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## CARLI News November 30, 2011

Consortium of Academic and Research Libraries in Illinois

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## CARLI News

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November 30, 2011

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### CARLI Annual Meeting Webinar Recordings Available Online

If you missed the CARLI Annual Meeting on November 9, you still have the opportunity to view it online. The webinar featured a keynote address by R. David Lankes, a passionate advocate for librarians and their essential role in today's society. Lankes is professor and Dean's Scholar for the New Librarianship at Syracuse University's School of Information Studies, the director of the library science program for the school, director of the Information Institute of Syracuse, and author of the just-published *Atlas of New Librarianship*.

The webinar is available in 2 parts and will open in Adobe Connect. These links will open in a new window.

- [CARLI Annual Meeting, Part 1](#): Introduction and Conversation (~44 minutes)
- [CARLI Annual Meeting, Part 2](#): Wrap-up and Q&A (~22 minutes)

For more information about David Lankes or to view some of his other presentations, [visit his web site](#).

If you have any difficulty viewing these recordings, please contact the CARLI Office at [support@carli.illinois.edu](mailto:support@carli.illinois.edu).

### Register for "Contracting with Vendors for Digitization Services" Webinar

[Registration is now open](#) for the first in the "Anatomy of a Digital Project" webinar series!

Join us December 7, from 2:00–3:00pm, for the webinar "Contracting with Vendors for Digitization Services," presented by Thomas Wood of the University of Illinois at Springfield. This webinar will cover the types of services digitization vendors offer and provide advice on points to consider when choosing a company. Topics covered include identifying the scope of the work, what outcomes are intended, what responsibilities lie with each party, and the types of agreements that may be needed. The webinar will also include tips for writing a request for proposal (RFP) and navigating the levels of permissions needed in public institutions. Participants will receive a link to a list of regional vendors and discuss strategies for finding ones that suit an institution's needs.

If multiple people from one institution plan to view this webinar together, we will need only one person to register. This webinar has both VOIP or phone connection options for the audio portion.

For more information or to register, [please visit the event page](#).

Registration closes at 5pm on Monday, December 5, 2011

The "Anatomy of a Digital Project" webinar series is being brought to you by the CARLI Digital Collections Users' Group.

Other upcoming events in the series include:

- Effective Project Management for Digitization Projects Webinar, January 17
- Promoting Collections Webinar, March 28
- Digital Preservation, an in-person forum at the I Hotel in Champaign, April 10. This forum is co-sponsored by the CARLI Preservation Working Group.

In addition, the following programs are in the planning stages. Watch for further announcements with specific dates.

- Grants and Funding
- Digitization for Access and Discovery
- Connecting Your Digital Collections to the Curricula at Your Institution

## E-Resources

### Mary Burkee Joins CARLI Staff

We're pleased to welcome Mary Burkee to the CARLI staff. Mary will serve as the E-Resources Program Coordinator. Mary was previously Interim Head, Central Access Services at the University of Illinois at Urbana-Champaign where she also served as a Project Cataloger and Library Technical Specialist. Mary previously served as a Library Systems Coordinator at CARLI.

## I-Share

### CARLI Patron-Driven Acquisition Project to Begin January 2012

Beginning January 10, 2012, CARLI will begin a Patron Driven Acquisitions project that builds on a successful pilot project with the University of Illinois at Urbana-Champaign in 2010. Bibliographic records from YBP for recently published print monographs in the social sciences and humanities will be loaded into the I-Share Union Catalog. These records will display a location of "Will be purchased upon request" and notes text of "Request this item and CARLI will purchase it for I-Share." Once requested by a patron, the book will be acquired, rush-cataloged, and delivered via ILDS to the library pickup location specified by the patron.

The CARLI Board has approved \$70,000 to fund the Purchase on Demand Project. The project will continue until the designated funds have been exhausted. Purchased items will be owned by CARLI and housed at the University of Illinois Urbana-Champaign Library. CARLI will monitor the volume of circulation of these items on an ongoing basis as part of the assessment of the success of the project. Watch the CARLI newsletter, email lists, and the CARLI website for project status updates and more information.

### UB Blocks to Take Effect in January 2012

The third phase of the move to I-Share standard Universal Borrowing (UB) policies will take effect on Thursday, January 5, 2012. On that date, UB block thresholds will be activated. When a patron reaches or exceeds any of these thresholds, they will be unable to perform additional UB remote requests, UB onsite checkouts, or UB renewal transactions until the blocking condition is resolved.

The UB thresholds count only a patron's combined UB transactions across all other I-Share libraries. Any local circulation transactions in the patron's home library are not counted against the UB thresholds.

UB thresholds that will cause a patron to be blocked are:

- 25 UB items overdue
- 1 UB item recalled and overdue
- 3 UB items lost
- 10 claims returned on UB items
- 10 UB items self-shelved (returned to library shelf without discharge)
- \$200 total owed in UB fines or fees

To help I-Share libraries prepare for the upcoming implementation of the UB blocks, in October, CARLI staff began running a report on the first of each month, listing all patrons affiliated with your library who would be currently blocked from UB if the UB Policy thresholds were already in place. This report [filename: blocked\_patrons\_xxx\_yymm.txt] is in each library's xxxftp directory on the files server and can be used by library staff to help patrons to get their accounts cleaned up prior to the actual UB block activation on January 5, 2012.

As of November 29, a combined total of 1964 patrons would be blocked if their records are not cleared before January 5. Please review your blocked patrons report prior to the implementation so that you can help your patrons and staff be prepared for this new UB setting.

### Z39.50 Connections to Voyager Databases

If your library is having trouble connecting to Voyager via Z39.50 clients such as ILLiad, EndNote, ProCite, or SFX, please confirm that you are using the [current configuration information](#), available on the CARLI web site.

Please contact the CARLI Office at [support@carli.illinois.edu](mailto:support@carli.illinois.edu) if you have any questions.

### Fall 2011 ICAT Webinars Available Online

The recordings and PowerPoint slides of the [three recent ICAT webinars](#) have all been posted to the CARLI web site for those who were unable to attend any of the recent webinars, or for attendees who would like to review the materials.

Session materials and recordings of previous ICAT forums and webinars are also available from the [ICAT Reports web page](#).

## SFX and Interlibrary Loan Webinar Available Online

The [recording and PowerPoint slides](#) from the recent webinar presentation about interlibrary loan, the Five College Library Depository and SFX have been posted to the CARLI web site.

## Other Library News

### Call for Nominations: 2012 Community College Library Awards

2012 EBSCO Community College Learning Resources and Library Achievement Awards nominations are due December 2! These awards celebrate significant achievement in the areas of programs and leadership. ACRL needs your help to identify libraries or individuals that are deserving of these prestigious awards. EBSCO Information Services will present \$500 cash and citation for each award.

The ACRL Community and Junior College Libraries Section Awards committee is currently accepting nominations, and the deadline is December 2, 2011. More information about the award can be found in the Awards section of the [ACRL web site](#).

### IACRL 2012 Conference Registration Now Open

[Registration is now open](#) for the Illinois Association of College and Research Libraries (IACRL) 2012 Conference. The conference, entitled "Adopt, Adapt, Accelerate," will be held March 16, 2012, at the Doubletree Hotel in Oakbrook, Illinois.

For more information on the conference, to submit a proposal, and to register for the conference, visit the [conference web site](#).

The Programming Committee for the Illinois Association of College and Research Libraries (IACRL) is issuing a call for participation. In keeping with the theme "Adopt, Adapt, Accelerate," the programming committee is interested not only in poster presentations and traditional panel presentations (e.g. groups of four 15 minute papers), but also in "focused discussions" - groups of 5 minutes (or less!) - position statements around a broad theme followed up by give-and-take between/ among audience and panel members) or in other non-traditional presentation formats. In short, we are actively encouraging people to explore new ways of sharing knowledge at the conference. Please submit your panel topics along with mode of presentation, abstracts of the papers (for traditional panels) or summaries of discussion positions (for focused discussions).

If you are interested in another presentation format, send us a summary of what you would like to do with one hour of the conference's time that would enlighten, educate, amuse, infuriate, or otherwise intellectually stimulate your colleagues in the Illinois academic library community.

If you have topics you would like to hear about (but not present on yourself), please send them to Susan Swords Steffen (susanss@elmhurst.edu) and we will do our best to find presenters. Think of this as "patron driven convention programming."

## Upcoming CARLI Events and Meetings

The CARLI Office will be closed for holidays December 26–January 2.

### Forums, Workshops and Training

December 1	Introduction to Access Training, CARLI Office
December 6	Introduction to Access Training, CARLI Office
December 7	Contracting with Vendors for Digitization Services Webinar
January 10	Library Instruction Unconference: Your Voice Needed, Illinois Wesleyan University, Bloomington
January 17	Effective Project Management for Digitization Projects Webinar
January 18	SFX Webinar: Unusual Thresholds
January 19	SFX Webinar: Unusual Thresholds

### Meetings

December 2	CARLI Board of Directors, CARLI Office
December 8	I-Share Resource Sharing Team
December 9	Collections Working Group, Erikson Institute, Chicago
December 12	Preservation Working Group
December 13	I-Share Cataloging and Authority Control Team
December 13	I-Share Instruction Team
December 14	I-Share OPAC Team
December 14	I-Share Acquisitions and Serials Team
December 15	Collections Working Group
December 15	Public Services Working Group
December 16	I-Share Users' Group

December 21 Digital Collections Users' Group  
January 10 I-Share Cataloging and Authority Control Team  
January 11 I-Share OPAC Team  
January 12 I-Share Resource Sharing Team  
January 17 I-Share Instruction Team  
January 18 I-Share Users' Group  
January 18 Digital Collections Users' Group  
January 18 I-Share Acquisitions and Serials Team  
January 19 Public Services Working Group

Consult the [CARLI calendar](#) for the most current list of meeting times and locations.

### **Contact Us**

Please direct all questions and comments about the e-newsletter to [support@carli.illinois.edu](mailto:support@carli.illinois.edu). [Subscribe](#) to CARLI email lists to receive the latest news on topics of interest to you.