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CARLI News April 14, 2010

Consortium of Academic and Research Libraries in Illinois

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CARLI News

April 14, 2010

In This Issue:

[CARLI Needs Your Experience and Expertise!](#)

—Call for Nominations for 2010 CARLI Board of Directors Election

—Volunteer for a Users' Group, Working Group or Team

[Board Adopts Operation/Tactical Priorities for FY 2011-2012](#)

[Register Now for Digital and Electronic Copyright Issues Program](#)

[CARLI Digital Commons](#)

[SFX Agreement Renewed](#)

[Collections](#)

—Last Copy Project

—CARLI Book Digitization Initiative

[E-Resources](#)

—Spring Database Subscription Period Opening Soon

—Free Web Access to Bibliography of the History of Art

—Special Video Offer from Alexander Street Press

[I-Share](#)

—I-Share Universal Catalog Testing

—Hardware and Software Testing for Improved Voyager Performance

—New Voyager Reporting Environment

—I-Share Purchase on Demand Pilot Project Concludes

—Usability Testing Webinar

—ICAT Spring Forum Registration is Open

—ICAT Statement on Deletion of Bib Record 029 Fields

—Workflow Reminders for Smooth Circulation Desk Operations

[Preservation](#)

—Celebrate MayDay: Prepare for a Disaster

—Using the Audiovisual Self-Assessment Program (AvSAP) Webinar

[Other Library News](#)

—How Will Fair Use Fare? Kenneth Crews Lecture April 23

—Call for Proposals: Access Services Conference 2010

—Call for Participation: ACRL 2011 Panel Sessions

—Roosevelt University Library Receives John Sessions Memorial Award

—Pritzker Military Library Recognized by IMLS

—Ingold Wins 2010 ACRL WSS Career Achievement Award

—Weible Named RUSA's Distinguished ILL Librarian for 2010

—Woodard Wins 2010 ACRL/IS Miriam Dudley Instruction Librarian Award

[Upcoming CARLI Events and Meetings](#)

[Contact Us](#)

CARLI Needs Your Experience and Expertise!

Call for Nominations for 2010 CARLI Board of Directors Election

CARLI is seeking nominations for candidates to fill three Governing Member seats on the CARLI Board of Directors, one from each of three specified constituencies (public universities, community colleges, and private colleges and universities). Successful candidates will serve three-year terms, July 1, 2010 through June 30, 2013.

Only the director of a CARLI Governing Member institution is eligible to serve on the Board of Directors. The director is defined as the person who is operationally responsible for the staff, services, and budget of the library, with titles that include, but are not limited to, Director, Dean, Chair, or Head Librarian.

Members of the CARLI community may nominate themselves or others (permission of the nominee is required when nominating others) by filling out the [online nomination form](#).

All nominations will be reviewed and a slate of candidates developed by the CARLI Nominating Committee comprising Jan Chindlund (Columbia College-Chicago), Allen Lanham (Eastern Illinois University), Scott Drone-Silvers (Lake Land College), and Tom Dorst (CARLI).

The nomination period closes at 5:00PM, Friday, April 16, 2010.

If you have any questions or problems making a nomination, please contact support@carli.illinois.edu with the subject line: board nominations.

Volunteer for a Users' Group, Working Group or Team

CARLI has openings for FY 2011 on its teams and working/user groups. Participation in the work of these bodies offers library staff members a unique opportunity to influence the future of the consortium and its service program. Faculty and staff members from all CARLI member libraries, with all levels of experience, are encouraged to apply by filling out the [volunteer form](#) by April 30, 2010. Current committee members whose term will expire June 30, 2010, and who want to serve another term, should submit a new volunteer form.

The following CARLI Working Groups, Users' Groups, and Teams are currently seeking members:

- Collections Working Group
- E-Resources Working Group
- Preservation Working Group
- Public Services Working Group
- Digital Collections Users' Group
- I-Share Users' Group
- I-Share Acquisitions and Serials Team
- I-Share Cataloging and Authority Control Team
- I-Share Instruction Team
- I-Share OPAC Team
- I-Share Resource Sharing Team

Volunteers selected will serve a three-year term: July 1, 2010 through June 30, 2013.

CARLI committee work may require time and/or travel expenses. Groups typically meet once a month via conference call (a toll free number is provided), and in person at least one time per year. Anyone volunteering to serve on a CARLI committee, users' group, or team should seek appropriate administrative approval before volunteering to serve. Only library faculty and staff from I-Share libraries may be selected to serve on the I-Share users' group or its teams.

The Executive Committee of the CARLI Board of Directors will make appointments no later than June 11, 2010. All new committee members will officially begin work on July 1, 2010.

To view the current committee rosters and members' terms, or for more information, consult the [Board and Committees pages](#) and the [Guidelines for CARLI Committees](#).

Board Adopts Operation/Tactical Priorities for FY 2011-2012

At its March meeting, the CARLI Board adopted operational and tactical priorities for Fiscal Years 2011 and 2012. The new focused priorities will shape the overall planning, development of specific services, and operation of the consortium through fiscal year 2012. The Board also reaffirmed the existing CARLI Strategic Priorities, placing increased emphasis on documenting the value of consortial action to each member institution and to the students and faculty being served.

Read the [CARLI Strategic Priorities](#) including the Operation/Tactical Priorities for FY 2011-2012 on the CARLI web site.

Register Now for Digital and Electronic Copyright Issues Program

Join us for the Digital and Electronic Copyright Issues program on April 28 at the I Hotel in Champaign. In this day-long presentation and conversation, Professor Dwayne K. Buttler, University of Louisville, will address copyright and its relationship to digital, electronic, and other library uses of copyrighted works. The day will explore both common copyright situations, as well as more complex and nuanced issues. The afternoon will include a question and answer session.

Registration is required. The registration deadline is Wednesday, April 21. For more information and to register, visit the [event registration page](#).

This event is co-sponsored by the CARLI Digital Collections Users' Group and I-Share Users' Group, with funding from the CARLI Program Planning Committee.

CARLI Digital Commons

CARLI has licensed Bepress Digital Commons for the CARLI Office. The CARLI Office plans to use the hosted Digital Commons service to provide a more convenient and easily searchable repository for some of its documentation, committee records and other materials.

SFX Agreement Renewed

Ex Libris and CARLI have finalized a 5-year renewal for SFX. CARLI will continue to pay all SFX maintenance fees for the current CARLI SFX participants in FY2011 (July 1, 2010-June 30, 2011). Cost-sharing with the participating libraries for SFX maintenance fees will begin in FY2012 (July 1, 2011-June 30, 2012). We will be notifying libraries about FY 2012 costs this summer. If you need your SFX cost-share amount before that time, please email support@carli.illinois.edu.

Collections

Last Copy Project

The [Last Copy project](#) will become an ongoing CARLI program, upon completion of the pilot phase at the end of April 2010. The program will facilitate the donation of "last copy" materials withdrawn by any CARLI to a library that will retain the title for resource sharing in Illinois. Libraries interested in offering materials withdrawn from their collections should complete a simple [web form](#) to initiate the process.

Libraries interested in opening materials withdrawn from their collections should complete a simple [web form](#) to initiate the process.

To date, over 2100 items have been submitted for retention under the Last Copy pilot project. The University of Illinois at Urbana-Champaign has accepted 97% of all items submitted as a last copy. Other institutions are also reviewing submissions for possible inclusion in their collections.

CARLI Book Digitization Initiative

Over 2,900 books, theses serials and pamphlets from 20 CARLI member libraries have been digitized through the CARLI Book Digitization Initiative and are available on the [Internet Archive](#).

Applications to participate in the Digitization Initiative are accepted throughout the year. Proposals submitted by June 1, 2010 will be reviewed within 30 days.

To find out more about the Initiative and the process for submitting proposals, join us for a webinar on May 11, 1:30PM-3:00PM. [Register](#) by May 7. Participants may also request an individual session by emailing support@carli.illinois.edu.

For more information about the program visit the [Book Digitization web page](#).

E-Resources

Spring Database Subscription Period Opening Soon

The FY2011 Spring Database Selection Period will open in late April. CARLI is proceeding through a complex Request for Proposal (RFP) process for vendors to provide third-party databases to CARLI members. The selection cycle will open after the RFP process has been completed. CARLI staff will post a detailed announcement and instructions to E-Resources Contacts and CCG listservs when the password-protected CARLI selection database is available.

For additional information, contact support@carli.illinois.edu with the subject line: Spring Database Brokering.

Free Web Access to Bibliography of the History of Art

The Bibliography of the History of Art (BHA) is now available free of charge on the Getty Web site at <http://library.getty.edu/bha>. BHA on the Getty Web site offers both basic and advanced search modules, and can be searched by subject, artist, author, article or journal title, and other elements.

For more information, visit the [Getty web site](#).

Special Video Offer from Alexander Street Press

A special offer for video products from Alexander Street Press is now available for CARLI libraries. Libraries will have the option to buy or subscribe to specific video collections, or to receive a deeper discount by selecting the take-all package. The offer is in effect through June 30, 2010.

Alexander Street press is willing to tailor this offer to meet the individual needs of CARLI libraries that already have access to some of these video collections (either purchased or as subscriptions) and that want to round out their packages.

Collections included in the offer are:

- [American History in Video](#)
- [Counseling and Therapy in Video](#)
- [Dance in Video](#)
- [Ethnographic Video Online](#)
- [Opera in Video](#)
- [Theatre in Video with BBC Shakespeare Series](#)

Trial access is available for the products included in the offer. Visitors will need to register on the site, if they have not already done so, and sign in with the username: CARLI and the password: video2010.

This is a direct offer from Alexander Street Press to CARLI libraries. CARLI will not be handling either the agreement or the invoicing for these purchases or subscriptions. If you have any questions about the offer or would like to participate, please contact [Keith Allen](#) or your ASP sales rep.

I-Share

New Voyager Reporting Environment

CARLI implemented a new reporting environment for Voyager on March 1. As of March 1, the data on the I-Share Reports server are being updated at least every 15 minutes, and the server is available 24 hours a day, 7 days a week. The Reports server is no longer a static copy of production data from 3am each morning. Updates from the production server are sent to the Reports server at :00, :15, :30, and :45 of every hour. If there are many edits taking place in an individual library database, the data on the Reports server may be updated even more frequently during that period of activity, as soon as the number of changes reaches a set threshold on the production server. In

more frequently during that period of activity, as soon as the number of changes reaches a set threshold on the production server. In addition to providing better access to data for reporting, the new environment allows for the improvement of workflows that were previously designed around the delayed reporting environment.

I-Share Universal Catalog Testing

In addition to the hardware and software efforts outlined below, CARLI will soon be testing some structural changes to the I-Share Universal Catalog that would take advantage of the VuFind interface to reduce and redirect some of the system's current processing load. We are at a very early stage of this project, and will be communicating with you in more detail about it over the next several weeks. Our goal is to be able to determine by July 1, 2010 if making these changes would have enough of a positive impact to allow us to consider expanding I-Share participation to more libraries without negatively impacting system performance. If the tests with VuFind show positive results, an I-Share membership application period may be held in late summer 2010 for a 2011 implementation period. We will provide more details as soon as they are available.

Hardware and Software Testing for Improved Voyager Performance

CARLI staff continues to experiment on methods to improve the I-Share Voyager system performance, and we are particularly focused on finding ways to improve response time in the public catalog interfaces. New hardware purchased recently for VuFind has resulted in 50% improvement in benchmark testing of search response times. Over the past several weeks, we have also tested some new data storage equipment that employs solid-state technology. The equipment was loaned to us by the vendor on a trial basis, so when our tests unfortunately did not reveal significant improvements, we were able to return the disks at no cost.

WebVoyage version 7 is in use by a small number of I-Share libraries. Benchmark testing has demonstrated a very slight improvement in search response times over Classic WebVoyage, which continues to be available. CARLI will be purchasing new servers so that we can make WebVoyage version 7 available for wider adoption.

I-Share Purchase on Demand Pilot Project Concludes

The I-Share Purchase-on-Demand pilot project concluded in March with 190 items purchased over a five-week period. Items purchased represented requests from 40 member institutions. The project-planning group will continue to monitor the circulation of the items that were purchased during the pilot and will report back to the Board at a later date.

The records that were loaded with the location of "Acquired by Request Only – CARLI Pilot Program" in the I-Share Universal Catalog (and the UI Urbana Voyager database) have now been removed. Visit the [Purchase on Demand web page](#) for details about the project.

If you have any questions, please contact support@carli.illinois.edu.

Usability Testing Webinar

The I-Share OPAC Team will host a one-hour webinar titled "Usability Testing: A Brief Introduction for the Novice" on April 15 at 2:00PM-3:00PM. Pre-registration is not required.

This one-hour webinar aims to introduce usability testing to the beginner. It will 1) explain what usability testing is, 2) describe some of the most popular techniques for usability testing, and 3) provide information that will allow the attendees to select appropriate resources to perform their own usability testing according to their particular budget and needs.

Presenters: [Jenny Emanuel](#), Digital Resources & Reference Librarian at UIUC; [Robert Slater](#), Web Technologies and Content Coordinator at UIUC.

Webinar URL: <http://carli.acrobat.com/usability> Phone Number: 217-244-9054 (Main) 866-951-9521 (Toll-free). Meeting ID: 7475 Meeting Password: 7475.

This webinar will be held using Adobe Connect webcasting software. If you have not previously participated in an Adobe Connect event, you may be required to download a new Flash Player in order to participate, so please allow a little bit of extra time to get connected. Audio will be available via telephone conference call. When you sign in to the webinar classroom, it would help us if you enter your first and last name, and also your library affiliation (you can use your three-letter code).

ICAT Spring Forum Registration is Open

Registration is now open for the I-Share Cataloging and Authority Control Team Spring Forum to be held May 18, 2010 at Kankakee Community College. The day will include an update from the Cataloging Electronic Resources task force, a discussion on the future of the ILS and breakout sessions on authority control in small, medium and large libraries, form and genre headings for visual materials, and starting a metadata project.

To view the detailed agenda and to register, visit the [event registration page](#). The deadline for registration is Friday, May 7.

We hope to see you there!

ICAT Statement on Deletion of Bib Record 029 Fields

The CARLI Office has received several questions lately asking if it was permissible for I-Share libraries to delete the bibliographic 029

field. OCLC's "Bibliographic Formats and Standards" says:

"OCLC uses field 029 for system control numbers for records from non-OCLC automated systems (e.g., Library and Archives Canada, the British Library, WorldCat Cataloging Partners vendors, etc.). OCLC uses these numbers to process and track records from other systems."

As the number of 029 fields included in individual bib records continues to grow, discussion of their usefulness outside of OCLC's internal processing has been seen on various email discussion lists, including OCLC-CAT. The question about deleting bib record 029 fields was forwarded to the I-Share Cataloging and Authority Control Team (ICAT), and the topic was an agenda item at their March meeting.

ICAT's discussion included these factors:

- the 029 field is not indexed in Voyager, except for keyword searching
- the 029 field is not likely to be useful for de-duplication purposes
- the 029 field is not considered an access point

After discussion, ICAT members came to the consensus that due to the factors above, deleting the 029 field would not violate the spirit of the "[Cooperative Cataloging Guidelines for I-Share Databases](#)" document.

Therefore, it is permissible for I-Share library cataloging staff to delete all 029 fields in existing Voyager bib records. In addition, it is permissible for staff to set their OCLC Connexion options to delete the 029 field as part of the export function. The document entitled "[Importing Bibliographic Records from OCLC to Local Voyager Databases](#)" has been updated to include deleting the 029 field, in addition to the currently-recommended deletion of the "second" 035 field.

As of March 15, 2010, all routine bulk import jobs for files of OCLC bib records (e.g., the daily EDX update/produce transactions, PromptCat records, Bibliographic Notification records loaded in batch) include a pre-processing step to delete all 029 fields present in the incoming bib records.

As always, please contact support@carli.illinois.edu if you have any questions.

Workflow Reminders for Smooth Circulation Desk Operations

Circulation Calendars

It's not too soon to make sure that your academic year calendars are current and that they go far enough into the future to accommodate the longest loan periods. Create them as far into the future as you can at this time. This avoids problems at check-out—for example, getting error messages about "no valid calendar".

Hold Shelf Housekeeping

Expired UB items on the Hold Shelf cannot be checked out to the patron without extra manipulation. An attempt to charge a UB item that has expired on the Hold Shelf results in a cluster error.

NOTE: Attempts to charge UB items that have expired on the Hold Shelf may also lead to the occurrence of the "Simultaneous Charge" scenario. This is a nasty bug that can often be avoided, if expired UB items are not charged to the requestor.

Items on the Hold Shelf should be clearly marked with their date of expiration (this information is printed on Hold Slips). This will make it easier for staff to identify items that need to be pulled each day. Items that appear on your daily Hold Shelf Expired Report have been expired by the nightly circjobs, but a software bug is interfering, which changes the status of those items to "Not Charged" instead of an appropriate "in transit" status. This causes several problems:

- It makes the item "Available" for requests even though the item has not yet returned to its home destination
- It prevents owning libraries from being able to track the location of the item

On the day items are set to expire:

1. Pull items from the Hold Shelf, using the Hold Shelf Expired Report to identify expired items.
2. Discharge the items to route them back to the owning library.

NOTE: It is important that each item be discharged to put it in the proper "In transit discharged" status. Weekly Hold Shelf maintenance is not adequate. Expired items on the Hold Shelf should be processed routinely, on a daily basis.

Preservation

Celebrate MayDay: Prepare for a Disaster

Set aside May 1st to celebrate MayDay, an initiative of the Heritage Emergency National Task Force, encouraging libraries across America to do something to help protect their collections from disaster. Some suggested activities from the Heritage Preservation include updating your library's disaster plan, creating a timeline to develop a disaster plan if you do not have one, or updating your staff contact information and creating a wallet-size version of the emergency contacts.

If you're planning to celebrate MayDay at your library, visit Heritage Preservation's [events registry](#) to share your MayDay plans and photos.

More ideas, additional planning resources, and an archive of previous disaster recovery efforts from floods and fires, including recent events in Haiti can be found on the [Heritage Preservation web site](#).

Other sites that will help you think about what you might do to prepare for a disaster include:

The Library of Congress Preservation Directorate [emergency preparedness web page](#) discusses emergency preparedness and provides specific considerations for major emergency situations which affect institutions on a regular basis: earthquakes, fire, flood, hurricanes, mudslides, and tornados. Each of these areas is discussed in detail with links and videos providing additional information.

The [Society of American Archivists](#) web site has many useful MayDay suggestions or visit the British Library "[Preservation Advisory Centre](#)" for additional resources and video presentations available free of charge.

Using the Audiovisual Self-Assessment Program (AvSAP) Webinar

Join us for a webinar on May 24 to learn more about the Audiovisual Self-Assessment Program (AvSAP). The program helps collections managers, including those with no audiovisual experience, develop a prioritized preservation plan of their audiovisual materials. AvSAP was developed at the University of Illinois at Urbana-Champaign Library with funding from the Institute of Museum and Library Services to assist cultural heritage institutions with audiovisual materials in their collections as well as staff who have little to no training in audiovisual preservation.

The webinar will provide an overview of the workings of the program, and attendees will learn how to use AvSAP. A review of the evolution of the project itself, including the technologies used to collate research and design and test the tool, will also be included.

For more information or to register, visit the [event registration page](#).

This event is sponsored by the Preservation Working Group, with funding from the CARLI Program Planning Committee.

Other Library News

How Will Fair Use Fare?

Vital to creativity and essential for teaching and scholarship, fair use defines part of the border between protection and public rights. Today, fair use is in transition as judicial rulings have shifted some of the law's underpinnings. These changing dynamics will shape the future and survival of fair use and transform the way scholars create, share and learn from new works.

Attend this lecture by Kenneth Crews, Friday, April 23, 2010, 3:30PM, Hardin Hall, Northwestern University, Evanston. Attendance is free and open to all. No registration is required.

Kenneth Crews is a Northwestern University alumnus and the founding director of the Copyright Advisory Office at Columbia University. He is author of *Copyright, Fair Use and the Challenge for Universities: Promoting the Progress of Higher Education and Copyright Law for Librarians and Educators*, among others. He has specialized in copyright for the past 20 years.

This lecture is part of the Scholarly Communication Speaker Series at Northwestern University.

Call for Proposals: Access Services Conference 2010

Submit your proposal by May 14 for the Access Services Conference 2010, Innovative Approaches to Access Services. The event will be held at Georgia Tech Global Learning Center in Atlanta, GA from November 10-12, 2010.

The Access Services Conference is an opportunity for individuals working in all areas of Access Service in libraries to gather information and communicate with other professionals about Circulation, Reserves, Interlibrary Loan, Student Worker Management, Security, Stacks Maintenance, and other topics of interest.

For more information, or to submit a proposal, visit the [conference web site](#).

Call for Participation: ACRL 2011 Panel Sessions

The Association of College and Research Libraries (ACRL) Panel Sessions Selection Committee invites proposal submissions for the ACRL 2011 National Conference to be held in Philadelphia, March 30-April 2, 2011. The deadline for panel session proposals is May 10, 2010.

To submit a proposal, or for more information, visit the [conference web site](#).

Roosevelt University Library Receives John Sessions Memorial Award

The Murray-Green Library at Roosevelt University, Chicago, is the recipient of the 2010 John Sessions Memorial Award, an honor presented by the Reference and User Services Association (RUSA) and named for John Sessions, former American Federation of Labor and Congress of Industrial Organizations (AFL-CIO) co-chair of the AFL-CIO/ALA Joint Committee on Library Service to Labor Groups.

This annual award recognizes a library or library system that has made a significant effort to work with the labor community and has consequently brought recognition of the history and contribution of the labor movement to the development of the United States.

The full announcement is available on the [ALA web site](#).

Pritzker Military Library Recognized by IMLS

The Pritzker Military Library, Chicago has been selected by the Institute of Museum and Library Services (IMLS) as one of ten recipients of the 2009 National Medal for Museum and Library Service, the nation's highest honor. The IMLS awards the National Medal to museums and libraries that have demonstrated a long-term commitment to public service through innovative programs and community partnerships.

The full announcement is available on the [IMLS web site](#).

Ingold Wins 2010 ACRL WSS Career Achievement Award

Cindy Ingold, women and gender resources librarian at the University of Illinois Urbana-Champaign, has been selected as the 2010 winner of the Association of College and Research Libraries (ACRL) Women's Studies Section (WSS) Career Achievement Award. The award, sponsored by ABC-CLIO, honors significant long-standing contributions to women's studies in the field of librarianship over the course of a career.

The full announcement is available on the [ALA web site](#).

Weible Named RUSA's Distinguished ILL Librarian for 2010

Cherié Weible, head of interlibrary loan and document delivery at the University of Illinois at Urbana-Champaign, has been selected the winner of the 2010 Virginia Boucher/OCLC Distinguished ILL Librarian award. The award, administered by the Reference and User Services Association (RUSA), recognizes an individual for outstanding professional achievement, leadership and significant contributions to the fields of interlibrary loan and document delivery.

The full announcement is available on the [ALA web site](#).

Woodard Wins 2010 ACRL/IS Miriam Dudley Instruction Librarian Award

Beth S. Woodard, staff development and training coordinator at the University of Illinois at Urbana-Champaign Library, is the winner of the Association of College and Research Libraries (ACRL) Instruction Section's (IS) Miriam Dudley Instruction Librarian Award. The award honors Miriam Dudley, whose efforts in the field of information literacy led to the formation of IS. The honor recognizes a librarian who has made a significant contribution to the advancement of instruction in a college or research library environment.

The full announcement is available on the [ALA web site](#).

Upcoming CARLI Events and Meetings

Forums, Workshops and Training

- April 14 Usability Testing Webinar: A Brief Introduction for the Novice
- April 15 Access II Training, CARLI Office
- April 15 Usability Testing Webinar: A Brief Introduction for the Novice
- April 21 Introduction to Access Training, CARLI Office
- April 26 Acquisitions and Serials Training, CARLI Office
- April 27 Acquisitions and Serials Training, CARLI Office
- April 28 Workshop on Digital and Electronic Copyright Issues, I Hotel and Conference Center, Champaign

- May 4 Access II Training, CARLI Office
- May 11 Access II Training, CARLI Office
- May 11 Book Digitization Initiative Information Webinar
- May 14 Connecting Libraries and Users: Anthropologists Helping Librarians Meet 21st Century Challenges, DePaul University Lincoln Park Campus, Chicago
- May 18 I-Share Cataloging and Authority Control Team Spring Forum, Kankakee Community College
- May 19 SFX Interest Group Webinar
- May 20 SFX Interest Group Webinar
- May 21 Connecting Libraries and Users: Anthropologists Helping Librarians Meet 21st Century Challenges, Illinois Wesleyan University, Bloomington
- May 24 AvSAP: Audio-Visual Self-Assessment Program Webinar

- June 3 Advanced Access Training: Turning Queries into Reports, CARLI Office
- June 16 SFX Interest Group Webinar
- June 17 SFX Interest Group Webinar
- June 24 Advanced Access Training: Turning Queries into Reports, CARLI Office

Meetings

- April 15 Digital Collections Users' Group Standards Subcommittee
- April 16 I-Share Users' Group, CARLI Office
- April 16 I-Share Cataloging Electronic Resources Task Force
- April 21 Digital Collections Users' Group

April 22 Public Services Working Group
April 26 I-Share Cataloging Electronic Resources Task Force
April 27 Streaming Video Planning Group
April 29 I-Share Acquisitions and Serials Team, CARLI Office

May 3 Preservation Working Group
May 4 I-Share Cataloging and Authority Control Team
May 5 I-Share Instruction Team
May 6 I-Share OPAC Team
May 7 I-Share Cataloging Electronic Resources Task Force
May 10 Electronic Resources Working Group
May 13 Digital Collections Users' Group Standards Subcommittee
May 13 I-Share Resource Sharing Team
May 19 Digital Collections Users' Group
May 20 I-Share Cataloging Electronic Resources Task Force
May 21 Collections Working Group, CARLI Office
May 21 I-Share Users' Group, CARLI Office

May 26 I-Share Acquisitions and Serials Team
May 27 Public Services Working Group

For meeting times and locations or for additional information about upcoming CARLI forums, trainings, and meetings, consult the [CARLI calendar](#).

Contact Us

All questions and comments about the e-newsletter should be directed to support@carli.illinois.edu. [Subscribe](#) to the CARLI Announce email to receive the latest news.