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CARLI News April 22, 2011

Consortium of Academic and Research Libraries in Illinois

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CARLI News

April 22, 2011

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CARLI Receives Mellon Grant for XC Development

The Andrew W. Mellon Foundation has awarded CARLI a \$100,000 grant to support development of the Metadata Services Toolkit (MST) component of Extensible Catalog software. The grant funding, along with cash and in-kind programming contribution from CARLI, will focus on development of the MST toolkit for use by CARLI and other large library consortia by making it compatible with our consortial I-Share Voyager application.

For more information about the eXtensible Catalog (XC), including access to the software code repositories and documentation for each of the XC toolkits, visit the [XC web site](#). More information about CARLI's involvement with XC is available on the [XC FAQ](#).

CARLI Needs You!

CARLI draws on the expertise and experience of individuals from its diverse membership in order to strengthen and extend service to the Illinois academic library community. Each spring, we seek to create a broad and deep pool of talented volunteers to serve on various advisory committees. Please consider volunteering to serve on one of CARLI's Working Groups, Users' Groups, and Teams. Participation offers the unique opportunity to influence the future of the consortium and its service programs.

To volunteer, fill out the committee [volunteer form](#) by April 30, 2011, even if you have done so in previous years. Faculty and staff members from all CARLI member libraries, with all levels of experience, are encouraged to apply.

Appointments for three year terms (July 1, 2011 through June 30, 2014) will be made no later than June 10, 2011, and all new committee members will officially begin work on July 1, 2011. More information, including the current committee rosters and their charges is available on the [CARLI Committees pages](#) and in the [Guidelines for CARLI Committees](#).

Scholarly Communication and the CARLI Community

The [Scholarly Communication and the CARLI Community](#) web page is complete and is available to the public.

The issues of scholarly communication are important to CARLI's members. We hope this web page will help inform and assist librarians and faculty in playing an active and positive role in making scholarship available in an equitable and economically viable manner.

Collections

Deadline Extended: Call for Participants, Forum on Open Access Collection Development

The Collections Working Group is interested in hearing from libraries (and librarians) that are currently integrating open access materials of any and every sort into their collections and that would be willing to participate in a Forum on Open Access Collection Development (OACD). The forum will be held September 16, 2011.

What sorts of materials are you placing in your collections? Digital collections created in-house or consortially-created collections (CARLI Digital Book Collection); open access journals; materials made available by projects like NINES or via government agencies like the NIH? How are these materials being used? How do you assess usage? How are you promoting the use of open access materials? What are the costs of integrating open access materials into library collections? How do you evaluate open access collections for inclusion? How do librarians keep abreast of new collections and resources as they become available?

If you or someone you know might be interested in speaking about these topics, please email Elizabeth Clarage at support@carli.illinois.edu by April 30. Please provide the title of your presentation and a short abstract.

CARLI Book Digitization Initiative Information Webinar

Nearly 4,000 books, theses, serials, and pamphlets from 31 CARLI member libraries have been digitized through the CARLI Book Digitization Initiative and are available on the [Internet Archive](http://www.archive.org). To find out more about the Initiative and the process for submitting proposals, join us for an informational webinar on May 5, 2011 1:30–3:00 p.m.

[Register](#) by noon on May 4, 2011. You may also request an individual session by emailing the CARLI Office at support@carli.illinois.edu.

For more information about the program visit the [Book Digitization](#) web page.

Save the Date: Burn Simulation and Recovery Workshop

Do you have a plan if your library has a fire? How do you recover? Where on earth do you start?

The CARLI Preservation Working Group is offering a Burn Simulation and Recovery Workshop on June 30 to train participants in planning and response for a library fire disaster. Held at the Illinois Fire Service Institute facility in Champaign, participants will learn the essential elements of disaster preparedness from preservation experts and first responders and participate in a hands-on burn and salvage activity that simulates a real fire disaster.

Registration will be limited to 20 participants. There will be a fee of \$50 per participant. Watch for details and registration information soon.

If you have questions, please send them to support@carli.illinois.edu.

E-Resources

FY 2012 Database Selection Period Now Open

The password-protected [CARLI selection database](#) is now available. The selection period will remain open until May 31, 2011. E-Resources Contacts and subscribers to the Collections and Content Group (CCG) email list should have already received a detailed announcement, along with instructions and a complete list of the products available and the vendors providing access.

Previously distributed institutional Login ID's and passwords remain valid. If you did not obtain an ID/password, or have misplaced it, please email support@carli.illinois.edu with the subject line: FY 2012 selection period.

Timeline:

- April 18–May 31: Selections made online through the CARLI Selection Database
- June 1–15: Final subscription lists submitted to vendors
- June 1–15: Preliminary billing estimates sent to subscribing libraries for review
- July 1: Service begins for FY 2012
- After August 1: Final invoices sent to subscribing libraries

If you need general assistance or have problems accessing or using the CARLI online selection system, please submit a request to support@carli.illinois.edu with the subject line: FY2012 selection period.

New Springer E-book Offer

CARLI has negotiated an agreement with Springer to allow member libraries to purchase their 2011 eBooks collection at a significantly discounted cost. CARLI will not be subsidizing the purchase of the Medicine collection this year so interested libraries will pay the full cost for the collection.

To see your institution's pricing for the collection, log into the [CARLI selection system](#) and select "One-time purchases & view/edit". Libraries that have already purchased the 2005–2010 content will see only the pricing for 2011. New participants purchasing the 2011 collection are also eligible to purchase content for the following groups of years:

- 2005–2007
- 2005–2010
- 2008–2010

To find complete information about the collections visit the [Springer web site](#).

This offer will be available only until May 15, 2011 and will not be offered again at a later date. If you have questions or need additional information about the offer please email support@carli.illinois.edu.

One-Time Purchase Products Reminder

As many of us approach the end of the fiscal year we thought it might be helpful to remind you about the database products that are available to you for purchase through CARLI.

Our one-time purchases list includes the following products:

- Alexander Street Press: [Black Thought & Culture](#)
- Alexander Street Press: [Women & Social Movements, Scholars Edition](#)
- Cambridge University Press: [Historical Statistics of the United States](#)
- Sage: Deep Backfiles
- Sage: E-Reference Collection
- Springer eBooks: 2011 full collection

Pricing is available in the [CARLI selection system](#) under 'one-time purchases & view/edit' .

If you have questions about any of these products or about the CARLI offers, please send a note to support@carli.illinois.edu.

CARLI Licensing Webinars

[Register](#) now to attend e-resource licensing webinars sponsored by the CARLI Electronic Resources Working group. Plan to attend any or all of these sessions:

- April 26: Copyright and Licensing
Christine Ross, Director of Collections and Research Services and Scholarly Communications Officer at the University of Illinois at Springfield, will discuss copyright issues in the use of library materials and how these should be reflected in agreement language. (Registration deadline April 22.)
- May 3: Negotiating a License
Becky Albitz, Electronic Resources and Copyright Librarian at Pennsylvania State University, will discuss planning for and conducting your license negotiations.
- May 10: Licensing Workflow Questions
A group of CARLI librarians will join us to talk about specific licensing workflow challenges and how they have managed these in their libraries.
- May 17: CARLI Licensing
Cindy Clennon, CARLI's Director of Electronic Resources, will discuss the process of putting a CARLI license agreement in place, and provide sources of information for participating libraries.

All webinars will be held 10 a.m. –noon and will be recorded and available for viewing after the events.

I-Share

Voyager Software Upgrade and UB Policy Changes Planned for Summer 2011

CARLI is going to do another Voyager software upgrade project this summer. We'll be moving from Voyager 7.1 to Voyager 7.2. At this writing, we are awaiting receipt of version 7.2.5 for testing. We won't be able to tell you exactly which version of 7.2 we will be moving to until we've had a chance to see how those tests go, but we can tell you that this upgrade will entail libraries' installing new Voyager staff clients, and the upgrade process will require some downtime for all public and staff access. We are currently planning to do the upgrade the weekend of July 8-10, 2011. Voyager 7.2 will provide us with the ability to better interconnectivity with other products including, ultimately, XC. More details will be posted on the website and shared with I-Share liaisons and library staff as we get closer to the date.

Also this July CARLI will be rolling some additions and changes to the standardized Universal Borrowing policies that were established last year. The IUG recommended and the Board approved the following changes:

- Faculty and academic employees will be granted more renewal periods. They will be able to renew books up to 6 times, an increase from the current limit of 3 renewals. The initial loan period and each renewal interval will continue to be 4 weeks. All other Universal Borrowing-eligible patrons will continue to receive a 4-week loan and up to 3 renewals.
- Non-print materials that I-Share libraries choose to make available for Universal Borrowing (UB) will have a new standardized loan period of 2 weeks for all UB-eligible borrowers. No renewals will be allowed on non-print items.
- And, the consortium will formalize what has become an increasingly prevalent practice of I-Share libraries not charging overdue fines for items returned from UB loans past their due date. As of July 1, 2011, no overdue fines will be assessed on UB transactions. Libraries will continue to bill for lost items and may continue to assess processing fees for lost materials.

Upgrading to Voyager 7.2 will allow us to revisit the plan to block the UB privileges of patrons who pass certain thresholds (e.g., too many items overdue, items recalled and not returned, etc.) We originally planned to deploy these blocking thresholds last summer but discovered problems in Voyager 7.1 that would have incorrectly blocked some valid patrons. We believe those issues are resolved in Voyager 7.2 and we will be testing that again when we receive Voyager 7.2.5. We cannot implement UB blocks until after our Voyager is upgraded to 7.2, so block thresholds will be rolled out separately, and later than the new renewal limits, non-print loan policies and no fine

upgraded to 7.2, so block reservations will be rolled out separately, and later than the new renewal limits, non-print loan policies and no-fine policy all of which will go into effect on July 1. The UB blocks rollout may be scheduled for August, depending on our test results.

Also on July 1, we will be decommissioning the WebVoyage 7 interface, which is also known as WebVoyage Tomcat. Tomcat has had ongoing performance issues since we first rolled it out in 2010 and we have decided not to upgrade it to Voyager 7.2. The few libraries that continue to use Tomcat as their primary public access interface have been notified of this, but there is a small amount of Tomcat usage by other I-Share libraries. Classic WebVoyage and VuFind will continue to be supported by CARLI with our primary focus for customization and development being VuFind.

Library-Specific Logon Instructions in VuFind

Two new VuFind customization options are now available to CARLI libraries on the [customization form](#). The new customization options, Items #14 and 15, allow libraries the opportunity to add library-specific instructions to the VuFind logon page and the VuFind account creation page.

These options will allow libraries to link their users to locally-created logon tutorials, to explain which number on local ID cards is the library borrower ID, or provide any other library-specific help text they believe is necessary. The library-specific instructions will display in the local VuFind catalog at all times, and in the VuFind union catalog if the user has connected to it from the local catalog, or has otherwise connected to it with a URL that includes "all/vf-xxx" (where xxx is the three-letter code for an I-Share library).

If you have questions, please send them to support@carli.illinois.edu.

Save the Date: ICAT Spring Forum

The I-Share Cataloging and Authority Control Team (ICAT) will hold their Spring Forum on Tuesday, May 17, 2011, at the University of Illinois at Springfield. Topics include RDA implementation, Global Data Change functionality in Voyager V8, using MarcEdit, and PromptCat set-up.

Details and registration information will be available soon.

Save the Date: Instruction Team Spring Forum

Are you interested in learning how librarians at fellow I-Share libraries are collaborating with their faculty? The I-Share Instruction Team will be holding its annual Spring Forum on Friday, June 10th at Heartland Community College.

The forum will include discussion of topics related to collaboration and embedded librarianship, including a panel on using LibGuides for collaboration. Join us to learn what your colleagues from over ten institutions covering various disciplines are doing to embed themselves in courses and collaborate with faculty and other departments.

Registration and further information will be available closer to the date of the forum.

SFX

SFX Upgrade This Spring

CARLI will upgrade its SFX instances from version 3 to version 4 in May 2011. A [recorded webinar](#) is available, which includes information on how to connect now to SFX version 4 on CARLI's test server, and what to expect before, during and after the upgrade. Please contact support@carli.illinois.edu with any questions.

New SFX Administrators' Training Needs Survey

If your library's SFX administrator has never received formal, full-day, hands-on training in SFX administration, please complete the [training needs survey](#) form. Responses will help CARLI plan for and schedule the necessary training session(s). The survey will close on Friday, April 29.

If you have other SFX-related training or continuing education needs (for instance, if there are particular topics you would like to see covered in future webinars, or particular themes you think would make for a good hands-on SFX "clinic" or refresher day), please contact support@carli.illinois.edu.

Public Services Open House April 29 at WIU

Visit with public services colleagues from across the state on Friday, April 29, 2011 at an open house hosted by Western Illinois University in Macomb and sponsored by the CARLI Public Services Working Group.

Maintaining quality services in a world of changing patron expectations and demands, ever-changing technology, and flat or declining budgets is an ongoing struggle for public services librarians throughout Illinois. Yet, Illinois academic libraries are experimenting with new ideas and solutions every day. Unfortunately, we don't often have the opportunity to learn about them.

Please plan to attend this open house where you will learn about the services offered at WIU as well as have the opportunity to discuss reference staffing models, the future of library instruction, electronic reference, liaison programs, and more.

[Register by April 25.](#)

Preservation Tip: Preservation Considerations for Library Exhibits

A library exhibition showcases significant items, collections or programs but may also presents key challenges to preservation. Careful planning, design, installation and maintenance will help ensure the safety and security of items on view.

Fragile or deteriorated items may be poor candidates for exhibit since mounting and display may cause damage. Environmentally sensitive items such as color prints or plates, photographs, dyed textiles and many paper items should be excluded if light exposure and temperature and humidity levels in exhibitions cannot be effectively managed. Unusual, rare or valuable items may be especially vulnerable to theft if placed on view. When exhibition presents a significant hazard for an item, consider selecting an alternate item or producing a facsimile for display.

Items may need cleaning, repairs or other conservation treatment before exhibition so include conservation personnel whenever possible in your exhibition planning. Record the temporary relocation of exhibited items in catalog and inventory data.

Exhibition mounts and frames should enhance the visibility of an item while providing support and preventing movement. Check with museum supply vendors for readymade mounts and see if your local framing vendor provides conservationally sound services. Check online for directions to build simple book cradles, blocks and other mounts as well as for basic, conservation matting and framing techniques.

In general, bound items should be supported on book cradles and must be sturdy and flexible enough to remain open at more than a 90-degree angle. Prints or posters can be displayed horizontally by placing them on acid-free board set at a slight angle for viewing. Textiles usually require mounts that conform to the shape and condition of the item: quilts, hats or small garments in sturdy condition may sometimes be displayed flat or gently stuffed with acid-free tissue while complicated or fragile costumes should be fitted to custom forms. To reduce the threat of damage, periodically turn book pages and switch out and replace fragile or light-sensitive materials.

Light is destructive so keep exhibitions dimly lit and away from unfiltered fluorescent and halogen lighting and direct or ambient daylight. Block exterior windows with curtains or opaque panels. Use commercially available UV filters on windows and on fluorescent and halogen lighting. Use UV Plexiglas panels in frames and to shield items on display in cases. Equipment such as UV and light meters can measure the level of destructive light in exhibition areas.

Temperature and humidity in exhibition areas should be within the 70F/50% range and should not fluctuate. Place exhibit cases away from sources of heat such as radiators, registers and strong air currents such as air conditioning or active exterior doors.

Cases and framing systems should be of conservationally sound materials and should be sturdy, secure and resistant to tampering. Avoid wood construction and oil-based finishes since these may produce destructive off-gassing or transfer destructive oils. Use a barrier of

Mylar, acid-free board or textile between items and exhibition surfaces. Case openings should be simple to operate and of sufficient size to allow for easy installation and removal of items. Cases should be placed away from high traffic areas and top-heavy cases should be securely anchored in place.

Include exhibitions in your disaster recovery plan and ensure that keys and tools used for opening cases and removing frames are kept in an accessible but secure location. Be sure exhibition areas are visible to personnel and away from hidden exterior exits. Exhibits should be monitored regularly for dirt and dust as well as for evidence of tampering or other damage.

Resources

General

- University of Illinois, [Preservation Guidelines for Exhibiting Library and Archival Materials](#)
- [Connecticut State Library Exhibition Guidelines](#)
- [Protecting Collections](#) (NEDCC)
- [ACRL Guide for Borrowing and Lending Special Collections Materials for Exhibition](#)
- [Library Exhibition Bibliography](#) (UIUC)

Cases and framing

- [Vendors list](#) (American Association of Museums)
- [Exhibitions Supplier's List](#), (NEDCC)
- [Cleaning Glass and Acrylic Display Cases](#) (CCI)
- [Affordable security for cases](#) (Conserve-O-Gram)
- [Guide to Preservation Framing](#) (Library of Congress)
- [Matting and Framing for Art and Artifacts on Paper](#) (NEDCC)

Formats

- [Guidelines for the Care of Textiles](#) (The Textile Museum)
- [Guidelines for the Care of Works on Paper](#) (Library of Congress)
- [Display Methods for Books](#) (CCI)
- [Environmental and Display for Paintings](#) (CCI)

Other Library News

New Special Libraries Association Illinois Web Site

The new [SLA Illinois web site](#) is available. The new site offers a variety of ways to stay informed about the chapter and connect to other library and information professionals. Subscribe to the [RSS or email feeds](#), to have the most up-to-date information on the SLA Illinois chapter and your fellow information professionals. [Contact SLA](#) with any questions or comments.

Upcoming CARLI Events and Meetings

Forums, Workshops and Training

- April 26 E-Resources Webinar: Copyright and Licensing
- April 29 Public Services Working Group Open House, Western Illinois University, Macomb

- May 3 E-Resources Webinar: License Negotiation: Strategies and Tactics
- May 5 CARLI Book Digitization Initiative Informational Webinar
- May 10 E-Resources Webinar: Licensing Workflow Challenges
- May 12 IACQ Spring Open House, Wheaton College
- May 17 E-Resources Webinar: CARLI Licensing
- May 17 ICAT Spring Forum, University of Illinois at Springfield

- June 10 I-Share Instruction Team Forum, Heartland Community College, Normal
- June 30 Illinois Fire Services Institute Burn Simulation and Recovery Workshop

Meetings

- April 27 I-Share Acquisitions and Serials Team

- May 2 Digital Preservation: Digital Collections Users' Group/Preservation Working Group
- May 3 I-Share Cataloging and Authority Control Team
- May 6 Collections Working Group

- May 9 E-Resources Working Group
- May 11 I-Share OPAC Team
- May 18 Digital Collections Users' Group
- May 19 Preservation Working Group
- May 19 Public Services Working Group
- May 20 I-Share Users' Group
- May 25 I-Share Acquisitions and Serials Team

- June 1 CARLI Executive Committee
- June 2 Finance Committee
- June 3 Collections Working Group
- June 7 I-Share Cataloging and Authority Control Team
- June 8 I-Share OPAC Team
- June 9 I-Share Resource Sharing Team
- June 10 CARLI Board Meeting, Eastern Illinois University, Charleston
- June 13 E-Resources Working Group
- June 15 Digital Collections Users' Group
- June 16 Public Services Working Group
- June 22 I-Share Acquisitions and Serials Team

For meeting times and locations or for additional information about upcoming CARLI forums, trainings, and meetings, consult the [CARLI calendar](#).

Contact Us

Please direct all questions and comments about the e-newsletter to support@carli.illinois.edu. [Subscribe](#) to CARLI email lists to receive the latest news on topics of interest to you.