

CARLI Report
CARLI I-Share Resource Sharing Forum – November 14, 2007

- Including this one, three Fall forums are being “blogged”. The other two are:
 - Cataloging Matters: Looking Forward – Cataloging & Authority Control Team Forum, Nov 13, 2007
 - Clean up your ACQ – Acquisitions & Serials Forum, Nov 29, 2007

Check the CARLI blog for entries:

<http://blog.carli.illinois.edu/>

Following the lead of other organizations, like LITA, who have been doing this for a while now at its annual Forums, the CARLI Office wants to promote the idea of conference-sharing on its blog [URL cited on your printed report]. We see it as a means of broadcasting content across the consortium in a relatively accessible medium and a good way to stimulate discussion and feedback.

- A CARLI Liaison’s Forum is being planned for March 18, 2008, at Illinois Wesleyan University in Bloomington. Watch for more details as they become available.

The Acq-Ser Forum is coming up on November 29. The ACRL/ARL Regional Institute on Scholarly Communication is scheduled for Dec. 5–7 at U of I–Chicago. For upcoming training: another Introductory Reports training session is planned for Spring 2008.

- Social Security number purge project is in process, to be completed by August, 2008.

A number of I-Share libraries have been contacted by CARLI Data Services in regards to the particular solutions for removing SSN data from their databases. Voyager SSN masking is also part of the strategy to keep things confidential. Turning on this feature will have two desirable effects. It prevents workers using the Voyager circulation client from viewing SSNs

in stub patron records, that is, the temporary records in your database for patrons of other libraries. This is valuable because some libraries are still in the process of clearing out the SSNs from their patron records. It also prevents workers from inadvertently adding SSNs to your patron records via the Voyager circulation client. Along with the SSN cleanup, libraries are also encouraged to purge the records for patrons that are no longer associated with their institution.

- In cooperation with and with support from the Illinois State Library, CARLI will begin operating a new, statewide delivery service for library materials on January 2, 2008. The service will be called the Illinois Library Delivery Service, retaining the familiar acronym ILDS. CARLI is working with a statewide committee, the Delivery Implementation Planning Committee (DIPC) and with the new courier service provider, Lanter Delivery Systems, to develop an implementation plan for the new ILDS.

Features of the new ILDS service will include:

- Direct, five-day per week (Monday-Friday) delivery and pick-up service for each CARLI Governing and Associate member institution
- Direct, five day per week delivery and pick-up service for Illinois' regional library systems to support delivery of materials being shipped between ILDS participants and Illinois libraries not directly served by ILDS
- 24 hour delivery time (Monday-Friday) from pick-up at one ILDS site to drop-off at another ILDS site
- For the most current information, bookmark the new ILDS website: www.illinoisdelivers.net

No need to talk about this now. We'll be hearing in a few minutes from Kristine Hammerstrand, Director of CARLI User Services, on all things ILDS.

- CARLI developers are working with VuFind, an open-source product from Villanova University, to assess it as a possible faceted search interface to Voyager, and an alternative to WebVoyage. VuFind is experimental in the CARLI environment. CARLI's intention is that VuFind would be optional: if CARLI staff decide VuFind can be made to work in the consortial environment without compromising Voyager performance or interfering with resource-sharing then I-Share libraries will be able to choose whether to deploy VuFind or WebVoyage or both.

Attendees at the CARLI Annual Meeting last month saw a brief demo of Vu-Find. Susan Singleton was also on the agenda—doing a Vu-Find demo—at yesterday's ICAT Forum.

- CARLI staff have tentative plans to upgrade the I-Share Voyager databases to Voyager version 6.5.3 over the upcoming winter break. We have yet to obtain this version for testing, so the actual upgrade date is dependant on completion of testing. It should be noted that this upgrade will NOT be as intensive as the last one for I-Share libraries, as our databases do not need to undergo the conversion to Unicode again. See ExLibris' SupportWeb for a list of 6.5.3 Bug Fixes at: https://support.endinfosys.com/cust/voy/doc/release_notes/release-notes.html
This upgrade will require new clients on all staff workstations. Libraries that have not installed the I-Shre-specific "Voyager Client Update Checker" utility may wish to investigate its use before the next upgrade. More information is available from: <http://www.carli.illinois.edu/mem-prod/I-Share/secure/execute.html#update>

You can also download the 6.2 and 6.5.1 Release Notes and Handbooks from SupportWeb. 6.5.3 Handbook not yet available, but you can get an idea of some of the functionality that will be bundled in the 6.5.3 version.

- During this academic year, CARLI will be adding new member libraries to I-Share. The institutions below were "pre-approved"

for implementation in 2007-2008. There may be additional libraries appended to this list; watch for future announcements with more information about the I-Share "Class of 2008."

Adler School of Professional Psychology, Chicago
Chicago School of Professional Psychology, Chicago
Erikson Institute, Chicago
Harrington College of Design, Chicago
Rush University Medical Center, Chicago

As soon as these libraries are officially added to our ExLibris contract, work will begin on data migration, profiling, and training the new Class of '08. The expected timeline will be very close to the one for this year's new libraries, with libraries operational in mid-summer 2008.