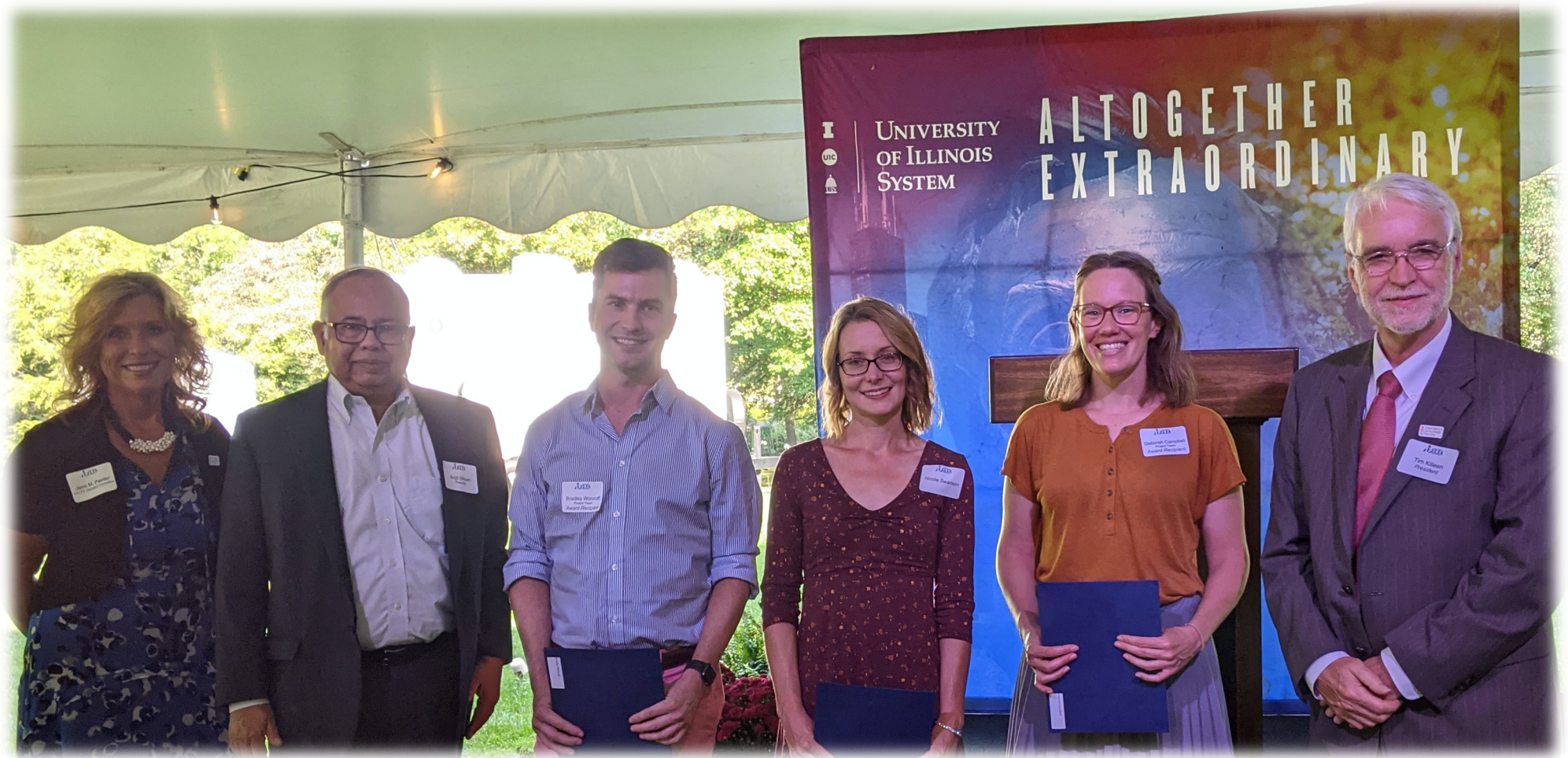
CARLI  
**I-Share**  
Migration Team

- Deborah Campbell
- Christopher Delis
- Gordon Fellows
- Jessica Gibson
- Denise Green
- Kristine Hammerstrand
- Amy Maroso
- Jennifer Masciadrelli
- Todd Pavlik
- Christopher Saunders
- Theodore Schwitzner
- Nicole Swanson
- Bradley Woodruff





# I-Share Migration Team: UI System 2021 DELTA Team Recipients



- Over \$16 million in database subscriptions, including journals billed through EBSCO
- Six contract renewals either completed or in process, including new contract for Syndetics Unbound
- Advocating for lowest possible price increases
  - Many vendors still have flat pricing.
  - *CARLI members sharing their stories of budget issues has helped CARLI advocate with vendors for lower pricing*



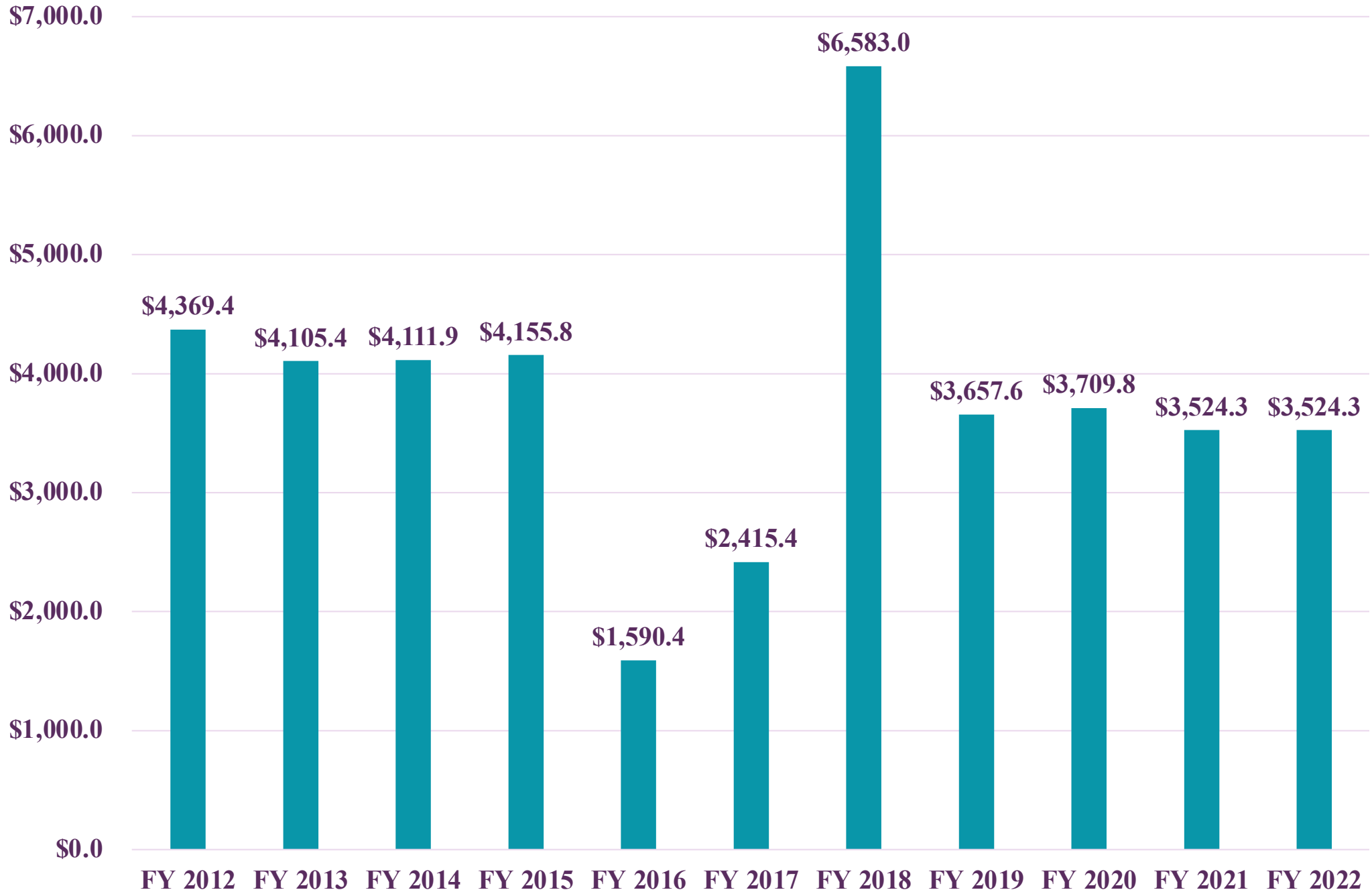
## CARLI REVENUE SOURCES FY22

	<b>FY2021</b>	<b>FY2022</b>	<b>change</b>	
University of Illinois (Allocation from State of IL appropriation)	\$3,524,292	\$3,524,292	\$0	0%
Membership Fees	\$402,613	\$465,525	\$62,912	15.6%
I-Share Assessments	\$1,785,312	\$1,838,848	\$53,536	3%

<b>Pass-through revenue</b>	<b>FY2021</b>	<b>FY2022</b>	<b>change</b>	
Subscriptions to databases <i>estimated for FY22</i>	\$14,400,698	\$14,000,000	\$(400,698)	-3%
ILDS (Illinois Library Delivery Service) grant (IL State Library) <i>estimated for FY22</i>	\$856,000	\$902,420	\$46,420	5.4%



# CARLI STATE FUNDING ALLOCATIONS FY12-FY22



# I-SHARE ASSESSMENT TASK FORCE

## Members:

- Fred Barnhart, Northern Illinois University
- Karen Janke, Erikson Institute
- Jacob Jeremiah, Oakton Community College
- Tammy Kuhn-Schnell, Lincoln Land Community College
- Dennis McGuire, Columbia College Chicago
- Thomas Teper, University of Illinois Urbana-Champaign

## CARLI Staff:

- Margaret Chambers
- Anne Craig
- Timothy David
- Diane Day
- Kristine Hammerstrand



## **CARLI Membership Fees for FY22–27:**

<https://www.carli.illinois.edu/sites/files/files/MembershipFees.pdf>

## **I-Share Assessments for FY22–FY27:**

<https://www.carli.illinois.edu/sites/files/files/I-ShareAssessments.pdf>





# CARLI DIGITAL COLLECTIONS

- Nearly 340 collections provided by 47 different institutions
- Over 3.1 TB of images and metadata
- <https://collections.carli.illinois.edu>



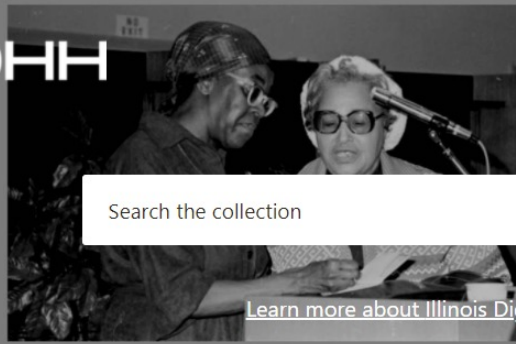


- Collaborative venture among CARLI, ISL, CPL & UIUC
- CARLI staff support REPOX harvester
- IDHH currently contributing over 420,000 metadata records from:
  - CARLI:
    - CARLI Digital Collections plus
    - DePaul University, Illinois State University, Northern Illinois University, University of Illinois Urbana-Champaign
  - Chicago Public Library
  - Des Plaines Public Library
  - Illinois State Library's Illinois Digital Archives
  - Madison Historical (online encyclopedia & digital archive for Madison County)

DPLA information page for CARLI members:

<https://www.carli.illinois.edu/products-services/contentdm/dpla>

IDHH DPLA portal: <https://idhh.dp.la/>



Search



[Learn more about Illinois Digital Heritage Hub](#)

## A Gateway to Illinois State History

The Illinois Digital Heritage Hub brings together unique digital cultural heritage resources from across Illinois. Explore collections immense in volume and rich in historical detail, including photographs, manuscripts, books, audio recordings, and videos. Established in 2015 by four institutions, the [Chicago Public Library](#), the Consortium of Academic and Research Libraries in Illinois, the [Illinois State Library](#), and the University of Illinois at Urbana-Champaign Library, the content of the IDHH is made possible by a network of more than 150 partners from across the state, including dozens of institutions providing content through the [Illinois Digital Archives](#) and [CARLI Digital Collections](#).

### Illinois History

#### Sports

Illinoisans participating in all kinds of sports throughout the years

#### Postcards

Postcards throughout the ages featuring scenes and people from around Illinois

#### Art

Illinois art collections and the people who enjoy them

#### Architecture

Structures in Illinois that range from historic to modern, commercial to residential, rural to urban

#### Century of Progress

Chicago's second world's fair celebrated the city and the nation's future, 1933-1934

#### Cherry Mine Disaster

1909 deadly mining disaster spurred Illinois to create stronger mine safety legislation

<https://idhh.dp.la/>



# WILEY/OXFORD EBOOK PROJECT: FUNDING AND ACCESS

	FY21	FY22	FY23
<p><b>Three-year project funded by</b></p>	<p>CARLI consortial funds (\$760,000)</p>	<p>Grant plus crowdfunding</p> <ul style="list-style-type: none"> <li>\$125,000 SOS/ISL Grant</li> <li>\$330,000 from 70 members (\$500-\$40,000)</li> </ul>	<p>Crowdfunding; securing information now</p> <p>Deliver info to members around January 2022</p>
<p><b>Access Wiley and Oxford ebooks</b></p> <p>No additional fees for:</p> <ul style="list-style-type: none"> <li>Unlimited access for all CARLI Governing Members</li> <li>May be used as course materials or for course reserves</li> <li>Direct links may be embedded into course management systems</li> </ul>	<p>July 2020-June 2021</p>	<p>July 2021-June 2022</p>	<p>July 2022-June 2023</p>





# WILEY/OXFORD EBOOK PROJECT: CONTENT

	FY21	FY22	FY23
<b>Content available</b>	<p>~3,000 Wiley Online Books</p> <ul style="list-style-type: none"> <li>Published between 2017-2021</li> </ul> <p>Oxford University Press ebooks from 2018 – June 2021 &amp; all titles available for 18 Partner Presses</p>	<p>~23,000 Wiley Online Books</p> <ul style="list-style-type: none"> <li>All online books on platform</li> </ul> <p>~3,200 Oxford Scholarship Online ebooks</p> <ul style="list-style-type: none"> <li>Published between 2018-June 2022</li> <li>Nine Subject Collections: Biology, History, Law, Music, Political Science, Psychology, Religion, Social Work, and Sociology</li> </ul>	<p>Working with Wiley/Oxford for options now</p>



# WILEY/OXFORD EBOOK PROJECT: PURCHASE

	<b>FY21</b>	<b>FY22</b>	<b>FY23</b>
<p><b>Purchase ebooks</b> (CARLI and members)</p> <p><b>Funding used for:</b></p> <ul style="list-style-type: none"> <li>• Purchases made from most heavily used items &amp; newer titles</li> <li>• Members given opportunity to purchase ebooks at negotiated rate</li> <li>• CARLI has perpetual access to purchased titles with unlimited use</li> </ul>	July 2021	July 2022	July 2023
<b>Number purchased for perpetual access</b>	3,735 titles		



- Resource sharing is highly valued
- Crowdfunding can work
- Member support provides great access and ownership!
  - More than what any one member can individually purchase





## OPEN ILLINOIS

*An initiative of the Consortium of Academic  
and Research Libraries in Illinois*

### **Open Illinois = All things CARLI and OER**

- “Illinois SCOERs: Support for the Creation of Open Educational Resources,” US Department of Education Open Textbooks Pilot Grant
- CARLI OER Commons Hub
- CARLI’s Open Education Network membership
- OER Committee activities
- Education and information

<https://www.carli.illinois.edu/products-services/collections-management/open-ed-resource-overview>



# CARLI'S OER COMMONS HUB



- Launched September 2021
- A customized, branded space on OER Commons - a digital library and collaborative platform
- Showcases OER resources from CARLI Member and other Illinois stakeholders into a publicly accessible location to find OER created and used within the state.
- Governing members may have a presence on the Open Illinois Hub by submitting a form from the CARLI website: <https://www.carli.illinois.edu/products-services/oer-commons>
- Thank you to Anne Chernaik, Dan Matthews, and the OER Committee for their help in the hub design and implementation.

## **CARLI Supports 7 Librarians for OEN's Certificate in OER Librarianship Program**

2021 Recipients:

- Amber Burtis, Southern Illinois University Carbondale
- Denise Cote, College of DuPage
- Cari Didion, Governors State University
- Catherine Galarza-Espino, Morton College
- Lily Morgan, Governors State University
- Christina Norton, Bradley University
- Dee Anna Phares, Northern Illinois University

*Applications due for the 2022  
program due Nov. 28, 2021*



**Open Education  
Network**



## UPCOMING OER PROGRAMS

- **OER Office Hours:** November 16 & December 14
- **Understanding and Promoting Open Educational Resources**
  - 3-week asynchronous & synchronous course
  - December 1, 8, 15; December 2, 9, 16; February & May
- **OER Faculty Workshops**
  - Audience: teaching faculty (librarians may attend too!)
  - January 27, February 23, & March 30
- **Two-Part Open Pedagogy Series:** March 8 & 15



## ✓ CARLI partners with nine other library consortia to create the Professional Development Alliance

- No-cost opportunities
- Several every month; on the CARLI Event Calendar
- Find recordings and slides from past programs at <https://www.carli.illinois.edu/products-services/prof-devel>

We are eager for your suggestions! [support@carli.illinois.edu](mailto:support@carli.illinois.edu)



## ✓ PDA by the numbers

- 139 total programs offered to CARLI Members from all PDA Consortia in FY21 and FY22 to date; 20 CARLI-Sponsored Programs:
  - 2,369 registrants
  - 1,396 live attendees
  - 673 views of recordings
- Upcoming CARLI-Sponsored Programs:
  - January 19: The Before and After: Returning to Work with COVID Restrictions Still in Place with Joan Schuitema
  - January 25: Working with Fire Professionals with Chief John High
  - February 9-11: Directors' Institute
  - March 1: Save the Date for a program with Emily Knox
  - March 8 and 15: two-part Open Pedagogy Series with Will Cross



## **Fiscal Year 2021 CARLI Research Funding Program**

- *Caring for the Library Outsider: a Pedagogy of Care for Academic Librarians*
- Rebecca Donald, Trinity International University
  - Interviewed 26 librarians (16 were CARLI members) about a feminist pedagogy of care for academic librarians
  - Currently compiling the results of these interviews
  - Themes of note include:
    - The challenges of caring for students during the COVID-19 pandemic
    - A passion for DEI (diversity, equity, and inclusion) initiatives in libraries
    - Library directors considering how to care well for their staff

**Project results will be presented in a webinar for CARLI in the coming year.**





### **Fiscal Year 2021 CARLI Research Funding Program**

- *Zotero Promotion and Support: Promote Best Practices and Enable Integration*
- David Stern, Saint Xavier University
  - Grant created a clearinghouse of Best Practices, teaching materials (videos, screen shots, guides), and tips and tricks.
  - Materials available from: <https://www.carli.illinois.edu/products-services/pub-serv/zotero#overlay-context=prof-devel/fundedresearchprojects>
  - Grant will also mail a set of six posters (containing the screen shots that are available on the web site) to CARLI libraries upon request.
    - Send your complete mailing address to: [stern@sxu.edu](mailto:stern@sxu.edu)



# SERVERS DECOMMISSIONED

- ✓ CARLI completed its migration to cloud-based services
  - No more server farms
  - Saves dollars on rent and equipment replacement
  - Reduces staff time for upkeep







- ✓ • ILDS has returned to five-day-a-week delivery.
- Both RAILS and IHLS have ended the quarantine of items. CARLI is no longer recommending libraries quarantine outgoing ILDS items.
- 276,751 items delivered through ILDS in FY21
  - approximately half of the volume before the COVID-19 pandemic in FY20
- Questions? [support@carli.illinois.edu](mailto:support@carli.illinois.edu)





Consortium of Academic  
and Research Libraries in Illinois

100 Trade Centre Drive, Suite 303  
Champaign, Illinois 61820-7233  
(217) 244-7593 • carli.illinois.edu

## ALL ABOUT CARLI

*Supporting Illinois' Academic Libraries for more than 40 Years*

CARLI is a membership organization for libraries, providing services at scale to Illinois academic and research libraries.



### UNIVERSITY OF ILLINOIS SYSTEM

Altogether  
Extraordinary™

#### What is CARLI's value to libraries and to Illinois higher education?

CARLI frees dollars within each member organization—including each University of Illinois campus—to do mission-critical work. The University of Illinois System supports CARLI and reaffirms the central role that education and higher education can play in promoting the public good for the entire State of Illinois and beyond.

*CARLI is unique in the United States, empowering academic research in the state of Illinois and fueling innovation. CARLI gives Illinois students and our state a competitive advantage.*

#### What do CARLI members receive?

- No-cost subscriptions to academic research databases
- Eligible to participate in I-Share, the online catalog
- E-resources price negotiation and contract brokering
- No-cost 24-hour delivery of library materials
- No-cost training for library staff

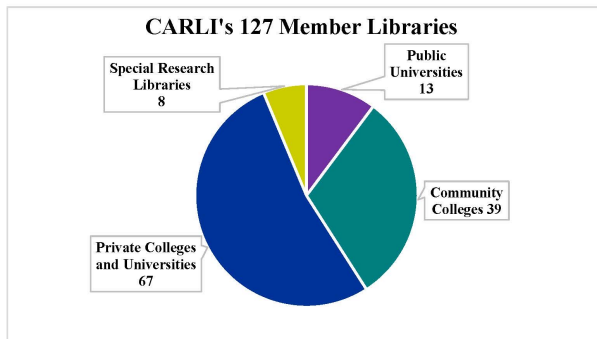


*CARLI serves students from diverse backgrounds, including underrepresented groups and first-generation college students.*

#### CARLI serves 90% of Illinois' higher education students and faculty.

#### Who are CARLI members?

- ALL Illinois' public universities
- ALL Illinois' community colleges
- 67 of Illinois' 91 private colleges and universities
- 8 special research libraries like the Abraham Lincoln Presidential Library, the Illinois State Library, and the Newberry Library



<https://www.carli.illinois.edu/sites/files/carlidocs/AboutCARLI.pdf>

*CARLI serves as a coordinator for important initiatives like creating open educational resources, assessment of library impact, submitting grant requests, and providing training and education for members.*

#### CARLI helps make Illinois academic and research libraries world-class by providing:

- E-resources (articles, maps, images, books) from all disciplines
- Print books accessible to students from all over the world
- Trained staff ready to focus on students' needs

#### What are CARLI's FY21 revenue sources?

- University of Illinois System Office: \$3.5 million
- CARLI Membership Fees and assessments for optional services: \$2.2 million
- Pass-through revenue:
  - Subscriptions to databases: \$14.5 million
  - Delivery grant from the Secretary of State/Illinois State Library: \$855,000

#### What do members say about CARLI?

- CARLI links the profession and is depended on to enrich professional lives.
- CARLI helps libraries level the playing field.
- The value of colleagues working together—community colleges, private institutions, public institutions, small and large—is that the collaboration makes so many projects possible and gives members a springboard to shape important library services.
- The relatively modest investment the State of Illinois and members make impacts millions statewide.
- CARLI has tremendous potential to coordinate strategic best practices.
- Members need a healthy CARLI to stay vibrant locally; CARLI's success is inseparable from member libraries' success.

#### I-Share, the Library Services Platform

The I-Share library services platform serves as the online public catalog for 89 CARLI member libraries, including the three University of Illinois libraries.

*I-Share is more than a catalog; it enables discovery and sharing of all materials among libraries. Especially with recent campus reductions to members' budgets, that sharing is essential to meet student and faculty research needs.*

#### I-Share is named as CARLI's most valued service by members

- Resource sharing benefits impact *all* Illinois residents
- The power of the shared catalog
  - 38 million items, a shared collection that ranks among the world's largest research libraries
  - collections throughout the state delivered in 24 hours
- I-Share libraries could not operate a separate system for a comparable cost
  - staff, software, administration, staff education
- I-Share familiarity
  - transferring students move to new Illinois schools with an advantage

#### Without I-Share

- Students and faculty would be immediately and adversely impacted...
  - Campuses would be forced to buy or borrow needed materials at additional expense.
  - Fulfillment of research needs would take noticeably longer.



# REMINDER ABOUT COMMUNICATIONS



**CARLI**

Consortium of  
Academic and Research  
Libraries in Illinois

[NEWS](#) [JOBS](#) [EMAIL LISTS](#) [MEMBER DIRECTORY](#) [CONTACT](#)

[PRODUCTS & SERVICES](#)

[MEMBERSHIP](#)

[EVENTS](#)

[GOVERNANCE](#)

[ABOUT](#)

Search



[MEMBERSHIP](#) / [PARTICIPATING LIBRARIES](#) / [SOUTHERN ILLINOIS UNIVERSITY EDWARDSVILLE](#)

## Southern Illinois University Edwardsville

[Participating Libraries](#)

[Membership Benefits](#)

[Membership Categories & Fees](#)

[CARLI Membership Agreement](#)

[I-Share Agreement](#)

**Membership Level:** GOVERNING

**Three Letter Code:** sie

**Library Website:**

<http://www.siu.edu/lovejoy-library/>

**Library Staff**

[Subsidized Products & Subscriptions](#)

**Library Staff Directory:**

<http://www.siu.edu/lovejoy-library/about/staff.shtml>

**Lovejoy Library**

**Library phone:** 618-650-4636

**Library fax:** 618-650-2717

30 Hairpin Dr.  
Campus Box 1063  
Edwardsville, IL 62026-1063

[Update Your Member Page](#)

### Library Staff

**Director:** Elisabeth Pankl 618-650-2712

**E-Resources Liaison:** Neil Das 618-650-5244

**ILDS:** Deirdre Johnson 618-650-2174

**CONTENTdm:** Marlee Graser 618-650-5215

**I-Share Liaison:** Marlee Graser 618-650-5215

**Circulation:** Michele Bigham 618-650-2273

**Patron Billing:** Michele Bigham 618-650-2273

**Inter-Library Loan:** Deirdre Johnson 618-650-2174

**Public Services:** Juliet Gray 618-650-3129

**Technical Services:** Tammie Busch 618-650-3730

## COMMUNICATING WITH YOU

- Email lists: <https://www.carli.illinois.edu/email-lists>
  - Website: <https://www.carli.illinois.edu/>
  - CARLI Support Email: [support@carli.illinois.edu](mailto:support@carli.illinois.edu)
  - Toll-free phone: (866) 904-5843
- 
- Monthly Newsletter
  - Directors' Updates emails
  - Annual "Value Letter" for each member
- 
- Board / Committee / Task Force: minutes available
  - CARLI Calendar: registration info listed ASAP



- CARLI provided 702 paid registrations to ELUNA Learns 2020 and 2021 sessions for members
- CARLI staff presented 85 topical webinars between July 2020-June 2021 on Alma and Primo VE including:
  - Open Office Hours
  - Tech Services and Resource Sharing topical sessions
  - Recap sessions following Ex Libris training webinars
- CARLI staff held hundreds of direct conversations with members on Alma configurations and settings



- Voyager resource sharing suspended March 2020
- Alma launched June 24, 2020
- Alma AFN (Automated Fulfillment Network) resource sharing enabled as libraries were able to provide service
  - 52 institutions by August 17, 2020
  - 77 institutions by November 1, 2020
  - 83 institutions by February 1, 2021
  - Today, all 89 I-Share libraries have AFN enabled to the level appropriate for their institution





- Implementing single sign-on for Alma and Primo VE
  - 69 I-Share institutions (24 non-I-Share institutions) using OpenAthens (CARLI pays for through June 2023)
- Establishing data feeds for patron records
  - 74 participants successfully implemented and running Alma SIS (Student Information System) synchronizations
- Learning how to make use of Alma and Primo VE’s abilities to manage and optimize discovery of e-resources as well as physical resources, both at the institution and consortium level
- Deduplicating bib records and eliminating unused records



## I-SHARE 2021: TITLE AND USER CLEANUP PROJECT

- CARLI staff know that this project is a distraction that your staff had not planned for
- Consequently, CARLI took an unprecedented step for our consortium to contract external cataloging staff to perform as much of the data work as possible
- The CARLI Office staff identify records that can be deleted/merged/or moved to Network Zone records, and provide these reports to I-Share library staff to review, saving library staff the time and effort of finding these data
- I-Share libraries may opt to do the data work themselves or have CARLI do it for them at no charge to the library
- Every I-Share library is different, so we are offering consultation sessions with individual libraries about their data cleanup options. Contact us to schedule one for your library!





# MORE INFO ABOUT TITLE COUNT REDUCTION PROJECT



The screenshot shows the CARLI website header with the logo and navigation menu. The main content area features a breadcrumb trail, a sub-header for the I-Share project, and an overview section. The overview text explains the need for title count reduction and lists the first priority area.

**CARLI** Consortium of Academic and Research Libraries in Illinois

NEWS JOBS EMAIL LISTS MEMBER DIRECTORY CONTACT

PRODUCTS & SERVICES MEMBERSHIP EVENTS GOVERNANCE ABOUT Search

PRODUCTS & SERVICES / I-SHARE / CARLI I-SHARE ALMA TITLE COUNT REDUCTION PROJECT

I-Share OVERVIEW DOCUMENTATION LIAISONS GUIDE ANNUAL STATISTICS SEARCH I-SHARE >>

## CARLI I-Share Alma Title Count Reduction Project

Revised: November 1, 2021

### Overview

I-Share libraries need to reduce our total number of Bibliographic Titles. CARLI's Alma subscription currently allows us to have over 46 million titles across the entire consortium, i.e., 89 Institution Zones (IZ) plus the Network Zone (NZ). We are currently over our allowance, but we know many duplicates were introduced as the result of our migration to Alma from multiple sources, including Voyager, SFX, and other e-resource systems like 360.

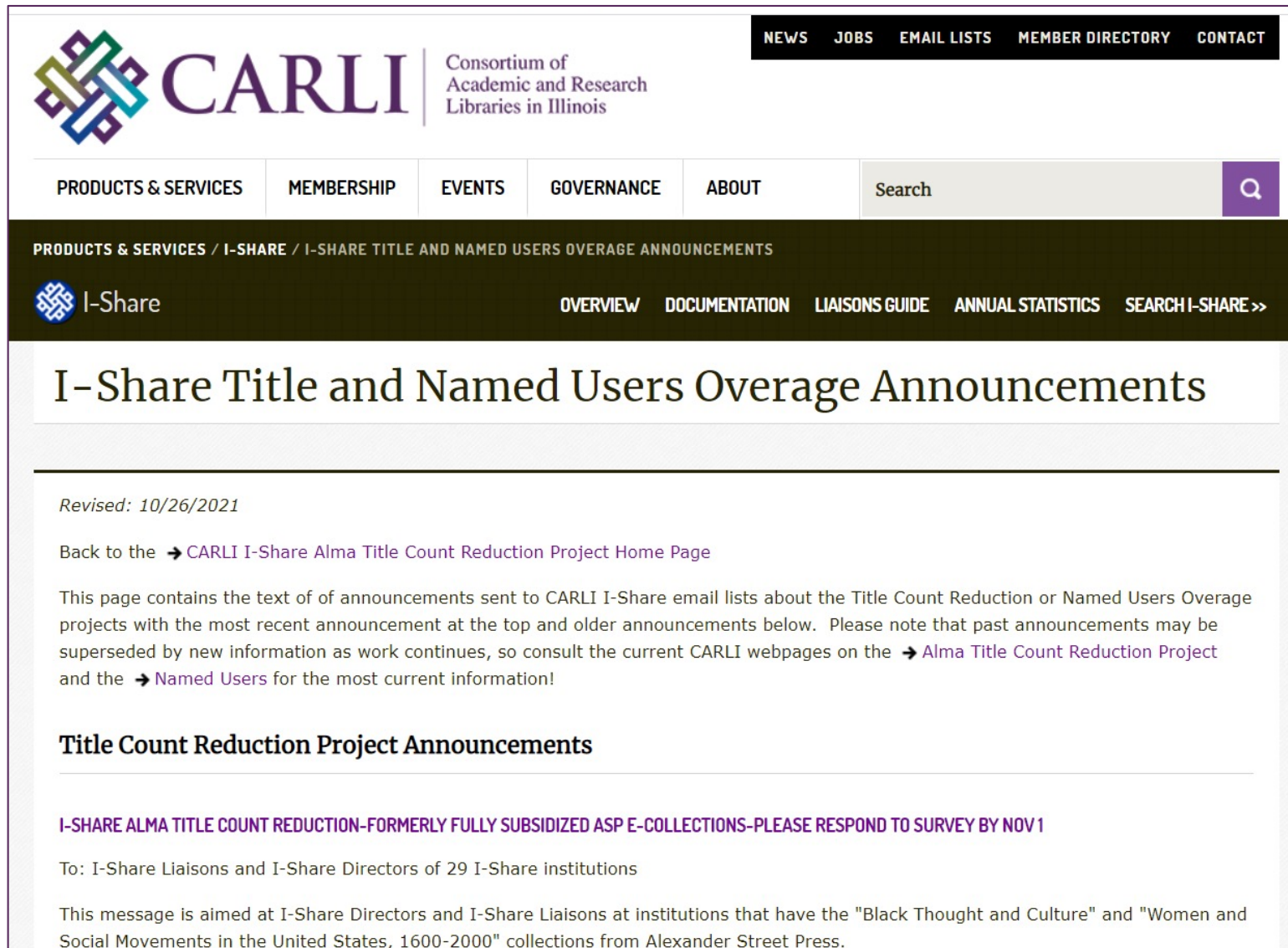
Ex Libris and CARLI have identified three areas where we have an excess of records that we can reduce by performing record clean-up:

1. Most I-Share libraries have activated electronic resources in their IZs that are identical to collections that already are or may be provided centrally by CARLI via the NZ. This carryover of practices from Voyager isn't unusual, but it is the largest source of duplicate titles across the consortium.

- Our first priority will focus on → [Open Access and Free E-Collections that are shared from the NZ](#). As freely-available resources, these resources do not require patron authentication nor acquisition transactions, and do not need to be in the IZ.

<https://www.carli.illinois.edu/products-services/i-share/title-count-reduction/project-overview>

# TITLE AND NAMED USERS OVERAGE ANNOUNCEMENTS



The screenshot shows the CARLI website header with the logo and navigation menu. The main content area features a breadcrumb trail, a sub-header for I-Share, and a title for the announcements. The body text includes a revision date, a link back to the home page, and a detailed announcement regarding the I-Share Alma Title Count Reduction project.

**CARLI** Consortium of Academic and Research Libraries in Illinois

NEWS JOBS EMAIL LISTS MEMBER DIRECTORY CONTACT

PRODUCTS & SERVICES MEMBERSHIP EVENTS GOVERNANCE ABOUT Search

PRODUCTS & SERVICES / I-SHARE / I-SHARE TITLE AND NAMED USERS OVERAGE ANNOUNCEMENTS

I-Share OVERVIEW DOCUMENTATION LIAISONS GUIDE ANNUAL STATISTICS SEARCH I-SHARE >>

## I-Share Title and Named Users Overage Announcements

*Revised: 10/26/2021*

Back to the → [CARLI I-Share Alma Title Count Reduction Project Home Page](#)

This page contains the text of of announcements sent to CARLI I-Share email lists about the Title Count Reduction or Named Users Overage projects with the most recent announcement at the top and older announcements below. Please note that past announcements may be superseded by new information as work continues, so consult the current CARLI webpages on the → [Alma Title Count Reduction Project](#) and the → [Named Users](#) for the most current information!

### Title Count Reduction Project Announcements

**I-SHARE ALMA TITLE COUNT REDUCTION-FORMERLY FULLY SUBSIDIZED ASP E-COLLECTIONS-PLEASE RESPOND TO SURVEY BY NOV 1**

To: I-Share Liaisons and I-Share Directors of 29 I-Share institutions

This message is aimed at I-Share Directors and I-Share Liaisons at institutions that have the "Black Thought and Culture" and "Women and Social Movements in the United States, 1600-2000" collections from Alexander Street Press.

<https://www.carli.illinois.edu/products-services/i-share/title-count-reduction/announcements>

- I-Share title and user cleanup project
- Illinois SCOERs program
- CARLI Counts
- Ebooks crowdfunding project for FY23
- Bylaws update
- Continued work on the Shared Institutional Repository
- Professional Development Alliance planning and looking at topics for CE programs
- Evaluating needs based on new types of work/interaction



**Michele Leigh, PhD**

Open Illinois Senior Coordinator

CARLI



## *Illinois SCOERs: Support for Creation of Open Educational Resources*

<https://www.carli.illinois.edu/products-services/collections-management/IllinoisSCOERs>

- **\$1.08 million, three-year grant from the US Department of Education**
- Michele Leigh, Project Director, hired October 4
- Competitive sub-awards will be available in subjects in the focus area: “The Human Condition: Care, Development, and Lifespan”
- Applications available after December 1
- A minimum of eight OER textbooks/ancillary materials will be developed for introductory classes
- **\$25,000 grant from Illinois Secretary of State for 3D printers**
- Join our email list! <https://lists.carli.illinois.edu/cgi-bin/mailman/listinfo/il-scoers>

## *THE HUMAN CONDITION: CARE, DEVELOPMENT, AND LIFESPAN*

### **Subject areas include:**

- health
- health information management
- nutrition
- microbiology
- Immunobiology
- genetics
- laboratory skills
- audiology
- radiology
- dentistry
- child development
- developmental psychology (and disorders)
- personality
- nursing
- sport
- therapy (massage, physical, occupational)
- occupational safety
- social work
- counselling
- speech/communication development and pathology
- EMT
- human sexuality
- social psychology
- biochemistry



## **Project Partners**

- Illinois Community College Board
- Illinois Board of Higher Education
- Illinois Department of Commerce & Economic Opportunity
- Illinois Heartland Library System
- Reaching Across Illinois Library System
- Illinois State Library
- Illinois Library Association
- Health Sciences Librarians of Illinois
- University of Illinois Urbana-Champaign's Division of Disability Resources and Educational Services

## **SCOERs Advisory Committee**

- representatives from multiple individual CARLI member IHE (librarians as well as teaching faculty/instructors)
- four industry-sector representatives
- consortial partners including: IBHE, ICCB, IHLS, RAILS, ILA, HSLI, and ISL
- student representatives (to provide their perspectives on content)
- project staff





## Project Staff

- Anne Craig, Principal Investigator, CARLI Senior Director
- Michele Leigh, CARLI Open Illinois Project Director
- Sara Benson, Copyright Training Coordinator, Assistant Professor, Copyright Librarian, University of Illinois Urbana-Champaign
- Emily Boles, Instructional Design Coordinator and Trainer, eLearning Specialist, University of Illinois Springfield
- Elisandro (Alex) Cabada, 3D Printing Coordinator Trainer, Assistant Professor and Bioengineering Librarian, University of Illinois Urbana-Champaign
- Ann Fredricksen, DRES Disability Specialist and Coordinator of Accessible Media Services, University of Illinois Urbana-Champaign
- Kathleen Ricker, Proofreader, ProofreadingPal.com Editing Services



# PROJECT PARTNERS

## Publicize

- Illinois SCOERs Project Director conducts webinars about sub-grant process
- Project Director and Illinois SCOERs Consortium Partners publicize the availability of sub-grants for textbook creation

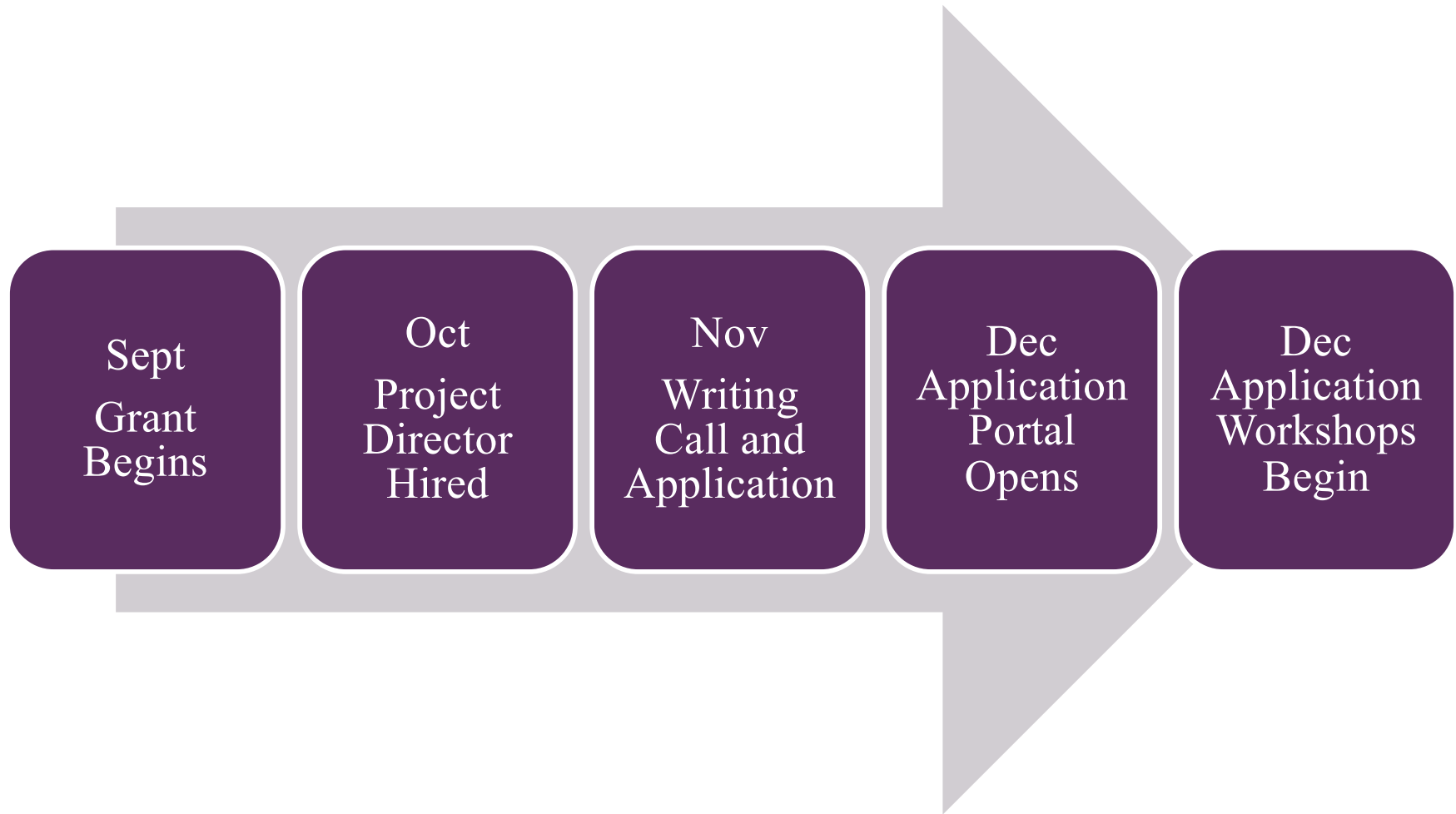
## Apply

- Sub-grant applications are submitted by CARLI member IHE
- Form Workgroups (librarians, 3D printing & instructional designers, content experts, industry representatives)
- Seek inter-IHE participation
- Workgroups outline OER

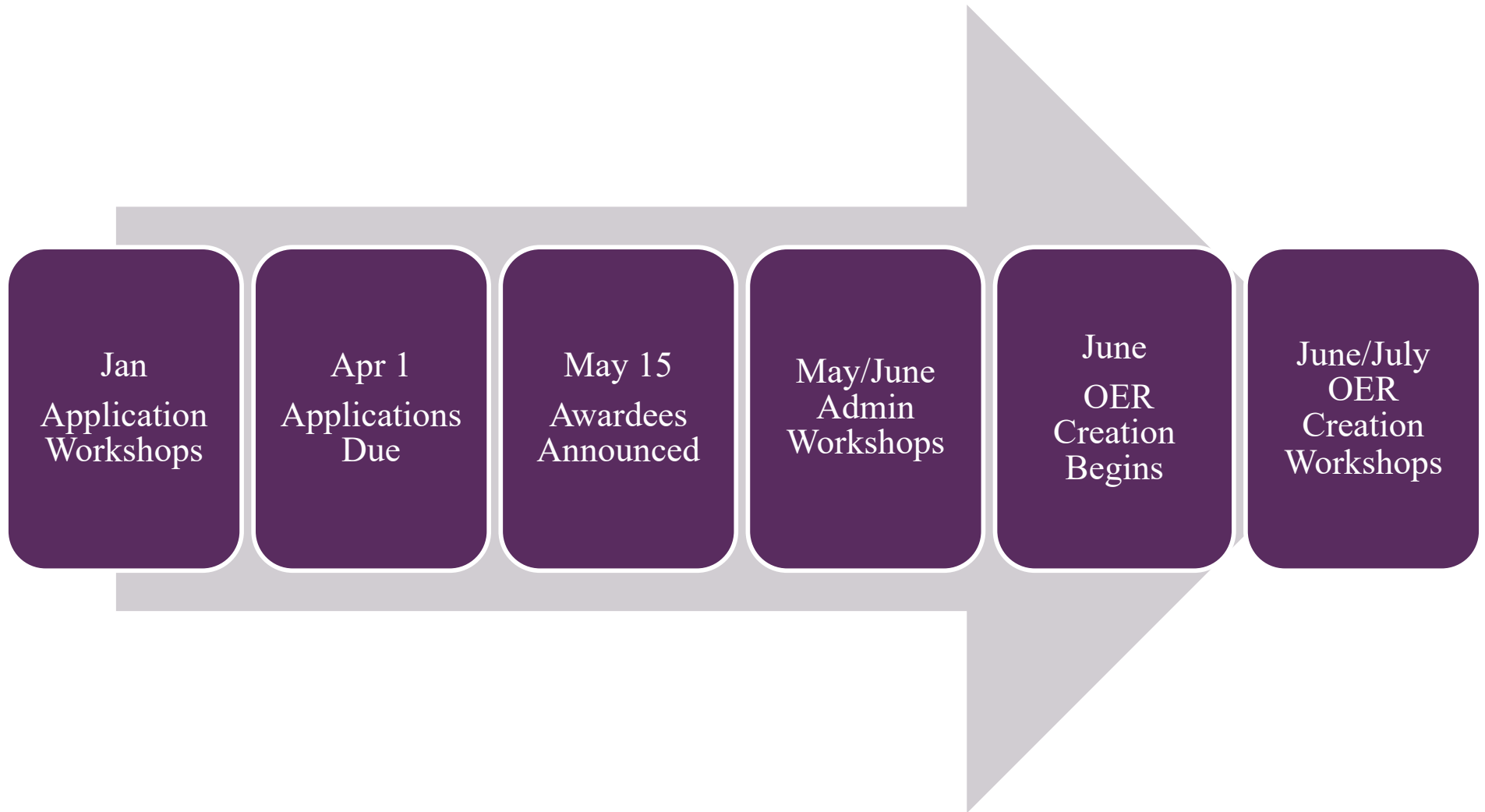
## Award

- Sub-Grant Review Committee evaluates applications, makes awards based on rubric scores
- Workgroup members attend professional development online meetings about grant requirements/responsibilities

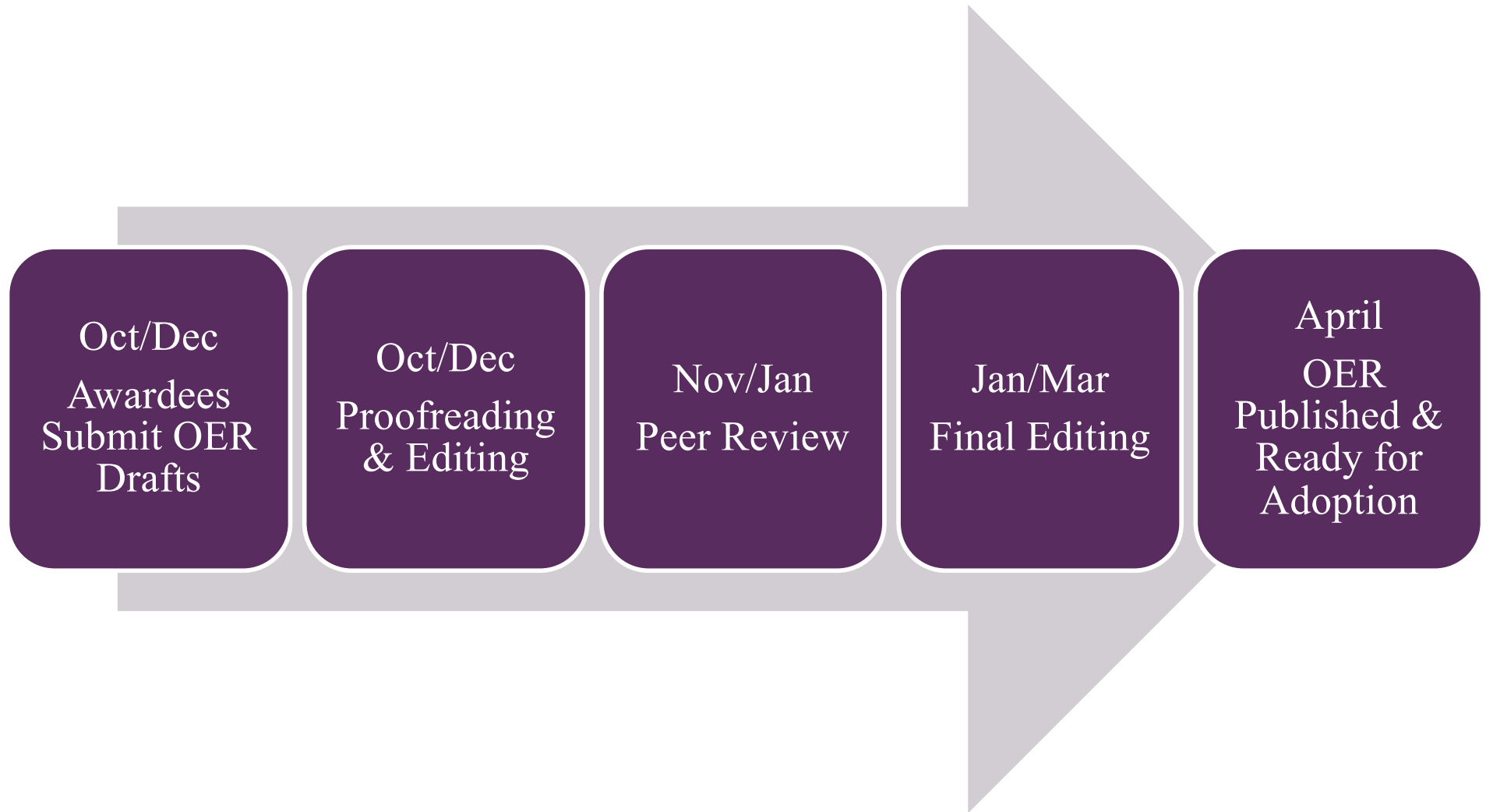
# Year 1- Fall 2021



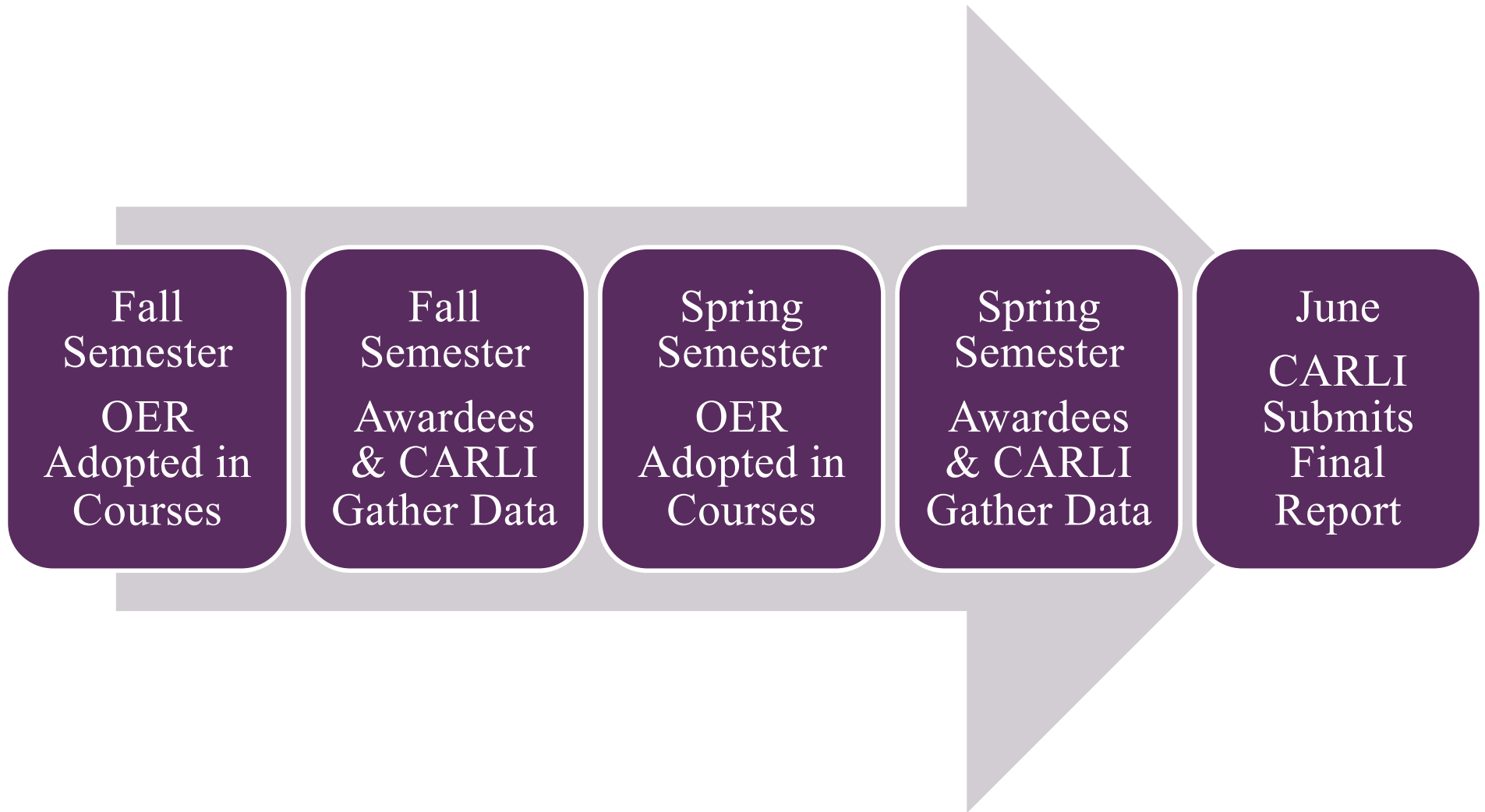
# Year 1- Spring/Summer 2022



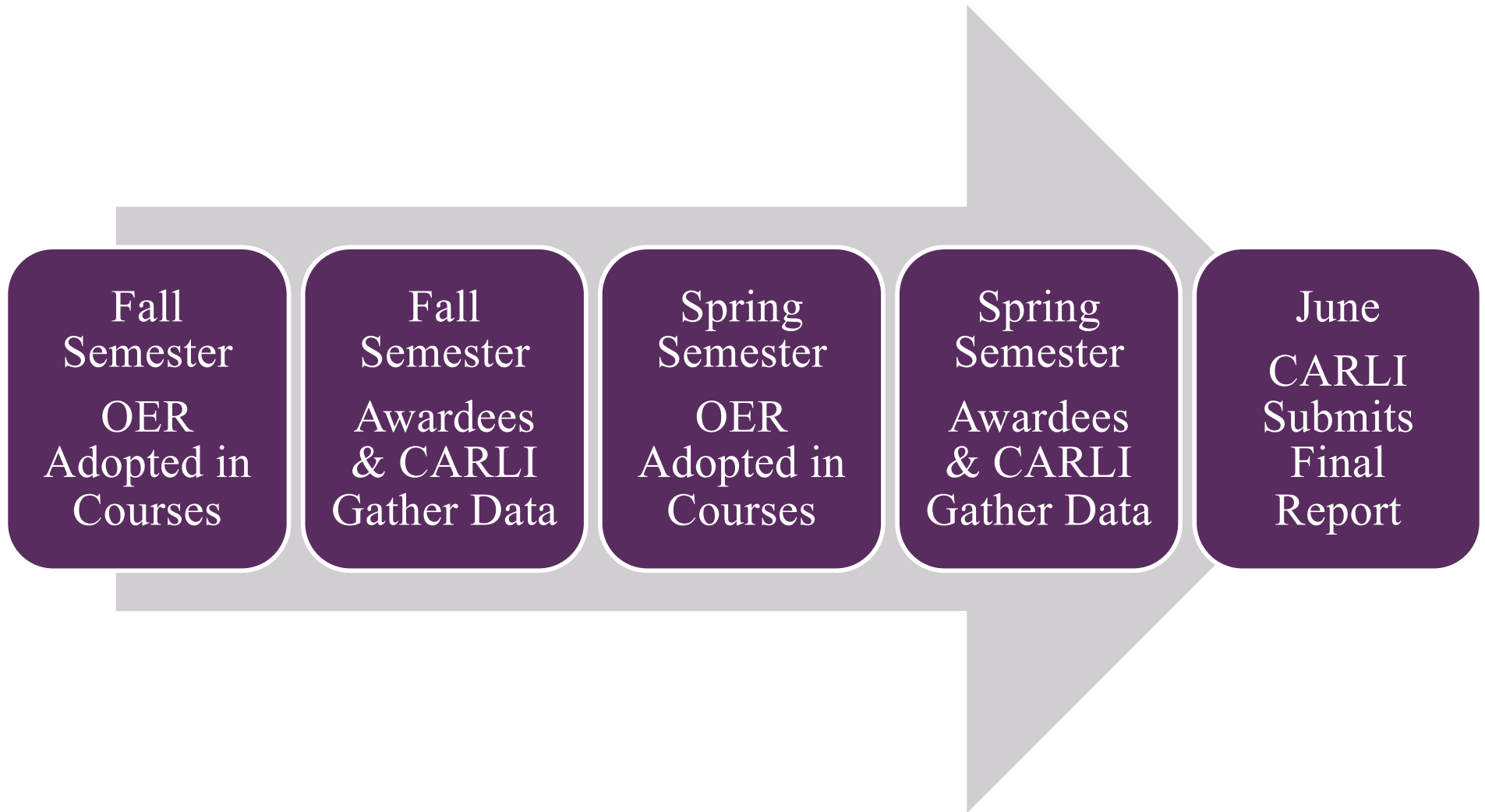
# Year 2- Fall 2022/Spring 2023



# Year 3- Fall 2023/Spring 2024



# Year 3- Fall 2023/Spring 2024



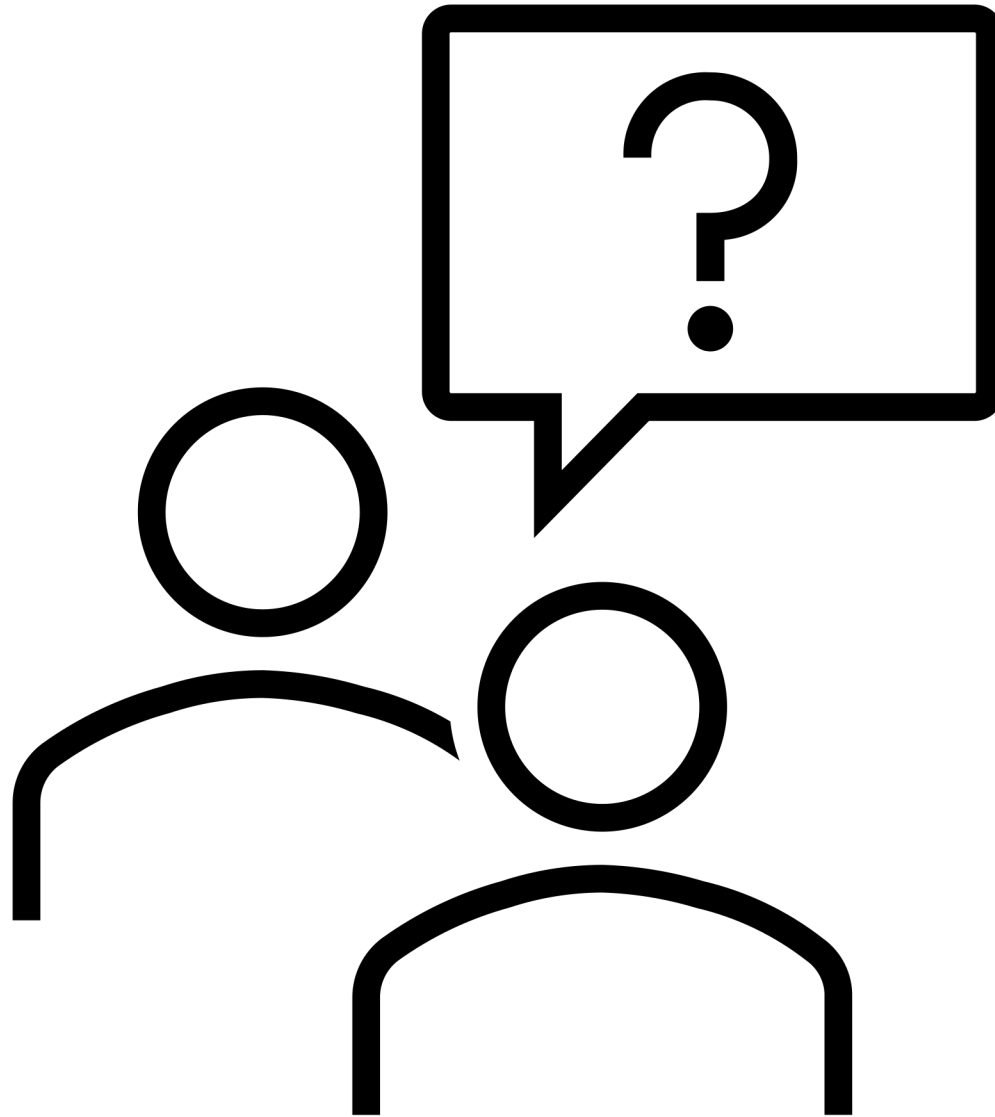


# HIGH-LEVEL OUTCOMES OF ILLINOIS SCOERs

- Eliminate textbook costs for high-enrollment courses in the focus area in CARLI member institutions
- Improve student learning outcomes by increasing the use of open-source materials by including personal learning experiences
- Develop local expertise about OER and ancillary creation, publishing, dissemination, adoption, and use
- Create a scalable OER model that can be replicated across multiple disciplines and institutions



# TIME FOR YOUR QUESTIONS



I'D LOVE TO HEAR FROM YOU!

**Anne Craig**

Senior Director, CARLI

Consortium of Academic and Research Libraries in Illinois

100 Trade Centre Drive, Suite 303

Champaign, IL 61820

217-300-0375

[abcraig@uillinois.edu](mailto:abcraig@uillinois.edu)



**CARLI**

Consortium of  
Academic and Research  
Libraries in Illinois

- [Open Educational Resources Committee](#)
- [Preservation Committee](#)
- [Public Services Committee](#)
- [Resource Sharing Committee](#)
- [Technical Services Committee](#)



THANK YOU!

**Thank you** for attending the  
2021 CARLI Annual Meeting!

Visit the CARLI website for meeting slides and recordings  
<https://www.carli.illinois.edu/carli-annual-meeting-3>

