

9-18-2009

I-Share Users' Group Minutes for September 18, 2009

Consortium of Academic and Research Libraries in Illinois

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I-Share Users' Group Meeting Minutes

Friday, September 18, 2009, 10:00am-2:00pm

CARLI Office, Room 314
100 Trade Centre Drive, Suite 303
Champaign, IL 61820

Conference call options: 217-265-9888 and (toll free) 800-392-1565

Members present: Karen Whisler, Nancy Laverdiere, Alexis Rogers, Sarah McHone-Chase, Mary Burkee, Jason Rossi, Keith Eiten

Members present on telephone: Belinda Cheek, Carol Reid

Members absent: Carlos Melian, Stephen Smith, Sandy Craig

CARLI staff present: Lorna Engels, Cathy Salika

Approval of Minutes from August 21, 2009

CARLI Office Report and CARLI Board Report

- CATer meets in person on Thursday in-person
- VUFind no longer has the Request button in the local catalog if the library does not have call slip capability
- CARLI Annual meeting and Chairs breakfast registrations are open. Access through CARLI calendar
- Susan Singleton attended BEPress Webinar on Digital Commons about the digital repository. Several CARLI libraries already belong to this; Susan is looking into obtaining consortia pricing.
- State Library discontinuing Webjunction which is how Wimba is hosted; CARLI has own instance of Webjunction and are looking into alternatives. CARLI will have access to WIMBA through March.
- The copyright workshop was approved for April 28. Wayne Buttler of Univ. of Louisville has agreed to be the presenter. He will concentrate on copyright for electronic and digital items.

Liaison Reports

Acquisitions & Serials – Karen Whisler

- Gearing up for Spring Forum (EDI and EOD)
- Working on a wiki and FAQ.

Cataloging & Authority Control – Alexis Rogers

- Meet in September,
- revising maintenance priority document
- Fall Forum will be in December via WIMBA ; Planning a spring forum but no topic has been determined yet.

Instruction – Jason Rossi

- Online Tutorial Creation Workshops Nov. 6 at Dominican and Nov. 13 at Chicago State University. Workshop style with 15 seats only. Best practices, and tutorial scripts using WINK software
- Instruction will join us Oct 23 between 11-11:30 with questions same as other groups
- Will meet again in October (first Wednesday)

OPAC – Keith Eiten

- Extensive adjustments to Web Voyage 7, but little to current catalog
- Look at the following for Usability testing: Reevaluate the search types, language used for ‘charged’ and ‘available’; Email discussion to generate questions for testing

Resource Sharing – Mary Burkee

- Planning for Oct 15 Forum at Governor’s State ‘Back to the Basics While Looking Forward’
- Managing patron records discussion
- Circ Job 43 seems to be working well
- Will call into IUG meeting on Oct 23 at 11:30

Meet with IACQ, 11:00

- Missy Laytham, Kati Donaghy, Christophe Andersen and Randy Kuehn, Jennifer Masciadrelli (CARLI liaison)
 - Was there something you did as a group but didn’t have resources to do?
 - Not many drawbacks, have been able to do what we planned to do
 - Is there a way to do things (monthly meetings and forums) that are better?
 - Meeting in person with conference call option has worked well. Have used Google docs to share documents in meetings. May use WIMBA (or similar) for people on the conference call option when discussing a document; may be helpful for the monthly call-in.
 - Also discussed using WIMBA for supplemental training
 - Last year had 3 mini forums in different parts of the state was successful: less travel and more networking for people doing similar jobs in that area
 - What services would you like to provide to your patrons that the future ILS would be helpful?
 - Better interaction with accounting services at universities,
 - Provide email for faculty from acquisitions module (could be helpful for purchase on demand),
 - Search within Universal catalog could result in ‘purchase on demand’ button.
 - Go to circulation data from acquisitions module, ERMS integration with ILS, automated reports
 - Integrated new books list
 - Any questions for IUG?
 - None
 - What mechanisms of communication from IUG do you need?
 - Type of information that might be useful concentrated on the future of the ILS (what direction they are going to and what topics are covered)

Meet with ICAT, 1:00

Emily Prather-Rodgers, Priscilla Matthews, Kristin Martin, Casey Sutherland (CARLI Liaison)

- Was there something you did as a group but didn't have resources to do? Is there a way to do things (monthly meetings and forums) that are better? What mechanisms of communication from IUG do you need?
 - Helping libraries implement tools (example: STRAWN) that they don't have the staff or learning curve to implement, using trainers from experienced libraries. Would also help them adapt tool to their libraries. (travel and staff time were the big hold ups; also a lot of preparation work to be done)
 - Authority work more crucial and lack of authority is more apparent
- Is there a way to do things (monthly meetings and forums) that are better?
 - Really like the monthly meeting format and gives team a goal to meet deadlines. Most of work is done by conference call. Survey at the last forum regarding web format vs. in-person format; people like meeting in-person for the forum.
- What services would you like to provide to your patrons that the future ILS would be helpful?
 - Better maintenance tools, better use of authority records, more flexibility in holdings displays
- Any questions for IUG?
 - If someone wants to be involved in next-generation ILS selection, what is the next step? More than the wiki, past preliminary discussion when vendors invited to present, how can they be significantly involved? Team strongly feels that they have something to contribute to the selection of the next product
- What mechanisms of communication from IUG do you need?
 - The liaison method works well. No further suggestions.

Discussion Items

- Voyager upgrade update
 - No progress at this point
- Resource Sharing Task Force update (regularizing UB loan periods, etc)
 - Not re-started discussion again yet
- Update on CatER
 - No further news on this topic
- Open Source / ILS Discussion
 - Wiki of sources discussing ILS
 - Main page for overview
 - Sub pages for particular areas (roughly equiv. to our Teams)
 - Definitions page
 - Open editing
- OPAC phone call discussion
 - Use of team wiki
 - Wanted to know what IUG wants from this team
 - Also wondering what we are doing
 - Item tracking for future ILS

- Survey of patrons for the future of ILS
- Enhancement lists
- Reports Forum
 - Discussion continues on whether this will be necessary depending on response from calls for topics.