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# I-Share Resource Sharing Team Minutes for August 19, 2010

Consortium of Academic and Research Libraries in Illinois

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## Resource Sharing Group Meeting Minutes

8/19/2010

**Attending:** Susie Duncan, Amanda Musacchio, Kathy Willis, Rachelle Stivers, Kathy Willis, Marilyn Clay, Pam Greenlee, Dan Patterson, Howard Carter Lorna Engels, Cathy Salika

**Absent:** Mel Farrell, Li Fu

### 1. CARLI Office Report:

Course Reserve has been implemented in VuFind and there has been little feed back from members so far. Bibliographic records for reserves are updated in Voyager overnight.

CARLI will put changes in VuFind on hold after Aug. 20. The week of August 21 will be reserved for watching load impact, with 8/23 being a high use day for I-Share. CARLI personnel will be watching response time, and will be available to assist members with issues that arise as the fall academic term begins.

The committee will wait for member responses at the Fall Forum to review the status of the UB Policy Thresholds. These thresholds act as aggregate blocks.

### 2. IUG Report.

IUG met Friday, August 13. The committee discussed UB standardization and there was some concern that patrons with large numbers of items would be inconvenienced by the renewal policy. They may need staff intervention if item status has changed.

Cathy Salika clarified the effect of UB standardization. The new policy began Aug.4. and applies to transactions after that date, even on existing loans.

The feature to "Request First Available" has been added.

Requesting first available will search through the whole system as the Classic search does; for the patron it prevents available but not requestable results when requesting individual items. The trade-off is response time.

CARLI has negotiated a discount through Bepress for Digital Commons.

Initial survey results show 27 of 42 respondents are using VuFind, and [as of today, there are 5] using Tomcat as their primary local catalog.

The IUG discussed their plan of action for the committee to be thinking about the vision of resource sharing in broader scope than I-Share. i.e. including all CARLI, or all Illinois institutions.

### 3. Cathy Salika joined us for a discussion on resetting the Lost Book Counters.

EXlibris acknowledged a bug prevents implementing overdue books and has hopefully found a solution.

CARLI will wait to see if that's the only bug preventing action on blocks. If further problems become evident the schedule/priority of when or if an upgrade is available/needed will be altered accordingly. CARLI will be testing to determine whether this bug is fixed.

Committee members responded to the lost item counters cleanup document that Cathy supplied for preview.

For clarification:

Counters are from 2002 for old ILCSO counters.

The number of patrons with non-zero lost counters, and with no lost items or outstanding fees could be cleared.

We need to know if institutions that handle lost accounts outside Voyager would be impacted adversely by clearing this category.

Since there is confusion even among the committee members, we need to make it more clear what we are asking about.

4. Question regarding Standardized UB Policies:

- Patrons may have different due dates on materials charged on the same day. This is a result of differing library calendars and closing times. For example if a lender closes at 1AM, the due date will vary by a day. Similar variations occur when holidays are counted or not.

5. VOIP Diagnostic Test - [https://admin.adobe.acrobat.com/common/help/en/support/meeting\\_test.htm](https://admin.adobe.acrobat.com/common/help/en/support/meeting_test.htm)

The IRes Team may use this test site to see if our computers are compatible with VOIP. Participants will need a head set microphone.

If all members are able to participate in this format, CARLI will set up a test meeting to verify that everything works. All members present can participate. The committee needs confirmation from Dallas and Li.

6. The Fall Forum will be held at U of I, Springfield on October 20. The tentative agenda:

For the morning session, Kris Hammerstrand will discuss 1) history/background, 2) why it took so long, 3) explanation of policies, of UB standardized policies and the implications for libraries

A panel will represent the Pros and cons of aligning local policies with UB. We'll begin looking for panel members in the coming weeks. Susie will send out a note to the Resource Sharing interest group after institutions have had time to work out their practices. Once we see what people have done, then we will see who will share their experience.

After the Lunch break, Cathy Salika will discuss Return rate reports and how to use reports to help with policy. Reports will be run for libraries participating in the forum, and handed out at the time of the presentation.

7. Committee Members will review(or have appropriate staff review) the Reserves Set-up & Workflow

document, <http://www.carli.illinois.edu/mem-prod/I-Share/circ.html> to confirm or revise so that it can be updated.

Respectfully submitted  
Pam Greenlee