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I-Share Resource Sharing Team

**CARLI** Committees

10-8-2009

# I-Share Resource Sharing Team Minutes for October 8, 2009

Consortium of Academic and Research Libraries in Illinois

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October 8, 2009

## Members Attending:

Deborah Campbell (Millikin University)

Marilyn Clay (Oakton Community College)

Susie Duncan (University of Illinois at Urbana-Champaign), Li Fu (Chicago State University), Pam Greenlee (Olivet Nazarene University), Dallas Long (Illinois State University), Peggy Roth (Western Illinois University), Rachelle Stivers (Heartland Community College), Candace Walter (Southern Illinois University at Edwardsville)

IUG Liaison: Mary Burkee (University of Illinois at Urbana-Champaign)

## CARLI Staff Attending: Mel Farrell

Absent: Lorna Engels (CARLI)

Visiting: Peggy Glatthaar (University of Illinois at Urbana-Champaign)

# CARLI office report (Mel)

- Users Services is creating a calendar of Voyager Training sessions. Training in the Cataloging and Acquisitions modules will be offered in the next few months.
- Three people responded to the call for Circ module trainers; Lorna will follow up with them.
- Mel is preparing a webcast on Voyager Reporter & Notices.
- Mel was asked if CARLI had documentation for running reports in Access 2007. Someone at Bradley University has provided CARLI with their documentation, but it hasn't been posted to the website because CARLI doesn't have Access 2007 and can't test it.

# IUG Report (Mary)

- IUG has met with the Acquisitions and Cataloging teams. They are changing the date of their conference with the I-Resource Sharing Team. Lorna has the information. Everyone does not have to attend the conference call; the chair doesn't have to be there.
- IUG received funding for a copyright speaker.
- IUG is continuing discussion of the future of the ILS.

# Fall Forum Planning for October 15 at Governors State University

- 70 people have registered.
- Mel has sent out email to ResShare-ig regarding where to park (lots C or D, the forum is being held in the E complex) and some background for the ILS discussion that will take place at the forum.
- Mel needs handouts from the presenters by the end of business on Monday. Presenters should plan on speaking for 15-20 minutes; we can be flexible about when we break for lunch if necessary.
- At the forum participants will break into small groups for the ILS discussion and reconvene in the recital

hall for a summary from each group and the forum wrap up.

There will be four focus groups, each with a facilitator:

- Requesting/Fulfillment, Pam
- Reserves, Li
- Patron Management, Marilyn
- Interoperability [with 3rd party systems like college registrar or billing systems], Mel

The groups will have an hour for discussion.

### **Old Business**

• Cathy Salika ran a preliminary report, querying for UB fines of \$4.99 or less. Per a suggestion from the team Mel will ask Cathy to run a report of all UB fines of \$9.99 or less.

### **New Business**

• The team received a complaint that many schools were sending books that don't match the callslip request. Some were edition or copy changes and some were the completely wrong item. Mel suggested that we rewrite the Best Practices, making it more precise.

### Next Meeting Date:

• November 12<sup>th</sup>, 2009, 2 pm – 4 pm