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## I-Share Users' Group Minutes for March 13, 2010

Consortium of Academic and Research Libraries in Illinois

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## I-Share Users' Group Minutes

Date: Mar. 13, 2010

By phone

**Members Attending:** Sarah McHone-Chase Northern Illinois University, Mary Burkee University of Illinois Urbana-Champaign, Keith Eiten Wheaton College, Karen Whisler Eastern Illinois University, Stephen Smith University of Illinois at Springfield, Belinda Cheek North Central College, Nancy Laverdiere Western Illinois University, Carlos Melian Northeastern Illinois University

**Members Absent:** Alexis Rogers Lincoln Land Community College, Jason Rossi Robert Morris College, Carol Reid Heartland Community College, Sandy Craig Illinois Eastern Community Colleges

**CARLI represented by:** Cathy Salika, Lorna Engels

Minutes of Feb. 19<sup>th</sup> meeting were approved.

**CARLI Board Report** (Board did not meet)

### **CARLI Office Report**

- As of March 1 the new reports server online. Now the reports server should be out of date by no more than 15 minutes. This also affects all the G. Strawn utilities.
- The book purchase on demand pilot project is now over; it is out of money. UIU will be evaluating results of the books that were purchased, particularly to see if anyone else borrows any of the books that were obtained.
- The request for new volunteers for I-Share groups will be going out soon.
- Registration for copyright forum is open
- Registration for ELUNA open; staff of CARLI member libraries can get consortial rates.
- Cathy S. requested feedback from member libraries about the change in the report server. How has the changed report server environment changed workflows?

### **Liaison reports**

Acquisitions & Serials report (Karen Whisler)

- Ser/Acq met on Feb. 24 at the CARLI office. They are planning a forum on March 17. Topics include EDI, embedded order data, making Voyager communicate with campus accounting systems

Cataloging & Authority Control (Alexis Rogers)

- Not available

Instruction (Jason Rossi via Sarah McHone-Chase)

- Instruction met Feb. 3 via conference call. They are planning a forum on using mobile devices. Title is

"Mobilizing your library." It will be held on June 18 at Wheaton College

#### OPAC(Keith Eiten)

- OPAC met on March 9 via conference call. Approved a change to VUFind individual accounts: we now will use e-mail addresses as usernames, since a number of people were setting up duplicate accounts because they had forgotten their usernames. Also discussed the relevance ranking of any word anywhere searches in WebVoyage.

#### Resource Sharing (Mary Burkee)

- Resource Sharing met on March 11; are planning a webinar on quick access reports for circulation. They discussed some changes to the hold shelf life with the upgrade to Voyager 7.1. Some holds were expiring almost immediately; Mel F. will put together information packet to help libraries fix this problem. Cathy S. will run a report to find and clear fines that are less than \$4.99; each library will get a report of which patrons had fines that were cleared, and which had a mix of large and small fines (small fines will have to be cleared manually in this case)

### **Agenda items**

- Afternoon session of the Liaison's forum on the future of the ILS.
  - Decided on a panel discussion, focusing on the following questions:
    1. How should we handle e-books/digital collections in the catalog? (perhaps move to chapter-level cataloging?)
    2. How do we keep from being surprised by change?
    3. How do we handle multiple front-ends/discovery layers across the consortium?
  - To encourage audience participation, will try to have "clickers" for audience to submit answers to questions posed by the panel. Also a roving microphone.
  - Belinda C. volunteered to investigate NC's set of clickers to see if they can be used (CARLI does not have a set)
  - Carlos volunteered to serve on panel; members will inquire if anyone from subgroups (esp. instruction and OPAC) will be willing to serve on the panel; they will develop questions for the audience
  - Tentative agenda so far:
    - AM
    - CARLI report
    - Team reports
    - Finding info via Ex Libris support web
  
    - PM
    - Demo of XC
    - Discussion of questions from today
- Documentation on using the Springer e-books was finished and distributed by Casey S.
- Discuss creation of task force or users group for collaboration across groups – tabled from last meeting ; tabled until next meeting (April meeting will be face-to-face in Champaign)
- Survey of Cat/ER task force is now out: extended the April deadline.

- Usability volunteer task force: OPAC team is working on a webinar. There was no testing activity to report.
- Discussion of letter from Susan Singleton to Sarah: changes in the appointment of volunteers to I-Share committees. The proposed changes will bring the procedure into conformity with other CARLI committees. Our old procedure was a holdover from ILCSO days. SS is bringing this change to the CARLI board for approval. (at Mar. 19<sup>th</sup> board meeting)

Next meeting April 16<sup>th</sup> at CARLI office in Champaign

Respectfully submitted,  
Keith D. Eiten