

ALL ABOUT CARLI

Supporting Illinois' Academic Libraries for more than 40 Years

CARLI is a membership organization for libraries, providing services at scale to not-for-profit Illinois academic and research libraries since 1980.



UNIVERSITY OF ILLINOIS SYSTEM

Altogether Extraordinary

UNIVERSITY What is CARLI's value to libraries and to Illinois higher education?

CARLI frees dollars within each member organization—including each University of Illinois campus—to do mission-critical work. The University of Illinois System supports CARLI and reaffirms the central role that education and

higher education can play in promoting the public good for the entire State of

Illinois and beyond.

Mission

We empower our academic and research libraries to build and sustain an accessible, diverse, and responsive knowledge environment that promotes excellence and innovation in teaching, learning, and research. CARLI adds value for all member libraries by sharing costs, collections, expertise, programs, products, and services.

Values

We are committed to:

- Diversity, equity, inclusion, and accessibility
- Intellectual freedom, privacy, and open access to information resources
- Careful stewardship of all CARLI resources
- Advocacy for academic and research libraries at the local, state, regional, and national levels
- Supporting cooperation and engagement among academic and research libraries
- Being responsive to member needs
- Identifying and implementing collaborative solutions to shared challenges and reducing barriers

How does CARLI fit in the System Office?

CARLI exemplifies many goals as stated in the System's Strategic Framework:

- "Promote the **public good** for the **entire State of Illinois** and beyond.
- "Unleash the collective potential, creating **solutions that are scalable** and replicable.
- "Make the full resources of the University accessible to students"
- "Build a System-wide culture of collaboration.
- "Stimulate cross-institution collaborations.
- "Develop and nurture partnerships with other Illinois academic institutions."



What do CARLI members receive?

- No-cost subscriptions to academic research databases
- Eligibility to participate in I-Share, the online catalog
- E-resources price negotiation and contract brokering
- No-cost 24-hour delivery of library materials
- No-cost training for library staff
- Access to innovative grant programs benefitting all members
- Access to digital collections management systems

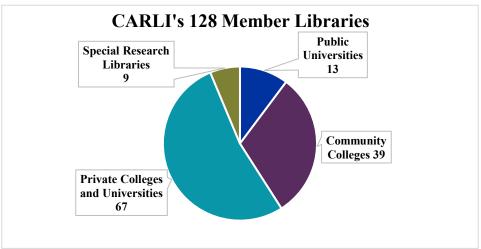
CARLI serves students from diverse backgrounds, including underrepresented groups and first-generation college students.

CARLI serves 90% of Illinois' higher education students and faculty, 43% of whom are minorities.

Through the member libraries, CARLI serves over 750,000 higher education students, faculty, and staff, including over 121,000 across the three University of Illinois campuses. One in 16 adults in the state of Illinois is eligible for CARLI services.

Who are CARLI members?

- ALL Illinois' public universities
- ALL Illinois' community colleges
- 67 of Illinois' 78 private colleges and universities
- 9 special research libraries like the Abraham Lincoln Presidential Library, the Illinois State Library, and the Newberry Library



CARLI serves as a coordinator for important initiatives like creating open educational resources, assessment of library impact, submitting grant requests, and providing training and education for members.

CARLI helps make Illinois academic and research libraries world-class by providing to students/faculty:

- E-resources (articles, maps, images, books) from all disciplines
- Print materials from all over the world
- Trained staff ready to focus on research needs
- Services and programs available through CARLI that would not be available otherwise

What do members say about CARLI?

- CARLI links the profession and is depended on to enrich professional lives.
- CARLI helps libraries "level the playing field."
- The value of colleagues working together—community colleges, private institutions, public institutions, small and large—is that the collaboration makes so many projects possible and gives members a springboard to shape important library services.
- The relatively modest investment the State of Illinois and members make impacts millions statewide.
- CARLI has tremendous potential to coordinate strategic best practices.
- Members need a healthy CARLI to stay vibrant locally; CARLI's success is inseparable from member libraries' success.







The I-Share library services platform serves as the online public catalog for (soon to be) 96 CARLI member libraries, including the three University of Illinois libraries.

It's more than a catalog; I-Share enables discovery and sharing of materials among libraries that is essential to meet student and faculty research needs.

I-Share is named as CARLI's most valued service by members

- Resource sharing benefits impact all Illinois residents
 - o Makes discovery of resources available via the open web
- The power of the shared catalog
 - o 40 million items, a shared collection that ranks among the world's largest research libraries
 - o Collections throughout the state delivered in 24 hours
- I-Share libraries could not operate a separate system for a comparable cost
 - o Staff, software, administration, staff education
- I-Share familiarity
 - o Transferring students move to new Illinois schools with an advantage

Without I-Share

- Students and faculty would be immediately and adversely impacted...
 - o Campuses would be forced to buy or borrow needed materials at additional expense.
 - o Fulfillment of research needs would take noticeably longer.

Major FY23 accomplishments

- In process or completed migration to I-Share for nine libraries: University of Illinois Chicago Law, City Colleges of Chicago (all seven colleges), College of Lake County, Elgin Community College, Prairie State College, Chicago History Museum, Chicago Theological Seminary, Illinois College of Optometry, and St. John's College of Nursing.
- Strides in CARLI's Open Illinois Initiative include:
 - o The launch of the "Illinois Course Materials Survey: Student Perspectives:" 4,733 students attending 52 Illinois CARLI member institutions participated in the survey, launched in April 2023.
 - o The Secretary of State/Illinois State Library awarded a \$300,000 grant to CARLI to administer their \$3 million FY24 OER grant. CARLI will support member projects through FY26.
 - o Continue work on the \$2 million, three-year ED grant, "Illinois SCOERs: Support for the Creation of Open Educational Resources."
- Concluded a successful Cohort 4 for CARLI Counts: Analytics and Advocacy for Service Development
- Instituted Building Diversity Graduate Assistant Program: providing two positions for CARLI member
- Supported member funding for consortially shareable ebooks
- Supported continuing education for 5,000+ member library staff through collaboration with nine other national library consortia via the Professional Development Alliance of Library Consortia
- New transformational subscription for Wiley, allowing participating institutions to publish open access in Wiley journals at no additional cost.



History and governance

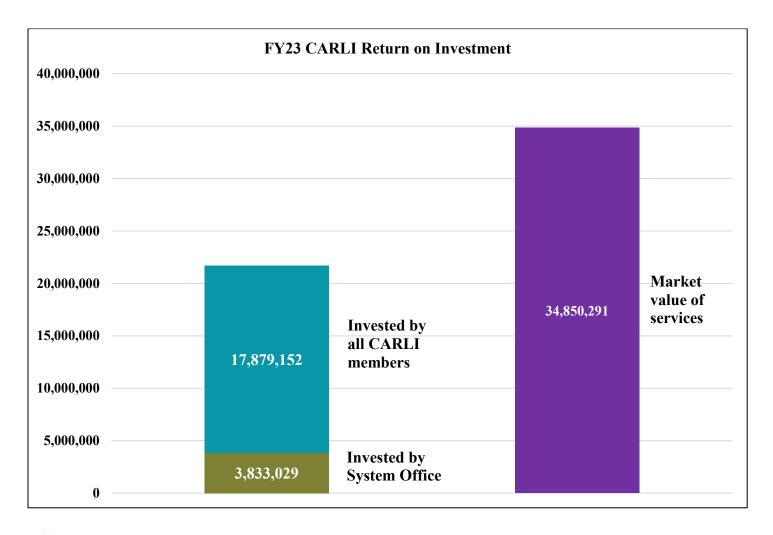
Illinois academic library collaboration began over 40 years ago, led by the vision of the University of Illinois. CARLI was established in 2005 following the consolidation of three existing Illinois academic library consortia. Since 2005, this collaboration has grown increasingly effective and coordinated, establishing CARLI as one of the premiere library consortia in the United States.

The CARLI <u>Governance Board</u> is composed of 12 representatives elected by member institutions, with four members each representing the public university, community college, and private institution sectors. The CARLI Senior Director and the Director of the Illinois State Library serve as ex officio members of the board. The board sets the strategic direction of the organization. In addition to the board, members participate in working <u>advisory committees</u> that assist in carrying out programmatic activities.

The Board of Trustees of the University of Illinois System holds a <u>Host Institution Agreement</u> with CARLI that outlines services and support. Members abide by the <u>CARLI Bylaws</u>.

What are CARLI's FY24 revenue sources?

- University of Illinois System Office: \$3,923,007
- CARLI Membership Fees and assessments for optional services: \$2,484,233
- Pass-through revenue:
 - o Subscriptions to databases: \$15,474,358
 - o Delivery grant from the Secretary of State/Illinois State Library: \$907,501





CARLI's 128 Member Libraries (*I-Share participant; **I-Share in process)

ALL 13 PUBLIC UNIVERSITIES

- *Chicago State University
- *Eastern Illinois University
- *Governors State University
- *Illinois State University
- *Northeastern Illinois University
- *Northern Illinois University
- *Southern Illinois University

Carbondale

*Southern Illinois University

Edwardsville

- *Southern Illinois University-School
- of Medicine
- *University of Illinois Chicago
- *University of Illinois Springfield
- *University of Illinois Urbana-Champaign
- *Western Illinois University

9 SPECIAL RESEARCH LIBRARIES

*Abraham Lincoln Presidential Library

Chicago Botanic Garden

**Chicago History Museum

Field Museum of Natural History

- *Illinois Math and Science Academy
- *Illinois State Library
- *JKM Library Trust
- *Newberry Library

Pritzker Military Library

67 PRIVATE COLLEGES AND UNIVERSITIES

*Adler University

American Islamic College

- *Augustana College
- *Aurora University
- *Benedictine University

Blackburn College

Blessing-Rieman College of Nursing

- *Bradley University
- *Catholic Theological Union
- **Chicago Theological Seminary
- *Columbia College Chicago
- *Concordia University Chicago
- *DePaul University
- *Dominican University

East-West University

*Elmhurst University

Erikson Institute

*Eureka College

Garrett-Evangelical Theological

Seminary

- *Greenville University
- *Illinois College
- *Illinois College of Optometry
- *Illinois Institute of Technology
- *Illinois Wesleyan University

Institute for Clinical Social Work

- *Judson University
- *Knox College
- *Lake Forest College

Lakeview College of Nursing

- *Lewis University
- *Lincoln Christian University

Loyola University Chicago

- *McKendree University
- *Meadville Lombard Theological School

Methodist College

Midwestern University

- *Millikin University
- *Monmouth College
- *Moody Bible Institute
- *National Louis University

National University of Health

Sciences

- *North Central College
- *North Park University
- *Northern Seminary

Northwestern University

Oak Point University

- *Olivet Nazarene University
- *Principia College
- *Quincy University

Rockford University

*Roosevelt University

Rosalind Franklin University of

Medicine & Science

*Rush University

Saint Anthony College of Nursing

Saint Augustine College

*Saint Francis Medical Center

College of Nursing

- *Saint John's College of Nursing
- *Saint Xavier University
- *School of the Art Institute of

Chicago

- *Spertus Institute of Jewish Studies
- *Trinity Christian College

*Trinity International University University of Chicago

*University of Saint Mary of the

Lake Mundelein Seminary *University of St. Francis

VanderCook College of Music

*Wheaton College

ALL 39 COMMUNITY COLLEGES

- *Black Hawk College
- *Carl Sandburg College
- **City Colleges of Chicago
- *College of DuPage
- **College of Lake County
- *Danville Area Community College
- **Elgin Community College
- *Harper College
- *Heartland Community College Highland Community College
- *Illinois Central College
- *Illinois Eastern Community

Colleges

*Illinois Valley Community College

John A. Logan College

*John Wood Community College

*Joliet Junior College

*Kankakee Community College

Kaskaskia College

*Kishwaukee College

Lake Land College

*Lewis and Clark Community

College

*Lincoln Land Community College

*McHenry County College

Moraine Valley Community College

- *Morton College
- *Oakton College
- *Parkland College
- **Prairie State College

Rend Lake College

- *Richland Community College
- *Rock Valley College
- *Sauk Valley Community College

Shawnee Community College

*South Suburban College

*Southeastern Illinois College

*Southwestern Illinois College

Spoon River College

*Triton College Waubonsee Community College