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CARLI News October 8, 2010

Consortium of Academic and Research Libraries in Illinois

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CARLI News

October 8, 2010

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"Metadata Matters" Webinar Series

Registration is now open for the "[Metadata Matters](#)" webinar series sponsored by the CARLI Digital Collections Users' Group.

This webinar series will feature presenters from CARLI libraries discussing metadata concepts and practices important to digital libraries, digitization projects, archiving, and digital preservation. These 1-hour sessions, conveniently held on Tuesdays throughout the fall, are perfect for people looking to get their feet wet with metadata creation, or more experienced librarians wanting to get a better understanding of real-world practices and tools to streamline metadata workflow.

Topics that will be covered in the next few weeks are:

- Metadata for Digital Audio Collections
- An Introduction to Encoded Archival Description (EAD)
- Preservation Metadata
- Panel discussion: "What is a Metadata Librarian?"
- Marrying local metadata needs with accepted standards: The creation of a data dictionary at UIC Library.

Dates, times, presenters, and detailed descriptions for each session are available on the [registration page](#).

Register for any or all of the sessions. Note that you will need to register for each session separately.

E-Resources

Fall Database Selection Period Opening in Late October

The Fall Database Selection Period will open in late October. The fall selection system allows member libraries to sign up for product subscriptions for the period of January through December 2011. The system will remain open until after the Thanksgiving holiday. Announcements will be sent to the collections and e-resource contacts email lists with more information as the date approaches.

New Brokering Guidelines

In response to the increasing pressure resulting from the growth of the brokering program, the E-Resources Working Group has implemented new guidelines for the review of potential products considered for brokering. CARLI will use the guidelines to review all new products as well as current products coming up for renewal for the fall period.

Under the new guidelines, products considered must benefit a minimum of 10% of the membership (15 libraries) or 10% of the total FTE (62,000); offer a minimum discount of 25%; or produce a minimum savings of \$10,000 for the group.

Applying these new guidelines to the responses from the recent e-resources interest survey, NoveList and NoveList Plus will be added to our electronic resource offerings beginning November 1, 2010. EBSCO will continue service until that date for CARLI libraries with access to these products through the Illinois State Library. CARLI staff will be following up with all of the participating libraries to determine if they are interested in being a part of the CARLI agreement.

CARLI will also work with the Association of Computing Machinery Digital Library on a possible consortial agreement.

CARLI investigated a consortial discount for the Resource Description and Access (RDA) Toolkit offered by the American Library Association. The potential discount did not meet the new e-resources brokering guidelines and will not be offered through CARLI.

I-Share

“Complex Publication Patterns in Voyager Acquisitions” Webinar

The I-Share Acquisitions and Serials Team is pleased to announce the webinar "[Complex Publication Patterns \(CPPs\) in Voyager Acquisitions](#)," presented by Alexis Rogers of Lincoln Land Community College. CPPs are used to create check-in records for serial titles with predictable but irregular publication patterns. In this webinar, you will see examples of "problem" titles, learn how to create and revise your own patterns, and be directed to useful documentation on the CARLI website.

The webinar will be offered twice, Monday, October 18, 2:00 pm–3:30 pm or Tuesday, October 19, 10:00 am–11:30 am. Both sessions will have the same content. The webinar is intended for Acquisitions and Serials staff of CARLI member libraries.

To register, visit the [event page](#). Please contact support@carli.illinois.edu with any questions or concerns.

Resource Sharing Team Fall Forum

Register by October 14 for the I-Share Resource Sharing Team Fall Forum "[How Do We Get There From Here?: Making Local Policy Decisions in Your Library](#)" to be held at University of Illinois, Springfield on Wednesday October 20, 2010.

Sessions will include:

- The background and recent implementation of the Universal Borrowing standardized policies
- Moderated discussion on how the implementation of UB standardized policies could affect a library's local policy determination
- The use of statistical report data in the library policy decision-making process

Come prepared to discuss your library's policies and how they might be influenced by consortial policies or statistical data.

To view the full agenda or to register, visit the [event page](#).

MarcEdit Workshops

I-Share Cataloging and Authority Control Team (ICAT) is pleased to announce that registration is now open for [MarcEdit workshops](#) to be held on October 25, 2010 at Chicago State University and October 26, 2010 at Illinois State University. Software author Terry Reese, Oregon State University, will present both workshops.

Libraries are increasingly purchasing/licensing large collections of electronic journals and books, which frequently come with MARC records provided by the vendor. Libraries often need to customize the records with local access information and to make changes so that the records conform to national standards and/or consortial best practices. MarcEdit software has many features, including allowing library staff the capability to perform batch changes to a file of MARC records on the local PC, before the records are bulk loaded into the ILS (e.g., Voyager).

The MarcEdit workshops are intended for Cataloging staff from CARLI libraries with little or no experience using MarcEdit software. Basic knowledge of MARC record structure is expected.

The content of the each event will be identical. Interested staff may attend one but not both workshops. Both workshops will begin at 9:30 am and adjourn by 3 pm.

For additional details or to register, visit the [event page](#).

These workshops are sponsored by ICAT, with funding provided by the CARLI Program Planning Committee.

Online Tutorial Creation Workshops

The I-Share Instruction Team is pleased to offer 2 hands-on [Online Tutorial Creation Workshops](#) in November. These workshops are designed for librarians with limited time and resources for creating online tutorials.

Attendees will learn the best practices of online tutorial creation, view and discuss example tutorials, learn about the free screencasting program [Wink](#), workshop a group designed tutorial script, and practice screencasting with one-on-one assistance from members of the Instruction Team.

Locations and Dates:

- Friday, November 5, 2010 at the CARLI Office, Champaign
- Friday, November 12, 2010 at Dominican University, River Forest

The content of the two sessions will be identical; register for one session only.

For more information, and to register, visit the [event page](#).

Please contact the CARLI Office support@carli.illinois.edu if you have any questions about this event.

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Understanding and Using MFHDs Workshop

Registration is now open for the "[Understanding and Using MFHDs Workshop](#)" on Wednesday, November 10, 2010 from 9:30-3:30 at the CARLI office in Champaign.

The intended audience for this workshop is Cataloging staff, but Acquisitions/Serials staff or those who write reports that use holdings data may also like to attend this session. This class is designed to familiarize you with why using the MFHD (MARC Format for Holdings Data) standard is important and provide detailed explanations of MFHD fixed and variable fields, textual and itemized holdings displays, and MFHD templates.

The registration deadline is Wednesday, November 3, 2010.

For more information and to register, visit the [event page](#).

Please contact the CARLI Office at support@carli.illinois.edu if you have any questions about this event.

Voyager Cataloging Training

CARLI is pleased to offer [Voyager Cataloging Training](#) on Wednesday, November 30 and Thursday, December 1, 2010. This two-day session will be held from 9 am–4 pm each day at the CARLI Office in Champaign.

This basic training is intended for Cataloging staff (original or copy cataloging) at I-Share libraries. Major topics to be covered include:

- Record relationships
- Searching
- Importing and editing records (i.e., copy cataloging)
- Creating records
- Authority control
- Cataloging in the Universal Catalog (union catalog) environment

Please note: This is a two-day session; participants are expected to attend BOTH days of the session. For more information, and to register visit the [event page](#).

Collections Management in the Digital Age: An ITHAKA Forum

[Register](#) by October 21 to attend "Collections Management in the Digital Age: An ITHAKA Forum" to be held on Thursday, October 28, 10 am–2:30 pm, at Southern Illinois University Carbondale. There is no charge to attend this event. A buffet lunch will be provided.

The forum will provide a valuable opportunity to hear from representatives from JSTOR, a key library vendor providing reliable and high-quality electronic access and archiving service to libraries, and Ithaka S+R, a library strategic consulting group who will report on its analysis of changing expectations by faculty of libraries resources and services.

Sessions will focus on faculty attitudes and perspectives, new tools for librarians and faculty including usage statistics and trends, JSTOR content development, and a discussion of what to withdraw from print collections in an increasingly digital world. Presenters will include Michael Spinella, Executive Vice-President, ITHAKA and Managing Director, JSTOR; Jason Philips, JSTOR Director of Outreach; and Ross Housewright, Ithaka S+R Research Analyst.

Attendance at the forum is open to all library staff in Illinois and the surrounding areas.

To view the full agenda and to register, visit the [event page](#).

This event is co-sponsored by CARLI, Southern Illinois University Carbondale, and ITHAKA.

Preservation Tip: Working with Private Conservators

Most libraries do not have an established conservation unit capable of undertaking advanced treatments on their special collections. Fortunately, there are many skilled private conservators who regularly do work for libraries and archives from their privately owned conservation business, or who work for larger conservation centers. When seeking to procure conservation work from a private conservator or conservation center, there are a few considerations you must first take into account.

1. What sort of skills and credentials should you look for in a conservator? If you have not worked with a conservator before, it can be challenging to know what questions to ask and to know what to expect. A great resource to assist those working with a conservator for the first time is available through the [American Institute for Conservation of Historic and Artistic Works \(AIC\)](#). Click on the "How to Select a Conservator" link on the upper right of the screen. Also, be aware that all practicing conservators who are members of the AIC should adhere to a professional code of ethics. It is helpful to be familiar with the overarching premises set down by this code of ethics before pursuing private conservation work. Visit the [AIC web site](#) to review this code.
2. What sort of work do you want to have done? Conservators will generally try to give you several options for treatment approaches that meet your needs, but when talking to a conservator, you should have a general idea of what your end goal is. Examples of different reasons for conservation treatment may be: the item going to go on loan for an exhibit; it is heavily used by patrons; it is your library's showpiece that is brought out for fund raising events; or it is little used, but part of a large and important collection that warrants overall preservation.
3. Do you know a conservator you wish to work with, or are there any in your area? If you are in a large metropolitan area, like Chicago, there are local private conservators available to you. If you are elsewhere in Illinois, you may need to find a conservator

closer to you, which may still be several hours away. The AIC has an [internet search form](#) to assist people in finding private conservators in their area. Click on the "Find a Conservator" link on the upper right of the screen.

Working with private conservators and regional conservation centers can be a very beneficial relationship for the longevity of your special collections. By taking into account these preliminary considerations, you can ensure that the quality and extent of treatment your collection materials receive meets the needs of your library and meets the ethical standards for conservation treatment.

Other News

"Building Partnerships: Pathways to Library Opportunities"

Attend the [Health Science Librarians of Illinois \(HSLI\) 2010 Annual Conference](#) October 21- 22 in Lisle, Illinois. The conference includes education courses, keynote address, discussion roundtables, a reception with a vendor showcase and poster sessions, and many networking opportunities.

For more information, including registration rates and the agenda, visit the [conference website](#).

Serials Solutions Seminar Series for CARLI Members

Serials Solutions invites CARLI members to attend one of several free lunch seminars taking place October 12-15 in four Illinois locations. Each half-day session will highlight how librarians are using e-resource access and management services (ERAMS) to attract users back to the library, overcome organizational challenges, and maximize resources in this difficult economic climate.

Attendees will leave with a better understanding about how to improve e-resource management and improve resource discovery through Serials Solutions suite of 360 services and the Summon web-scale discovery service. Each session will also feature a drawing for a free Amazon Kindle.

To register or to find more details for any one of the sessions below, click on the appropriate link.

- [Southern Illinois University Edwardsville](#): Tuesday, October 12, 10:00 am–1:30 pm
- [Southern Illinois University Carbondale](#): Wednesday, October 13, 10:00 am–1:30 pm
- [Chicago State University](#): Thursday, October 14, 10:00 am–1:30 pm
- [Dominican University](#): Friday, October 15, 10:00 am–1:30 pm

For more information, or if you're unable to attend any of these sessions, contact Dennis Carter at 734-572-7340.

Upcoming CARLI Events and Meetings

The CARLI Office will be closed for Thanksgiving Holiday November 25-26.

Forums, Workshops and Training

October 12 Metadata Matters Series: Metadata for Digital Audio Collections
October 18 Complex Publication Patterns Webinar
October 19 Complex Publication Patterns Webinar
October 19 Metadata Matters Series: Encoded Archival Description (EAD)
October 20 Resource Sharing Team Fall Forum, University of Illinois at Springfield
October 20 SFX Interest Group Webinar
October 21 SFX Interest Group Webinar
October 25 MarcEdit Workshop, Chicago State University
October 26 MarcEdit Workshop, Illinois State University, Normal
October 28 Collections Management in the Digital Age Forum, SIU Carbondale

November 2 Metadata Matters Series: Preservation Metadata
November 5 Online Tutorial Creation Workshop, CARLI Office
November 9 Metadata Matters Series: What is a Metadata Librarian
November 10 Understanding and Using MFHDs Workshop, CARLI Office
November 12 Online Tutorial Creation Workshop, Dominican University
November 16 Metadata Matters Series: Data Dictionary
November 17 SFX Interest Group Webinar
November 18 SFX Interest Group Webinar
November 30 Voyager Cataloging Training

December 1 Voyager Cataloging Training
December 3 CARLI Annual Meeting Webinar

Meetings

October 11 I-Share Instruction Team
October 11 E-Resources Working Group
October 13 I-Share OPAC Team meeting
October 14 Preservation Working Group
October 14 I-Share Resource Sharing Team

October 15 I-Share Users' Group, CARLI Office
October 20 Digital Collections Users' Group
October 27 I-Share Acquisitions and Serials Team
October 29 Collections Working Group

November 2 I-Share Cataloging and Authority Control Team
November 4 Book Digitization Initiative Informational Webinar
November 8 E-Resources Working Group
November 8 I-Share Instruction Team
November 10 I-Share OPAC Team meeting
November 11 I-Share Resource Sharing Team
November 17 Digital Collections Users' Group
November 17 CARLI Governing Directors' Meeting, Illini Center, Chicago
November 18 CARLI Governing Directors' Meeting, Illini Center, Chicago
November 19 CARLI Governing Directors' Meeting, Illinois State Library, Springfield
November 19 I-Share Users' Group
November 30 Finance Committee

December 1 I-Share Acquisitions and Serials Team
December 1 CARLI Executive Committee Meeting
December 2 Preservation Working Group
December 3 Collections Working Group
December 7 I-Share Cataloging and Authority Control Team
December 8 I-Share OPAC Team meeting
December 10 CARLI Board Meeting, Illinois State Library, Springfield
December 13 I-Share Instruction Team
December 13 E-Resources Working Group
December 15 Digital Collections Users' Group

For meeting times and locations or for additional information about upcoming CARLI forums, trainings, and meetings, consult the [CARLI calendar](#).

Contact Us

Please direct all questions and comments about the e-newsletter to support@carli.illinois.edu. [Subscribe](#) to CARLI email lists to receive the latest news on topics of interest to you.