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I-Share Users' Group

**CARLI** Committees

2-1-2010

# I-Share Users' Group Minutes for February 19, 2010

Consortium of Academic and Research Libraries in Illinois

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I-Share Users' Group Meeting

#### Date: Feb 19, 2010 By phone

#### **Members Attending:**

Sarah McHone-Chase	e (2007-2010, St.U),	Northern Illinois University
Mary Burkee	(2009-2011, StU)	University of Illinois Urbana-Champaign
Keith Eiten	(2007-2010, Pr),	Wheaton College
Jason Rossi	(2009-2011, Pr)	Robert Morris College
Karen Whisler	(2009-2011, StU)	Eastern Illinois University
Carol Reid	(2007-2010, CC),	Heartland Community College
Stephen Smith	(2007-2010, St. U),	University of Illinois at Springfield
Sandy Craig,	(2008-2011, CC)	Illinois Eastern Community Colleges
Belinda Cheek	(2009-2012, Pr)	North Central College
Nancy Laverdiere	(2009-2012, St. U)	Western Illinois University
Carlos Melian,	(2009- 2012 St. U)	Northeastern Illinois University
Members Absent		
Alexis Rogers	(2008-2010CC)	Lincoln Land Community College

CARLI represented by: Cathy Salika, Kris Hammerstrand, Mel Farrell

Jan 2010 Minutes Approved

# **CARLI Office Report**

Voyager reports server will allow (almost) real time Voyager reports beginning 1 March.

CARLI Board Report (has not met)

# **Liaison Reports**

#### Acquisitions & Serials – Karen Whisler

Met Jan 27, planning March 17 Chicago State Forum covering CDI, EOD

Updating Wiki

## **Cataloging & Authority Control – Alexis Rogers**

From I-Cat minutes:

Team members brainstormed the intent of the Authority Control Discussion sessions to be held at the Spring Forum.

CARLI has made the Springer Medicine e-book collection available to all CARLI libraries and the Electronic Resources Team negotiated a good price for the entire Springer e-book package. 11 libraries are purchasing the whole package. Bibliographic records are available for all collections, and CARLI is working to get documentation together, using the Springer e-book records as a model for future e-book record loads. There is a new Work Request Order (WRO) designed for electronic resources that went into production on Feb. 5, 2010. Documentation for using the form will be available within two weeks and at that time Casey will make an announcement about the new WRO. Loading the Medicine records will use one form, with a separate form for the full set of Springer e-books.

CARLI will be moving to a new reporting environment, with Monday, Feb. 22 as the anticipated release date. Although it still will not allow for real-time reporting, the change will significantly shorten the lag time to only 15 minutes. This should help with workflows for reports and using the Strawn tools. The new environment should also prevent the periodic unavailability of the Strawn tools. Libraries will not need to make any changes individually to take advantage of the new environment.

### Instruction – Jason Rossi

Met Feb. 3, discussing mobile technology

Mobile Technology Forum June 18 at Wheaton College

## **OPAC – Keith Eiten**

Met twice Jan 12 and Feb 9

Refining displays in VuFind, especially 'brief record'

Webinar on usability testing proposed for April

## **Resource Sharing – Mary Burkee**

Met Feb 11 and discussed institutional responsibility for items and making sure that front lines are aware of policy. CARLI will send memo to directors and liaisons detailing the policy.

Updating Wiki-making a resource for equipment recommendations (printers, scanners, barcode readers etc.)

Printing receipts on full size printer paper work around

Webinars in April 7 & 8- quick access reports

# **Discussion Items**

- Tentative Agenda for Liaison's forum June 10
  - ILS Comments from last forum
  - Morning session—
    - CARLI Report

- Team reports
- finding info via Ex Libris Support Web
- Afternoon session—
  - Change in current catalog
  - demo of XC
  - ILS future and e-book via ILL
  - Discussion and finalization of agenda will happen via email and next meeting
- Discussion of possible topics for Copyright Forum
  - Best practices of preservation and archival copies
  - Faculty members putting items on e-reserve, including media, personal copies
  - Contract law provisions vs. copyright
- Specifications for removing transactions of \$4.99 or less
  - Resource sharing team will proceed with implementation
- Springer Ebook discussion.
  - CARLI will purchase sub-collection of medical materials and have decided that OCLC data was better (rather than Springer info) and have developed specs for loading data into I-Share.
  - Larger problem of interlibrary loan and e-books should be discussed; Springer contract prohibits individual requests and must have secure transmission (does that include email?)
- Discuss creation of task force or users group for collaboration across groups tabled from next meeting. Specifically, what about collaboration between our group and other groups, such as Preservation or Public Services?
- meeting with teams again next semester if requested by teams
- Voyager upgrade update
  - 4 libraries use Voyager 7, Voyager 7.2 released soon
  - Voyager 8 will no longer support Classic WebVoyage; implementation of Voyager 8 is about a year away
  - CARLI is aggressively addressing Voyager performance
- Discussion of possible updates:
  - CatER -- no update
  - Usability Task Force -no further information
  - Resource Sharing Task Force-no further information
- Other
  - Ex Libris Learning contract as a consortia purchase?
    - Consensus: wait until Ex Libris improves classrooms
- Tabled—meeting with other Groups or increasing communication between IUG and Groups

#### Next meeting is March 12 conference call