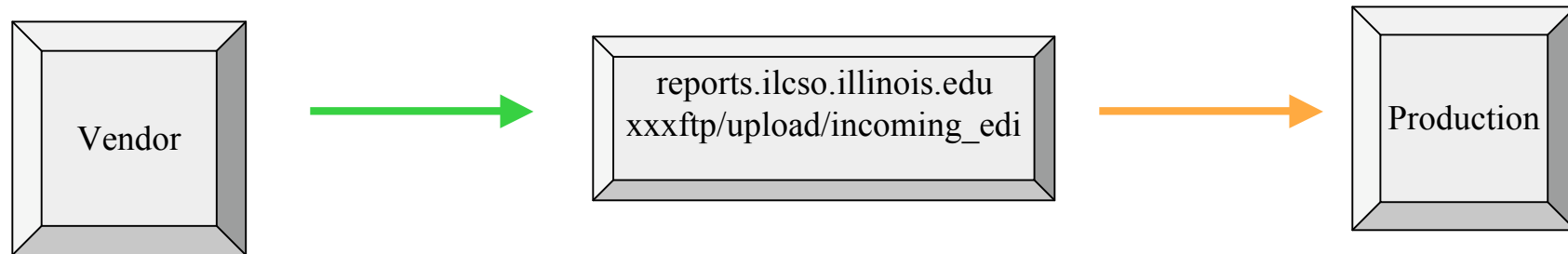


Incoming EDI files, e.g., invoices



Library retrieves incoming file from vendor's server and copies it to its xxxftp/upload/incoming_edi directory.
NB: Use ASCII, not binary, mode.

CARLI Data Services copies the incoming file from the xxxftp/upload/incoming_edi directory to the library's production database for processing via the Acquisitions client.

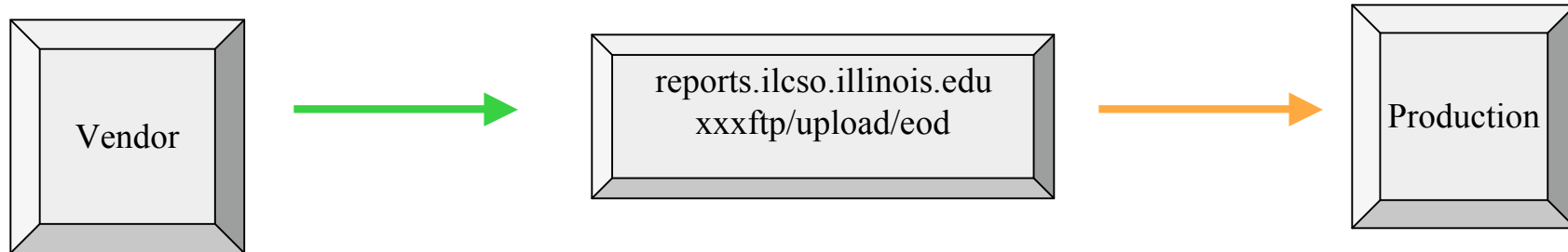
Outgoing EDI files, e.g., orders and claims



CARLI Data Services copies the outgoing file from the library's production database to The xxxftp/upload/outgoing_edi directory.

Library copies the outgoing file from its xxxftp/upload/outgoing_edi directory to the vendor's server.

Incoming EOD files



Library retrieves incoming file from vendor's server and copies it to its xxxftp/upload/eod directory.
NB: Use ASCII, not binary, mode.

CARLI Data Services copies the incoming file from the xxxftp/upload/eod directory to the library's production database. The "bulkimport" function is performed on the file. *

* Because these are "bulkimport" files, a correct bulkimport rule must be created in SysAdmin. The bulkimport rule will govern whether bibs, MFHDs, items, PO's, etc. are created. In addition, new bib duplicate detection rule(s) may have to be created. There may have to be different bulkimport rules for approval plans, slips, and firm orders.

Batch processing for EOD files:

Currently, these batch files are run for most libraries (that have requested them) at ~ 7:00 a.m.-ish every morning.



If a library would prefer a different time, it's no problem.



The incoming file is copied to the production server.



It is loaded via bulkimport, requiring its own bulkimport rule, as defined by the library in its SysAdmin.



The log of the bulkimport process, plus any "replace," "discard," or "reject" files are copied to the library's xxxftp/upload directory.

The incoming file is renamed [filename].done so that the batch process doesn't "find" it the next time and try to run it again.