

**Annual Report  
CARLI SFX Systems Committee  
June 2014**

**Membership**

Elizabeth Bernal	2013-2014	Chicago School of Professional Psychology
Xiaotian Chen	2013-2016	Bradley University
Anita Foster (chair)	2013-2014	Illinois State University
Denise Green	2013-2014	Millikin University
Andrea Imre (vice-chair)	2013-2015	Southern Illinois University Carbondale
Stacey Knight-Davis	2013-2015	Eastern Illinois University
Jim Millhorn	2013-2015	Northern Illinois University
Steve Oberg	2013-2016	Wheaton College
Jared Wellman	2013-2016	Lincoln Land Community College

CARLI: Paige Weston and Mary Burkee

**Meetings**

August 13, 2013 and June 11, 2014 In-person meetings at the CARLI office.  
Monthly meeting held on the second Wednesday of the month, from 10:00am – 11:00am.  
Subcommittees met as needed throughout the year.

**Sponsored Events**

November 22, 2013 CARLI Usage Statistics Forum, University of Illinois – Springfield  
Co-sponsored with the CARLI Commercial Products and Collection Management  
Committees (one member was on the planning group)

**Activities**

As this committee was newly created by CARLI, one of the first tasks was to determine member terms and focus for the group for its first year. The group quickly determined three areas of focus: creating a glossary of terms for SFX administrators, developing a series of training webinars for new SFX administrators and creating a survey for member libraries about SFX services and needs. The glossary was completed in April 2014. The survey was also completed and will be sent to member libraries in Fall 2014. Development and presentation of training webinars has started and will be an ongoing project for the committee.

**Discussions**

- Managing the “Report a Broken Link” feature
- Discussing options to solve the “transparent pixel” bug
- Providing input concerning migration from Pivotal to Salesforce, the new Ex Libris incident reporting system
- Article level linking to *Harvard Business Review* in EBSCOhost Business Source
- Exposing HathiTrust resources

## **White Paper**

The SFX glossary was completed and lives on the CARLI website, in the [SFX Documentation](#) pages, and serves as the committee's white paper for FY2014. The glossary is intended to serve as a resource for newer SFX administrators as they decipher Ex Libris documentation on SFX. The SFX committee will maintain the glossary (with CARLI staff to make any updates to the web page).